

India Cold Chain Storage And Logistics Market, By Type (Temperature-Controlled Storage, Temperature-Controlled Transportation), By Product Type (Fruits & Vegetables, Meat, Fish & Sea Food, Dairy Products, Healthcare, Others), By Sector (Private, Co-operatives, Public), By Region, Competition, Forecast & Opportunities, 2025

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Abstracts

India cold chain storage and logistics market was valued USD 4701 Million in 2019 and is anticipated to register growth of 17.04% during 2020 - 2025, owing to growing processed food and healthcare industry. Cold chain storage and logistics is a process which includes temperature-controlled storage and transportation of temperature-sensitive goods like food, pharmaceuticals, etc., in a supply chain. Increasing cross-border trade and growing organized retail industry is driving the Indian cold chain storage and logistics market. Though the cold chain storage and logistics market in India is witnessing healthy growth, high operative cost and lack of standardization in the industry are likely to hinder the market growth during the forecast period.

In terms of type, India cold chain storage and logistics market has been categorized into temperature-controlled storage and temperature-controlled transportation. Of these categories, temperature-controlled storage segment is accounted for the majority market share, backed by growing government support for cold storage infrastructure and increasing demand for processed food.

Cold chain storage and logistics market in India is highly unorganized as around 70%-80% market is characterized by unorganized players. However, it is slowly moving towards organized business structure due to growing health awareness and

technological advancements. Some of the leading players operating in India cold chain storage and logistics market include Snowman Logistics Ltd., Container Corporation of India Ltd. (CONCOR), Coldex Logistics Pvt. Ltd., Gati Kausar Ltd., DHL International GmbH, ColdStar Logistics Pvt. Ltd., M. J. Logistics Services Ltd., Gubba Cold Storage Ltd., Kelvin Cold Chain Logistics Pvt. Ltd. and RK Foodland Pvt.Ltd..

Years considered for this report:

Historical Years: 2015-2018

Base Year: 2019

Estimated Year: 2020

Forecast Period: 2021-2025

Objective of the Study:

To analyze and forecast India cold chain storage and logistics market size.

To forecast India cold chain storage and logistics market based on type, product type, sector and regional distribution.

To identify drivers and challenges for India cold chain storage and logistics market.

To examine competitive developments such as expansions, technology integration, new service launches, mergers & acquisitions, etc., in India cold chain storage and logistics market.

To conduct the pricing analysis for India cold chain storage and logistics market.

To identify and analyze the profile of leading players operating in India cold chain storage and logistics market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of cold chain storage and

logistics players operating across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the service providers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the product offerings, distribution channels and presence of all major manufacturers across the nation.

TechSci Research calculated India cold chain storage and logistics market size using a top down approach, where data for various applications across various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Temperature-controlled storage service providers

Temperature-controlled transportation service providers

Organizations, forums and alliances related to cold chain storage and logistics

Government bodies such as regulating authorities and policy makers

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for industry stakeholders. The study would also help them in identifying which market segments should be targeted over the coming years in order to strategize investments and capitalize on growth of the market.

Report Scope:

In this report, India cold chain storage and logistics market has been segmented into following categories, in addition to the industry trends which have also been detailed

below:

Market, by Type

Temperature-controlled storage

Temperature-controlled transportation

Market, by Product Type

Fruits & Vegetables

Dairy

Healthcare

Meat, Fish & Sea food

Market, by Sector

Private

Co-operative

Public

Market, by Region

North

West

South

East

Competitive Landscape

Company Profiles: Detailed analysis of the major companies operating in India cold chain storage and logistics market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Profit Margin Analysis

Profit margin analysis in case of direct and indirect sales channel.

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(Note: The companies list can be customized based on the client requirements)

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