

# India Engineering Plastics Market By Polymer Type (ABS, Polycarbonate, Polyamide, SAN, PBT & Others), By End Use Industry (Automotive, Electrical & Electronics, Consumer Goods & Others), Competition Forecast & Opportunities, 2012 – 2022

https://marketpublishers.com/r/IFFC70100D5EN.html

Date: November 2017

Pages: 74

Price: US\$ 4,400.00 (Single User License)

ID: IFFC70100D5EN

# **Abstracts**

India engineering plastics market is projected to grow at a CAGR of 14.6% during 2017-2022 on account of rising per capita income and growing automobile industry in the country. Additionally, growing industrialization, huge presence of automobile manufacturers in South India and emergence of the country in international FMCG market as a hub for sourcing cost competitive products owing to low-production costs are expected to drive demand for engineering plastics in India during forecast period. Moreover, increasing sales of low-voltage switchgears and anticipated growth in the exports of electricals and electronics are anticipated to boost India engineering plastics market in the coming years. 'India Engineering Plastics Market By Polymer Type, By End Use Industry, Competition Forecast & Opportunities, 2012 – 2022' discusses the following aspects of engineering plastics market in India:

India Engineering Plastics Market Size, Share & Forecast

Segmental Analysis – By Type (ABS, Polycarbonate, SAN, Polyamide, PBT and Others), By End Use Industry (Automotive, Electrical & Electronics, Consumer Goods and Others) and By Geography (North India, West India, East India and South India)

Competitive Analysis

Changing Market Trends & Emerging Opportunities



#### WHY YOU SHOULD BUY THIS REPORT?

To gain an in-depth understanding of engineering plastics market in India

To identify the on-going trends and anticipated growth in the next five years

To help industry consultants, engineering plastics manufacturers, distributors and other stakeholders align their market-centric strategies

To obtain research based business decisions and add weight to presentations and marketing material

To gain competitive knowledge of leading market players

To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer's specific needs

#### REPORT METHODOLOGY

The information contained in this report is based upon both primary and secondary research. Primary research included interaction with engineering plastics manufacturers, distributors and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.



# **Contents**

- 1. RESEARCH METHODOLOGY
- 2. PRODUCT OVERVIEW
- 3. ANALYST VIEW
- 4. INDIA ENGINEERING PLASTICS MARKET OUTLOOK
- 4.1. Market Size & Forecast
  - 4.1.1. By Value
  - 4.2.2. By Volume
- 4.2. Market Share & Forecast
  - 4.2.1. By Polymer Type (ABS, Polycarbonate, SAN, Polyamide, PBT, Others)
  - 4.2.2. By End Use Industry
  - 4.2.3. By Region
  - 4.2.4. By Company
- 5. INDIA ACRYLONITRILE-BUTADIENE STYRENE (ABS) MARKET OUTLOOK
- 5.1. Market Size & Forecast
  - 5.1.1. By Volume
- 5.2. Market Share & Forecast
  - 5.2.1. By End Use Industry
  - 5.2.2. By Company
  - 5.2.3. By Region

#### 6. INDIA POLYCARBONATE MARKET OUTLOOK

- 6.1. Market Size & Forecast
  - 6.1.1. By Volume
- 6.2. Market Share & Forecast
  - 6.2.1. By End Use Industry

## 7. INDIA STYRENE ACRYLONITRILE (SAN) MARKET OUTLOOK

- 7.1. Market Size & Forecast
  - 7.1.1. By Volume



- 7.2. Market Share & Forecast
  - 7.2.1. By End Use Industry
  - 7.2.2. By Company

#### 8. INDIA POLYAMIDE MARKET OUTLOOK

- 8.1. Market Size & Forecast
  - 8.1.1. By Volume
- 8.2. Market Share & Forecast
  - 8.2.1. By End Use Industry

# 9. INDIA POLYBUTYLENE TEREPHTHALATE (PBT) MARKET OUTLOOK

- 9.1. Market Size & Forecast
  - 9.1.1. By Volume
- 9.2. Market Share & Forecast
  - 9.2.1. By End Use Industry
  - 9.2.2. By Region

