

Hydrotreated Vegetable Oil Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Feedstock (Edible Vegetable Oils, Crude Palm Oil, Used Cooking Oil, Tall Oil, Animal Fats, Others), By End User (Transportation, Agriculture, Industrial, Others), By Region and Competition, 2019-2029F

<https://marketpublishers.com/r/HED61C11C845EN.html>

Date: May 2024

Pages: 185

Price: US\$ 4,900.00 (Single User License)

ID: HED61C11C845EN

Abstracts

Global Hydrotreated Vegetable Oil Market was valued at USD 13.26 billion in 2023 and is anticipated to project steady growth in the forecast period with a CAGR of 4.76% through 2029. The surge in demand for sustainable energy solutions has propelled the Hydrotreated Vegetable Oil (HVO) market into a rapid growth phase. This momentum is driven by multifaceted factors that underscore the urgency to combat climate change and transition towards cleaner fuel alternatives.

At the forefront of this drive is a global imperative to mitigate the environmental impact of traditional fossil fuels. As nations grapple with the pressing need to address climate change, there is a palpable emphasis on adopting greener energy sources. HVO emerges as a fitting solution, offering a renewable energy source that not only curtails carbon emissions but also fosters a more sustainable future.

In tandem with environmental concerns, technological innovation has catalyzed the expansion of the HVO market. Intensive research and development efforts have yielded more efficient production processes and identified novel feedstocks, enhancing the appeal of HVO as a viable renewable fuel. These technological strides not only bolster the efficiency and sustainability of HVO production but also unlock diverse applications across industries.

Governmental interventions play a pivotal role in shaping the trajectory of the HVO market. Governments worldwide are enacting policies aimed at reducing carbon emissions and incentivizing the adoption of biofuels like HVO. These regulatory measures create an enabling environment for market expansion by stimulating demand and encouraging investment in HVO production. Such supportive policies not only drive market growth but also facilitate the transition towards a more sustainable energy landscape.

The burgeoning HVO market is emblematic of the collective effort to embrace sustainable energy solutions. Its growth is underpinned by a confluence of factors, including global environmental consciousness, technological innovation, and proactive government policies. As a renewable fuel with the potential to significantly reduce carbon emissions, HVO is poised to assume a pivotal role in steering the energy sector towards a greener and more environmentally conscious future.

Key Market Drivers

Growing Demand of Hydrotreated Vegetable Oil from Automotive Industry

The automotive sector is experiencing a profound transformation as it veers away from conventional fossil fuels toward more sustainable options. This pivotal shift is propelled by a confluence of factors, including mounting environmental apprehensions, increasingly rigorous emission standards, and notable strides in alternative fuel technologies. Among these alternatives, HVO (Hydrotreated Vegetable Oil) stands out as a promising contender perfectly suited to this evolving automotive landscape.

HVO not only contributes to emission reduction but also brings significant performance enhancements to vehicles. Its elevated cetane number facilitates easier ignition in diesel engines, thereby amplifying combustion efficiency while dampening engine noise. Unlike biodiesel, HVO boasts exceptional cold-weather resilience and long-term stability, rendering it highly appealing to the automotive industry.

The global drive towards renewable energy sources is further amplifying the demand for HVO. Governmental directives and regulations, such as the European Union's Renewable Energy Directive, have instituted obligatory benchmarks for renewable energy utilization in transportation. The U.S. Renewable Fuel Standard mandates a specified volume of renewable fuel to supplant or diminish the consumption of petroleum-based transportation fuels. These regulatory frameworks play a pivotal role in

propelling the uptake of HVO within the automotive sector.

Although electric vehicles (EVs) are gaining traction, it's crucial to acknowledge that internal combustion engines (ICEs) will persist as a significant portion of the global automotive fleet for the foreseeable future. To adhere to stringent emission targets, these ICEs necessitate cleaner and more sustainable fuel alternatives, and HVO emerges as a viable solution. Even in an automotive landscape gradually transitioning towards electrification, the demand for HVO remains substantial and promising.

