

# **India Hospital Beds Market By Product Type (General Beds, Pediatrics Bed, Birthing Beds, Respiratory Beds, ICU Beds, Bariatric Beds, Others), By Technology (Electrical, Semi-Electric, Manual), By Application (Intensive Care v/s Non-Intensive Care), By Treatment (Acute Care, Long-term Care, Critical Care, Others), By Sector (Private, Public), By End User (Hospitals, Home Care Settings, Others), By Region, Competition, Forecast & Opportunities, FY2026**

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## **Abstracts**

India hospital beds market was valued at around USD 360 million in FY 2020 and is projected to witness a CAGR of around 9% during FY 2021 – FY 2026. India hospital beds market is driven by growing healthcare industry and rising need to provide enhanced patient care. Additionally, increasing number of beds in private hospitals equipped with the latest technologies, accessories and customizations as per patient's requirements are further expected to propel the market during forecast period. Besides, the sudden outbreak of coronavirus pandemic (COVID-19) has drastically increased the demand for hospital beds. Furthermore, beds designed by the manufacturers for specific group of patients coupled with growing medical tourism in India are expected to create lucrative opportunities for the market players over next few years.

India hospital beds market is segmented based on product type, technology, application, treatment, sector, end user, company and region. Based on product type, the market can be fragmented into general beds, pediatrics bed, birthing beds, respiratory beds, ICU beds, bariatric beds and others. Out of these, the general beds segment is expected to dominate the market over the next five years. This can be

ascribed to its cost-effectiveness coupled with growing prevalence of obesity coupled with sedentary lifestyle and unhealthy eating habits, especially among working population. Based on technology, the market can be categorized into electrical, semi-electric, and manual. Manual beds segment is expected to continue its dominance during the forecast period, followed by semi-electric and electrical beds segments.

Major players operating in India hospital beds market include Midmark India Pvt. Ltd., Arjo Huntleigh Healthcare India Private Ltd, Paramount Bed India Pvt Ltd., Stryker India Pvt Ltd., Hill-rom India Private Ltd., Godrej Interio, Medline Industries India Private Limited, Geeta Surgicals, Invacare Corporation, Gita Mediquip Pvt. Ltd., and others.

Years considered for this report:

Historical Years: FY2016 - FY2019

Base Year: FY2020

Estimated Year: FY2021

Forecast Period: FY2022 - FY2026

Objective of the Study:

To analyze and estimate the market size of India hospital beds market from FY2016 to FY2020.

To estimate and forecast the market size of India hospital beds market from FY2020 to FY2026.

To classify and forecast India hospital beds market based on product type, technology, application, treatment, sector, end user, company and regional distribution.

To identify dominant region or segment in the India hospital beds market.

To identify drivers and challenges for India hospital beds market.

To examine competitive developments such as expansions, new product

launches, mergers & acquisitions, etc., in India hospital beds market.

To conduct pricing analysis in the India hospital beds market.

To identify and analyze the profile of leading players operating in India hospital beds market.

To identify key sustainable strategies adopted by market players in India hospital beds market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the country.

TechSci Research calculated the market size of India hospital beds market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Hospital beds manufacturers, suppliers, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to hospital beds

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers, partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

#### Report Scope:

In this report, India hospital beds market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

#### Market, By Product Type:

General Beds

Pediatrics Bed

Birthing Beds

Respiratory Beds

ICU Beds

Bariatric Beds

Others

#### Market, By Technology:

Electrical

Semi-Electric

Manual

#### Market, By Application:

Intensive Care

Non-Intensive Care

**Market, By Treatment:**

Acute Care

Long-term Care

Critical Care

Others

**Market, By Sector:**

Private

Public

**Market, By End User:**

Hospitals

Home Care Settings

Others

**Market, By Region:**

North

South

East

West

**Competitive Landscape****Company Profiles: Detailed analysis of the major companies present in India hospital***India Hospital Beds Market By Product Type (General Beds, Pediatrics Bed, Birthing Beds, Respiratory Beds, ICU...*

beds market.

#### Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

#### Company Information

Detailed analysis and profiling of additional market players (up to five).

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