

India Multifocal Contact Lenses Market By Design (Simultaneous Vision Designs, Segmented Designs), By Usability (Disposable, Reusable), By Material Type (Hydrogel, Silicone Hydrogel, HEMA, Others), By Distribution Channel (Retail Stores, Hospitals & Clinics, Others), By Application (Astigmatism, Presbyopia, Myopia, Others), By Region, Competition, Forecast & Opportunities, 2020-2030F

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Abstracts

Market Overview

India Multifocal Contact Lenses Market was valued at USD 509.48 Million in 2024 and is anticipated to project impressive growth in the forecast period with a CAGR of 7.21% through 2030.

Multifocal contact lenses are a groundbreaking and revolutionary advancement in eyewear technology, meticulously engineered and designed to provide unparalleled clarity of vision across all distances. These lenses go beyond the capabilities of conventional contact lenses, which typically address only a single vision field, such as near, intermediate, or far distances. Instead, multifocal lenses incorporate multiple prescriptions within a single lens, seamlessly transitioning between various focal points. This cutting-edge innovation empowers wearers to effortlessly perceive with precision across an extensive range of distances. Whether you're perusing a book up close or relishing the breathtaking scenery in the distance, multifocal lenses ensure that every detail is crystal clear. This exceptional versatility makes multifocal lenses the ultimate choice for individuals with presbyopia, a common condition that typically affects people

aged 40 and above, impairing their ability to focus on nearby objects.

With the remarkable capabilities of multifocal contact lenses, the world presents itself in vivid clarity, enabling individuals to embrace every moment with unwavering confidence and utmost ease. It enhances not just their visual experience, but also their overall quality of life. The ability to see clearly and effortlessly at any distance opens up a world of possibilities, allowing individuals to fully engage in activities, socialize, and enjoy the beauty of life without any visual limitations. Experience the transformative power of multifocal contact lenses and unlock a new level of visual freedom. Embrace the detailed intricacies of the world around you with unwavering confidence and clarity, knowing that every moment is enhanced by the exceptional vision provided by multifocal lenses.

Key Market Drivers

Increasing Burden of Optical Disorders

India is experiencing a significant upsurge in the prevalence of optical disorders, primarily attributed to a combination of factors. For instance, according to a December 2024 article from Chennai, myopia had become significantly more common. City ophthalmologists reported using various methods—from medications to multifocal lenses—to slow its progression. Although these treatments showed some success, doctors emphasized that the most effective preventive strategy had been reducing screen time and increasing outdoor activities, which played a crucial role in curbing the condition's advancement among children and young adults.

The country's aging population is contributing to the rise in these conditions. With a growing number of individuals reaching old age, age-related macular degeneration and presbyopia have become increasingly prevalent, necessitating the use of multifocal lenses for clear vision. According to a report by India's Ministry of Health, as of 2020, an estimated 275 million Indians were affected by these age-related vision impairments. For instance, in October 2024, it was reported that in 2023, 30% of children globally were nearsighted, with higher rates seen in urban areas of India. The increase was linked to indoor lifestyles, limited sunlight exposure, and frequent use of digital devices. Treatments had included special spectacles, contact lenses, and atropine eye drops. However, experts noted that simple lifestyle changes, such as spending more time outdoors, had proven effective in managing myopia. The advent of the digital age has brought about a notable shift in lifestyle habits. With the widespread use of electronic devices, a significant portion of the population, including the younger generation, is

spending prolonged hours staring at screens. This prolonged exposure has resulted in a surge of various vision problems.

Consequently, the demand for advanced corrective eye solutions, such as multifocal contact lenses, is on the rise. These lenses offer clear vision at all distances and are becoming increasingly popular, particularly in urban areas. As an alternative to traditional bifocal glasses, multifocal lenses provide both comfort and convenience to individuals seeking effective vision correction. The widespread availability of e-commerce platforms has further fueled the adoption of multifocal contact lenses. With the convenience and accessibility provided by online platforms, these lenses have become more affordable and obtainable for a larger segment of the population. In light of these factors, the burden of optical disorders in India is expected to continue increasing, leading to a sustained upward trend in the demand for multifocal contact lenses.

