

# India Operating Tables Market By Type (General Operating Tables, Specialty Operating Tables (Bariatric, Neurological, Orthopedic, Laparoscopic, Others), Others), By Mode of Operation (Powered, Manual), By Region, Competition, Forecast and Opportunities, 2019-2029F

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## Abstracts

India Operating Tables Market was valued at USD 25.09 million in 2023 and is anticipated to project robust growth in the forecast period with a CAGR of 6.47% through 2029. Operating tables, also known as surgical tables, are indispensable equipment for healthcare facilities that provide surgical services. These tables are meticulously designed to provide optimal support and stability to patients during various types of surgical procedures, including general, orthopedic, bariatric, robotic, and other specialized surgeries.

Recent market studies indicate that the Indian operating tables market is poised for substantial growth in the upcoming years. This growth can be attributed to multiple factors, including the continuous expansion of healthcare infrastructure, increased government spending on healthcare initiatives, and a surge in private investments in hospitals and clinics across the country.

One of the primary drivers fueling the demand for operating tables in India is the escalating number of surgeries performed annually. With the steady growth of the population and the prevalence of diseases requiring surgical intervention, the need for high-quality operating tables has become even more pronounced.

The introduction of technologically advanced operating tables, such as those equipped

with robotic assistance, has revolutionized the landscape of surgical procedures. These cutting-edge tables offer enhanced ergonomics, unparalleled flexibility, and heightened precision, making them a preferred choice for modern healthcare facilities that prioritize efficiency and patient outcomes.

The combination of these factors has created a favorable environment for the growth and advancement of the operating tables market in India. It is expected that the market will continue to expand as healthcare providers increasingly recognize the importance of investing in state-of-the-art equipment to deliver optimal patient care.

## Key Market Drivers

### Growing Number of Surgical Procedures

India, with its rapidly growing population and improving access to healthcare services, is experiencing a significant surge in the number of surgical procedures performed annually. From general surgeries to specialized procedures like orthopedic, cardiac, and neurosurgeries, the volume has been steadily increasing.

This surge can be attributed to several factors. The rising prevalence of lifestyle diseases has contributed to the need for more surgical interventions. Increased life expectancy has resulted in a higher number of geriatric patients requiring surgical treatments. Improved awareness about early diagnosis and treatment has also led to a greater number of patients seeking surgical solutions for their medical conditions.

The demand for advanced operating tables has witnessed a significant rise. These tables are now required to support various types of surgical procedures efficiently. In response to the increasing demand, there have been remarkable advancements in the design and functionality of operating tables. Modern operating tables now offer features such as improved ergonomics, adjustable positions for different surgical procedures, and enhanced patient comfort and safety.

These advancements in operating table technology not only facilitate the work of surgeons but also contribute to better patient outcomes. By providing a stable and flexible platform, these advanced tables enable surgeons to perform complex procedures with precision and ease, ultimately improving the overall quality of healthcare delivery.

## Development in Healthcare Infrastructure

India's healthcare sector has experienced remarkable growth in recent years. The establishment of new hospitals and clinics, along with the expansion of existing ones, are contributing to the improvement of healthcare services. Additionally, efforts are being made to upgrade rural healthcare facilities, ensuring that quality care reaches even the most remote areas.

This expansion can be attributed to a combination of government initiatives and private investments. Recognizing the pivotal role of healthcare in the overall development of the nation, the Indian government has launched various initiatives. One such initiative is the Pradhan Mantri Swasthya Suraksha Yojana (PMSSY), which aims to address regional disparities in the availability of affordable and reliable tertiary healthcare services.

Private players in the healthcare sector are also playing a significant role by making substantial investments in healthcare infrastructure. Corporate hospitals are expanding their networks across the country, equipped with state-of-the-art facilities to provide advanced medical services.

The increasing prevalence of minimally invasive procedures and robotic surgeries has heightened the demand for technologically advanced operating tables. These tables are designed to seamlessly integrate with surgical robots and other advanced equipment, enabling surgeons to perform complex procedures with enhanced precision and efficiency.

## Key Market Challenges

### Growing Concerns About Maintenance and After-Sales Support

Operating tables are not just crucial components of surgical procedures, they are the foundation upon which patient safety and comfort rely. To ensure optimal conditions for both patients and surgeons, it is imperative that these tables are maintained in top-notch condition and promptly repaired when necessary.

The significance of after-sales support cannot be overstated. Timely delivery of spare parts, technical assistance, and comprehensive training for hospital staff are all integral components of a robust support system. Such support not only ensures the correct utilization of operating tables but also extends their lifespan, providing exceptional value for the investment made.

In India, however, concerns are growing regarding the lack of adequate maintenance and after-sales support for operating tables, particularly in rural areas and smaller cities where access to quality and prompt service is often limited. The geographical diversity and vastness of the country pose challenges for manufacturers and service providers, making it difficult to reach every corner of the nation promptly. Furthermore, there is a shortage of trained technicians who possess the expertise to deliver high-quality maintenance and repair services.

Compounding the problem, many hospitals in India, particularly those in rural areas, lack the necessary resources and expertise to ensure proper maintenance of operating tables. This results in frequent breakdowns and a shorter lifespan for the equipment, further exacerbating the challenges faced in delivering quality healthcare.

