

# **Healthcare Supply Chain Management Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product (Software, Hardware(Barcodes, RFID Tags), Services), By Mode of Delivery (On-premise, Cloud-based, Web-based), By End user (Healthcare Manufacturers, Healthcare Providers, Distributors, Logistics), By Region and Competition, 2019-2029F**

<https://marketpublishers.com/r/HD283FD660CBEN.html>

Date: April 2024

Pages: 185

Price: US\$ 4,900.00 (Single User License)

ID: HD283FD660CBEN

## **Abstracts**

Global Healthcare Supply Chain Management Market was valued at USD 2.52 Billion in 2023 and is anticipated to project steady growth in the forecast period with a CAGR of 5.25% through 2029. In the ever-evolving landscape of healthcare, efficient and streamlined supply chain management plays a pivotal role in ensuring the delivery of quality patient care. The Global Healthcare Supply Chain Management Market has emerged as a critical component in the healthcare ecosystem, driven by the increasing complexities and demands of the industry. The healthcare supply chain management market encompasses a range of activities, including procurement, logistics, inventory management, and distribution of medical supplies and equipment. The global market has witnessed significant growth in recent years, driven by the rising demand for improved operational efficiency, the need for cost containment, and increasing regulatory requirements.

The continuous increase in healthcare spending globally has prompted healthcare organizations to seek cost-effective solutions. Supply chain management provides opportunities for organizations to optimize their processes and reduce operational costs. Integration of advanced technologies such as blockchain, artificial intelligence,

and the Internet of Things (IoT) has revolutionized healthcare supply chain management. These technologies enhance transparency, traceability, and real-time monitoring of inventory, contributing to better decision-making. Stringent regulatory requirements and the need for adherence to quality standards have heightened the importance of robust supply chain management in healthcare. Compliance with regulations ensures patient safety, product quality, and data security. The global response to the COVID-19 pandemic highlighted the importance of a resilient and agile healthcare supply chain. There is an increased focus on building supply chain strategies that can rapidly respond to unforeseen challenges and disruptions.

## Key Market Drivers

### Rising Focus on Cost Containment is Driving the Global Healthcare Supply Chain Management Market

In the ever-evolving landscape of healthcare, the emphasis on efficient operations and cost containment has become paramount. As healthcare providers worldwide strive to enhance patient care, optimize processes, and minimize expenses, the role of supply chain management has gained significant prominence. This has led to a surge in the adoption of advanced technologies and innovative solutions within the global healthcare supply chain management market. The healthcare sector has witnessed a rapid influx of technological advancements in recent years, and the supply chain management domain is no exception. Automation, artificial intelligence, and data analytics have emerged as transformative tools in streamlining supply chain processes. These technologies enable real-time tracking, forecasting, and optimization of inventory, leading to enhanced efficiency and reduced costs.

One of the key drivers behind the rising adoption of healthcare supply chain management solutions is the increasing demand for real-time visibility and tracking. Advanced systems allow healthcare organizations to monitor the movement of pharmaceuticals, medical devices, and supplies at every stage of the supply chain. This level of transparency not only ensures the timely delivery of critical resources but also minimizes the risk of wastage and expirations. Predictive analytics plays a pivotal role in forecasting demand and optimizing inventory levels. By leveraging historical data and machine learning algorithms, healthcare supply chain management systems can predict future requirements with a high degree of accuracy. This proactive approach enables organizations to prevent stockouts, reduce excess inventory, and ultimately cut down on unnecessary expenditures.

The rising focus on cost containment is driven by the broader goal of achieving financial sustainability in the healthcare sector. Healthcare providers are under constant pressure to deliver high-quality care while simultaneously managing costs. Efficient supply chain management helps in negotiating better prices with suppliers, minimizing wastage, and ensuring that resources are allocated optimally, contributing to overall financial stability. Effective supply chain management not only impacts the financial aspects but also plays a crucial role in enhancing patient outcomes. Timely access to medications, medical devices, and other critical supplies directly influences the quality of patient care. By streamlining the supply chain, healthcare providers can ensure that the right resources are available when needed, leading to improved treatment outcomes and patient satisfaction.

