

India Operating Tables Market By Type (General Operating Tables, Specialty Operating Tables (Bariatric, Neurological, Orthopedic, Laparoscopic, Others), Others), By Mode of Operation (Powered, Manual), By Region, Competition, Forecast and Opportunities, 2020-2030F

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Abstracts

Market Overview

The India Operating Tables Market was valued at USD 26.78 million in 2024 and is projected to reach USD 38.83 million by 2030, growing at a CAGR of 6.25% from 2025 to 2030. Operating tables—integral to surgical procedures across medical facilities—are engineered to provide optimal stability, patient support, and positioning during surgeries ranging from general to specialized fields such as orthopedic, bariatric, and robotic-assisted interventions.

Market growth is being propelled by the rising number of surgeries nationwide, driven by population expansion, the increasing burden of chronic conditions, and greater access to healthcare. Government initiatives and growing private investment are significantly improving healthcare infrastructure, encouraging hospitals and clinics to upgrade or expand surgical capacities.

Technological progress, especially in motorized and robotic-compatible operating tables, is redefining surgical workflows and elevating precision. These innovations enable enhanced ergonomics and functionality, thereby supporting improved surgical outcomes. With continued emphasis on modernizing healthcare delivery and the growing demand for sophisticated surgical environments, India's operating tables

market is poised for sustained advancement.

Key Market Drivers

Rising Volume of Surgical Procedures

The growing need for surgical care in India is a major catalyst for demand in the operating tables market. Factors such as a rising geriatric population, increased incidence of non-communicable diseases, and improved public access to healthcare are all contributing to the rise in both major and minor surgeries.

In FY 2022 alone, district hospitals in India conducted over 3.7 million surgeries, with 57% classified as minor procedures. The aging population is a key driver, with projections estimating that India's elderly population will reach 193.4 million by 2031.

As more patients undergo diagnosis and treatment, the demand for advanced, reliable surgical tables is growing. Surgeons increasingly rely on specialized operating tables to perform complex procedures with greater safety, control, and precision.

Key Market Challenges

Concerns Surrounding Maintenance and After-Sales Support

The longevity and performance of operating tables are closely linked to the availability of reliable after-sales services. Challenges surrounding maintenance, spare parts availability, and timely technical assistance are particularly evident in remote and semi-urban locations.

Geographical and logistical barriers, combined with a shortage of skilled service technicians, hinder manufacturers' ability to offer consistent and timely support across India. These gaps not only impact equipment uptime but also pose risks to surgical scheduling and patient safety. Ensuring dependable servicing networks remains a critical hurdle for broader market adoption, particularly in Tier-2 and Tier-3 cities.

Key Market Trends

Rising Adoption of Hybrid Operating Rooms

Hybrid operating rooms are gaining momentum in India, combining conventional

surgical capabilities with cutting-edge imaging technologies to allow real-time intraoperative guidance. These facilities enable surgeons to perform both minimally invasive and open procedures without relocating the patient, enhancing surgical precision and reducing operational delays.

The integration of hybrid ORs reflects the growing demand for more advanced, flexible, and multifunctional surgical environments—especially for complex procedures in cardiovascular, neurological, and oncological care. As hospital networks invest in infrastructure modernization, hybrid ORs are becoming a preferred standard for leading surgical centers across the country.

Key Market Players

Staan Biomed Engineering Pvt Ltd

Cognate India

Mindray Medical India Pvt. Ltd.

Getinge India

Stryker India Pvt. Ltd

Koinaa Medical Equipments

XcelLance Medical Technologies Pvt. Ltd

GPC Medical Ltd.

GWS Surgicals LLP

Galaxy India

Report Scope:

In this report, the India Operating Tables Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

India Operating Tables Market, By Type:

General Operating Tables

Specialty Operating Tables

Others

India Operating Tables Market, By Mode of Operation:

Powered

Manual

India Operating Tables Market, By Region:

North India

East India

West India

South India

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the India Operating Tables Market.

Available Customizations:

India Operating Tables Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to

five).

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