Addressing these concerns requires a concerted effort from all stakeholders involved, including manufacturers, service providers, hospitals, and policymakers. By developing innovative solutions and investing in comprehensive after-sales support infrastructure, we can ensure that operating tables in India receive the maintenance they require, contributing to improved patient outcomes and the overall advancement of healthcare in the country.

## Key Market Trends

### Increasing Demand for Hybrid Operating Rooms

Hybrid operating rooms are a revolutionary concept that merges the traditional elements of an operating room with cutting-edge medical imaging devices. This seamless integration empowers surgeons to perform a wide range of procedures, from open surgeries to minimally invasive interventions, all within the same space.

One of the key advantages of these state-of-the-art rooms is the real-time imaging capabilities they offer. By providing surgeons with live imaging during surgery, hybrid operating rooms enable them to make precise interventions with unparalleled accuracy. This not only enhances surgical outcomes but also minimizes the need for patient transfer between departments, thereby reducing potential risks and complications.

In India, the demand for hybrid operating rooms is witnessing a significant upswing, driven by several factors. The rising prevalence of chronic diseases that require complex surgical interventions necessitates the presence of advanced surgical infrastructure. Hybrid operating rooms, with their enhanced capabilities and advanced

equipment, effectively address this requirement.

There is also a growing trend towards minimally invasive procedures and robotic surgeries in the country. As a result, there is an increased demand for hybrid operating rooms that are equipped with state-of-the-art operating tables capable of seamless integration with surgical robots and other high-tech devices.

The ongoing efforts to improve healthcare infrastructure in India, supported by government initiatives and private investments, have played a crucial role in the proliferation of hybrid operating rooms. These initiatives aim to provide patients with access to the latest medical technologies and ensure that healthcare facilities are equipped to deliver the highest standards of care.

## Segmental Insights

### Type Insights

Based on the category of type, the general operating tables segment emerged as the dominant player in the Indian market for operating tables in 2023. General operating tables, also known as surgical tables, are meticulously designed to provide optimal support and comfort to patients during a wide range of surgical procedures. These versatile tables are not limited to general surgery alone; they can effortlessly accommodate specialized surgeries such as orthopedics, neurology, cardiology, and many more, making them indispensable in the medical field.

The remarkable versatility of general operating tables is a key factor contributing to their dominance in the market. Hospitals and healthcare facilities prefer investing in these tables due to their ability to adapt to almost all types of surgeries, ensuring a higher return on investment. With the ever-evolving technological advancements, modern general operating tables have become even more sophisticated. They are equipped with a plethora of advanced features, including adjustable heights, tilt angles, and integrated imaging systems. These cutting-edge features enhance surgical efficiency, improve patient outcomes, and empower surgeons to perform their procedures with utmost precision and accuracy.

The continuous evolution of general operating tables has revolutionized the surgical landscape, enabling healthcare professionals to deliver exceptional care and achieve remarkable results. As technology continues to advance, we can expect further enhancements in general operating tables, elevating the standards of surgical care to

new heights.

### Mode of Operation Insights

The powered segment is projected to experience rapid growth during the forecast period. One of the main reasons for the growing demand for powered operating tables is the technological advancements they offer. Unlike non-powered tables, powered operating tables come equipped with electric or hydraulic mechanisms that allow for precise and effortless adjustments of table positions. This not only improves efficiency during surgical procedures but also enhances patient comfort and safety. Surgeons can easily adjust the table to accommodate different surgical techniques and patient positions, ensuring optimal outcomes.

India's healthcare infrastructure has been steadily improving over the years, thanks to various government initiatives and private investments. This development has paved the way for the establishment of more hospitals and clinics across the country, resulting in an increased need for modern and technologically advanced medical equipment. Powered operating tables have become an integral part of this transformation, as they enable healthcare professionals to perform surgeries with greater precision and efficiency. With the growing demand for high-quality healthcare services, the need for advanced equipment like powered operating tables continues to rise, driving further advancements in the field.

### Regional Insights

North India emerged as the dominant player in the India Operating Tables Market in 2023, holding the largest market share in terms of value. In recent years, North India has witnessed a significant influx of investment in healthcare infrastructure, paving the way for remarkable advancements. The establishment of new hospitals and clinics, coupled with the upgradation of existing ones, has propelled the region's healthcare sector to new heights. As a result, there has been a surge in the demand for high-quality medical equipment, particularly operating tables that adhere to the latest technological standards. This trend reflects the region's unwavering commitment to providing top-notch healthcare services to its residents and showcases North India as a burgeoning hub for medical advancements.

### Key Market Players

Staan Biomed Engineering Pvt Ltd

Cognate India

Mindray Medical India Pvt. Ltd.

Getinge India

Stryker India Pvt. Ltd

Koinaa Medical Equipments

XcellLance Medical Technologies Pvt. Ltd

GPC Medical Ltd.

GWS Surgicals LLP

Galaxy India

Report Scope:

In this report, the India Operating Tables Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

India Operating Tables Market,By Type:

- oGeneral Operating Tables

- oSpecialty Operating Tables

- oOthers

India Operating Tables Market,By Mode of Operation:

- oPowered

- oManual

India Operating Tables Market, By Region:

*India Operating Tables Market By Type (General Operating Tables, Specialty Operating Tables (Bariatric, Neurol...*



oNorth India

oEast India

oWest India

oSouth India

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the India Operating Tables Market.

Available Customizations:

India Operating Tables Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).



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