

India Kitchen Hoods Market, By Product Type (Wall Mount, Ceiling Mount/Island, Under Cabinet and Others (Downdraft, Hanging, Built-in, etc.)) By Suction Power (Less than or equals to 1200 m3/h, More than 1200 m3/h), By Distribution Channel (Contract/Institutional, Specialty Stores, Multi-brand Stores, Online and Others (Supermarkets/ Hypermarkets, etc.)), By Region, Competition Forecast & Opportunities, 2027

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Abstracts

India kitchen hoods market value in the year 2021 was USD193.75 million, which is anticipated to grow with a CAGR of 10.57% during the forecast period, 2023-2027, to achieve a market value of USD347.98 million by 2027F. The market growth can be attributed to growing construction and remodeling demand by the consumers toward modular kitchens. Growing demands for chimneys and a clean environment in the kitchen further drive the growth of the India kitchen hoods market in the upcoming five years. Rising disposable income, higher purchasing power among the population, product innovation, and technological improvements further supports the growth of the India kitchen hoods market in the next five years. Growing number of market players along with the consistent research and innovative product development to satisfy the growing demands of the consumers, further substantiates the growth of the India kitchen hoods market in the future five years. Growing concerns toward proper ventilation in the kitchen also aid the growth of the India kitchen hoods market, along with the demand for modular kitchens and aesthetic looks for home d?cor.

The India kitchen hoods market is segmented by product type, suction power,



distribution channel, competitional landscape and regional distribution. Based on product type, the market is further segmented into wall mount, ceiling mount/ island, under cabinet, and others like downdraft, hanging, built-in, etc. Wall mount kitchen hoods are anticipated to dominate the market segment in the upcoming five years and hold the largest revenue shares of the market on account of increasing demands for modular kitchens. A surge in the construction and remodeling of the modular kitchen further supports the growth of the India kitchen hoods market in the next five years.

Franke Faber India Ltd., Kaff Appliances India Pvt. Ltd., Elica PB India Private Limited, HSIL Ltd., Glen Appliances Pvt. Ltd., Sunflame Enterprises Private Limited, TTK Prestige Ltd., BSH Household Appliances Manufacturing Pvt. Ltd., CATA Electrodomesticos India (P) Ltd., and Tuareg Marketing Pvt. Ltd. are some of the leading market players of the India kitchen hoods market. New market players are also actively entering the market in recent years and further strengthening the growth of the future market growth.

Years considered for this report:

Historical Years: 2017-2020

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2023-2027

Objective of the Study:

To analyze the market size of India kitchen hoods market from 2017 to 2020.

To estimate and forecast the market size of India kitchen hoods market from 2021 to 2022 and growth rate until 2027.

To classify and forecast India kitchen hoods market based on product type, suction power, distribution channel, competitional landscape and regional distribution.

To identify dominant region or segment in the India kitchen hoods market.



To identify drivers and challenges for India kitchen hoods market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in India kitchen hoods market.

To identify and analyze the profile of leading players operating in India kitchen hoods market.

To identify key sustainable strategies adopted by market players in India kitchen hoods market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the service providers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across India.

TechSci Research calculated the market size of India kitchen hoods market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these products and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Manufacturers, suppliers, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to kitchen hoods



Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers, partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, India kitchen hoods market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

India Kitchen Hoods Market, By Product Type:

Wall Mount

Ceiling Mount/ Island

Under Cabinet

Others

India Kitchen Hoods Market, By Suction Power:

Less than or equal to 1200 m3/h

More than 1200 m3/h

India Kitchen Hoods Market, By Distribution Channel:

Contract/Institutional

Specialty Stores

Multi-branded Stores

Online



Others
India Kitchen Hoods Market, By Region:
South
West
North
East
Competitive Landscape
Company Profiles: Detailed analysis of the major companies present in India kitchen noods market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).



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The data given for any year represents the market during the period, i.e., 1st April of the previous year to 31st March of that year. eg: For 2022E, the data represents the period, 1st April 2021 to 31st March 2022. Please note that all the macro economic indicators in the economic profiles are for Calendar year.



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