

India Motor Control Center Market, By Type (Intelligent v/s Conventional), By Voltage (Low, Medium, High), By Component (Busbars, Overload Relays, Variable Speed Drives, Soft Starters, Others), By Standard (IEC, NEMA, Others), By End User Industry (Oil & Gas, Chemical & Petrochemicals, Energy & Utilities, Mining & Metals, Others), By Region, Competition, Forecast & Opportunities, 2015-2026

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Abstracts

Motor control center market in India is projected to grow from \$ 427 million in 2021 to \$ 582 million by 2026. Anticipated growth in India motor control center market can be attributed to growing urbanization and industrialization, increasing demand for industrial automation and mechanization, expansion of manufacturing sector, increasing industrial plant uptime, and rising use of electric motors in key industries such as chemicals & petrochemicals, power generation, metals and mining. Moreover, growing awareness and regulations pertaining to energy saving are further expected to positively influence the country's motor control center market.

India motor control center market can be segmented based on type, voltage, component, standard, end user industry and region. In terms of type, the market can be bifurcated into conventional and intelligent product type segments. In 2020, conventional motor control centers dominated the market, owing to the advantages offered by conventional motor control centers such as high level of safety, easy expansion and modification, quick and smooth maintenance, and high reliability and operability. However, intelligent motor control center market is expected to grow at a higher rate due to its remote diagnostic capabilities and advanced features such as loss

detection and predictive maintenance to meet the industrial requirements.

Based on voltage segmentation, the market can be categorized into low, medium and high. Low voltage motor control centers are highly preferred in India because of their widespread adoption in various industries, which is likely to boost demand for low voltage motor control centers during the forecast period. Low voltage motor control centers are mainly used in the chemicals and petrochemicals, paper and pulp, cement, food and beverage, automobile, oil and gas, cement, and textile industries.

In terms of end user industry, motor control center market is segmented into Oil & Gas, Chemical & Petrochemicals, Energy & Utilities, Mining & Metals, and Others. Until 2019, oil and gas industry dominated the motor control center market however, the segment is expected to witness a decline, owing to oil price downfall due to the negative effect of COVID-19. The oil price slump has resulted in cost cutting by oil and gas companies, which in turn is affecting the motor control center market.

Larsen& Toubro Limited, Vidhyut Power Private Limited, Rockwell Automation India Pvt. Ltd., ABB India Ltd., Siemens India, Schneider Electric India Pvt. Ltd., Eaton India, Fuji Electric India Pvt. Ltd, Mitsubishi Electric India Pvt. Ltd., and Rittal India Pvt. Ltd, are among the leading players operating in India motor control center market.

Years considered for this report:

Historical Years: 2015-2019

Base Year: 2020

Estimated Year: 2021

Forecast Period: 2022-2026

Objective of the Study:

To analyze and forecast the market size of India motor control center market.

To classify and forecast India motor control center market based on type, voltage, component, standard, end user industry, company and regional distribution.

To identify drivers and challenges for India motor control center market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in India motor control center market.

To identify and analyze the profile of leading players operating in India motor control center market.

To analyze and forecast India motor control center market, both top down and bottom up approaches have been used. Multiple employees from several companies have been interviewed through telephonic conversations to extract and verify the information. A brief study of the major players operating in India motor control center market was conducted, which included the analysis of information such as detailed estimated investments in coming years in power infrastructure and government funding for the development of various industries. Moreover, detailed and in-depth scrutiny of information was done to understand each policy or external or internal factor, which could increase or decrease the demand for motor control centers in India.

Various secondary sources such as company websites, Annual Reports, White Papers, Investor Presentation, News Articles, Associations, were also studied by TechSci Research.

Key Target Audience:

Motor control center manufacturers, suppliers, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to motor control centers

Market research and consulting firms

The study is essential in delivering useful information to industry stakeholders such as manufacturers, suppliers and end users. The report also provides useful insights about which market segments should be targeted over the coming years in order to strategize

investments and capitalize on growth opportunities.

Report Scope:

In this report, India motor control center market has been segmented into the following categories in addition to the industry trends which have also been detailed below:

Market, by Type:

Conventional

Intelligent

Market, by Voltage:

Low

Medium

High

Market, By Component:

Busbars

Overload Relays

Variable Speed Drives

Soft Starters

Others

Market, By Standard:

IEC

NEMA

Others

Market, By End User Industry:

Oil & Gas

Chemical & Petrochemicals

Energy & Utilities

Mining & Metals

Others

Market, By Region:

North

South

East

West

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in India motor control center market.

Voice of Customer: Price, Brand, Product Life, Availability, and After Sales Service are the major factors affecting decision related to motor control centers for various users in India.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

India Motor Control Center Market, By Type (Intelligent v/s Conventional), By Voltage (Low, Medium, High), By...

Channel Partner Analysis

Detailed list of distributors and dealers across all major regions.

