

India Industrial, Specialty & Shielding Gases Market By Application (Metallurgy; Refinery, Chemical & Petrochemical; etc.), Mode of Distribution (Tonnage, Bulk, Packaged) & Region (North, East, South & West), Forecast & Opportunities, 2012-2026

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Abstracts

India industrial gases market is expected To witness double-digit growth, on the back of growing demand from metal industries, especially steel. Also, regular capacity expansions by automobile, refinery and chemical industries and increasing number of new applications of industrial gases from different regions across the country is augmenting demand for industrial gases in the country. Moreover, rising health awareness and booming food & beverages sector in different regions of the country is als

anticipated To augur well for the industrial gases market in India through 2026.

Years considered for this report:

Historical Years: 2012-2015

Base Year: 2016

Estimated Year: 2017

Forecast Period: 2017–2026

Objective of the Study:

The primary objective of the study was To understand and gain insights about the industrial, specialty and shielding gases market in India.

To categorize and forecast India industrial gases market by product type as oxygen, nitrogen, argon, helium, carbon dioxide, hydrogen, acetylene, specialty and shielding gases.

To assess the detailed market segmentation and forecast market size and share, in terms of value and volume, on the basis of mode of distribution (tonnage, bulk and packaged), application (metallurgy, refinery, chemical & petrochemical, healthcare, welding & fabrication, food & beverages, etc.) and region (East, West, North & South).

To identify macr

and micr

economic factors contributing To the growing demand for industrial, specialty & shielding gases in India.

To examine competitive developments such as air separation unit expansion projects, supply scenari

from merchant gas filling stations, pricing behavior, supply contracts and mergers & acquisitions in India industrial, specialty and shielding gases market.

To strategically profile leading manufacturers, distributors and importers in India industrial gases market that are engaged in supplying industrial gases in India.

Few of the leading players in India industrial gases market include Praxair India Private Limited, Linde India Limited, INOX Air Products, Air Liquide India, Taiy

Nippon Sans

K-Air India Private Limited, Bhuruka Gases Limited, Goyal MG Gases Pvt. Ltd., Air Water (Ellenbarrie Industrial Gases Limited), Bombay Oxygen Corporation, The Southern Gas Ltd and Sicgil India Limited.

TechSci Research carried out a study of the India industrial gases market by considering various aspects of the market. In the beginning of India industrial gases market report, a brief study was conducted To understand various aspects such as drivers, challenges and market trends impacting the market. Moreover, an in-depth analysis was conducted To understand India industrial gases market scenari

and gauge the competitive scenario.

Afterwards, a detailed scrutiny of India industrial gases market by product, applications, mode of distribution and geography was conducted. In order To extract data for India industrial gases market, primary research surveys were conducted with key opinion leaders such as industrial gases suppliers and producers To understand historical and present trends.

Considering the assumptions, TechSci Research's dedicated team of industry experts has comprehensively monitored and analyzed various aspects of India industrial gases market. TechSci Research's team has analyzed various industry segments and speculated a positive future for India industrial gases market across the region. Taking inTo consideration developments, capital investments, government support, policies and regulations, etc., our team of analysts has provided a prudent analysis of the industry's performance in the future. Moreover, various secondary sources were utilized for preparing this report such as secondary sources directories, databases such as Ministry of Commerce, Ministry of Corporate Affairs, Petroleum Planning & Analysis Cell, Joint Plant Committee, Ministry of Steel and World Steel Association.

Key Target Audience:

Oxygen, nitrogen, argon, helium, carbon dioxide, hydrogen, acetylene and specialty and shielding gases manufacturers, suppliers, importers, EPC contractors and distributors

Consumers (Tonnage, Bulk and Packaged) of industrial, specialty and shielding gases

Owners of Air Separation Units (ASU), hydrogen SMR units, filling stations and depots

Research organizations and consulting companies

Associations, organizations, forums and alliances related To industrial gases

Government bodies such as regulating authorities and policy makers

Market research and consulting firm

The study is useful in providing answers To past, current and future consumption behavior of industrial, specialty and shielding gases across the country. This study helps in analyzing regional consumption behavior of industrial gases and als

provides outlook about industrial gas consumption in various end user industries.

Report Scope:

In this report, the industrial gases market has been segmented inTo the following categories in addition To the industry trends which have als

been detailed below:

Market, By Product:

Industrial Gases

Oxygen

Nitrogen

Argon

Helium

Carbon Dioxide

Hydrogen

Acetylene

Specialty Gases & Shielding Gases

Market, By Distribution:

Tonnage

Bulk

Cylinder

Market, By Application:

Metallurgy

Refinery, Chemical & Petrochemical

Healthcare

Welding & Fabrication

Food & Beverage

Others

Market, By Geography:

Eastern Region

Western Region

Northern Region

Southern Region

Competitive Landscape:

Competition Benchmarking: Benchmarking of leading 10 players on the basis of product portfolio, production plants, sales footprint, target customer types, etc.

Company Profiles: Detailed analysis of the major companies operating in India industrial gases market.

Available Customizations: With the given market data, TechSci Research offers customizations according To company's specific needs. The following customization options are available for the report:

Channel Partner Analysis

Detailed list of distributors and dealers across all major countries.

Company Information

Detailed analysis and profiling of additional market players (up To five).

Customer Profiling

List of major customers along with their procurement data, current suppliers of industrial gases.

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