

India Fire Detection Equipment Market, By Product Type (Smoke Detectors, Heat Detectors, Flame Detectors, Manual Call Points, Fire Alarm Panels, Notification Devices, Others), By Alarm Type (Audible Alarms, Visual Alarms, Manual Call-points Alarms), By End User (Construction, Oil & Gas, Healthcare, BFSI, Hospitality, Education, Retail, Manufacturing, Transportation & Logistics, Government, Others) By Region, Competition, Forecast & Opportunities, 2020-2030F

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Abstracts

India Fire Detection Equipment Market was valued at USD 4.51 Billion in 2024 and is expected to reach USD 7.27 Billion by 2030 with a CAGR of 8.13% during the forecast period.

The Fire Detection Equipment market refers to the industry involved in the design, manufacturing, and distribution of devices used to detect the presence of fire or smoke in residential, commercial, and industrial settings. These devices play a crucial role in safety systems by providing early warnings of potential fire hazards, allowing for timely evacuation and reducing the risk of damage and injury. The primary types of fire detection equipment include smoke detectors, heat detectors, flame detectors, and gas detectors, which operate through various technologies like ionization, photoelectric, and thermal sensing.

The market has seen significant growth due to increasing awareness of fire safety,

rising incidences of fires, and stricter safety regulations across various regions. Advances in technology, such as wireless communication, integration with smart home systems, and improved sensitivity, have further driven demand for these products. Additionally, the rise in construction activities and the need for upgraded safety infrastructure in both existing and new buildings contribute to the market's expansion. The Fire Detection Equipment market serves industries such as healthcare, manufacturing, retail, and hospitality, all of which require reliable fire safety solutions to protect people and assets.

Key Market Drivers

Government Regulations and Safety Standards

Government regulations and safety standards play a significant role in driving the fire detection equipment market in India. The Indian government has recognized the importance of fire safety and has enacted several laws and codes to ensure that fire detection and prevention systems are implemented across various sectors. These regulations are designed to protect lives, prevent property damage, and promote the adoption of fire safety measures in residential, commercial, and industrial buildings.

The National Building Code (NBC) of India, a key regulation, stipulates that all buildings must adhere to certain fire safety standards, including the installation of fire detection and alarm systems. This code applies to a wide range of building types, including commercial complexes, hospitals, schools, hotels, and high-rise buildings. As the demand for these buildings increases, so does the need for fire detection equipment to comply with legal requirements. These regulations are enforced by local authorities and fire departments, who conduct inspections and issue fines for non-compliance. The presence of these regulations creates a stable and growing demand for fire detection devices across the country. In addition to the NBC, several state-level regulations and municipal laws also mandate the installation of fire safety equipment. For instance, cities like Delhi and Mumbai have implemented stringent fire safety codes that require buildings to be equipped with modern fire detection systems. These regulations are enforced through regular audits and inspections by local fire services, ensuring that compliance is maintained.

Another key regulatory driver is the rise of fire safety certifications and standards, such as those provided by the Bureau of Indian Standards (BIS) and international standards like ISO 9001 and UL (Underwriters Laboratories). These certifications assure consumers that the fire detection equipment they purchase meets high-quality

standards and is effective in preventing fire-related disasters. Manufacturers of fire detection equipment are increasingly focusing on obtaining these certifications to cater to the growing demand for reliable and compliant products.

The push for fire safety regulations in public and private sectors has created a fertile environment for fire detection companies, encouraging them to innovate and offer advanced technologies that comply with safety standards. As more stringent regulations are introduced and enforced across India, the fire detection equipment market is poised for continued growth.

Growth in Infrastructure Development and Urbanization

The rapid urbanization and infrastructure development taking place in India is another key driver for the fire detection equipment market. India is undergoing a massive transformation, with significant investments being made in the construction of residential, commercial, and industrial facilities. Urbanization, driven by a growing population and migration to cities in search of better economic opportunities, is leading to the creation of new high-rise buildings, shopping malls, hospitals, schools, hotels, and factories, all of which require advanced fire safety solutions.