Growing Demand of Hydrotreated Vegetable Oil from Agriculture Industry

Sustainability has become a paramount concern in agriculture, prompting the industry to seek innovative methods to reduce its carbon footprint and adhere to increasingly stringent environmental regulations. This fervent pursuit of sustainability has spurred the exploration of alternative fuels, among which Hydrotreated Vegetable Oil (HVO) shines as a promising solution. HVO not only yields lower emissions but also dovetails seamlessly with the objective of fostering more sustainable farming practices. By substituting traditional diesel fuels with HVO in farm machinery and equipment, farmers stand poised to markedly diminish their greenhouse gas emissions, thereby fostering a greener and more environmentally conscious agricultural sector.

Beyond its eco-friendliness, HVO presents an array of functional advantages for agricultural machinery. Its elevated cetane number translates into more efficient combustion, culminating in reduced engine noise and heightened overall performance. This not only elevates the working experience for farmers but also augments productivity and operational efficiency. HVO's stellar cold-weather resilience and enduring stability render it a dependable fuel choice for farming equipment, which often operates in adverse conditions and necessitates prolonged storage. With HVO, farmers can rest assured that their machinery will deliver optimal performance, irrespective of weather fluctuations or storage durations.

Governmental policies and incentives wield considerable influence in catalyzing the adoption of renewable fuels like HVO within the agriculture industry. For instance, in the European Union, the Common Agricultural Policy not only champions sustainable farming practices but also underscores the utilization of renewable energy sources. This fosters a conducive milieu for farmers to explore and embrace HVO as a viable fuel alternative. In the United States, the Department of Agriculture extends

grants and loans to farmers who invest in renewable energy and energy efficiency enhancements. These initiatives not only stimulate the uptake of renewable fuels but also aid farmers in defraying the initial costs associated with transitioning to more sustainable practices.

Key Market Challenges

Feedstock Availability and Cost

Hydrotreated Vegetable Oil (HVO) is a renewable fuel produced from a diverse range of feedstocks, including vegetable oils and animal fats. The availability and sustainability of these feedstocks are major concerns for the HVO market. Seasonal variations in crop yields, competition with food industries for the same resources, and geopolitical issues can all impact the steady supply of raw materials required for HVO production. The potential environmental impact of certain feedstocks, including deforestation and biodiversity loss, raise serious sustainability concerns. Producers are increasingly exploring alternative sources such as waste and residue-based feedstocks. The collection and processing of these waste materials present their own set of challenges, including logistical complexities and the need for advanced technologies.

The cost of feedstock poses another significant challenge for the HVO market. Feedstock typically accounts for the majority of the production cost of HVO. Fluctuations in feedstock prices can significantly impact the profitability of HVO production. While waste and residue-based feedstocks generally offer a more cost-effective solution compared to virgin vegetable oils, they come with higher processing costs. Competition for these feedstocks from other industries, such as the oleochemical industry, can drive up prices and further complicate the cost dynamics of HVO production. Considering these complexities and challenges, it is crucial for the HVO market to develop sustainable and economically viable solutions to ensure a steady supply of feedstocks and mitigate environmental impact.

Key Market Trends

Growing Demand for Renewable Energy Sources

As nations worldwide prioritize sustainable energy solutions, the demand for biofuels, including HVO (Hydrotreated Vegetable Oil), is on the rise. This shift towards renewable energy is driven by several factors, including growing environmental concerns, the need to reduce dependence on fossil fuels, and government policies

that encourage the use of renewable energy sources. HVO, derived from plant-based sources such as vegetable oils, stands out as a renewable and sustainable alternative to traditional diesel fuel. It not only reduces greenhouse gas emissions but also offers excellent performance characteristics, making it an attractive option for various applications, including transportation and heating.

Biofuels like HVO are playing an increasingly important role in the global energy mix. They offer a viable solution for reducing the carbon intensity of the transport sector, which is one of the major contributors to global greenhouse gas emissions. The flexibility of biofuels, which can be used in existing infrastructure and engines, makes them a practical choice for immediate emission reductions. The utilization of HVO and other biofuels contributes to the development of a circular economy, as they are produced from renewable resources and can be recycled or reused. This promotes a more sustainable and efficient use of resources, reducing waste and enhancing resource conservation.

