

# **India Inverter Battery Market, By Type (Renewable, Non-Renewable), By Application (Solar, Vehicle, Home Appliances, Others), By Sales Channel (Direct, Indirect), By Market Type (OEM, Replacement), By Rating (Under 450W, 450W-1500W, Above 1500W), By Region, Competition, Forecast & Opportunities, 2021-2031F**

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## **Abstracts**

### **Market Overview**

The India Inverter Battery Market was valued at USD 1.02 billion in 2025 and is anticipated to reach USD 1.52 billion by 2031, growing at a CAGR of 6.69% during the forecast period. Inverter batteries are rechargeable energy storage devices used alongside inverters to ensure power backup during outages. These batteries store direct current (DC) electricity and convert it into alternating current (AC) for running household and commercial appliances.

Designed for long operational life, inverter batteries are built with deep cycle capabilities, allowing repeated discharge and recharge cycles without significant degradation. They play a vital role in residential power backup systems by supporting essential loads such as fans, lights, and electronics during blackouts. The battery's capacity, often measured in ampere-hours (Ah), determines the duration of backup power it can deliver.

Available in types such as lead-acid, gel, and lithium-ion, inverter batteries vary in terms of efficiency, maintenance needs, lifespan, and cost. While lead-acid batteries are cost-effective and widely used, lithium-ion options are gaining ground due to their high

efficiency, longer life, and minimal maintenance requirements, despite higher initial costs. Proper battery care and usage can greatly extend operational lifespan, enhancing reliability in backup power systems.

## Key Market Drivers

### Rising Power Outages and Unreliable Grid Supply

Frequent power outages and unreliable electricity supply, particularly in rural and semi-urban India, are major factors driving the inverter battery market. In many regions, electricity infrastructure remains underdeveloped, leading to regular disruptions that can last for hours. This compels households, commercial spaces, and industries to rely on backup power systems for uninterrupted operations.

Inverter batteries offer a dependable and cost-effective solution for addressing these power gaps. As digitalization and electricity consumption increase, especially during peak seasons like summer, demand for reliable power backup continues to rise. Inverter batteries help bridge the gap by maintaining critical operations across homes and businesses.

Industries such as manufacturing, healthcare, and IT are especially vulnerable to power interruptions. For these sectors, continuous power is essential to avoid productivity losses, making inverter batteries an integral component of their energy systems. The expansion of energy-intensive appliances and the rise in residential urbanization have further heightened the need for reliable power solutions. According to the Central Electricity Authority (CEA), daily power outages of 2–4 hours are common in many regions, with rural areas often experiencing longer downtimes, underscoring the increasing relevance of inverter batteries.

## Key Market Challenges

### High Initial Cost of Inverter Batteries

A key challenge for the Indian inverter battery market is the high upfront cost of advanced battery technologies, especially lithium-ion variants. While these batteries offer better efficiency, longer life, and lower maintenance than traditional lead-acid types, their elevated initial investment restricts adoption among cost-conscious consumers.

Rural and lower-income households, which form a significant portion of the Indian market, often opt for more affordable lead-acid batteries despite their lower efficiency and higher maintenance. Although lithium-ion batteries provide long-term value, their high price remains a barrier to entry, limiting their accessibility.

Furthermore, limited consumer awareness regarding the benefits of advanced batteries exacerbates the issue. Many users prioritize immediate cost savings over long-term efficiency, delaying the transition to newer, more sustainable technologies. This cost-sensitive buying behavior perpetuates the use of traditional solutions and slows the growth of higher-end battery segments in the market.

## Key Market Trends

### Shift Towards Lithium-Ion Batteries

A prominent trend in the India inverter battery market is the growing shift toward lithium-ion batteries, driven by their high efficiency, longevity, and reduced maintenance needs. These batteries are more compact and lighter than traditional lead-acid alternatives, making them ideal for space-constrained settings and modern inverter applications.

As lithium-ion battery costs decline due to technological advancements and economies of scale, their adoption is expanding across residential and commercial segments. These batteries offer deep cycle durability, allowing frequent charging and discharging without compromising performance—a crucial feature in areas with frequent power outages.

