

India Ethylene Vinyl Acetate (EVA) (Comprehensive Techno-Commercial) Market Analysis, 2013-2030

https://marketpublishers.com/r/ID12FA293DBEEN.html

Date: October 2019

Pages: 65

Price: US\$ 4,400.00 (Single User License)

ID: ID12FA293DBEEN

Abstracts

Ethylene Vinyl Acetate (EVA) demand in India stood at 178 KTPA in 2019 and is expected to grow at a healthy CAGR during the forecast period. This demand can be attributed to the growing need for high impact strength-based product having crack resistant ability and tough nature etc. for various extrusion film processes. Its properties like low water absorption, good weatherability and easy processing also make it an ideal choice in manufacturing of footwears most commonly, sole, automobile bumpers, toys, flexible hose, molded automotive parts (car interior), flexible packaging, films and wire and electrical cables compounding etc.

Currently, Reliance Industries Limited is only manufacturer of EVA in India and the company had increased its installed capacity in 2017 at Dahej petrochemical complex to meet the growing domestic demand for EVA. The company uses LyondellBasell's Lupotech T technology for EVA production. Hence, to fulfill the total market demand for EVA, India imports it from other global EVA manufacturers countries such as South Korea, Thailand, Belgium, Taiwan, France etc.

Years Considered for this Report:

Historical Years: 2013 - 2018

Base Year: 2019

Estimated Year: 2020

Forecast Period: 2021 - 2030



OBJECTIVE OF THE STUDY:

The primary objective of the study was to evaluate and forecast EVA production, demand, inventory, and demand – supply gap in India.

To categorize demand for EVA based on end use, sales channel and region.

To study trade dynamics and company share in India EVA market.

To identify major customers of EVA in India.

To evaluate and forecast EVA pricing in India.

To identify and profile major companies operating in India EVA market.

To identify major developments, deals and expansion plans in India EVA market.

Major players operating in EVA market include Reliance Industries Limited, Hanwha Group, LG Chem, TPI Polene, Saudi International Petrochemical Company (Sipchem), The Dow Chemical Company, Biesterfeld AG, Exxon mobil etc. To extract data for India EVA market, primary research surveys were conducted with manufacturers, suppliers, distributors, wholesalers and end users of EVA. While interviewing, the respondents were also inquired about their competitors. Through this technique, TechSci Research was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, TechSci Research analyzed various end user segments and projected a positive outlook for India EVA market over the coming years.

TechSci Research calculated the demand for EVA in India by analyzing the historical data and demand forecast was carried out considering the imports, consumption pattern and analyzing the demand by tracking upcoming manufacturing units. TechSci Research sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports and annual reports were also studied by TechSci Research.

Key Target Audience:



EVA manufacturers, suppliers, distributors and other stakeholders

Organizations, forums and alliances related to EVA distribution

Government bodies such as regulating authorities and policy makers

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as EVA manufacturers, distributors and policy makers. The report also provides useful insights about which market segments should be targeted over the coming years to strategize investments and capitalize on growth opportunities.

AVAILABLE CUSTOMIZATIONS:

With the given market data, TechSci Research offers customizations according to a company's specific needs.



Contents

1. PRODUCT & TECHNOLOGY OVERVIEW

2. INDIA EVA OUTLOOK, 2013-2030

- 2.1. Capacity, By Volume
 - 2.1.1. By Company
 - 2.1.2. By Location
 - 2.1.3. By Technology
- 2.2. Production
 - 2.2.1. By Company
- 2.3. Operating Efficiency
 - 2.3.1. By Company

3. INDIA EVA DEMAND-SUPPLY SCENARIO, 2013-2030, BY VOLUME

- 3.1. Demand
- 3.2. Supply
- 3.3. Gap
- 3.4. Inventory

4. INDIA EVA DEMAND OUTLOOK, 2013-2030, BY VOLUME

- 4.1. By End Use
- 4.2. By Sales Channel
- 4.3. By Region
- 4.4. By Company

5. PRICING, BY TYPE

- 5.1. Daily
- 5.2. Monthly (Historical & Forecast)
- 5.3. Quarterly (Historical & Forecast)
- 5.4. Yearly (Historical & Forecast)

6. TRADE DYNAMICS, 2013-2019

6.1. Top Exporting Countries (Value & Volume)



6.2. Top Importing Countries (Value & Volume)

7. LIST OF MAJOR CONSUMERS

7.1. Location-Wise Monthly Consumption

8. COMPETITIVE LANDSCAPE

- 8.1.1. Company Profiles
 - 8.1.1.1. Basic Details
 - 8.1.1.2. Financials
 - 8.1.1.3. Segmental/Product Information
 - 8.1.1.4. Expansion Plans
 - 8.1.1.5. SWOT Analysis
 - 8.1.1.6. Key Strategy

9. TOP NEWS / DEALS



List Of Tables

LIST OF TABLES

Table 1: India EVA Capacity, By Company, 2013-2030F (000' Tonnes)

Table 2: India EVA Capacity, By Location, 2013-2030F (000' Tonnes)

Table 3: India EVA Capacity, By Process, 2013-2030F (000' Tonnes)

Table 4: India EVA Production, By Company, 2013-2030F (000' Tonnes)

Table 5: India EVA Plant Operational Efficiency, By Company, 2013-2030F (%)

Table 6: India EVA Demand-Supply Scenario, 2013-2030F (000' Tonnes)

Table 7: India EVA Trade Dynamics, Import -2013-2019

(Value in INR Million & Volume in 000' Tonnes)

Table 8: India EVA Trade Dynamics, Export -2013-2019

(Value in INR Million & Volume in 000' Tonnes)

Table 9: Partial List of Major EVA Customers in India



List Of Figures

LIST OF FIGURES

Figure 1: India EVA Production Scenario, 2013-2030F (000' Tonnes)

Figure 2: India EVA Demand Market Share, By End Use, 2013-2030F (%)

Figure 3: India EVA Demand Market Share, By Sales Channel, 2013-2030F (%)

Figure 4: India EVA Demand Market Share, By Region, 2013-2030F (%)

Figure 5: India EVA Demand Market Share, By Company, 2020E (%)

Figure 6: India EVA Daily Prices, 01/01/2019-28/02/2019 (INR/Tonne)

Figure 7: India EVA Monthly Prices, July 2018-March2019 (INR/Tonne)

Figure 8: India EVA Quarterly Prices, Q1 2019-Q1 2020 (INR/Tonne)

Figure 9: India EVA Yearly Prices, 2013-2030F (INR/Tonne)

Figure 10: India EVA Recent News / Deals



I would like to order

Product name: India Ethylene Vinyl Acetate (EVA) (Comprehensive Techno-Commercial) Market

Analysis, 2013-2030

Product link: https://marketpublishers.com/r/ID12FA293DBEEN.html

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

Firet name

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/ID12FA293DBEEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

i iiot iiaiiio.	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