Key Market Challenges

Availability of Alternative Techniques

The market for multifocal contact lenses in India is anticipated to face a decline due to the emergence of alternative eye correction techniques. Advancements in technology have introduced less invasive and more efficient procedures like LASIK (Laser-Assisted In Situ Keratomileusis) and PRK (Photorefractive Keratectomy), which offer permanent solutions to vision problems, thereby reducing the dependence on contact lenses. These advanced procedures utilize precise laser technology to reshape the cornea, correcting refractive errors such as nearsightedness, farsightedness, and astigmatism.

With LASIK and PRK providing a one-time, long-term solution for refractive errors, they are increasingly becoming the preferred choice for many Indians seeking visual correction. The cost-effectiveness of these methods over the long term, compared to the recurring expenses associated with maintaining and replacing contact lenses, is a key factor driving this shift in preference. The convenience of not having to wear contacts on a daily basis is an appealing aspect for individuals with active lifestyles.

The changing lifestyle trends and increasing awareness of these alternative techniques are expected to further decrease the demand for multifocal contact lenses in India. While multifocal lenses will still hold relevance for certain demographics and specific eye conditions, the growth in their demand is predicted to be overshadowed by the increasing popularity of LASIK and PRK. It is important to note that the gradual decline

in the market for multifocal contact lenses does not imply their complete obsolescence. There will continue to be individuals who prefer or require multifocal lenses due to their specific visual needs. However, the overall trend suggests a shift towards the adoption of advanced eye correction techniques that offer permanent solutions and greater convenience.

Key Market Trends

Changes In Consumer Behavior & Preferences

The shift in consumer behavior and preferences in India is anticipated to have a significant impact on the demand for multifocal contact lenses. As consumers in India increasingly prioritize convenience and comfort in their eyewear choices, there is a growing recognition of the innovative health solutions offered by multifocal lenses. This awareness, coupled with the rising prevalence of digital device usage leading to vision-related issues, has fueled the demand for corrective eyewear solutions that cater to both near and distant vision corrections. The Indian middle class, with its increasing disposable incomes and health consciousness, has emerged as a key driver of market growth. These consumers are not only seeking functional benefits but also appreciate the aesthetic appeal of multifocal contact lenses, as they provide a more youthful appearance compared to traditional bifocal spectacles.

The accessibility of multifocal contact lenses has been enhanced through online retail platforms, making it easier for consumers to explore and purchase these products. This convenience factor has played a crucial role in promoting the market growth of multifocal contact lenses in India. However, the multifocal contact lens market in India is poised for expansion, driven by a combination of factors including shifting consumer preferences, rising awareness of health solutions, increasing incidences of vision-related issues, changing lifestyles, and the growing purchasing power of the middle class.

Key Market Players

Bausch & Lomb India Private Limited

Alcon Labroteries Private Limited

Johnson & Johnson Surgical Vision India Private Limited

Cvi Contact Lens India Private Limited

Hoya Medical India Private Limited

Report Scope:

In this report, the India Multifocal Contact Lenses Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

India Multifocal Contact Lenses Market, By Design:

Simultaneous Vision Designs

Segmented Designs

India Multifocal Contact Lenses Market, By Usability:

Disposable

Reusable

India Multifocal Contact Lenses Market, By Material Type:

Hydrogel

Silicone Hydrogel

HEMA

Others

India Multifocal Contact Lenses Market, By Application:

Astigmatism

Presbyopia

Myopia

Others

India Multifocal Contact Lenses Market, By Distribution Channel:

Retail Stores

Hospitals & Clinics

Others

India Multifocal Contact Lenses Market, By Region:

North

South

West

East

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the India Multifocal Contact Lenses Market.

Available Customizations:

India Multifocal Contact Lenses Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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