

# **India Operating Lights Market, By Type (LED Lights, Conventional Lights), By Mounting Configuration (Ceiling-mounted, Wall-mounted, Floor Stand), By Region, Competition, Forecast and Opportunities, 2020-2030F**

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## **Abstracts**

### **Market Overview**

The India Operating Lights Market was valued at USD 19.67 million in 2024 and is projected to reach USD 28.35 million by 2030, growing at a CAGR of 6.14% during the forecast period from 2025 to 2030. Operating lights, also referred to as surgical lighting systems, are essential in providing clear, shadow-free illumination during surgical procedures, supporting precision and safety. Market growth is driven by an increasing number of surgeries, expanding healthcare infrastructure, and advancements in surgical technologies. Rising surgical volumes, fueled by population growth and chronic disease prevalence, continue to amplify demand. Government initiatives and private investment in new hospitals and specialty care centers are further accelerating adoption. Innovations such as energy-efficient LED lighting and ergonomic designs are also reshaping market offerings. According to the National Library of Medicine, over 49 million surgical procedures remain unmet annually in India, signaling strong long-term potential for operating lights. Regional disparities in surgical rates further highlight the growing need for advanced surgical infrastructure across the country.

### **Key Market Drivers**

#### **Rising Prevalence of Chronic Diseases**

The growing burden of chronic diseases such as cardiovascular disorders, diabetes,

cancer, and respiratory illnesses is significantly contributing to the rise in surgical interventions. With 21 per 100 elderly individuals in India suffering from chronic conditions, the demand for medical and surgical care is intensifying. These diseases often require complex procedures, increasing the need for high-performance operating lights. As healthcare institutions work to address the treatment gap, the demand for advanced illumination systems to support successful surgical outcomes is expected to grow, making operating lights a critical component of modern healthcare delivery.

## Key Market Challenges

### Budget Constraints in Healthcare Spending

The high cost of advanced surgical lighting systems remains a major challenge, particularly for smaller healthcare facilities and rural hospitals. Imported components and advanced features—such as brightness modulation and color temperature control—add to the expense. In many cases, healthcare budgets are skewed toward curative care, limiting investment in infrastructure and medical equipment. The lack of funding for preventative and supportive healthcare technologies, including operating lights, affects overall service delivery. Limited budgets hinder the widespread adoption of state-of-the-art lighting systems, restricting access to quality surgical care in less urbanized areas.

## Key Market Trends

### Growing Demand for Energy-Efficient Lighting

Technological progress in lighting solutions is driving increased adoption of energy-efficient systems such as LED-based surgical lights. LEDs consume less power, offer longer operational lifespans, and generate less heat—enhancing both economic and environmental sustainability. These systems contribute to reduced energy costs while supporting hospitals' efforts to align with green building standards. Healthcare providers are increasingly choosing LED lighting not only for performance but also for its role in reducing environmental impact. As awareness around energy efficiency and sustainability grows, LED surgical lights are expected to become standard in both new and refurbished surgical units.

## Key Market Players

**STAAN Biomed Engineering Private Limited**

Cognate India

Mindray Medical India Pvt. Ltd.

Stryker India Pvt Ltd

Getinge Medical India Pvt Ltd

Koinaa Medical Equipments

Xcellance Medical Technologies Pvt. Ltd.

Mentok Healthcare Private Limited

Galaxy India

Hospi Equips

#### Report Scope:

In this report, the India Operating Lights Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### India Operating Lights Market, By Type:

LED Lights

Conventional Lights

#### India Operating Lights Market, By Mounting Configuration:

Ceiling-mounted

Wall-mounted

Floor Stand

## India Operating Lights Market, By Region:

North India

East India

West India

South India

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the India Operating Lights Market.

## Available Customizations:

India Operating Lights Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

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