As cities continue to expand and more infrastructure projects are initiated, fire safety has become an integral part of building design and construction. Urban areas in India, such as Delhi, Mumbai, Bangalore, and Hyderabad, are seeing a rise in the number of multi-story buildings and commercial complexes. These high-rise buildings, due to their size and complexity, pose a greater risk of fire accidents and, therefore, necessitate reliable fire detection equipment. Developers and builders are increasingly integrating fire detection systems such as smoke detectors, heat sensors, and flame detectors into their architectural designs to ensure compliance with safety codes and to safeguard the lives of residents, workers, and visitors.

The rise in demand for commercial spaces also drives the need for fire detection systems. With an increasing number of businesses operating in high-density urban areas, ensuring the safety of employees and customers has become a top priority. As a result, companies are investing in advanced fire detection technologies that provide real-time monitoring and early warnings, reducing the risk of catastrophic fire events. Additionally, the government's focus on smart city development is fueling demand for integrated fire safety solutions, where fire detection systems are connected to other smart building technologies, such as HVAC (heating, ventilation, and air conditioning) systems and lighting, for more efficient fire management.

The rapid growth in infrastructure development is not limited to cities alone; it also extends to rural areas, where new buildings and facilities are being constructed to accommodate the growing population. As these areas develop, there is a rising awareness of the importance of fire safety, leading to increased demand for fire detection equipment. The Indian government plans to invest approximately USD 1.4 trillion in infrastructure development under the National Infrastructure Pipeline (NIP) for the period 2020-2025. This investment aims to improve key sectors like transportation, energy, and urban infrastructure. Under the Smart Cities Mission, the government has allocated USD 7.5 billion for the development of 100 smart cities across India by 2030. These cities aim to provide sustainable urban living with improved infrastructure, transport, and connectivity.

Technological Advancements and Innovation

Technological advancements and innovation in fire detection equipment are major contributors to the growth of the market in India. Over the years, there have been significant improvements in fire detection technologies, making them more reliable, efficient, and user-friendly. Traditional fire alarm systems are being replaced by advanced solutions that offer enhanced features, such as real-time monitoring, integration with other building systems, and wireless connectivity.

One of the key innovations in fire detection technology is the development of smart fire detection systems. These systems are equipped with advanced sensors and communication capabilities that allow them to provide immediate alerts to building occupants and emergency services in the event of a fire. Smart fire detection systems can be integrated with building management systems (BMS), allowing for centralized monitoring and control of all safety functions, including fire alarms, sprinkler systems, and ventilation. These systems offer greater precision in detecting fires, reducing the likelihood of false alarms and ensuring faster response times.

Another notable advancement is the use of wireless fire detection systems. These systems are becoming increasingly popular in both residential and commercial buildings due to their ease of installation and flexibility. Unlike traditional wired systems, wireless fire detectors can be installed quickly without the need for extensive wiring, making them ideal for retrofitting older buildings or properties undergoing renovations. They also offer the advantage of scalability, as additional detectors can be easily added as the building's needs grow.

Advances in sensor technologies, such as photoelectric and ionization sensors, have also improved the accuracy and sensitivity of fire detection equipment. Photoelectric smoke detectors, for example, are particularly effective at detecting smoldering fires, while ionization detectors excel at detecting fast-flaming fires. The combination of these technologies in modern fire detection systems ensures that a wider range of fire types can be detected promptly. Furthermore, the integration of fire detection systems with mobile applications and cloud-based platforms is enhancing the accessibility and functionality of fire safety equipment. Building managers and property owners can now monitor their fire detection systems remotely, receiving alerts and updates in real time, which is particularly beneficial for large-scale commercial properties.

These technological advancements, combined with the increasing need for more efficient fire safety solutions, are driving innovation and expanding the fire detection equipment market in India. As technology continues to evolve, the fire detection equipment market is expected to witness further growth, offering smarter, more reliable solutions to meet the demands of an increasingly safety-conscious population.