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. EXECUTIVE SUMMARY

4. VOICE OF CUSTOMER

5. INDIA MOTOR CONTROL CENTER MARKET OUTLOOK

5.1. Market Size & Forecast

5.1.1. By Value

5.2. Market Share & Forecast

5.2.1. By Type (Intelligent v/s Conventional)

5.2.2. By Voltage (Low, Medium, High)

5.2.3. By Component (Busbars, Overload Relays, Variable Speed Drives, Soft Starters, Others)

5.2.4. By Standard (IEC, NEMA, Others)

5.2.5. By End User Industry (Oil & Gas, Chemical & Petrochemicals, Energy & Utilities, Mining, Others)

5.2.6. By Region (East; West; North; South)

5.2.7. By Company (2020)

5.3. Product Market Map

6. NORTH INDIA MOTOR CONTROL CENTER MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Type

6.2.2. By Voltage

6.2.3. By Component

6.2.4. By Standard

6.2.5. By End User Industry

7. EAST INDIA MOTOR CONTROL CENTER MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Type

7.2.2. By Voltage

7.2.3. By Component

7.2.4. By Standard

7.2.5. By End User Industry

8. SOUTH INDIA MOTOR CONTROL CENTER MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Type

8.2.2. By Voltage

8.2.3. By Component

8.2.4. By Standard

8.2.5. By End User Industry

9. WEST INDIA MOTOR CONTROL CENTER MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Type

9.2.2. By Voltage

9.2.3. By Component

9.2.4. By Standard

9.2.5. By End User Industry

10. MARKET DYNAMICS

10.1. Drivers

10.2. Challenges

11. MARKET TRENDS & DEVELOPMENTS

12. POLICY & REGULATORY LANDSCAPE

13. INDIA ECONOMIC PROFILE

14. COMPETITIVE LANDSCAPE

14.1. Competition Outlook

14.2. Company Profiles

14.2.1. Larsen& Toubro Limited

14.2.2. Vidhyut Power Private Limited

14.2.3. Rockwell Automation India Pvt. Ltd.

14.2.4. ABB India Ltd.

14.2.5. Siemens India

14.2.6. Schneider Electric India Pvt. Ltd.

14.2.7. Eaton India

14.2.8. Fuji Electric India Pvt. Ltd

14.2.9. Mitsubishi Electric India Pvt. Ltd.

14.2.10. Rittal India Pvt. Ltd.

15. STRATEGIC RECOMMENDATIONS

(Note: The companies list can be customized based on the client requirements.)

List Of Tables

LIST OF TABLES

Table 1: India Investments/Funding, By Major Industry

Table 2: Number of Electric Motors use in India, By Industry

List Of Figures

LIST OF FIGURES

- Figure 1: India Motor Control Center Market Size, By Value, 2015-2026F (USD Million)
- Figure 2: India Motor Control Center Market Share, By Type, 2020 & 2026F
- Figure 3: India Motor Control Center Market Share, By Voltage, 2020 & 2026F
- Figure 4: India Motor Control Center Market Share, By Component, 2020 & 2026F
- Figure 5: India Motor Control Center Market Share, By Standard, 2020 & 2026F
- Figure 6: India Motor Control Center Market Share, By End User industry, 2020 & 2026F
- Figure 7: India Motor Control Center Market Share, By Region, 2020 & 2026F
- Figure 8: South India Motor Control Center Market Size, By Value, 2015-2026F (USD Million)
- Figure 9: South India Motor Control Center Market Share, By Type, 2020 & 2026F
- Figure 10: South India Motor Control Center Market Share, By Voltage, 2020 & 2026F
- Figure 11: South India Motor Control Center Market Share, By Component, 2020 & 2026F
- Figure 12: South India Motor Control Center Market Share, By Standard, 2020 & 2026F
- Figure 13: South India Motor Control Center Market Share, By End User industry, 2020 & 2026F
- Figure 14: East India Motor Control Center Market Size, By Value, 2015-2026F (USD Million)
- Figure 15: East India Motor Control Center Market Share, By Type, 2020 & 2026F
- Figure 16: East India Motor Control Center Market Share, By Voltage, 2020 & 2026F
- Figure 17: East India Motor Control Center Market Share, By Component, 2020 & 2026F
- Figure 18: East India Motor Control Center Market Share, By Standard, 2020 & 2026F
- Figure 19: East India Motor Control Center Market Share, By End User industry, 2020 & 2026F
- Figure 20: West India Motor Control Center Market Size, By Value, 2015-2026F (USD Million)
- Figure 21: West India Motor Control Center Market Share, By Type, 2020 & 2026F
- Figure 22: West India Motor Control Center Market Share, By Voltage, 2020 & 2026F
- Figure 23: West India Motor Control Center Market Share, By Component, 2020 & 2026F
- Figure 24: West India Motor Control Center Market Share, By Standard, 2020 & 2026F
- Figure 25: West India Motor Control Center Market Share, By End User industry, 2020 & 2026F

Figure 26: North India Motor Control Center Market Size, By Value, 2015-2026F (USD Million)

Figure 27: North India Motor Control Center Market Share, By Type, 2020 & 2026F

Figure 28: North India Motor Control Center Market Share, By Voltage, 2020 & 2026F

Figure 29: North India Motor Control Center Market Share, By Component, 2020 & 2026F

Figure 30: North India Motor Control Center Market Share, By Standard, 2020 & 2026F

Figure 31: North India Motor Control Center Market Share, By End User industry, 2020 & 2026F

COMPANIES MENTIONED

1. Larsen& Toubro Limited
2. Vidhyut Power Private Limited
3. Rockwell Automation India Pvt. Ltd.
4. ABB India Ltd.
5. Siemens India
6. Schneider Electric India Pvt. Ltd.
7. Eaton India
8. Fuji Electric India Pvt. Ltd
9. Mitsubishi Electric India Pvt. Ltd.
10. Rittal India Pvt. Ltd.

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