

India Dental Bone Graft Substitute Market By Type
(Allograft, Xenograft, Autograft, Synthetic Bone Graft,
Others), By Material (Human Cell Source, Collagen,
Animal Source, Others), By Mechanism
(Osteoconduction, Osteoinduction, Osteopromotion,
Osteogenesis), By Product (Bio OSS, Grafton,
Osteograf), By Application (Socket Preservation,
Ridge Augmentation, Periodontal Defect
Regeneration, Implant Bone Regeneration, Sinus Lift),
By End User (Hospitals & Clinics, Dental Laboratories,
Others), By Region, Competition Forecast &
Opportunities, 2018-2028F

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# **Abstracts**

India Dental Bone Graft Substitute Market is anticipated to witness an impressive growth during the forecast period. This can be ascribed to the growing demand for synthetic substitutes which have better biocompatibility than other grafting process.. Additionally, growing initiatives and investments by government organizations for preventing oral diseases and educating people about maintaining oral hygiene have significantly increased the demand for dental bone graft substitutes across different parts of the country. Additionally, the increased adoption of advanced technology in the medical sector and increasing awareness among aged f people for leading safe life are further expected to increase the demand for dental bone graft substitutes, thereby fuelling the market growth through 2028. Furthermore, increasing focus on developing new products with low cost is further expected to increase the demand for dental bone



graft substitutes, thereby supporting the market growth. According to the Indian Dental Association, among adults who brush only once daily, 95% of them have oral health problems and 83% have cavities or are at high risk of developing them. 6 out of 10 adults did not visit a dentist in the past one year.

# Growing development in the Field of Surgical Implants

The increasing use of synthetic substitutes like polymer and ceramic is expected create a lucrative growth opportunity for the market during the forecast period. Growing initiatives by key players for the product launch, and mergers with different companies and acquisitions are further boosting the market growth during forecast period. Development of advanced surgical techniques such as bone grafting and bone regeneration along with increasing usage of surgical techniques for dental im-plants are expected to contribute to the growth of the India Dental Bone Graft Substitute Market during forecast period. Similarly, increasing advancement in medical sector for developing biomaterials which can be used in dental bone graft substitutes is expected to create lucrative opportunities for the growth of market. Also, increasing research for the development of appropriate biomaterial further supports market growth.

# **Growing Dental Tourism**

The number of patients traveling to India for getting different kinds of treatments done has been significantly increasing over the years. Patients from different parts of the globe are travelling to India for availing different kinds of treatments owing to low treatment cost, availability of skilled dental professionals, lesser waiting time, among others. This in turn is expected to create lucrative opportunities for the growth dental bone graft substitute in India in the coming years.

#### Market Segmentation

India Dental Bone Graft Substitute Market can be segmented by type, by material, by mechanism, by product, by application, by end user, by region and competitional landscape. Based on type, the market can be segmented into Allograft, Xenograft, Autograft, Synthetic Bone Graft, Others. Based on material, the market can be segmented into Human Cell Source, Collagen, Animal Source, Others. Based on mechanism, the market can be differentiated into Osteoconduction, Osteoinduction, Osteopromotion, Osteogenesis. Based on product, the market can be grouped into Bio OSS, Grafton, Osteograf. Based on application, the market can be segmented into Socket Preservation, Ridge Augmentation, Periodontal Defect Regeneration, Implant



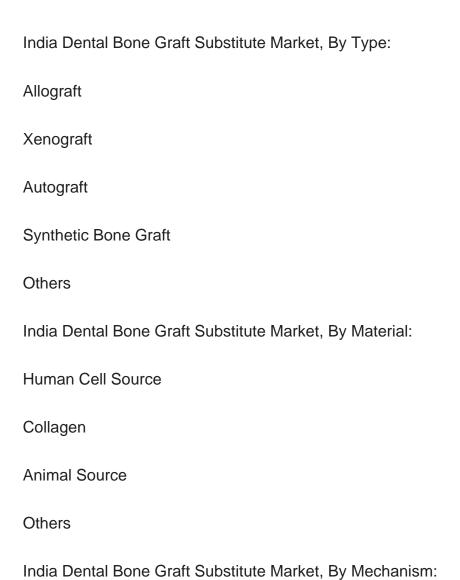
Bone Regeneration, Sinus Lift. Based on end user, the market can be segmented into Hospitals & Clinics, Dental Laboratories, Others.

Market Players

Dentsply India Pvt. Ltd., Geistlich Pharma India Pvt. Ltd., NovaBone Products Pvt. Ltd., Advanced Biotech Products (P) Ltd. (Osseomold), Straumann Dental India LLP are some of the leading players operating in the India Dental Bone Graft Substitute Market.

