

India Brakepad Market, By Vehicle Type (Starter Battery, EV Battery), By Vehicle Type (Passenger Car, Two-Wheeler, LCV, MHCV), By Demand Category (OEM vs Replacement), By Material Type (Semi-Metallic and Ceramic) By Region (West, South, North & East), Forecast & Competition, Opportunities, 2017-2027F

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Abstracts

India brakepad market was valued at USD4937.11 million in 2021 and is projected to register at a CAGR of 7.49% to reach USD7386.07 million by 2027. Increased production and sales of automobiles and the surge in popularity of electric and hybrid vehicles are the primary factors driving the demand of the India brakepad market. Also, ongoing technological advancements and supportive government policies promoting the growth of the automotive industry are expected to bolster the India brakepad market growth through the forecast period.

The government is promoting the use of electric vehicles for daily commuting to reduce the effect of greenhouse gases on the environment. The launch of initiatives like the National Electric Mobility Mission Plan (NEMMP) is increasing the adoption of electric and hybrid vehicles among consumers under FAME I and II. Leading authorities have allocated massive funds to develop supportive charging infrastructure, which is expected to proliferate the demand for electric vehicles across the country. The growing sales of electric vehicles are expected to boost the demand for brakepad as they are essential to ensure the proper running of automobiles.

Market players are investing in research and development activities to find innovative solutions and upgrade the existing infrastructure. They are installing different sensors

and are making efforts to lessen the stopping distance of automobiles. Also, the advent of friction-free materials is expected to create lucrative growth opportunities for India brakepad market in the forecast period.

The India brakepad market is segmented into vehicle type, demand category, material type, regional distribution, and competitive landscape. On the basis of vehicle type, the market is divided into passenger cars, two-wheelers, light commercial vehicle (LCV), and medium and heavy commercial vehicles (M&HCV). Passenger cars dominated the market in 2021 by capturing 65.5% market share and are anticipated to maintain their dominance throughout the forecast period, 2023-2027. The rise in youth population and increased per capita income of consumers coupled with changing preference for private vehicle ownership are boosting the demand for passenger vehicles in the country. With high sales of passenger cars and increasing vehicle production in the country, the India brake pad market is expected to grow at a significant rate in the forecast period.

Brakes India Private Limited, Rane Holdings Limited, Endurance Technologies Limited, ASK Automotive Pvt. Ltd., Brembo Brake India Pvt. Ltd., Makino Auto Industries Pvt. Ltd., Masu Brake Pads Pvt.Ltd., Allied Nippon Ltd., Sagestics India Brakes Private Limited, and Ceratech Friction Composites are the major players operating in India brakepad market.

Years considered for this report:

Historical Years: 2017-2020

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2023-2027

Objective of the Study:

To analyze the historical growth of the market size of India brakepad market from 2017 to 2020.

To estimate and forecast the market size of India brakepad market from 2021 to 2027 and growth rate until 2027.

To classify and forecast India brakepad market based on vehicle type, demand category, material type, regional distribution, and competitive landscape.

To identify dominant region or segment in the India brakepad market.

To identify drivers and challenges for India brakepad market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in India brakepad market.

To identify and analyze the profile of leading players operating in India brakepad market.

To identify key sustainable strategies adopted by market players in India brakepad market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of brakepad manufacturing companies across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the vendors which could not be identified due to the limitations of secondary research.

TechSci Research calculated India brakepad market size using a bottom-up approach, where data for various end user industries and its application across various product types were recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also used by TechSci Research.

Key Target Audience:

Brakepad manufacturing companies/partners

Suppliers/Distributors

End-Users

Government bodies such as regulating authorities and policy makers

Organizations, industry associations, forums and alliances related to brakepad market

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as brakepad manufacturing companies, end users etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, India brakepad market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

India Brakepad Market, By Vehicle Type:

Passenger Car

Two-Wheeler

LCV

MHCV

India Brakepad Market, By Demand Category:

Replacement

OEM

India Brakepad Market, By Material Type:

Semi-Metallic

Ceramic

India Brakepad Market, By Region:

North India

West India

South India

East India

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in India brakepad market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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