

# **India CT Scanners Market, By Technology (16-slice, 32-slice, 128 & Above slices, 64-slice, 8 and less than 8 slices), By Modality (Fixed v/s Mobile), By Device Architecture (O-Arm v/s C-Arm), By Application (Cardiology, Oncology, Neurology, Others), By End User (Hospital, Diagnostic Centers, Others), By Region, Competition, Forecast & Opportunities, 2018-2028F**

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## **Abstracts**

India CT scanners market was valued at USD203.32 million in 2022 and is expected to grow further with a CAGR of 4.85% during the forecast period and achieve a market value of USD268.98 million by 2028. The growing demand for diagnostic imaging can attenuate the market growth to identify diseases and health conditions among the country's population. The increasing geriatric population and their requirement for regular diagnostic tests and imaging techniques used to diagnose various chronic diseases further drives the growth of the India CT scanner market in the upcoming five years. The higher prevalence of chronic diseases and increasing instances of infectious diseases like pulmonary infection, lung infection, etc., further supports the growth of the India CT scanners market in the future five years.

Growing research, product innovations, and higher investments in the form of government finances in the academic centers to evolve the product and aid the education of the young practitioners also fuels the growth of India CT scanners market in the forecast years. Higher dependency on radiographic techniques for disease diagnosis as well as research purposes substantiates the growth of India CT scanners market in the forecast period.

The India CT scanners market is segmented by technology, modality, device architecture, application, end user, competition landscape, and regional distribution. Based on technology, the market is further segmented into 16-slice, 32-slice, 128 & Above slice, 64-slice, 8 and less than 8 slices. By modality, the market is differentiated between fixed and mobile models. Based on device architecture, the market is again divided between o-arm and c-arm. By application, the market is segmented into cardiology, oncology, neurology, and others. Based on end user, the market is fragmented into hospitals, diagnostic centers, and others. The market is also analyzed among the four regions of the country, North India, South India, East India, and West India.

By application, cardiology is anticipated to hold the largest revenue share of the market and dominate the market segment in the upcoming five years on the ground of increasing instances of cardiovascular diseases among the population. The geriatric population is at the highest risk of heart attacks and strokes. Also, the sedentary lifestyle of the younger population often leads to obesity, blood pressure, diabetes, and diseases that fuel the segment's growth along with the growth of the India CT scanners market in the next five years.

Wipro GE Healthcare Private Limited, Siemens Healthcare Private Limited, Philips India Limited, Canon Medical Systems Corporation (Erbis Engineering Company Limited), Hitachi Medical Systems, Allengers Medical Systems Limited, Carestream Health India Private Limited, United Imaging Healthcare Co., Ltd., Trivitron Healthcare Pvt. Ltd., Medirays Corporation, are among the key market players actively operating in the industry and substantiating the growth of the India CT scanners market.

Years considered for this report:

Historical Years: 2018- 2021

Base Year: 2022

Estimated Year: 2023E

Forecast Period: 2024F – 2028F

Objective of the Study:

*India CT Scanners Market, By Technology (16-slice, 32-slice, 128 & Above slices, 64-slice, 8 and less than 8 s...*

To analyze the historical growth in the market size of India CT scanners market from 2018 to 2022.

To estimate and forecast the market size of India CT scanners market from 2023E to 2028F and growth rate until 2028F.

To classify and forecast India CT scanners market based on technology, modality, device architecture, application, end use, competition landscape, and regional distribution.

To identify dominant region or segment in the India CT scanners market.

To identify drivers and challenges for India CT scanners market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in India CT scanners market.

To identify and analyze the profile of leading players operating in India CT scanners market.

To identify key sustainable strategies adopted by market players in India CT scanners market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the companies which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across India.

TechSci Research calculated the market size of India CT scanners market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these products and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles,

press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

#### Key Target Audience:

Manufacturers, suppliers, distributors, and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums, and alliances related to CT scanners

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers, partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

#### Report Scope:

In this report, India CT scanners market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

##### India CT Scanners Market, By Technology:

16-slice

32-slice

128 & Above slice

64-slice

8 and less than 8 slices

##### India CT Scanners Market, By Modality Type:

Fixed

Mobile

India CT Scanners Market, By Device Architecture:

O-Arm

C-Arm

India CT Scanners Market, By Application:

Cardiology

Oncology

Neurology

Others

India CT scanners Market, By End User:

Hospitals

Diagnostic Centers

Others

India CT Scanners Market, By Region:

South

North

West

East

Competitive Landscape

*India CT Scanners Market, By Technology (16-slice, 32-slice, 128 & Above slices, 64-slice, 8 and less than 8 s...*

Company Profiles: Detailed analysis of the major companies present in India CT scanners market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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Note: The data given for any year represents the market during the period, i.e., 1st April of the previous year to 31st March of that year. eg: For 2023E, the data represents the period, 1st April 2022 to 31st March 2023.

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