

# **India Commercial Kitchen Appliances Market By Product Type (Refrigerators, Cooking Appliances, Cooktop and Cooking Ranges, Ovens, Dishwashers, Others), By Distribution Channel (Online, Offline), By Region, Competition, Forecast & Opportunities, 2020-2030F**

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## **Abstracts**

### **Market Overview**

The India Commercial Kitchen Appliances Market was valued at USD 9.39 billion in 2024 and is projected to reach USD 12.25 billion by 2030, growing at a CAGR of 4.53%. The market's expansion is fueled by the rapid growth of the foodservice sector, urbanization, and rising demand for energy-efficient and technologically enhanced appliances. Increasing adoption of cloud kitchens, quick-service restaurants, and institutional catering is driving the use of commercial-grade ovens, dishwashers, refrigerators, and food processors. Government initiatives to support hospitality and rising disposable incomes are strengthening market momentum. Additionally, the need to comply with modern hygiene and safety norms is accelerating the shift toward advanced kitchen solutions. The market is highly competitive, with innovation and energy efficiency at the forefront, particularly across metro and emerging Tier-II cities.

### **Key Market Drivers**

#### **Rapid Growth of the Foodservice and Hospitality Industry**

The expansion of India's foodservice and hospitality sector is a primary driver for the commercial kitchen appliances market. With more people opting for dining out and food

delivery, there's a notable rise in quick-service restaurants, cafés, hotels, and cloud kitchens across both major and smaller cities. The Indian food services industry is projected to grow at a CAGR of 8.1% from 2024 to 2028. Chains such as McDonald's and Domino's, along with local brands, are rapidly scaling up, requiring advanced appliances like combi-ovens, dishwashers, grillers, and freezers to meet operational demands. Post-pandemic recovery has led to renewed investment in hospitality, creating new opportunities for equipment suppliers. The surge in food delivery platforms like Swiggy and Zomato has also fueled the growth of cloud kitchens, which depend on efficient, high-capacity kitchen solutions. This evolution in the foodservice landscape is solidifying the demand for reliable and scalable commercial kitchen appliances.

## **Key Market Challenges**

### High Initial Investment and Cost of Advanced Equipment

A significant barrier in the Indian commercial kitchen appliances market is the high upfront cost associated with advanced and energy-efficient equipment. Appliances such as blast chillers, combi-ovens, and smart dishwashers entail substantial capital outlays, often beyond the reach of SMEs, start-ups, and budget-conscious cloud kitchens. While these appliances offer long-term operational benefits, the initial purchase, along with installation and training, poses a financial strain. Many foodservice operators, particularly in unorganized segments, continue to use low-cost or locally fabricated equipment that lacks safety and efficiency standards. This cost sensitivity restricts the uptake of premium appliances, especially in Tier-II and Tier-III regions, and impedes market expansion for high-end manufacturers and service providers.

## **Key Market Trends**

### Rising Adoption of Smart and Connected Kitchen Equipment

A transformative trend in the India commercial kitchen appliances market is the growing preference for smart and connected equipment. Operators are turning to appliances that incorporate automation, real-time monitoring, and predictive maintenance to streamline kitchen workflows. IoT-enabled ovens, refrigerators, fryers, and dishwashers are increasingly sought after for their ability to minimize waste, track performance, and reduce downtime. Integration with cloud platforms and mobile applications allows for centralized control and data-driven decision-making across multiple locations. These smart solutions ensure consistency, improve energy efficiency, and enhance operational transparency. The arrival of global players with AI and ML-powered

appliances is further raising the innovation bar. This trend aligns with evolving consumer expectations for quality, particularly in premium dining and hospitality spaces.

### **Key Market Players**

Middleby Celfrost Innovations Private Limited

Butler Hotel Supermarket India Private Limited

Trufrost Cooling Private Limited

Chefline Equipments India Private Limited

Sammic India Foodservice Equipment Private Limited

Steel Craft Equipments Private Limited

Elan Professional Appliances Private Limited

Toan's Kitchen Equipments Private Limited

Hindustan Refrigeration Stores Private Limited

S.K. Commercial Kitchen Equipment Private Limited

### **Report Scope:**

In this report, the India Commercial Kitchen Appliances Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

India Commercial Kitchen Appliances Market, By Product Type:

Refrigerators

Cooking Appliances

Cooktop and Cooking Ranges

Ovens

Dishwashers

Others

India Commercial Kitchen Appliances Market, By Distribution Channel:

Online

Offline

India Commercial Kitchen Appliances Market, By Region:

North

South

East

West

## **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies presents in the India Commercial Kitchen Appliances Market.