In addition to their environmental benefits, biofuels also have positive socio-economic impacts. The production and use of biofuels can create new job opportunities, particularly in rural areas where agricultural feedstocks are grown. This helps to stimulate local economies and improve livelihoods, contributing to overall social and economic development.

Segmental Insights

Feedstock Insights

Based on the category of feedstock, the used cooking oil emerged as the fastest growing segment in the global market for hydrotreated vegetable oil in 2023. Used cooking oil, a waste product generated by the food industry, presents an abundant and cost-effective resource. By harnessing the potential of this waste, HVO (Hydrotreated Vegetable Oil) producers not only reduce their raw material expenses but also actively contribute to waste management and circular economy initiatives. This aligns perfectly with the global drive towards sustainable energy production and responsible resource utilization.

HVO derived from used cooking oil stands out for its significantly lower carbon footprint when compared to other biofuels and fossil fuels. This advantage stems from the fact that the carbon emissions associated with HVO production are offset by the emissions saved when the used cooking oil is diverted from landfill or

incineration. This makes HV%li%an even more appealing option for industries and governments seeking t%li%make substantial reductions in their greenhouse gas emissions and environmental impact. HV%li%fuel, derived from used cooking oil, showcases exceptional quality and performance characteristics.

Its high cetane number ensures more efficient combustion, resulting in improved fuel efficiency. HV%li%performs exceptionally well even in cold weather conditions, making it a versatile and reliable alternative t%li%traditional diesel fuel. These outstanding properties position HV%li%as a viable and sustainable solution for various applications, including transportation and heating. By utilizing this high-quality fuel derived from used cooking oil, industries and governments can make significant strides towards achieving their sustainability goals, while simultaneously reaping the benefits of enhanced performance and reduced environmental impact.

End User Insights

Based on the end user, transportation segment is poised for rapid growth in the forthcoming forecast period. Heightened concerns surrounding climate change and pollution have prompted many nations t%li%establish ambitious emission reduction targets as part of their endeavors t%li%address these global challenges. There has been a discernible shift within the transportation sector towards cleaner and more sustainable fuels. Among these alternatives, HV%li%(Hydrotreated Vegetable Oil) has emerged as a particularly favored choice, owing t%li%its substantial reduction in greenhouse gas emissions compared t%li%conventional diesel fuel. This renewable diesel alternative presents an appealing option for transportation needs, fostering a greener and more environmentally conscious future.

What distinguishes HV%li%from both regular biodiesel and fossil diesel is its exceptional fuel properties. HV%li%boasts a high cetane number, ensuring efficient combustion and optimal engine performance. It exhibits outstanding cold weather performance, rendering it suitable for a variety of transportation modes, including trucks and heavy-duty vehicles operating in challenging weather conditions. These attributes not only position HV%li%as an environmentally friendly fuel option but als%li%underscore its reliability and efficiency for transportation requirements. The versatility of HV%li%erves as another compelling factor driving its increasing popularity in the transportation sector. One notable advantage is its compatibility with existing diesel engines, obviating the need for costly modifications or engine upgrades. This renders it a practical and cost-effective solution for immediate emission reductions, as it seamlessly substitutes conventional diesel fuel. Moreover, HV%li%can be blended with

conventional diesel, providing even greater flexibility in terms of fuel utilization and facilitating the transition to cleaner alternatives.

Regional Insights

Based on the region, Asia Pacific region emerged as the dominant segment in the Global Hydrotreated Vegetable Oil Market, capturing the largest market share in terms of value. This region encompasses some of the world's most rapidly expanding economies, characterized by swift urbanization and industrialization. There has been a pronounced surge in energy demand across Asia Pacific. To confront this challenge, there's an urgent imperative to explore alternative and sustainable energy sources, with Hydrotreated Vegetable Oil (HVO) standing out as a promising solution.