#### 10. MARKET DYNAMICS

- 10.1. Drivers
- 10.2. Challenges

#### 11. MARKET TRENDS & DEVELOPMENTS

- 11.1. Growing Preference for Light Weight Vehicles
- 11.2. Reduces Production Cost and Saves Energy
- 11.3. Recycling of Materials
- 11.4. Increasing Demand for Green Plastics
- 11.5. Emergence of Energy Saving Lightings

#### 12. IMPORT-EXPORT ANALYSIS

- 12.1. ABS
- 12.2. Polycarbonate
- 12.3. SAN
- 12.4. Polyamide
- 12.5. PBT



#### 13. POLICY & REGULATORY LANDSCAPE

#### 14. INDIA ECONOMIC PROFILE

#### 15. COMPETITIVE LANDSCAPE

- 15.1. Competition Benchmarking
- 15.2. Company Profiles
  - 15.2.1. Styrolution ABS (INDIA) Limited
  - 15.2.2. Gujarat Fluorochemicals Limited
  - 15.2.3. BASF India Limited
  - 15.2.4. Bhansali Engineering Polymers Limited
  - 15.2.5. SRF Limited
  - 15.2.6. LG Polymers India Pvt. Ltd.
  - 15.2.7. DSM Engineering Plastics India
  - 15.2.8. Ester Industries Ltd.
  - 15.2.9. Ensinger India Engineering Plastics Private Ltd.
  - 15.2.10. E. I. DuPont India Private Limited

## 16. STRATEGIC RECOMMENDATIONS



# **List Of Tables**

## **LIST OF TABLES**

Table 1: Physical Properties of Engineering Plastics

Table 2: Major Brands of Leading Engineering Plastic Manufacturers



# **List Of Figures**

#### **LIST OF FIGURES**

Figure 1: India Engineering Plastics Market Size, By Value (USD Million), By Volume (Thousand Metric Tons), 2012-2022F

Figure 2: India Kitchen Appliances Market Size, By Value, 2012-2022F (USD Billion)

Figure 3: India Air Conditioners Market Size, By Value (USD Billion), By Volume (Million Units), 2012 - 2022F

Figure 4: India Optical Fiber Cables Market Size, By Value (USD Million), By Volume (Million Fiber Km), 2011–2021F

Figure 5: India Engineering Plastics Market Share, By Polymer Type, By Volume, 2012-2022F

Figure 6: India Engineering Plastics Market Size, By Polymer Type, By Volume, 2012-2022F ('000 Metric Ton)

Figure 7: India Engineering Plastics Market Share, By End Use Industry, By Volume, 2012-2022F

Figure 8: India Engineering Plastics Market Size, By End Use Industry, By Volume, 2012-2022F ('000 Metric Ton)

Figure 9: India Cars Production and Market Size, By Volume, 2012-2016 (Million Units) Figure 10: India Commercial Vehicles Production and Market Size, By Volume,

2012-2016 (Million Units)

Figure 11: India Engineering Plastics Market Share, By Region, By Volume, 2016 & 2022F

Figure 12: India Engineering Plastics Market Share, By Region, By Volume, 2012-2022F

Figure 13: India Engineering Plastics Market Share, By Company, By Volume, 2012-2022F

Figure 14: India ABS Market Size, By Volume (Thousand Metric Tons), 2012-2022F

Figure 15: India ABS Market Share, By End Use Industry, By Volume, 2012-2022F

Figure 16: India ABS Market Share, By Company, By Volume, 2012-2022F

Figure 17: India ABS Market Share, By Region, By Volume 2012-2022F

Figure 18: India Polycarbonate Market Size, By Volume (Thousand Metric Tons), 2012-2022F

Figure 19: India Polycarbonate Market Share, By End Use Industry, By Volume, 2012-2022F

Figure 20: India SAN Market Size, By Volume (Thousand Metric Tons), 2012-2022F

Figure 21: India SAN Market Share, By End Use Industry, By Volume, 2012-2022F

Figure 22: India SAN Market Share, By Company, By Volume, 2012-2022F



Figure 23: India Polyamide Market Size, By Volume (Thousand Metric Tons), 2012-2022F

