

India Disposable Syringes Market, By Type (Conventional Syringes (Normal Slip Tip Syringe, Luer Lock Syringe, Catheter Tip Syringe, Eccentric Tip Syringe), Pre-filled Syringes (Needle-free pre-filled syringe and Needled pre-filled syringe), Safety Syringes (Retractable safety syringe and Non-Retractable safety syringe)), By Application (General Surgery, Diagnostic, Therapeutic, Respiratory, Orthopedics, Cardiovascular, Dental, Others), By End User (Hospitals, Diagnostic Laboratories, Blood Banks, Pharmaceutical Industry, Vaccination, Veterinary Purposes, Others), By Material (Glass, Polymer), By Region, Forecast & Opportunities, FY2026

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Abstracts

India Disposable Syringes market was valued at USD888.40 million in FY2020 and is forecast to grow at a CAGR of 13.28% in value terms to reach USD1,828.20 million by FY2026. India Disposable Syringes market is expected to witness rapid growth during the forecast period owing to the growing prevalence of various chronic diseases that require treatment using disposable syringes and increasing demand for vaccines around the world. Increasing cases of infectious diseases, including COVID-19, are also creating a high demand for disposable syringes. In addition to this, various government organizations are providing funding to companies for manufacturing disposable syringes

that can be used for the treatment of coronavirus patients. This is anticipated to drive the market growth significantly in the coming years. Moreover, increasing cases of needlestick injuries and growing demand for injectable drugs due to the lack of bioavailability in conventional drug delivery methods are some other key factors fueling the growth of India Disposable Syringes market.

India Disposable Syringes market can be segmented based on type, application, end user, material, and region. Based on application, the market can be segmented into general surgery, therapeutic, diagnostic, respiratory, orthopedics, cardiovascular, dental and others. Among them, the therapeutic segment is expected to undergo the fastest growth owing to the introduction of new injectable drugs and spikes in the prevalence of various chronic disorders that require the administering of therapeutic agents with the help of disposable syringes.

Regionally, North India is expected to dominate the India Disposable Syringes market during the forecast period owing to the easy availability of disposable syringes and high expenditure on healthcare in the region.

Major companies operating in India Disposable Syringes market include Becton Dickinson Private Limited, B.Braun Medical India Pvt. Ltd., Terumo India Private Limited, Teleflex Medical Private Limited, Nipro India Corporation Pvt. Ltd., Albert David Ltd, Cardinal Health India Pvt. Ltd., Hindustan Syringes & Medical Devices Ltd., Baxter Pharmaceuticals India Private Limited (BPIPL), and Novo Nordisk India Pvt Ltd. among others. Key market players are undergoing collaborations, new product launches, partnerships, and acquisitions as their growth strategies.

Years considered for this report:

Historical Years: FY2016-FY2019

Base Year: FY2020

Estimated Year: FY2021

Forecast Period: FY2022–FY2026

Objective of the Study:

To analyze the historical growth in the market size of the India Disposable Syringes market from FY2016 to FY2020.

To estimate and forecast the market size of the India Disposable Syringes market from FY2021 to FY2026 and growth rate until FY2026.

To classify and forecast India Disposable Syringes market based on by type, by company, by application, by material, by end users and region.

To identify dominant region or segment in the India Disposable Syringes market.

To identify drivers and challenges for India Disposable Syringes market.

To examine competitive developments such as expansions, new product launches, mergers and acquisitions, etc., in India Disposable Syringes market.

To identify and analyze the profile of leading players operating in the India Disposable Syringes market.

To identify key sustainable strategies adopted by market players in the India Disposable Syringes market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the country.

TechSci Research calculated the market size of India Disposable Syringes Market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated them by analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations

and financial reports were also studied by TechSci Research.

Key Target Audience:

Manufacturers, Distributors, and End users

Market research and consulting firms

Government bodies such as regulating authorities and policy makers

Organizations, forums, and alliances related to Disposable Syringes

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, India Disposable Syringes market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

India Disposable Syringes Market, By Type:

Conventional Syringes

Pre-filled Syringes

Safety Syringes

India Disposable Syringes Market, By Region:

North

East

West

South

India Conventional Syringes Market Outlook:

By Type (Luer Lock Syringes, Normal Slip Tip Syringes, Catheter Tip Syringes, Eccentric Tip Syringes)

By Material

By Application

By End User

India Pre-filled Syringes Market Outlook:

By Type (Needle-free pre-filled Syringes, Needled pre-filled Syringes)

By Material

By Application

By End User

India Safety Syringes Market Outlook:

By Type (Retractable Safety Syringes, Non-Retractable Safety Syringes)

By Material

By Application

By End User

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in India Disposable Syringes Market.

Available Customizations:

India Disposable Syringes Market, By Type (Conventional Syringes (Normal Slip Tip Syringe, Luer Lock Syringe,...

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

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