# Report Scope:

In this report, India Dental Bone Graft Substitute market has been segmented into following categories, in addition to the industry trends which have also been detailed below:





Osteoconduction
Osteoinduction
Osteopromotion
Osteogenesis
India Dental Bone Graft Substitute Market, By Product:
Bio OSS
Grafton
Osteograf
India Dental Bone Graft Substitute Market, By Application:
Socket Preservation
Ridge Augmentation
Periodontal Defect Regeneration
Implant Bone Regeneration
Sinus Lift
India Dental Bone Graft Substitute Market, By End User:
Hospitals & Clinics
Dental Laboratories
Others
India Dental Bone Graft Substitute Market, By Region:
North India



South India		
West India		
East India		
Competitive Landscape		
Company Profiles: Detailed analysis of the major companies present in India Dental Bone Graft Substitute Market.		
Available Customizations:		
With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:		
Company Information		

Detailed analysis and profiling of additional market players (up to five).



# **Contents**

#### 1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
- 1.2.3. Key Market Segmentations

#### 2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### 3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

#### 4. VOICE OF CUSTOMER

- 4.1. Prevalence of Dental Problems, By Age
- 4.2. Prevalence of Dental Problems, By Gender
- 4.3. Prevalence of Dental Problems, By Region
- 4.4. Factors Contributing to Demand for Dental Bone Graft Substitutes
- 4.5. Barriers to Adoption of Dental Bone Graft Substitutes

# 5. INDIA DENTAL BONE GRAFT SUBSTITUTE MARKET OUTLOOK

#### 5.1. Market Size & Forecast



- 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Type (Allograft, Xenograft, Autograft, Synthetic Bone Graft, Others)
  - 5.2.2. By Material (Human Cell Source, Collagen, Animal Source, Others)
  - ${\it 5.2.3.} \ {\it By Mechanism (Osteoconduction, Osteoinduction, Osteopromotion,} \\$

### Osteogenesis)

- 5.2.4. By Product (Bio OSS, Grafton, Osteograf)
- 5.2.5. By Application (Socket Preservation, Ridge Augmentation, Periodontal Defect Regeneration, Implant Bone Regeneration, Sinus Lift)
- 5.2.6. By End User (Hospitals & Clinics, Dental Laboratories, Others)
- 5.2.7. By Region
- 5.2.8. By Company (2022)
- 5.3. Market Map
  - 5.3.1. By Type
  - 5.3.2. By Material
  - 5.3.3. By Mechanism
  - 5.3.4. By Product
  - 5.3.5. By Application
  - 5.3.6. By End User
  - 5.3.7. By Region

#### 6. NORTH INDIA DENTAL BONE GRAFT SUBSTITUTE MARKET OUTLOOK

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
- 6.2. Market Share & Forecast
  - 6.2.1. By Type
  - 6.2.2. By Material
  - 6.2.3. By Mechanism
  - 6.2.4. By Product
  - 6.2.5. By Application
  - 6.2.6. By End User

#### 7. SOUTH INDIA DENTAL BONE GRAFT SUBSTITUTE MARKET OUTLOOK

- 7.1. Market Size & Forecast
  - 7.1.1. By Value
- 7.2. Market Share & Forecast
  - 7.2.1. By Type



- 7.2.2. By Material
- 7.2.3. By Mechanism
- 7.2.4. By Product
- 7.2.5. By Application
- 7.2.6. By End User

#### 8. WEST INDIA DENTAL BONE GRAFT SUBSTITUTE MARKET OUTLOOK

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Type
  - 8.2.2. By Material
  - 8.2.3. By Mechanism
  - 8.2.4. By Product
  - 8.2.5. By Application
  - 8.2.6. By End User

#### 9. EAST INDIA DENTAL BONE GRAFT SUBSTITUTE MARKET OUTLOOK

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Type
  - 9.2.2. By Material
  - 9.2.3. By Mechanism
  - 9.2.4. By Product
  - 9.2.5. By Application
  - 9.2.6. By End User

### 10. MARKET DYNAMICS

- 10.1. Drivers
- 10.2. Challenges

#### 11. MARKET TRENDS & DEVELOPMENTS

#### 12. POLICY & REGULATORY LANDSCAPE



# 13. INDIA ECONOMIC PROFILE

# 14. COMPETITIVE LANDSCAPE

- 14.1. Dentsply India Pvt. Ltd.
- 14.2. Geistlich Pharma India Pvt. Ltd.
- 14.3. NovaBone Products Pvt. Ltd.
- 14.4. Advanced Biotech Products (P) Ltd. (Osseomold)
- 14.5. Straumann Dental India LLP

# 15. STRATEGIC RECOMMENDATIONS



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