

India High Density Polyethylene (HDPE) Comprehensive Techno-Commercial Market Analysis and Forecast, 2013-2030

<https://marketpublishers.com/r/I829C9F0644EN.html>

Date: March 2019

Pages: 60

Price: US\$ 4,400.00 (Single User License)

ID: I829C9F0644EN

Abstracts

High Density Polyethylene (HDPE) demand in India stood at 2,501 KTPA in 2018 and is projected to grow at a CAGR of 7.68% during 2019-2030 to reach 6,064 KTPA by 2030. Increasing use of HDPE in personal care and pharmaceuticals sectors is the key factor spurring the demand for HDPE. Rapid expansion of HDPE capacity in the country coupled with increasing demand for HDPE derived pipes, buckets and containers and wires & cables insulation is expected to drive India HDPE market during the forecast period. Additionally, demand for high density polyethylene pipes is fueled by its higher usage in agriculture for water supply, drainage and irrigation, owing to its enhanced properties such as corrosion resistant. The use of HDPE in blow molding for plastic production is also gaining popularity and preference in automotive, packaging, sports and other industries.

Years Considered for this Report:

Historical Years: 2013 – 2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020 – 2030

Objective of the Study:

The primary objective of the study was to evaluate and forecast High Density Polyethylene (HDPE) capacity, production, demand, inventory, and demand – supply gap in India.

To categorize High Density Polyethylene (HDPE) demand based on end use, grade, region and sales channel.

To study trade dynamics and company share in India High Density Polyethylene (HDPE) market.

To identify major customers of High Density Polyethylene (HDPE) in India.

To evaluate and forecast High Density Polyethylene (HDPE) pricing by grade in India High Density Polyethylene (HDPE) market.

To identify and profile major companies operating in India High Density Polyethylene (HDPE) market.

To identify major news, deals and expansion plans in India High Density Polyethylene (HDPE) market.

Some of the major players operating in India High Density Polyethylene (HDPE) market are Reliance Industries Limited, Indian Oil Corporation Limited, GAIL India Limited, etc.

To extract data for India HDPE market, primary research surveys were conducted with HDPE manufacturers, suppliers, distributors, wholesalers and end users. While interviewing, the respondents were also inquired about their competitors. Through this technique, TechSci Research was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, TechSci Research analyzed various end user segments and projected a positive outlook for India HDPE market over the coming years.

TechSci Research calculated High Density Polyethylene (HDPE) demand in India by analyzing the historical data and demand forecast was carried out considering crude oil prices. TechSci Research sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also

studied by TechSci Research.

Key Target Audience:

HDPE manufacturers and other stakeholders

Organizations, forums and alliances related to HDPE distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders, such as HDPE manufacturers, distributors and policy makers. The report also provides useful insights about which market segments should be targeted over the coming years to strategize investments and capitalize on growth opportunities.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs.

Contents

1. PRODUCT & TECHNOLOGY OVERVIEW

2. INDIA HDPE OUTLOOK, 2013-2030

2.1. Capacity, By Volume

2.1.1. By Company

2.1.2. By Location

2.1.3. By Technology

2.1.4. By Process

2.2. Production

2.2.1. By Company

2.3. Operating Efficiency

2.3.1. By Company

3. INDIA HDPE DEMAND-SUPPLY SCENARIO, 2013-2030., BY VOLUME

3.1. Demand

3.2. Supply

3.3. Gap

3.4. Inventory

4. INDIA HDPE DEMAND OUTLOOK, 2013-2030, BY VOLUME

4.1. By End Use

4.2. By Grade

4.3. By Sales Channel

4.4. By Region

4.5. By Company

5. PRICING

5.1. Daily

5.2. Monthly (Historical & Forecast)

5.3. Quarterly (Historical & Forecast)

5.4. Yearly (Historical & Forecast)

6. TRADE DYNAMICS, 2013-2019

6.1. Top Exporting Countries (Value & Volume)

6.2. Top Importing Countries (Value & Volume)

7. LIST OF MAJOR CONSUMERS

7.1. Location-Wise Monthly Consumption

8. COMPETITIVE LANDSCAPE

8.1.1. Company Profiles

8.1.1.1. Basic Details

8.1.1.2. Financials

8.1.1.3. Segmental/Product Information

8.1.1.4. Expansion Plans

8.1.1.5. SWOT Analysis

8.1.1.6. Key Strategy

9. TOP NEWS / DEALS

List Of Tables

LIST OF TABLES

- Table 1: India HDPE Capacity, By Company, 2013-2030F (000' Tonnes)
- Table 2: India HDPE Capacity, By Location, 2013-2030F (000' Tonnes)
- Table 3: India HDPE Capacity, By Technology, 2013-2030F (000' Tonnes)
- Table 4: India HDPE Capacity, By Process, 2013-2030F (000' Tonnes)
- Table 5: India HDPE Production, By Company, 2013-2030F (000' Tonnes)
- Table 6: India HDPE Demand-Supply Scenario, 2013-2030F (000' Tonnes)
- Table 7: India HDPE Plant Operational Efficiency, By Company, 2013-2030F (%)
- Table 8: India HDPE Trade Dynamics, Import, 2013-2019 (Value in INR Million & Volume in 000' Tonnes)
- Table 9: India HDPE Trade Dynamics, Export, 2013-2019 (Value in INR Million & Volume in 000' Tonnes)
- Table 10: Partial List of Major HDPE Customers in India
- Table 11: All India Average Basic Price for HDPE, December 2018 (INR/Tonne)

List Of Figures

LIST OF FIGURES

- Figure 1: India HDPE Production Scenario, 2013-2030F (000' Tonnes)
- Figure 2: India HDPE Demand Market Share, By End Use, 2013-2030F (%)
- Figure 3: India HDPE Demand Market Share, By Grade, 2013-2030F (%)
- Figure 4: India HDPE Demand Market Share, By Sales Channel, 2013-2030F (%)
- Figure 5: India HDPE Demand Market Share, By Region, 2013-2030F (%)
- Figure 6: India HDPE Demand Market Share, By Company, 2019E (%)
- Figure 7: India HDPE Daily Prices, By Grade, 01/01/2019-15/02/2019 (INR/Tonne)
- Figure 8: India HDPE Monthly Prices, By Grade, July 2018-February 2019 (INR/Tonne)
- Figure 9: India HDPE Quarterly Prices, By Grade, Q4 2018-Q4 2019 (INR/Tonne)
- Figure 10: India HDPE Yearly Prices, By Grade, 2013-2030F (INR/Tonne)
- Figure 11: India HDPE Recent News / Deals

I would like to order

Product name: India High Density Polyethylene (HDPE) Comprehensive Techno-Commercial Market Analysis and Forecast, 2013-2030

Product link: <https://marketpublishers.com/r/l829C9F0644EN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l829C9F0644EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