Urban consumers, in particular, are increasingly opting for lithium-ion inverter batteries due to their reliability, faster charging, and enhanced lifespan. Despite the higher initial cost, the long-term cost-effectiveness, coupled with a maintenance-free experience, is accelerating the transition toward lithium-ion technology in the Indian inverter battery market.

## Key Market Players

Samsung SDI Co., Ltd.

LG Chem Ltd.

BYD Company Limited

Sonnen GmbH

Trojan Battery Company

Exide Technologies

EverExceed Industrial Co., Ltd.

VARTA AG

### Report Scope:

In this report, the India Inverter Battery Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### India Inverter Battery Market, By Type:

Renewable

Non-Renewable

#### India Inverter Battery Market, By Application:

Solar

Vehicle

Home Appliances

Others

#### India Inverter Battery Market, By Sales Channel:

Direct

Indirect

India Inverter Battery Market, By Market Type:

OEM

Replacement

India Inverter Battery Market, By Rating:

Under 450W

450W–1500W

Above 1500W

India Inverter Battery Market, By Region:

South India

North India

West India

East India

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the India Inverter Battery Market.

Available Customizations:

India Inverter Battery Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
- 1.3. Key Market Segmentations

### 2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
  - 2.5.1. Secondary Research
  - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
  - 2.6.1. The Bottom-Up Approach
  - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
  - 2.8.1. Data Triangulation & Validation

### 3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

### 4. VOICE OF CUSTOMER

### 5. INDIA INVERTER BATTERY MARKET OUTLOOK

- 5.1. Market Size & Forecast

#### 5.1.1. By Value

### 5.2. Market Share & Forecast

#### 5.2.1. By Type (Renewable, Non-Renewable)

#### 5.2.2. By Application (Solar, Vehicle, Home Appliances, Others)

#### 5.2.3. By Sales Channel (Direct, Indirect)

#### 5.2.4. By Market Type (OEM, Replacement)

#### 5.2.5. By Rating (Under 450W, 450W-1500W, Above 1500W)

#### 5.2.6. By Region (South India, North India, West India, East India)

#### 5.2.7. By Company (2025)

### 5.3. Market Map

## 6. SOUTH INDIA INVERTER BATTERY MARKET OUTLOOK

### 6.1. Market Size & Forecast

#### 6.1.1. By Value

### 6.2. Market Share & Forecast

#### 6.2.1. By Type

#### 6.2.2. By Application

#### 6.2.3. By Sales Channel

#### 6.2.4. By Market Type

#### 6.2.5. By Rating

## 7. NORTH INDIA INVERTER BATTERY MARKET OUTLOOK

### 7.1. Market Size & Forecast

#### 7.1.1. By Value

### 7.2. Market Share & Forecast

#### 7.2.1. By Type

#### 7.2.2. By Application

#### 7.2.3. By Sales Channel

#### 7.2.4. By Market Type

#### 7.2.5. By Rating

## 8. WEST INDIA INVERTER BATTERY MARKET OUTLOOK

### 8.1. Market Size & Forecast

#### 8.1.1. By Value

### 8.2. Market Share & Forecast

#### 8.2.1. By Type



- 8.2.2. By Application
- 8.2.3. By Sales Channel
- 8.2.4. By Market Type
- 8.2.5. By Rating

## **9. EAST INDIA INVERTER BATTERY MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Type
  - 9.2.2. By Application
  - 9.2.3. By Sales Channel
  - 9.2.4. By Market Type
  - 9.2.5. By Rating

## **10. MARKET DYNAMICS**

- 10.1. Drivers
- 10.2. Challenges

## **11. MARKET TRENDS & DEVELOPMENTS**

- 11.1. Merger & Acquisition (If Any)
- 11.2. Product Launches (If Any)
- 11.3. Recent Developments

## **12. POLICY AND REGULATORY LANDSCAPE**

## **13. INDIA ECONOMIC PROFILE**

## **14. COMPANY PROFILES**

- 14.1. Samsung SDI Co., Ltd.
- 14.2. LG Chem Ltd.
- 14.3. BYD Company Limited
- 14.4. Sonnen GmbH
- 14.5. Trojan Battery Company
- 14.6. Exide Technologies

14.7. EverExceed Industrial Co., Ltd.

14.8. VARTA AG

## **15. STRATEGIC RECOMMENDATIONS**

## **16. ABOUT US & DISCLAIMER**

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