## Regulatory Compliance and Traceability is Driving the Global Healthcare Supply Chain Management Market

In the rapidly evolving landscape of healthcare, the importance of an efficient and transparent supply chain cannot be overstated. As the industry faces increasing complexities, the Global Healthcare Supply Chain Management Market is witnessing a significant surge, propelled by the growing emphasis on regulatory compliance and traceability. Healthcare supply chain management is intricately linked to regulatory compliance, with stringent guidelines governing the procurement, storage, and distribution of medical products. The pharmaceutical and healthcare industries are subject to a myriad of regulations and standards set by health authorities worldwide, such as the U.S. Food and Drug Administration (FDA), European Medicines Agency (EMA), and others. Ensuring adherence to these regulations is crucial for mitigating risks associated with counterfeiting, contamination, and the overall safety of patients. Modern healthcare supply chain management solutions leverage advanced technologies like blockchain, RFID (Radio-Frequency Identification), and IoT (Internet of Things) to provide real-time tracking and monitoring of products, aiding organizations in meeting and exceeding regulatory requirements.

The demand for traceability in the healthcare supply chain has gained momentum as stakeholders recognize its role in enhancing transparency, accountability, and patient safety. Traceability involves the ability to track and trace the movement of products throughout the supply chain, from manufacturing facilities to end-users. This is particularly crucial in the case of pharmaceuticals and medical devices, where the authenticity and integrity of products can directly impact patient outcomes.

## Key Market Challenges

## Fragmentation and Lack of Standardization

The healthcare supply chain involves a multitude of stakeholders, including manufacturers, distributors, healthcare providers, and regulatory bodies. The lack of standardization and the presence of disparate systems make it difficult to establish a unified, interoperable supply chain. This fragmentation can lead to inefficiencies, delays, and increased costs.

**Solution:** Industry leaders are advocating for the adoption of standardized processes and technologies such as blockchain to enhance transparency and traceability across the supply chain.

## Regulatory Compliance and Stringent Quality Standards

Healthcare products are subject to stringent regulations and quality standards to ensure patient safety. Navigating the complex web of global regulatory requirements poses a significant challenge for supply chain managers. Failure to comply with these standards can result in regulatory penalties and product recalls.

**Solution:** Implementing robust quality management systems, staying abreast of evolving regulations, and investing in compliance technologies can help organizations maintain adherence to regulatory requirements.

## Rising Costs and Budget Constraints

The healthcare industry is under constant pressure to reduce costs while maintaining the quality and efficiency of services. The increasing costs associated with logistics, inventory management, and technology adoption strain the budgets of healthcare organizations.

**Solution:** Implementing cost-effective technologies, optimizing inventory management through data analytics, and fostering collaboration among supply chain partners can help mitigate rising costs.

## Cybersecurity Threats

As the healthcare supply chain becomes more digitized, the risk of cyber threats and data breaches increases. The exposure of sensitive patient information and disruption

of supply chain operations due to cyberattacks is a significant concern.

**Solution:** Robust cybersecurity measures, regular audits, and employee training programs can help safeguard the digital infrastructure of healthcare supply chain systems.

### Global Pandemics and Disruptions

Recent global events, such as the COVID-19 pandemic, have highlighted the vulnerability of the healthcare supply chain to external shocks. Disruptions in manufacturing, transportation, and logistics can lead to shortages of critical medical supplies.

**Solution:** Building resilient and flexible supply chain models, diversifying suppliers, and leveraging data analytics to predict and mitigate potential disruptions can enhance the industry's ability to respond to unforeseen challenges.

### Key Market Trends

#### Technological Advancements

In the ever-evolving landscape of healthcare, the importance of an efficient and streamlined supply chain cannot be overstated. As the global healthcare industry continues to grapple with unprecedented challenges, the rising tide of technological advancements is emerging as a key driver in reshaping and optimizing healthcare supply chain management. One of the most significant breakthroughs in recent years, blockchain technology is revolutionizing transparency and traceability in the healthcare supply chain. By providing an immutable and decentralized ledger, blockchain enhances the security of data, reduces the risk of counterfeiting, and ensures the authenticity of pharmaceuticals and medical devices.

