

# India Butyl Rubber Comprehensive Techno-Commercial Market Study, 2013-2030

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## Abstracts

Demand for butyl rubber in India stood at more than 60 KTPA in 2018 and is projected to grow at a healthy CAGR during 2019-2030. Butyl rubber is used in numerous applications due to its property such as excellent impermeability, flexible property and air retention. Butyl rubber is vulcanized to produce durable rubber products. Butyl rubber is majorly used in tires and inner tubes for tire manufacturing, tire curing bladders and pharmaceutical closures as well as in the manufacturing of sports ball bladders.

As of now, India is totally dependent on imports for butyl rubber. All the domestic demand is fulfilled by importing the products from overseas countries. Reliance industries Limited in partnership with SIBUR has formed a joint venture, Reliance Sibur Elastomers Private Limited, in which Reliance Industries Limited holds a major share of 74.9%, while the remaining 25.1% share is held by SIBUR.

Reliance Sibur Elastomers Private Limited's production plant is located at Jamnagar in Gujarat. The plant, which will have a total annual production capacity of 120,000 metric tonnes of butyl rubber, is expected to be completed by the mid of 2019. While the company's halo butyl plant is likely to start operations by end-2019. With the commissioning of butyl rubber plant, India's dependency on imports for butyl rubber is expected to decrease in the coming years.

Years Considered for this Report:

Historical Years: 2013 – 2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020 – 2030

#### Objective of the Study:

The primary objective of the study was to evaluate and forecast butyl rubber production, demand, inventory, and demand – supply gap in India.

To categorize demand for butyl rubber based on end use, sales channel and region.

To study trade dynamics and company share in India butyl rubber market.

To identify major customers of butyl rubber in India.

To evaluate and forecast butyl rubber pricing in India.

To identify and profile major companies operating in India butyl rubber market.

To identify major developments, deals and expansion plans in India butyl rubber market.

Some of the major players operating in India butyl rubber market are Sibur, Exxonmobil Chemical, PJSC NizhneKamskneftekhim, Lanxess, JSR, Sinopec Beijing Yanshan, Formosa Synthetic Rubber Corporation, Zhejiang Cenway New Materials Co., Ltd and Panjin Heyun Industrial Group Co., Ltd.

To extract data for India butyl rubber market, primary research surveys were conducted with manufacturers, suppliers, distributors, wholesalers and end users of butyl rubber. While interviewing, the respondents were also inquired about their competitors. Through this technique, TechSci Research was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, TechSci Research analyzed various end user segments and projected a positive outlook for India butyl rubber market over the coming years.

TechSci Research calculated demand for butyl rubber in India by analyzing the historical data and demand forecast was carried out considering the imports, consumption pattern and analyzing the demand by tracking upcoming manufacturing units. TechSci Research sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports and annual reports were also studied by TechSci Research.

#### Key Target Audience:

Butyl rubber manufacturers and other stakeholders

Organizations, forums and alliances related to butyl rubber distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as butyl rubber manufacturers, distributors and policy makers. The report also provides useful insights about which market segments should be targeted over the coming years to strategize investments and capitalize on growth opportunities.

#### Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs.

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