

India Leather Chemicals Market By Type (Basic & Specialty), By Process (Beam House, Wet-End & Finishing), By Chemical (Lubricating Agent, Chromium Sulphate, Lime, Dyes, Auxiliary Chemicals, Ammonium Sulphate, Formic Acid, etc.), Competition Forecast & Opportunities, 2012 – 2026

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# **Abstracts**

The market for leather chemicals in India is set to grow at a robust pace on account of increasing demand for leather products in fashion industry, rising leather exports and growing footwear industry. Additionally, shift towards the use of eco-friendly leather chemicals and growing awareness about the benefits of vegetable tanning technique over chromium tanning are few of the other major growth drivers for India leather chemicals market.

According to "India Leather Chemicals Market, Competition Forecast & Opportunities, 2012 – 2026", India leather chemicals market is projected to reach over \$ 1264 million by 2026. India leather chemicals market is controlled by these major players, namely–Stahl India Pvt. Ltd., Lanxess India Pvt. Ltd., TFL Quinn India Pvt. Ltd., Indofil Industries Limited, Balmer Lawrie & Co. Ltd., Dadia Chemical Industries Limited, Rohan Organic Pvt. Ltd., Sicagen India Ltd, Haryana Leather Chemicals Ltd., and BASF India Ltd., among others. "India Leather Chemicals Market, Competition Forecast & Opportunities, 2012 – 2026" report elaborates on the following aspects of leather chemicals market in India:

India Leather Chemicals Market Size and Forecast

Segmental Analysis- By Type (Basic Vs. Specialty), By Process (Beam House,



Wet-End, and Finishing) and By Chemical (Lubricating Agent, Chromium Sulphate, Lime, Dyes, Auxiliary Chemicals, Ammonium Sulphate, Formic Acid, Sodium Chloride, and Others)

Policy and Regulatory Landscape

Changing Market Trends & Emerging Opportunities

Competitive Landscape & Strategic Recommendations

## WHY YOU SHOULD BUY THIS REPORT?

To gain an in-depth understanding of leather chemicals market in India

To identify the on-going trends and anticipated growth in the coming years

To help industry consultants, leather chemical manufacturers, vendors and dealers to align their market-centric strategies

To obtain research based business decision and add weight to presentations and marketing material

To gain competitive knowledge of leading players

To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer's specific needs

#### **REPORT METHODOLOGY**

The information contained in this report is based upon both primary and secondary sources. Primary research included interviews with industrial and institutional leather chemicals manufacturers, distributors and dealers, customers, policy makers and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.



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- 3. TFL Quinn India Pvt. Ltd.
- 4. Indofil Industries Limited
- 5. Balmer Lawrie & Co. Ltd.
- 6. Dadia Chemical Industries Ltd.
- 7. Rohan Organics Pvt. Ltd.
- 8. Sicagen India Ltd
- 9. Haryana Leather Chemicals Ltd.
- 10. BASF India Ltd.



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