## **Available Customizations:**

India Commercial Kitchen Appliances Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. INTRODUCTION

- 1.1. Product Overview
- 1.2. Key Highlights of the Report
- 1.3. Market Coverage
- 1.4. Market Segments Covered
- 1.5. Research Tenure Considered

### 2. RESEARCH METHODOLOGY

- 2.1. Methodology Landscape
- 2.2. Objective of the Study
- 2.3. Baseline Methodology
- 2.4. Formulation of the Scope
- 2.5. Assumptions and Limitations
- 2.6. Sources of Research
- 2.7. Approach for the Market Study
- 2.8. Methodology Followed for Calculation of Market Size & Market Shares
- 2.9. Forecasting Methodology

### 3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions
- 3.5. Overview of Market Drivers, Challenges, and Trends

### 4. INDIA COMMERCIAL KITCHEN APPLIANCES MARKET OUTLOOK

- 4.1. Market Size & Forecast
  - 4.1.1. By Value
- 4.2. Market Share & Forecast
  - 4.2.1. By Product Type (Refrigerators, Cooking Appliances, Cooktop and Cooking Ranges, Ovens, Dishwashers, Others)
  - 4.2.2. By Distribution Channel (Online, Offline)
  - 4.2.3. By Region

- 4.2.4. By Company (2024)
- 4.3. Market Map

## **5. INDIA REFRIGERATORS MARKET OUTLOOK**

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Distribution Channel

## **6. INDIA COOKING APPLIANCES MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
- 6.2. Market Share & Forecast
  - 6.2.1. By Distribution Channel

## **7. INDIA COOKTOP AND COOKING RANGES MARKET OUTLOOK**

- 7.1. Market Size & Forecast
  - 7.1.1. By Value
- 7.2. Market Share & Forecast
  - 7.2.1. By Distribution Channel

## **8. INDIA OVENS MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Distribution Channel

## **9. INDIA DISHWASHERS MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Distribution Channel

## **10. MARKET DYNAMICS**

- 10.1. Drivers
- 10.2. Challenges

## **11. MARKET TRENDS & DEVELOPMENTS**

- 11.1. Merger & Acquisition (If Any)
- 11.2. Product Launches (If Any)
- 11.3. Recent Developments

## **12. PORTERS FIVE FORCES ANALYSIS**

- 12.1. Competition in the Industry
- 12.2. Potential of New Entrants
- 12.3. Power of Suppliers
- 12.4. Power of Customers
- 12.5. Threat of Substitute Products

## **13. INDIA ECONOMIC PROFILE**

## **14. COMPETITIVE LANDSCAPE**

- 14.1. Company Profiles
  - 14.1.1. Middleby Celfrost Innovations Private Limited
    - 14.1.1.1. Business Overview
    - 14.1.1.2. Company Snapshot
    - 14.1.1.3. Products & Services
    - 14.1.1.4. Financials (As Per Availability)
    - 14.1.1.5. Key Market Focus & Geographical Presence
    - 14.1.1.6. Recent Developments
    - 14.1.1.7. Key Management Personnel
  - 14.1.2. Butler Hotel Supermarket India Private Limited
  - 14.1.3. Trufrost Cooling Private Limited
  - 14.1.4. Cheffline Equipments India Private Limited
  - 14.1.5. Sammic India Foodservice Equipment Private Limited
  - 14.1.6. Steel Craft Equipments Private Limited
  - 14.1.7. Elan Professional Appliances Private Limited
  - 14.1.8. Toan's Kitchen Equipments Private Limited
  - 14.1.9. Hindustan Refrigeration Stores Private Limited

14.1.10. S.K. Commercial Kitchen Equipment Private Limited

## **15. STRATEGIC RECOMMENDATIONS**

## **16. ABOUT US & DISCLAIMER**

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