As the energy demands rise, numerous countries within the Asia Pacific region have implemented government policies and incentives aimed at promoting the adoption of biofuels like HVO. These measures include tax incentives, biofuel blending mandates, and subsidies, collectively enhancing the appeal and cost-effectiveness of HVO. With escalating environmental apprehensions and mounting pressure to curb greenhouse gas emissions, countries across Asia Pacific are actively seeking renewable energy solutions. HVO, with its diminished carbon footprint compared to fossil fuels, emerges as a viable and promising solution, effectively addressing both the region's energy demands and sustainability objectives.

The Asia Pacific region's dominance in the Hydrotreated Vegetable Oil Market reflects its proactive approach to addressing the energy challenges posed by rapid urbanization and industrial growth. Through government-driven initiatives and incentives, countries in this region are incentivizing the transition towards cleaner and more sustainable fuel alternatives like HVO. This concerted effort not only facilitates meeting the escalating energy demand but also aligns with global sustainability goals. As Asia Pacific continues on its trajectory of economic expansion, the adoption of HVO represents a strategic step towards achieving energy security and environmental sustainability in the region.

Key Market Players

Eni S.p.A.

St1 Nordic Oy

Neste Oyj

Valero Energy Corporation

PT Pertamina (Persero)

Repsol SA

TotalEnergies SE

UPM-Kymmene Corporation

Renewable Energy Group, Inc.

Green Biofuels Limited

Report Scope:

In this report, the Global Hydrotreated Vegetable Oil Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Hydrotreated Vegetable Oil Market, By Feedstock:

Edible Vegetable Oils

Crude Palm Oil

Used Cooking Oil

Tall Oil

Animal Fats

Others

Hydrotreated Vegetable Oil Market, By End User:

Transportation

Agriculture

Industrial

Others

Hydrotreated Vegetable Oil Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Hydrotreated Vegetable Oil Market.

Available Customizations:

Global Hydrotreated Vegetable Oil Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. IMPACT OF COVID-19 ON GLOBAL HYDROTREATED VEGETABLE OIL MARKET

5. GLOBAL HYDROTREATED VEGETABLE OIL MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Feedstock (Edible Vegetable Oils, Crude Palm Oil, Used Cooking Oil, Tall Oil, Animal Fats, Others)

- 5.2.2. By End User (Transportation, Agriculture, Industrial, Others)
- 5.2.3. By Region
- 5.2.4. By Company (2023)
- 5.3. Market Map

6. ASIA PACIFIC HYDROTREATED VEGETABLE OIL MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Feedstock
 - 6.2.2. By End User
 - 6.2.3. By Country
- 6.3. Asia Pacific: Country Analysis
 - 6.3.1. China Hydrotreated Vegetable Oil Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Feedstock
 - 6.3.1.2.2. By End User
 - 6.3.2. India Hydrotreated Vegetable Oil Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Feedstock
 - 6.3.2.2.2. By End User
 - 6.3.3. Australia Hydrotreated Vegetable Oil Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Feedstock
 - 6.3.3.2.2. By End User
 - 6.3.4. Japan Hydrotreated Vegetable Oil Market Outlook
 - 6.3.4.1. Market Size & Forecast
 - 6.3.4.1.1. By Value
 - 6.3.4.2. Market Share & Forecast
 - 6.3.4.2.1. By Feedstock
 - 6.3.4.2.2. By End User
 - 6.3.5. South Korea Hydrotreated Vegetable Oil Market Outlook

- 6.3.5.1. Market Size & Forecast
 - 6.3.5.1.1. By Value
- 6.3.5.2. Market Share & Forecast
 - 6.3.5.2.1. By Feedstock
 - 6.3.5.2.2. By End User

7. EUROPE HYDROTREATED VEGETABLE OIL MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Feedstock
 - 7.2.2. By End User
 - 7.2.3. By Country
- 7.3. Europe: Country Analysis
 - 7.3.1. France Hydrotreated Vegetable Oil Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Feedstock
 - 7.3.1.2.2. By End User
 - 7.3.2. Germany Hydrotreated Vegetable Oil Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Feedstock
 - 7.3.2.2.2. By End User
 - 7.3.3. Spain Hydrotreated Vegetable Oil Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Feedstock
 - 7.3.3.2.2. By End User
 - 7.3.4. Italy Hydrotreated Vegetable Oil Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Feedstock
 - 7.3.4.2.2. By End User

