

India Caustic Soda Comprehensive Techno-Commercial Market Analysis and Forecast, 2013 – 2030

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Abstracts

Caustic soda demand in India stood at 3,588 thousand tonnes in 2018 and is projected to grow at a CAGR of 6.57% during 2019-2030 to reach 7,500 thousand tonnes by 2030. Caustic soda market in India registered strong growth over the past few years, owing to its rising demand in several end use industries such as fertilizers, chemicals, soap & detergent, pulp & paper, aluminum and pharmaceuticals. Moreover, increasing caustic soda use across various applications such as manufacturing of zeolite, viscous fiber and dyes is expected to drive the demand for caustic soda in the country during 2019-2030.

Years Considered for this Report:

Historical Years: 2013 – 2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020 – 2030

Objective of the Study:

The primary objective of the study was to evaluate and forecast caustic soda capacity, production, demand, inventory, and demand – supply gap in India.

To categorize caustic soda demand based on end use, sales channel, region.

To study trade dynamics and company share in India caustic soda market.

To identify major customers of caustic soda in the Indian market.

To identify and profile major companies operating in India caustic soda market.

To identify major news and expansion plans in India caustic soda market.

Some of the major players operating in India caustic soda market are Grasim Industries Limited, DCM Shriram Consolidated Limited, Gujarat Alkalies and Chemicals Limited, Nirma Limited, Meghmani Organics Limited., etc.

To extract data for India caustic soda market, primary research surveys were conducted with caustic soda manufacturers, suppliers, distributors, wholesalers and end users. While interviewing, the respondents were also inquired about their competitors. Through this technique, TechSci Research was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, TechSci Research analyzed various end user segments and projected a positive outlook for India caustic soda market over the coming years.

TechSci Research calculated India caustic soda demand analyzing the historical data and demand forecast was carried out considering the raw material prices and mapping the production capacity of caustic soda manufacturing units. TechSci Research sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by TechSci Research.

Key Target Audience:

Caustic soda manufacturers and other stakeholders

Organizations, forums and alliances related to caustic soda distribution and industrial consumers

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders, such as caustic soda manufacturers, distributors and industry policy makers. The report also provides useful insights about which market segments should be targeted over the coming years to strategize investments and capitalize on growth opportunities.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs.

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