

India Orthopedic Devices Market, By Product Type (Joint Reconstruction, Spinal Devices, Orthopedic Braces and Supports, Trauma Fixation, Orthopedic Accessories, Orthopedic Prosthetics), By Application (Hip Replacement, Knee Replacement, Spine Injuries, Shoulder Replacement, Others), By End User (Hospitals, Orthopedic Clinics, Ambulatory Surgical Centers, Others), By Region, Forecast & Opportunities, FY2026

<https://marketpublishers.com/r/l6C177F131E2EN.html>

Date: February 2021

Pages: 78

Price: US\$ 4,000.00 (Single User License)

ID: l6C177F131E2EN

Abstracts

The India Orthopedic Devices Market was valued at around USD 1540.41 million in FY2020 and is expected to grow at CAGR of 7.71% during the forecast period. The India Orthopedic Devices Market is driven by increasing rate of geriatric population and rising prevalence of diseases such as diabetes, obesity, osteoarthritis, and osteoporosis. Furthermore, rise in the road accidents is also expected to drive the market for India Orthopedic Devices during the forecast years. Additionally, increase in health care expenditure is further anticipated to propel the market through FY2026.

Orthopedic Devices are designed to avoid, or handle problems associated with musculoskeleton that are available with hospitals, orthopedic clinics and ambulatory surgical centers provided by various Orthopedic devices manufacturing companies. orthopedic devices include joint reconstruction devices, Orthopedic braces and supports, trauma fixation devices, spinal devices, orthopedic prosthetics and orthopedic accessories.

The India Orthopedic Devices Market can be segmented based on product type,

application, end-user, company, and region. Based on product type, the market can be fragmented into joint reconstruction, Orthopedic braces and supports, trauma fixation, spinal devices, Orthopedic prosthetics, and Orthopedic accessories. The joint reconstruction product segment is expected to dominate the market during forecast period, owing to the significant increase in the prevalence of geriatric population. Additionally, the rising cases of diseases such as diabetes, obesity, osteoarthritis, and osteoporosis are further driving the growth of this segment across the country. Based on application, the market can be categorized into knee replacement, spine injuries, hip replacement, shoulder replacement and others (including arthroscopy and implants). In By application segment, knee replacement is expected to hold a significant market share over the next five years. This can be accredited to the increasing rate of geriatric population.

Among all the regions, South India is expected to dominate the market through FY2026. This can be attributed to the increasing health awareness among the population.

Major players operating in the India Orthopedic Devices Market include Stryker India Pvt. Ltd., Zimmer India Pvt. Ltd., Smith & Nephew Healthcare Pvt. Ltd., India Medtronic Pvt. Ltd., Globus Medical Pvt. Ltd., Auxein Medical Pvt. Ltd., Smit Medimed Pvt. Ltd., GPC Medical Ltd., Femur Medical Pvt. Ltd., and TriMed Solutions (India) Pvt. Ltd.

Years considered for this report:

Historical Years: FY2016-FY2019

Base Year: FY2020

Estimated Year: FY2021

Forecast Period: FY2022–FY2026

Objective of the Study:

To analyze and forecast the market size of India Orthopedic Devices Market.

To classify and forecast India Orthopedic Devices Market based on product type, application, end-user, and regional distribution.

To identify drivers and challenges for India Orthopedic Devices Market.

To examine competitive developments such as expansions, new product launches, mergers, and acquisitions, etc., in India Orthopedic Devices Market.

To conduct pricing analysis for India Orthopedic Devices Market.

To identify and analyze the profiles of leading players operating in India Orthopedic Devices Market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of major orthopedic devices players and hospital chains operating across India. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research.

TechSci Research calculated the market size of India Orthopedic Devices Market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated them by analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Hospitals, orthopedic clinics, ambulatory surgical centers, and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums, and alliances related to orthopedic devices

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as hospitals, diagnostic laboratories, and partners, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, India Orthopedic Devices Market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, By Product Type:

Joint Reconstruction

Spinal Devices

Orthopedic Braces and Supports

Trauma Fixation

Orthopedic Accessories

Orthopedic Prosthetics

Market, By Application:

Hip replacement

Knee replacement

Spine Injuries

Shoulder Replacement

Others (Includes Arthroscopy and Implants)

Market, By End-User:

Hospitals

Orthopedic Clinics

Ambulatory Surgical Centers

Others (Includes Diagnostic Laboratories and Home care settings)

Market, By Region:

North

South

East

West

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in India.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OF INTEREST INTRODUCTION: ORTHOPEDIC DEVICES MARKET

2. RESEARCH METHODOLOGY

3. IMPACT OF COVID-19 ON INDIA ORTHOPEDIC DEVICES MARKET

4. EXECUTIVE SUMMARY

5. VOICE OF CUSTOMERS/CUSTOMER INSIGHTS

6. INDIA ORTHOPEDIC DEVICES MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Product Type (Joint Reconstruction, Spinal Devices, Orthopedic Braces and Supports, Trauma Fixation, Orthopedic Accessories, Orthopedic Prosthetics)