Key Market Challenges

High Initial Cost of Advanced Fire Detection Systems

One of the major challenges facing the fire detection equipment market in India is the high initial cost of advanced fire detection systems. While there is a growing demand for more sophisticated and reliable fire detection solutions, the upfront investment required for the installation of these systems can be prohibitive, especially for small and medium-sized enterprises (SMEs), as well as for residents in economically disadvantaged areas. The cost of modern fire detection systems, including smart fire alarms, wireless smoke detectors, and integrated building management systems, can be significantly higher than traditional systems.

These advanced systems often come with additional features, such as real-time monitoring, remote access, and integration with other safety and security systems. While these features enhance safety and offer convenience, they also drive up the cost of the equipment. For instance, smart fire detection systems that are capable of sending alerts to mobile phones or cloud platforms require sophisticated technology, including sensors, communication modules, and software infrastructure. The need for professional installation, maintenance, and periodic upgrades further adds to the cost.

For many businesses, especially in small towns and rural areas, the upfront cost can be

a significant barrier to adopting modern fire safety measures. This is especially true in industries such as agriculture, small manufacturing, and retail, where the focus is typically on controlling operational costs, and fire safety systems are often seen as an additional financial burden. As a result, many small businesses may continue to rely on outdated or basic fire detection systems that are less effective and may not meet the latest safety standards. Furthermore, the initial high cost can discourage property owners from retrofitting older buildings with modern fire detection systems. Many buildings in India, particularly in older cities or historical areas, may not have been designed with fire safety in mind. Retrofitting these structures with new fire detection equipment can involve additional costs, such as structural modifications, rewiring, and compliance with updated regulations. For property developers and owners, the financial investment required for retrofitting can be a major challenge.

To overcome this challenge, fire detection equipment manufacturers may need to focus on offering cost-effective solutions without compromising on quality. Additionally, government subsidies or financial incentives could be introduced to encourage the widespread adoption of fire detection systems, particularly in economically underdeveloped regions. However, without addressing the financial barrier, the full potential of the fire detection equipment market in India may not be realized.

Lack of Skilled Workforce for Installation and Maintenance

Another significant challenge facing the fire detection equipment market in India is the lack of a skilled workforce for the installation, maintenance, and servicing of fire detection systems. As the demand for advanced fire detection equipment grows, so does the need for qualified professionals who can properly install and maintain these systems. However, there is a shortage of trained technicians and engineers with the necessary expertise in fire detection technologies.

The installation and maintenance of fire detection systems, particularly modern, complex solutions, require specialized knowledge in electrical systems, sensors, communication networks, and building infrastructure. In many cases, these systems need to be integrated with other building systems such as HVAC (heating, ventilation, and air conditioning), lighting, and security systems, which further demands a high level of technical expertise. Improper installation or faulty maintenance can lead to failures in fire detection, resulting in false alarms or, more critically, undetected fires, which can have catastrophic consequences.

The lack of a well-trained workforce is a particularly pressing issue in rural and semi-

urban areas, where there is a scarcity of skilled technicians who can install or service advanced fire detection systems. Many areas outside of major cities like Delhi, Mumbai, and Bangalore face challenges in attracting and retaining trained professionals due to limited access to training facilities, lower salaries, and fewer job opportunities. In such regions, businesses and property owners may either delay the installation of fire detection systems or rely on unqualified personnel for the job, which can compromise the effectiveness of the systems. Furthermore, the rapid pace of technological advancement in fire detection systems means that technicians need to continuously upgrade their skills to stay current with the latest innovations. As manufacturers introduce new products with advanced features, there is an increased demand for technicians to understand and troubleshoot complex systems. However, training programs and certification courses for fire safety technicians are still limited in India, and the available courses often lack practical, hands-on experience with the latest technologies.

This skills gap is compounded by the fact that the fire safety industry is not always perceived as an attractive career option, particularly when compared to other technical fields such as IT or engineering. As a result, the industry struggles to attract young talent, and existing professionals may not receive the continuous education needed to keep pace with evolving technologies.

Addressing this challenge will require greater investment in training and certification programs for fire detection system technicians. Collaboration between manufacturers, educational institutions, and government bodies could help create a more robust training ecosystem, ensuring that a skilled workforce is available to meet the growing demands of the fire detection equipment market. Additionally, incentives such as subsidies for training programs or partnerships with industry bodies could encourage more individuals to pursue careers in fire safety, ultimately strengthening the overall market infrastructure.

