

# **India Medical Tourism Market By Type (Inbound, Outbound) By Treatment Type (Orthopedic Surgery, Cardiac Surgery, Cancer Treatment, Neurology & Neurosurgery, Cosmetic Surgery, Bariatric Surgery, Fertility Treatment, Others) By Service (Medical VISA, Appointment Fixation, Treatment/Check-up Packages, Others), By Region, Competition, Opportunities & Forecast, 2020-2030F**

<https://marketpublishers.com/r/I28B454594A0EN.html>

Date: July 2025

Pages: 85

Price: US\$ 3,500.00 (Single User License)

ID: I28B454594A0EN

## **Abstracts**

### Market Overview

India Medical Tourism Market was valued at USD 9.01 billion in 2024 and is projected to reach USD 16.76 billion by 2030, growing at a CAGR of 11.00% during the forecast period. Medical tourism involves individuals traveling internationally to access healthcare services, including elective surgeries, complex procedures, and alternative therapies. India has emerged as a major destination for medical tourists due to its cost-effective yet high-quality medical care, supported by advanced infrastructure and skilled professionals. Patients from regions like West Asia, Eastern Europe, and South Asia account for a significant share of medical arrivals, seeking treatments such as cardiac surgery, fertility procedures, oncology care, and cosmetic enhancements. The affordability of care in India—without compromising quality—continues to attract uninsured or underinsured patients globally. Government initiatives, improved visa processes, and India's growing global reputation in specialized care contribute to the steady rise of inbound medical travelers.

### Key Market Drivers

## Increasing Specialized Medical Care

India's prominence in specialized medical care is a key factor attracting international patients. The country hosts renowned medical experts and globally accredited institutions that excel in areas like cardiology, orthopedics, oncology, and fertility treatments. These centers offer advanced infrastructure and innovative technologies, providing high success rates and reduced treatment times. For patients with critical conditions or urgent needs, India offers the added advantage of shorter waiting periods compared to many Western nations. According to a 2023 NCBI report, India's healthcare ecosystem is a blend of robust public and private sector services, delivering a comprehensive range of treatments to its 1.4 billion population. The availability of sophisticated treatment options and procedural expertise, combined with affordability, continues to position India as a preferred destination for specialized medical interventions.

## Key Market Challenges

### Visa and Travel Regulations

Although India has introduced a dedicated Medical Visa category to ease access for foreign patients, challenges persist in the form of delayed processing and complex application procedures. Patients requiring urgent interventions may find visa wait times problematic. Eligibility requirements, such as having a treatment confirmation from a recognized hospital and additional documentation, can be restrictive. Furthermore, policies for accompanying caregivers are often unclear, complicating travel logistics. Lengthy bureaucratic steps and potential regulatory shifts based on geopolitical or public health developments—such as the COVID-19 pandemic—can hinder consistent patient flow. While India ranks among the top destinations for medical and wellness tourism, these administrative hurdles may discourage some prospective travelers, particularly those seeking immediate treatment or from countries with stringent outbound travel policies.

## Key Market Trends

### Telemedicine and Digital Health

Telemedicine is transforming the medical tourism experience by enabling patients to access Indian healthcare professionals remotely for consultations, pre-treatment

assessments, and follow-ups. Virtual care enhances transparency, builds patient confidence, and reduces the need for prolonged physical stays. Preoperative discussions and postoperative care plans can now be delivered via secure platforms, minimizing logistical burdens for international patients. Remote monitoring technologies allow continuous tracking of vital parameters, supporting chronic care and recovery post-discharge. Additionally, tele-rehabilitation services are increasingly used for guided physiotherapy, ensuring continuity of care after returning home. E-prescriptions and digital medication tracking further streamline treatment adherence. These digital innovations are improving patient convenience, expanding access, and reinforcing India's standing as a digitally empowered medical tourism hub.

### Key Market Players

Vaidam Health Private Limited

Digicore Technologies Pvt. Ltd. (ClinicSpots)

We Care Health Services

Mediniq Healthcare Pvt Ltd

Arinaa Medical Tourism Pvt Ltd.

Medmonks Medicare Pvt Ltd.

Mediconnect India Pvt. Ltd.

Global Treatment Services Pvt. Ltd.

Universal Health Help Private Limited

TourIndia4Health Consultants Pvt. Ltd.

TourMyIndia Pvt. Ltd.

### Report Scope:

*India Medical Tourism Market By Type (Inbound, Outbound) By Treatment Type (Orthopedic Surgery, Cardiac Surger...*

In this report, the India Medical Tourism Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### India Medical Tourism Market, By Type:

Inbound

Outbound

#### India Medical Tourism Market, By Treatment Type:

Orthopedic Surgery

Cardiac Surgery

Cancer Treatment

Neurology & Neurosurgery

Cosmetic Surgery

Bariatric Surgery

Fertility Treatment

Others

#### India Medical Tourism Market, By Service:

Medical VISA

Appointment Fixation

Treatment/Check-up Packages

Others

## India Medical Tourism Market, By Region:

North India

South India

East India

West India

## Competitive Landscape

**Company Profiles:** Detailed analysis of the major companies present in the India Medical Tourism Market.

## Available Customizations:

India Medical Tourism Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

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