

India Aniline Market Analysis: Plant Capacity, Production, Operating Efficiency, Demand & Supply, End-User Industries, Sales Channel, Regional Demand, Company Share, Foreign Trade, FY2015-FY2032

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Abstracts

The India Aniline market has reached around 120 thousand tonnes in FY2022 and is expected to hike at a significant CAGR of 4.14% during the forecast period until FY2032. Gujarat Narmada Valley Fertilizers & Chemicals Limited and R K Synthesis Limited are the only producer of Aniline in India. R K Synthesis Limited has recently commissioned a new project at Vagra, Bharuch for the manufacture of Aniline in India with an annual capacity of 12.5 thousand tonnes per annum.

Aniline is the simplest aromatic amine with chemical formula $C_6H_5NH_2$. Aniline is produced on an industrial scale by catalytic vapor phase hydrogenation. Benzene is first nitrated at temperatures between 50 and 600 °C with a concentrated solution of nitric acid and sulfuric acid to create nitrobenzene. The nitrobenzene is next hydrogenated in the presence of a metal catalyst to yield Aniline. It is a commercial chemical with high industrial value and usable for the synthesis of fine chemicals. Aniline is widely utilized in the production of different goods, including artificial colors, medications, bombs, polymers, explosive materials, antioxidants, photography chemicals, rubber chemicals, and stabilizers for the latex industry.

The market for Aniline is expected to increase in the forecast period due to rising demand of Aniline to produce Methylene di phenyl di isocyanate (MDI), which is further utilized as a raw material for the manufacturing Polyurethanes. The polyurethanes produce is used for the manufacture of foams that are an integral part of furnishing industry. With the rising per capita income and the need for better furniture in the office

spaces, the demand for comfortable and space efficient furniture is increasing. Polyurethanes demand is also on the rise in the elastomer, paints and adhesives industry. Additionally, Aniline has application in rubber industry as it is used to enhance the properties of rubber and add properties like strength and resistance to chemicals and abrasions. With the hike in demand of explosive products, the demand for Aniline is also increasing because of its highly flammable properties. The dyes used in the packaging printing also uses Aniline oil and it is a better alternative than the previous oils. The demand for Aniline is also witnessing rapid surge from optical whiteners manufacturing industry. The India Aniline market is anticipated to reach 200 thousand tonnes by FY2032.

Based on the region-wise consumption, the Aniline market is segmented into West, South, North, and South. Although during the FY2015-FY2020, west India displayed a highest consumption among all other parts of India. The Aniline market in the west is anticipated to grow in the forecast period as well. Over the next ten years, India is expected to see investments in housing, with the construction of new homes and repair works, propelling the demand of Aniline.

Based on end-use segment, the India Aniline market is segmented into Pharmaceutical, Rubber Chemical, Dye & Dye Intermediate, and Others. Pharmaceutical segment is leading the market and anticipated to hold a share of roughly 40% in FY2022. The thermoregulatory centre of the hypothalamus is highly affected by aniline derivatives, which are potent antipyretics. Furthermore, Dye & Dye Intermediate sector is also a fast-growing and is anticipated to swell the demand of Aniline in the upcoming years.

Years considered for this report:

Historical Period: FY2015-FY2021

Base Year: FY2022

Estimated Year: FY2023

Forecast Period: FY2024- FY2032

Objective of the Study:

To assess the demand-supply scenario of Aniline

which covers production, demand and supply of Aniline market in India.

To analyse and forecast the market size of Aniline in India.

To classify and forecast India Aniline market based on end-use and regional distribution.

To examine competitive developments such as expansions, green field projects/ brown field expansions. mergers & acquisitions, etc., of Aniline market in India.

To extract data for India Aniline market, primary research surveys were conducted with Aniline manufacturers, suppliers, distributors, wholesalers and Traders. While interviewing, the respondents were also inquired about their competitors. Through this technique, ChemAnalyst was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, ChemAnalyst analyzed various segments and projected a positive outlook for India Aniline market over the coming years.

ChemAnalyst calculated Aniline demand in India by analyzing the historical data and demand forecast which was carried out considering the imports and domestic production coupled with demand from end user industry. ChemAnalyst sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data / import data of Aniline to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by ChemAnalyst.

Key Target Audience:

Aniline manufacturers and other stakeholders

Organizations, forums and alliances related to Aniline distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as Aniline manufacturers, customers and policy makers. The study would also help them to target the growing segments over the coming years, thereby aiding the stakeholders in taking investment decisions and facilitating their expansion.

Report Scope:

In this report, India Aniline market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, by End-use: Pharmaceutical, Rubber Chemical, Dye & Dye Intermediate, and Others

Market, by Sales Channel: Direct Sale and Indirect Sale

Market, by Region: Northern India, Southern India, Eastern India, Western India

Available Customizations:

With the given market data, ChemAnalyst offers customizations according to a company's specific needs.

Contents

1. CAPACITY BY COMPANY

On our online platform, you can stay up to date with essential manufacturers and their current and future operation capacity on a practically real-time basis for Aniline.

2. CAPACITY BY LOCATION

To better understand the regional supply of Aniline by analyzing its manufacturers' location-based capacity.

3. PRODUCTION BY COMPANY

Study the historical annual production of Aniline by the leading players and forecast how it will grow in the coming years.

4. DEMAND BY END- USE

Discover which end-user industry (Pharmaceutical, Rubber Chemical, Dye & Dye Intermediate, and Others) are creating a market and the forecast for the growth of the Aniline market.

5. DEMAND BY REGION

Analyzing the change in demand of Aniline in different regions across India, i.e: Northern India, Southern India, Eastern India, Western India, that can direct you in mapping the regional demand.

6. DEMAND BY SALES CHANNEL (DIRECT AND INDIRECT)

Multiple channels are used to sell Aniline. Our sales channel will help in analyzing whether distributors and dealers or direct sales make up most of the industry's sales.

7. DEMAND-SUPPLY GAP

Determine the supply-demand gap to gain information about the trade surplus or deficiency of Aniline.

8. COMPANY SHARE

Figure out what proportion of the market share of Aniline is currently held by leading players across India.

9. COUNTRY-WISE EXPORT

Get details about quantity of Aniline exported by major countries.

10. COUNTRY-WISE IMPORT

Get details about quantity of Aniline imported by major countries.

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