Key Market Trends

Integration with Smart Home and Building Management Systems

One of the most significant trends in the Indian fire detection equipment market is the increasing integration of fire safety systems with smart home and building management technologies. As urbanization accelerates and the demand for smart homes and buildings grows, the fire detection systems are evolving to become more connected, intelligent, and capable of offering real-time alerts and data analysis. Smart fire

detection systems are designed to integrate with a building's broader smart infrastructure, including lighting, HVAC (heating, ventilation, and air conditioning), and security systems, creating a unified safety solution.

Smart fire detection systems can communicate with mobile apps, cloud-based platforms, or centralized monitoring systems, enabling building owners, facility managers, or even emergency responders to receive alerts and take action from anywhere. These systems can send notifications about potential hazards, provide status updates, and even offer diagnostic information to ensure the system is functioning properly. For instance, in case of a fire, the system can automatically shut down HVAC units to prevent the spread of smoke, activate emergency lighting, and trigger alarms.

The demand for these integrated fire safety solutions is particularly pronounced in commercial buildings, hospitals, hotels, and large residential complexes, where sophisticated fire detection systems are essential for ensuring the safety of a large number of people. In India, as cities undergo rapid modernization and embrace the smart city movement, there is an increasing demand for fire safety systems that are capable of being controlled and monitored remotely. This trend is not only driven by safety concerns but also by the growing desire for convenience and enhanced control.

Smart fire detection systems also benefit from technological advancements in sensors and artificial intelligence (AI). For example, AI-powered systems can analyze data from multiple sensors to determine the likelihood of a fire and differentiate between real threats and false alarms. This improves the system's reliability and reduces the risk of unnecessary disruptions. As smart home adoption increases and building codes evolve to embrace these innovations, the integration of fire detection systems into larger smart infrastructure is expected to continue its upward trajectory in India. By the end of 2025, it is estimated that around 10 million homes in India will be equipped with some form of smart technology, including lighting, thermostats, security systems, and voice assistants. This represents a growing trend toward home automation in urban and semi-urban areas.

Shift Towards Wireless Fire Detection Systems

Another emerging trend in the Indian fire detection equipment market is the growing preference for wireless fire detection systems. Traditional fire alarm systems typically require extensive wiring and electrical work to install and maintain, which can be both time-consuming and expensive. In contrast, wireless fire detection systems eliminate the need for extensive wiring by using radio frequency (RF) signals to connect

detectors, alarms, and control panels. This shift towards wireless solutions is gaining traction due to several advantages.

Wireless fire detection systems are easier and faster to install compared to their wired counterparts, making them an attractive option for both new construction and retrofitting projects. In particular, they offer significant benefits for retrofitting older buildings that may not have been designed to accommodate wired systems. Wireless systems do not require structural modifications, such as drilling holes or running cables through walls and ceilings, which can be disruptive and costly in older buildings. As a result, wireless systems are often chosen for renovations, particularly in high-rise buildings, hotels, and commercial establishments. Additionally, wireless systems offer flexibility in terms of scalability and adaptability. They can be easily expanded by adding new detectors or devices as needed, without the need for major modifications to the existing infrastructure. This makes wireless fire detection systems particularly suitable for growing commercial spaces, schools, hospitals, and residential complexes. Moreover, the integration of wireless fire detection systems with other building technologies, such as smart home systems, is also becoming more prevalent. This integration offers a seamless safety solution that enhances building management while ensuring that fire safety is not compromised.

The cost-effectiveness of wireless systems is another factor driving their popularity. While the initial investment may still be relatively high compared to basic fire alarms, the reduced installation and maintenance costs over time make wireless systems a more affordable long-term solution. As wireless technology continues to improve, and as regulatory standards evolve to accommodate these systems, their adoption in India is expected to increase rapidly in the coming years.