6.2.2. By Application (Hip Replacement, Knee Replacement, Spine Injuries, Shoulder Replacement, Others)

6.2.3. By End User (Hospitals, Orthopedic Clinics, Ambulatory Surgical Centers, Others)

6.2.4. By Region (North, South, East, West)

6.2.5. By Company

6.3. Product Market Map

7. INDIA JOINT RECONSTRUCTION DEVICES MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Product Type (Hip Replacement, Knee Replacement, Elbow and Shoulder Replacement, Others)

7.2.2. By End User

8. INDIA SPINAL DEVICES MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Product Type (Spinal Fusion, Spinal Non-Fusion)

8.2.2. By End User

9. INDIA ORTHOPEDIC BRACES AND SUPPORTS DEVICES MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Product Type (Lower Extremity and Upper Extremity)

9.2.2. By End User

10. INDIA TRAUMA FIXATION DEVICES MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Product Type (Metal Plates and Screw, Pins/wires, Nails and Rods, Others)

10.2.2. By End User

11. INDIA ORTHOPEDIC ACCESSORIES MARKET OUTLOOK

11.1. Market Size & Forecast

11.1.1. By Value

11.2. Market Share & Forecast

11.2.1. By Product Type (Bone Cement, Casting System, Removal System)

11.2.2. By End User

12. INDIA ORTHOPEDIC PROSTHETICS MARKET OUTLOOK

12.1. Market Size & Forecast

12.1.1. By Value

12.2. Market Share & Forecast

12.2.1. By Product Type (Lower Extremity and Upper Extremity)

12.2.2. By End User

13. MARKET DYNAMICS

13.1. Drivers

13.2. Challenges

14. MARKET TRENDS & DEVELOPMENTS

15. POLICY & REGULATORY LANDSCAPE

16. INDIA ECONOMIC PROFILE

17. COMPETITIVE LANDSCAPE

17.1. Company Profiles

17.1.1. Globus Medical (P) Ltd.

17.1.2. Auxein Medical Pvt. Ltd.

17.1.3. Smit Medimed Pvt. Ltd.

17.1.4. GPC Medical Ltd.

17.1.5. Femur Medical Pvt. Ltd.

17.1.6. Stryker India Pvt. Ltd.

17.1.7. India Medtronic Pvt. Ltd.

17.1.8. Zimmer India Pvt. Ltd.

17.1.9. Smith & Nephew Healthcare Pvt. Ltd.

17.1.10. TriMed Solutions (India) Pvt. Ltd.

18. STRATEGIC RECOMMENDATIONS

19. ABOUT US & DISCLAIMER

List Of Figures

LIST OF FIGURES

Figure 1: India Orthopedic Devices Market Size, By Value (USD Million), FY2016-FY2026

Figure 2: India Orthopedic Devices Market Size, By Product Type, By Value, FY2016-FY2026

Figure 3: India Orthopedic Devices Market Size, By Application, By Value, FY2016-FY2026

Figure 4: India Orthopedic Devices Market Size, By End User, By Value, FY2016-FY2026

Figure 5: India Orthopedic Devices Market Size, By Region, By Value, FY2016-FY2026

Figure 6: India Orthopedic Devices Market Size, By Company, By Value, FY2016-FY2026

Figure 7: India Joint Reconstruction Devices Market Size, By Value (USD Million), FY2016-FY2026

Figure 8: India Joint Reconstruction Devices Market Size, By Product Type, By Value, FY2016-FY2026

Figure 9: India Joint Reconstruction Devices Market Size, By End User, By Value, FY2016-FY2026

Figure 10: India Orthopedic Braces and Supports Devices Market Size, By Value (USD Million), FY2016-FY2026

Figure 11: India Orthopedic Braces and Supports Devices Market Size, By Product type, By Value, FY2016-FY2026

Figure 12: India Orthopedic Braces and Supports Devices Market Size, By End User, By Value, FY2016-FY2026

Figure 13: India Trauma Fixation Devices Market Size, By Value (USD Million), FY2016-FY2026

Figure 14: India Trauma Fixation Devices Market Size, By Product type, By Value, FY2016-FY2026

Figure 15: India Trauma Fixation Devices Market Size, By End User, By Value, FY2016-FY2026

Figure 16: India Spinal Devices Market Size, By Value (USD Million), FY2016-FY2026

Figure 17: India Spinal Devices Market Size, By Product type, By Value, FY2016-FY2026

Figure 18: India Spinal Devices Market Size, By End User, By Value, FY2016-FY2026

I would like to order

Product name: India Orthopedic Devices Market, By Product Type (Joint Reconstruction, Spinal Devices, Orthopedic Braces and Supports, Trauma Fixation, Orthopedic Accessories, Orthopedic Prosthetics), By Application (Hip Replacement, Knee Replacement, Spine Injuries, Shoulder Replacement, Others), By End User (Hospitals, Orthopedic Clinics, Ambulatory Surgical Centers, Others), By Region, Forecast & Opportunities, FY2026

Product link: <https://marketpublishers.com/r/l6C177F131E2EN.html>

Price: US\$ 4,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l6C177F131E2EN.html>