Figure 24: India Polyamide Market Share, By End Use Industry, By Volume, 2012-2022F

Figure 25: India PBT Market Size, By Volume (Thousand Metric Tons), 2012-2022F

Figure 26: India PBT Market Share, By End Use Industry, By Volume, 2012-2022F

Figure 27: India PBT Market Share, By Region, By Volume 2012-2022F

Figure 28: India ABS Imports, By Value, 2012-2016 (USD Million)

Figure 29: India ABS Exports, By Value, 2012-2016 (USD Million)

Figure 30: India ABS Imports, By Volume, 2012-2016 (Thousand Metric Tons)

Figure 31: India ABS Exports, By Volume, 2012-2016 (Thousand Metric Tons)

Figure 32: India Polycarbonate Imports, By Value, 2012-2016 (USD Million)

Figure 33: India Polycarbonate Exports, By Value, 2012-2016 (USD Million)

Figure 34: India Polycarbonate Imports, By Value, 2012-2016 (Thousand Metric Tons)

Figure 35: India Polycarbonate Exports, By Volume, 2012-2016 (Thousand Metric Tons)

Figure 36: India SAN Imports, By Value, 2012-2016 (USD Million)

Figure 37: India SAN Exports, By Value, 2012-2016 (USD Million)

Figure 38: India SAN Imports, By Volume, 2012-2016 (Thousand Metric Tons)

Figure 39: India SAN Exports, By Volume, 2012-2016 (Thousand Metric Tons)

Figure 40: India Polyamide Imports, By Value, 2012-2016 (USD Million)

Figure 41: India Polyamide Exports, By Value, 2012-2016 (USD Million)

Figure 42: India Polyamide Imports, By Volume, 2012-2016 (Thousand Metric Tons)

Figure 43: India Polyamide Exports, By Volume, 2012-2016 (Thousand Metric Tons)

Figure 44: India PBT Imports, By Value, 2012-2016 (USD Million)

Figure 45: India PBT Exports, By Value, 2010–2016 (USD Million)

Figure 46: India PBT Imports, By Volume, 2012-2016 (Thousand Metric Tons)

Figure 47: India PBT Exports, By Volume, 2012-2016 (Thousand Metric Tons)

Figure 48: India Engineering Plastics Market Share, By Polymer Type, By Volume, 2016 & 2026F

Figure 49: India Engineering Plastics Market Share, By End Use Industry, By Volume, 2016 & 2022F

Figure 50: India Engineering Plastics Market Share, By Region, By Volume, 2016 & 2022F

#### **COMPANIES MENTIONED**

- 1. Styrolution ABS (INDIA) Limited
- 2. Gujarat Fluorochemicals Limited
- 3. BASF India Limited



- 4. Bhansali Engineering Polymers Limited
- 5. SRF Limited
- 6. LG Polymers India Pvt. Ltd.
- 7. DSM Engineering Plastics India
- 8. Ester Industries Ltd.
- 9. Ensinger India Engineering Plastics Private Ltd.
- 10. E. I. DuPont India Private Limited



#### I would like to order

Product name: India Engineering Plastics Market By Polymer Type (ABS, Polycarbonate, Polyamide,

SAN, PBT & Others), By End Use Industry (Automotive, Electrical & Electronics, Consumer Goods & Others), Competition Forecast & Opportunities, 2012 – 2022

Product link: https://marketpublishers.com/r/IFFC70100D5EN.html

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/IFFC70100D5EN.html">https://marketpublishers.com/r/IFFC70100D5EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

| First name:   |                           |
|---------------|---------------------------|
| Last name:    |                           |
| Email:        |                           |
| Company:      |                           |
| Address:      |                           |
| City:         |                           |
| Zip code:     |                           |
| Country:      |                           |
| Tel:          |                           |
| Fax:          |                           |
| Your message: |                           |
|               |                           |
|               |                           |
|               |                           |
|               | **All fields are required |
|               | Custumer signature        |
|               |                           |
|               |                           |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970