

Hydraulic Submersible Pump Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented, By Application (Construction, Mining, Wastewater Management, Agriculture), By Type (Electric Submersible Pumps, Engine Driven Submersible Pumps, Solar Powered Submersible Pumps), By Material (Stainless Steel, Cast Iron, Plastic), By End-User (Residential, Commercial, Industrial), By Region, By Competition, 2020-2030F

<https://marketpublishers.com/r/HCB3459FCDDEEN.html>

Date: May 2025

Pages: 180

Price: US\$ 4,500.00 (Single User License)

ID: HCB3459FCDDEEN

Abstracts

Market Overview

The Global Hydraulic Submersible Pump Market was valued at USD 5.97 billion in 2024 and is projected to reach USD 9.65 billion by 2030, growing at a CAGR of 8.17%. This market encompasses the global demand for submersible pumps powered by hydraulic systems, widely utilized in sectors such as construction, mining, oil and gas, wastewater treatment, and emergency flood control. These pumps, known for their durability and performance under extreme conditions, are particularly suitable for operations in submerged or hazardous environments where electric pumps are less effective. With the rising need for fluid management in infrastructural projects, urban expansion, and disaster response, the demand for reliable, high-capacity, and corrosion-resistant pumping systems continues to rise. Growth is further supported by increasing investments in infrastructure and tightening environmental regulations promoting the adoption of efficient and sustainable fluid handling technologies.

Key Market Drivers

Rising Demand in Mining and Construction Activities

The growth of global mining and construction activities is a primary factor driving the hydraulic submersible pump market. Expanding urbanization and infrastructure projects in emerging economies like India, China, and Brazil necessitate reliable dewatering solutions for excavation and foundation work. Hydraulic submersible pumps are well-suited for these environments due to their capability to operate in submerged conditions and handle abrasive materials. These pumps are independent of on-site electrical power, making them ideal for remote or undeveloped locations. Their resilience in handling corrosive and viscous fluids makes them indispensable for mine dewatering and construction projects involving water and slurry removal. Large-scale infrastructure initiatives, including China's Belt and Road Initiative and India's Smart Cities Mission, further contribute to rising demand for these robust pumping solutions.

Key Market Challenges

High Operational and Maintenance Costs

A notable challenge in the hydraulic submersible pump market is the high cost of operation and maintenance. These pumps, while effective in rigorous applications, involve complex components that require routine servicing and skilled handling. The supporting hydraulic systems—including power packs, hoses, and oil circulation units—demand regular inspection and upkeep. Additionally, hydraulic fluid leaks pose environmental risks and necessitate strict containment and cleanup protocols, increasing the total cost of ownership. Harsh working conditions in mining and construction lead to frequent wear and tear, resulting in costly replacement of parts like impellers and seals. Downtime from mechanical failures can delay critical operations, while sourcing OEM components from international suppliers can further inflate maintenance expenses.

Key Market Trends

Increasing Demand from the Mining and Construction Sectors

Demand from the mining and construction sectors is driving substantial growth in the hydraulic submersible pump market. These industries require rugged, efficient dewatering systems capable of withstanding abrasive and submerged environments where traditional electric pumps often underperform. Hydraulic submersible pumps are

preferred for their ability to manage solids-heavy fluids and operate without direct electrical input, making them ideal for remote and power-deficient sites. Large infrastructure developments across Asia-Pacific, Africa, and Latin America are boosting the need for dependable pump systems to handle excavation dewatering. Additionally, the integration of smart technologies and sensor-based monitoring in construction equipment is encouraging pump manufacturers to innovate and offer intelligent, performance-optimized pumping solutions.

Key Market Players

Xylem Inc.

Grindex AB

Atlas Copco AB

Sulzer Ltd.

Weir Group PLC

Tsurumi Manufacturing Co., Ltd.

Thompson Pump & Manufacturing Co., Inc.

Gorman-Rupp Company

BBA Pumps BV

Hydra-Tech Pumps

Report Scope:

In this report, the Global Hydraulic Submersible Pump Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Hydraulic Submersible Pump Market, By Application:

Construction

Mining

Wastewater Management

Agriculture

Hydraulic Submersible Pump Market, By Type:

Electric Submersible Pumps

Engine Driven Submersible Pumps

Solar Powered Submersible Pumps

Hydraulic Submersible Pump Market, By Material:

Stainless Steel

Cast Iron

Plastic

Hydraulic Submersible Pump Market, By End-User:

Residential

Commercial

Industrial

Hydraulic Submersible Pump Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Hydraulic Submersible Pump Market.

Available Customizations:

Global Hydraulic Submersible Pump Market report with the given Market data, Tech Sci Research offers customizations according to company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional Market players (up to five).

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