Segmental Insights

Product Type Insights

The Smoke Detectors held the largest market share in 2024. Smoke detectors dominate the India Fire Detection Equipment market for several reasons, primarily driven by their affordability, effectiveness, and regulatory requirements. As one of the most cost-effective fire safety solutions, smoke detectors are widely adopted across residential, commercial, and industrial sectors. Their ability to detect early signs of fire, such as the presence of smoke, is crucial for preventing extensive damage and ensuring occupant safety. This makes them an essential component in buildings of all sizes.

The affordability of smoke detectors plays a significant role in their widespread adoption. Compared to other fire detection systems, such as heat or flame detectors, smoke detectors are relatively inexpensive to install and maintain. This makes them an attractive option for both homeowners and businesses, especially in a price-sensitive market like India. Additionally, the ease of installation and minimal maintenance requirements make smoke detectors a practical choice for a wide range of properties, including residential buildings, offices, schools, and commercial complexes.

Another key factor driving the dominance of smoke detectors is the increasing emphasis on fire safety regulations in India. The National Building Code (NBC) and local fire safety regulations require the installation of fire detection systems in various building types, with smoke detectors being the most common and preferred solution. These regulations have led to widespread adoption of smoke detectors across the country, particularly in newly constructed buildings and high-rise structures where fire safety is a primary concern.

The growing awareness of fire hazards among the Indian population, particularly in urban areas, has contributed to the demand for smoke detectors. As incidents of fire-related accidents and fatalities increase, people are more inclined to invest in early fire detection systems, and smoke detectors, with their proven reliability, remain a popular choice.

Regional Insights

South India held the largest market share in 2024. South India dominates the India Fire Detection Equipment market for several key reasons, including rapid urbanization, industrial growth, and stringent regulatory compliance. The region, comprising states like Tamil Nadu, Karnataka, Andhra Pradesh, and Kerala, has seen significant infrastructure development, which includes a rising number of commercial buildings, high-rise apartments, factories, and educational institutions. This growth has amplified the need for advanced fire detection and safety systems, contributing to the high demand for fire detection equipment.

South India is a hub for industrial activity, with major sectors such as manufacturing, chemicals, automotive, and IT services concentrated in cities like Chennai, Bangalore, Hyderabad, and Kochi. These industries, particularly in sectors with high fire risks, such as manufacturing plants and chemical factories, require sophisticated fire detection systems to comply with safety standards and ensure worker safety. The region's thriving IT sector, which houses numerous tech parks and data centers, also drives demand for

fire safety solutions, given the critical nature of these facilities and the potential damage from fires. Furthermore, South India has been a forerunner in adopting and enforcing fire safety regulations. Many states in the region have stringent building codes and safety norms that mandate the installation of fire detection systems in commercial and residential buildings. For example, Chennai and Bangalore have established regulatory frameworks that require adherence to the National Building Code of India (NBC) and other fire safety standards, driving the demand for compliant fire safety equipment.

Another contributing factor is the increased focus on public awareness of fire hazards, especially in urban areas of South India. Local governments and private sectors actively promote fire safety through campaigns, further encouraging the installation of fire detection systems in new developments.

Key Market Players

Honeywell International Inc.

Siemens AG

Johnson Controls International PLC

Schneider Electric SE

Eaton Corporation PLC

Bosch Sicherheitssysteme GmbH

Halma PLC

Aico

Report Scope:

In this report, the India Fire Detection Equipment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

India Fire Detection Equipment Market, By Product Type:

India Fire Detection Equipment Market, By Product Type (Smoke Detectors, Heat Detectors, Flame Detectors, Manu...

Smoke Detectors

Heat Detectors

Flame Detectors

Manual Call Points

Fire Alarm Panels

Notification Devices

Others

India Fire Detection Equipment Market, By Alarm Type:

Audible Alarms

Visual Alarms

Manual Call-points Alarms

India Fire Detection Equipment Market, By End User:

Construction

Oil & Gas

Healthcare

BFSI

Hospitality

Education

Retail

Manufacturing

Transportation & Logistics

Government

Others

India Fire Detection Equipment Market, By Region:

South India

North India

West India

East India

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the India Fire Detection Equipment Market.

Available Customizations:

India Fire Detection Equipment Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

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