

# **India Dental Equipment Market By Type (Therapeutic Dental Equipment, Diagnostic Dental Equipment), By End User (Hospitals & Clinics, Academic & Research Institutes, Others), By Region, Competition, Forecast & Opportunities, 2020-2030F**

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## **Abstracts**

India Dental Equipment Market was valued at USD 397.20 Million in 2024 and is expected to reach USD 650.20 Million by 2030 with a CAGR of 8.52% during the forecast period. The India Dental Equipment Market is witnessing significant growth, driven by rising awareness of oral health, the increasing prevalence of dental disorders, and the growing demand for advanced dental treatments. Factors such as a surge in cosmetic dentistry, expanding dental tourism, and advancements in technologies like CAD/CAM systems and dental lasers have further fueled the adoption of modern dental equipment across the country. Additionally, the proliferation of dental clinics and chains, supported by favorable government initiatives such as the National Oral Health Program, is enhancing access to dental care, particularly in urban areas.

However, the market faces challenges such as the high cost of advanced equipment, which limits affordability for smaller clinics and practitioners in rural areas. Furthermore, a lack of skilled professionals to operate sophisticated diagnostic and therapeutic equipment poses a hurdle to widespread adoption. Despite these challenges, the increasing disposable income of the middle class, coupled with the rising geriatric population in need of dental care, is expected to propel market growth in the coming years, particularly in the western and southern regions of India.

### **Key Market Drivers**

#### **Rising Prevalence of Dental Disorders**

The rising prevalence of dental disorders in India is a critical driver of the country's dental equipment market, as oral diseases continue to pose a significant public health challenge. According to The Global Oral Health Status Report (GOHSR), India faces a high burden of oral health issues across all age groups, from children to the elderly. Among these, periodontal disorders are particularly prevalent, with studies showing that their occurrence in adults ranges from 15.32% to 77.9%, while the prevalence in the elderly population is even higher, ranging from 19.9% to 96.1%. Such widespread oral health challenges highlight the urgent need for improved diagnostic and therapeutic tools in the country's dental care infrastructure.

The increasing prevalence of conditions like dental caries, periodontitis, oral cancers, and edentulism can be attributed to several factors, including poor oral hygiene practices, high tobacco usage, and the growing consumption of sugar-rich diets. For example, untreated dental caries is among the most common oral health conditions in India, affecting both children and adults. This burden is further exacerbated by limited access to preventive dental care services and low levels of awareness regarding the importance of oral health in many parts of the country.

Periodontal disorders are a significant concern, as they can lead to severe consequences, including tooth loss and systemic health issues such as cardiovascular disease and diabetes. This rising burden has driven the demand for advanced dental equipment, including diagnostic tools like digital radiography systems and therapeutic equipment such as ultrasonic scalers, lasers, and implants.

Moreover, the increasing focus on early diagnosis and preventive care has spurred the adoption of innovative technologies like intraoral cameras and CAD/CAM systems, particularly in urban areas. As government initiatives such as the National Oral Health Program aim to enhance oral healthcare delivery, the need for modern equipment to address these challenges is expected to rise further. Addressing the high prevalence of dental disorders is not only critical for improving overall public health but also a key factor driving growth in the Indian dental equipment market.

## Key Market Challenges

### Limited Accessibility of Advanced Dental Care in Rural Areas

One significant challenge facing the Indian dental equipment market is the limited accessibility of advanced dental care in rural areas. While urban centers like Delhi,

Mumbai, and Bengaluru boast state-of-the-art dental clinics equipped with modern diagnostic and therapeutic tools, rural regions remain underserved. According to the Dental Council of India, nearly 70% of the country's population resides in rural areas, yet only 15% of dentists practice in these regions, creating a significant disparity in access to dental care.

This challenge stems from several factors, including inadequate healthcare infrastructure, a shortage of trained dental professionals in rural areas, and a lack of awareness about oral health. Many rural clinics are ill-equipped to perform advanced procedures due to limited availability of modern dental equipment, such as digital imaging systems, intraoral cameras, and CAD/CAM technology. Instead, these facilities often rely on outdated tools, limiting the quality and scope of treatments available.

## Key Market Trends

### Technological Advancements

Technological advancements are shaping the Indian dental equipment market by driving innovation and improving the efficiency, accuracy, and quality of dental care. Over the past few years, the integration of advanced technologies such as digital imaging, computer-aided design/computer-aided manufacturing (CAD/CAM) systems, and dental lasers has transformed dental procedures, making them more precise and patient-friendly.

One of the most significant technological trends in the market is the increasing adoption of digital dentistry. Tools like intraoral scanners and 3D imaging systems are enhancing diagnostic capabilities, allowing dentists to identify oral issues with greater accuracy and in less time. These systems are particularly beneficial for complex procedures like dental implants, where detailed imaging and planning are critical for success. For instance, 3D cone-beam computed tomography (CBCT) is becoming a standard for implant planning due to its ability to provide high-resolution images of oral structures.

## Key Market Players

Dentsply India Private Limited

Planmeca India

Straumann Dental India LLP

GC India Dental

Carestream Health India Pvt Ltd

BIOLASE India Private Limited

Danaher Corp

3M India Limited

## Report Scope

In this report, the India Dental Equipment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

India Dental Equipment Market, By Type:

Therapeutic Dental Equipment

Diagnostic Dental Equipment

India Dental Equipment Market, By End User:

Hospitals & Clinics

Academic & Research Institutes

Others

India Dental Equipment Market, By Region:

East India

West India

North India

## South India

### Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the India Dental Equipment Market.

### Available Customizations:

India Dental Equipment Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### Company Information

Detailed analysis and profiling of additional market players (up to five).

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