7.3.5. United Kingdom Hydrotreated Vegetable Oil Market Outlook

7.3.5.1. Market Size & Forecast

7.3.5.1.1. By Value

7.3.5.2. Market Share & Forecast

7.3.5.2.1. By Feedstock

7.3.5.2.2. By End User

8. NORTH AMERICA HYDROTREATED VEGETABLE OIL MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Feedstock

8.2.2. By End User

8.2.3. By Country

8.3. North America: Country Analysis

8.3.1. United States Hydrotreated Vegetable Oil Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Feedstock

8.3.1.2.2. By End User

8.3.2. Mexico Hydrotreated Vegetable Oil Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Feedstock

8.3.2.2.2. By End User

8.3.3. Canada Hydrotreated Vegetable Oil Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Feedstock

8.3.3.2.2. By End User

9. SOUTH AMERICA HYDROTREATED VEGETABLE OIL MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Feedstock

9.2.2. By End User

9.2.3. By Country

9.3. South America: Country Analysis

9.3.1. Brazil Hydrotreated Vegetable Oil Market Outlook

9.3.1.1. Market Size & Forecast

9.3.1.1.1. By Value

9.3.1.2. Market Share & Forecast

9.3.1.2.1. By Feedstock

9.3.1.2.2. By End User

9.3.2. Argentina Hydrotreated Vegetable Oil Market Outlook

9.3.2.1. Market Size & Forecast

9.3.2.1.1. By Value

9.3.2.2. Market Share & Forecast

9.3.2.2.1. By Feedstock

9.3.2.2.2. By End User

9.3.3. Colombia Hydrotreated Vegetable Oil Market Outlook

9.3.3.1. Market Size & Forecast

9.3.3.1.1. By Value

9.3.3.2. Market Share & Forecast

9.3.3.2.1. By Feedstock

9.3.3.2.2. By End User

10. MIDDLE EAST AND AFRICA HYDROTREATED VEGETABLE OIL MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Feedstock

10.2.2. By End User

10.2.3. By Country

10.3. MEA: Country Analysis

10.3.1. South Africa Hydrotreated Vegetable Oil Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Feedstock

- 10.3.1.2.2. By End User
- 10.3.2. Saudi Arabia Hydrotreated Vegetable Oil Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Feedstock
 - 10.3.2.2.2. By End User
- 10.3.3. UAE Hydrotreated Vegetable Oil Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Feedstock
 - 10.3.3.2.2. By End User

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

- 12.1. Recent Developments
- 12.2. Product Launches
- 12.3. Mergers & Acquisitions

13. GLOBAL HYDROTREATED VEGETABLE OIL MARKET: SWOT ANALYSIS

14. PORTER'S FIVE FORCES ANALYSIS

- 14.1. Competition in the Industry
- 14.2. Potential of New Entrants
- 14.3. Power of Suppliers
- 14.4. Power of Customers
- 14.5. Threat of Substitute Product

15. PESTLE ANALYSIS

16. COMPETITIVE LANDSCAPE

16.1. Eni S.p.A.

16.1.1. Business Overview

16.1.2. Company Snapshot

16.1.3. Products & Services

16.1.4. Financials (As Reported)

16.1.5. Recent Developments

16.2. St1 Nordic Oy

16.3. Neste Oyj

16.4. Valero Energy Corporation

16.5. PT Pertamina (Persero)

16.6. Repsol SA

16.7. TotalEnergies SE

16.8. UPM-Kymmene Corporation

16.9. Renewable Energy Group, Inc.

16.10. Green Biofuels Limited

17. STRATEGIC RECOMMENDATIONS

18. ABOUT US & DISCLAIMER

I would like to order

Product name: Hydrotreated Vegetable Oil Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Feedstock (Edible Vegetable Oils, Crude Palm Oil, Used Cooking Oil, Tall Oil, Animal Fats, Others), By End User (Transportation, Agriculture, Industrial, Others), By Region and Competition, 2019-2029F

Product link: <https://marketpublishers.com/r/HED61C11C845EN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HED61C11C845EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970