

India Naphtha Comprehensive Techno-Commercial Market Analysis and Forecast, 2013-2030

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Abstracts

Naphtha demand in India stood at 17,908 thousand tonnes in 2018 and is projected to grow at a CAGR of 6.18% during 2019-2030 to reach 37,158 thousand tonnes by 2030. Anticipated growth can be attributed to increasing demand for petrochemicals, mainly ethylene and propylene for the production of plastics coupled with increasing use of naphtha in the refining industry which uses it as a raw material for the processes of steam cracking, naphtha reforming and gasoline blending. Naphtha is a major raw material used for the production of gasoline, which is widely used in automotive industry. Naphtha is used to dilute heavy oil to make high-octane gas and lighter fluid, as well as to clean metal. Moreover, rising use of primarily produced chemicals from naphtha such as ethylene, styrene, and butadiene in rubber, plastics, and solvents production is expected to boost the demand for naphtha in the country during the forecast period.

Years Considered for this Report:

Historical Years: 2013 – 2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020 – 2030

Objective of the Study:

The primary objective of the study was to evaluate and forecast naphtha capacity, production, demand, inventory, and demand – supply gap in India.

To categorize naphtha demand based on type, end use, region and sales channel.

To study trade dynamics and company share in India naphtha market.

To identify major customers of naphtha in India.

To evaluate and forecast naphtha pricing by grade in India naphtha market.

To identify and profile major companies operating in India naphtha market.

To identify major news, deals and expansion plans in India naphtha market.

Some of the major players operating in India naphtha market are Bharat Petroleum Corporation Limited, Gail (India) Limited, Indian oil Corporation Limited, Hindustan Petroleum Corporation Limited, Nayara Energy, Oil and Natural Gas Corporation Limited, Reliance Industries Limited, etc.

To extract data for India naphtha market, primary research surveys were conducted with naphtha manufacturers, suppliers, distributors, wholesalers and end users. While interviewing, the respondents were also inquired about their competitors. Through this technique, TechSci Research was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, TechSci Research analyzed various end user segments and projected a positive outlook for India naphtha market over the coming years.

TechSci Research calculated naphtha demand in India by analyzing the historical data and demand forecast was carried out considering the crude oil prices. TechSci Research sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by TechSci Research.

Key Target Audience:

Naphtha manufacturers and other stakeholders

Organizations, forums and alliances related to naphtha distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders, such as naphtha manufacturers, distributors and policy makers. The report also provides useful insights about which market segments should be targeted over the coming years to strategize investments and capitalize on growth opportunities.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs.

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