

India Aluminum Door & Window Market, By Product Type (Window, Door), By Mechanism (Swinging, Sliding, Folding, Revolving), By End User (Residential, Non-Residential) By Region, Competition, Forecast & Opportunities, 2021-2031F

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Abstracts

Market Overview

India Aluminum Door & Window Market was valued at USD 6.16 Billion in 2025 and is projected to reach USD 9.39 Billion by 2031, growing at a CAGR of 7.11% during the forecast period. The market is witnessing sustained growth, driven by rapid urbanization, infrastructure expansion, and increasing consumer demand for durable, aesthetically pleasing, and energy-efficient building solutions. Aluminum, known for its corrosion resistance, strength-to-weight ratio, and modern appearance, has emerged as a material of choice in residential and commercial construction. As sustainable construction practices gain traction, the demand for recyclable and low-maintenance materials like aluminum is surging. Furthermore, government-led initiatives like Smart Cities Mission and AMRUT are propelling the adoption of aluminum systems in public infrastructure. The preference for sleek, modern designs and the growing awareness of energy conservation through advanced glazing technologies are further shaping the market's positive outlook.

Key Market Drivers

Urbanization and Growth of Infrastructure Projects

Rapid urbanization and large-scale infrastructure development are key growth drivers in the India Aluminum Door & Window market. The ongoing migration to urban centers

has accelerated demand for residential and commercial buildings, which require energy-efficient and robust door and window systems. High-rise buildings, malls, hotels, and office complexes increasingly use aluminum due to its durability, light weight, and ability to support large glass panels. Government-backed programs like the Smart Cities Mission and AMRUT are investing heavily in urban modernization and sustainable infrastructure. With over USD 27 billion allocated for urban development in smart cities, the demand for aluminum doors and windows is poised to increase substantially, offering long-term growth potential for manufacturers and suppliers.

Key Market Challenges

High Initial Cost of Aluminum Systems

Despite their long-term value, aluminum door and window systems present a challenge due to their higher upfront costs compared to alternatives like PVC or wood. The price of raw aluminum, combined with specialized manufacturing processes such as extrusion, anodizing, and powder coating, contributes to elevated production costs. This pricing barrier is particularly significant in cost-sensitive markets across India, where budget constraints often drive the preference for less expensive options. While aluminum products offer longevity and energy efficiency benefits, the initial investment required remains a deterrent for many residential buyers and small developers.

Key Market Trends

Growing Demand for Energy-Efficient Solutions

A prominent trend in the India Aluminum Door & Window market is the rising demand for energy-efficient solutions. With increased awareness of environmental sustainability and escalating electricity costs, consumers and builders are opting for thermally efficient aluminum systems. Features like thermal breaks and insulated glazing help regulate indoor temperatures and reduce reliance on air conditioning or heating. These benefits make aluminum products especially attractive in urban and high-temperature regions. Moreover, the push for green buildings and adherence to LEED and IGBC standards is encouraging the use of sustainable materials. Developers seeking certification are incorporating high-performance aluminum systems to meet energy efficiency goals, contributing to the growing adoption of these products across residential and commercial projects.

Key Market Players

JELD-WEN Holding, Inc.

Andersen Corporation

Pella Corporation

Milgard Manufacturing, LLC

Cornerstone Building Brands, Inc.

Associated Materials, LLC

Weather Shield Mfg., Inc.

AMSCo Windows

Report Scope:

In this report, the India Aluminum Door & Window Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

India Aluminum Door & Window Market, By Product Type:

Window

Door

India Aluminum Door & Window Market, By Mechanism:

Swinging

Sliding

Folding

Revolving

India Aluminum Door & Window Market, By End User:

Residential

Non-Residential

India Aluminum Door & Window Market, By Region:

South India

North India

West India

East India

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the India Aluminum Door & Window Market.

Available Customizations:

India Aluminum Door & Window Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
- 1.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
 - 2.5.1. Secondary Research
 - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
 - 2.6.1. The Bottom-Up Approach
 - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
 - 2.8.1. Data Triangulation & Validation

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

4. VOICE OF CUSTOMER

5. INDIA ALUMINUM DOOR & WINDOW MARKET OUTLOOK

- 5.1. Market Size & Forecast

- 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Product Type (Window, Door)
 - 5.2.2. By Mechanism (Swinging, Sliding, Folding, Revolving)
 - 5.2.3. By End User (Residential, Non-Residential)
 - 5.2.4. By Region (South India, North India, West India, East India)
 - 5.2.5. By Company (2025)
- 5.3. Market Map

6. SOUTH INDIA ALUMINUM DOOR & WINDOW MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Product Type
 - 6.2.2. By Mechanism
 - 6.2.3. By End User

7. NORTH INDIA ALUMINUM DOOR & WINDOW MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Product Type
 - 7.2.2. By Mechanism
 - 7.2.3. By End User

8. WEST INDIA ALUMINUM DOOR & WINDOW MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Product Type
 - 8.2.2. By Mechanism
 - 8.2.3. By End User

9. EAST INDIA ALUMINUM DOOR & WINDOW MARKET OUTLOOK

- 9.1. Market Size & Forecast

- 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Product Type
 - 9.2.2. By Mechanism
 - 9.2.3. By End User

10. MARKET DYNAMICS

- 10.1. Drivers
- 10.2. Challenges

11. MARKET TRENDS & DEVELOPMENTS

- 11.1. Merger & Acquisition (If Any)
- 11.2. Product Launches (If Any)
- 11.3. Recent Developments

12. COMPANY PROFILES

- 12.1. JELD-WEN Holding, Inc.
 - 12.1.1. Business Overview
 - 12.1.2. Key Revenue and Financials
 - 12.1.3. Recent Developments
 - 12.1.4. Key Personnel/Key Contact Person
 - 12.1.5. Key Product/Services Offered
- 12.2. Andersen Corporation
- 12.3. Pella Corporation
- 12.4. Milgard Manufacturing, LLC
- 12.5. Cornerstone Building Brands, Inc.
- 12.6. Associated Materials, LLC
- 12.7. Weather Shield Mfg., Inc.
- 12.8. AMSCO Windows

13. STRATEGIC RECOMMENDATIONS

14. ABOUT US & DISCLAIMER

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