

# India Ethylene (Comprehensive Techno-Commercial) Market Analysis and Forecast, 2013-2030

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## Abstracts

Demand for ethylene has witnessed significant growth over the last five years and is forecast to grow at a CAGR of nearly 3% during 2019-2030. Growing demand for polymers for the manufacturing of plastics is the primary factor expected to aid the country's ethylene market. Growth in the packaging industry would also drive the demand for ethylene derivatives that find extensive applications in transportation sector such as in vehicles, trucks and airplane. Moreover, given the lightness of ethylene derivatives and their high mechanical and physical performance, they have increasingly begun to replace steel in many applications and have thus, brought down the operating costs significantly. Additionally, environmental concerns pertaining to the use of calcium carbide furnaces in PVC manufacturing, in addition to use of ethylene in fruit ripening processes, are anticipated to drive the demand for ethylene in India during 2019-2030.

Years Considered for this Report:

Historical Years: 2013 – 2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020 – 2030

Objective of the Study:

The primary objective of the study was to evaluate and forecast ethylene

capacity, production, demand, inventory, and demand – supply gap in India.

To categorize ethylene demand based on end use, sales channel and region.

To study trade dynamics and company share in India ethylene market.

To identify major customers of ethylene in India.

To evaluate and forecast ethylene pricing in India.

To identify and profile major companies operating in India ethylene market.

To identify major news, deals and expansion plans in India ethylene market.

Some of the major players operating in India ethylene market are Reliance Industries Limited, Indian Oil Corporation Limited, GAIL (India) Limited, ONGC Petro Additions Limited, Haldia Petrochemicals Limited, etc.

To extract data for India ethylene market, primary research surveys were conducted with ethylene manufacturers, suppliers, distributors, wholesalers and end users. While interviewing, the respondents were also inquired about their competitors. Through this technique, TechSci Research was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, TechSci Research analyzed various end user segments and projected a positive outlook for India ethylene market over the coming years.

TechSci Research calculated ethylene demand in India by analyzing the historical data and demand forecast was carried out considering crude oil and natural gas prices. TechSci Research sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by TechSci Research.

Key Target Audience:

Ethylene manufacturers and other stakeholders

Organizations, forums and alliances related to ethylene distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders, such as ethylene manufacturers, distributors and policy makers. The report also provides useful insights about which market segments should be targeted over the coming years to strategize investments and capitalize on growth opportunities.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs.

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