IoT devices are becoming integral to supply chain operations by enabling real-time tracking and monitoring of inventory. From temperature-sensitive pharmaceuticals to medical equipment, IoT sensors offer visibility into the entire supply chain, helping healthcare organizations optimize storage conditions, prevent stockouts, and minimize waste. AI and ML algorithms are transforming supply chain management by predicting demand, optimizing inventory levels, and identifying potential disruptions. These technologies analyze vast amounts of data to make data-driven decisions, enabling healthcare providers to enhance forecasting accuracy and streamline procurement

processes.

Automation is streamlining routine tasks in warehouses and distribution centers, reducing human error and increasing the speed of order fulfillment. Robots are being employed for tasks such as picking and packing, allowing healthcare organizations to achieve greater operational efficiency. Several trends are shaping the landscape of healthcare supply chain management. The shift towards cloud-based solutions is gaining momentum, providing scalability, flexibility, and accessibility to healthcare organizations. Cloud platforms facilitate real-time collaboration, data sharing, and analytics, enhancing the overall efficiency of supply chain processes. Data analytics tools are being integrated into supply chain management systems to derive actionable insights. Predictive analytics, in particular, enables healthcare providers to anticipate demand fluctuations, optimize inventory levels, and mitigate supply chain risks. As environmental concerns become more pronounced, healthcare organizations are placing greater emphasis on sustainable and eco-friendly supply chain practices. This includes reducing waste, optimizing transportation routes, and adopting green packaging solutions.

## Segmental Insights

### Product Insights

Based on the category of product, Software emerged as the dominant player in the global market for Healthcare Supply Chain Management in 2022. The adoption of software solutions in healthcare supply chain management is driven by the need for automation and increased efficiency. Advanced algorithms and artificial intelligence (AI) enable the automation of routine tasks, reducing the likelihood of errors and optimizing the overall supply chain process. Software platforms provide real-time visibility into the entire supply chain, allowing healthcare organizations to monitor inventory levels, track shipments, and anticipate potential disruptions. This real-time data empowers decision-makers to make informed choices, enhance responsiveness, and minimize delays. The software-driven approach helps in cost reduction through better inventory management, demand forecasting, and supplier collaboration. By optimizing these aspects, healthcare organizations can minimize excess inventory, avoid stockouts, and negotiate better pricing with suppliers, leading to significant cost savings.

The healthcare industry is subject to stringent regulatory requirements. Software solutions in supply chain management help organizations adhere to compliance standards by providing tools for tracking and tracing products, ensuring the integrity and safety of the pharmaceutical and medical device supply chain. Software platforms

leverage data analytics and predictive insights to forecast demand, identify trends, and streamline procurement processes. These tools enable healthcare providers to make data-driven decisions, ultimately improving the overall efficiency of the supply chain. Modern software solutions are designed to integrate seamlessly with other healthcare systems such as electronic health records (EHRs), billing systems, and enterprise resource planning (ERP) systems. This integration facilitates a holistic approach to healthcare management, ensuring a synchronized and interoperable supply chain.

### End User Insights

The healthcare manufacturers segment is projected to experience rapid growth during the forecast period. Healthcare manufacturers are recognizing the importance of efficient supply chain management to streamline processes, reduce costs, and improve patient outcomes. As the healthcare industry evolves, there's a growing emphasis on optimizing supply chain operations to meet the demands of a rapidly changing market.

### Mode of Delivery Insights

The Cloud-based segment is projected to experience rapid growth during the forecast period. Cloud-based solutions provide healthcare organizations with the flexibility to scale their operations based on demand. This scalability is particularly crucial in the dynamic healthcare environment where supply chain demands can fluctuate significantly. Cloud-based platforms offer real-time visibility into the entire supply chain, from procurement to distribution. This enhanced visibility allows healthcare providers to make informed decisions, optimize inventory levels, and respond swiftly to any disruptions or changes in demand. Cloud-based solutions eliminate the need for extensive hardware infrastructure and maintenance costs associated with traditional systems. This cost efficiency allows healthcare organizations to allocate resources more effectively and invest in other critical areas of patient care. Cloud service providers prioritize data security and compliance, adhering to industry standards and regulations. This ensures that sensitive patient data and supply chain information are protected, addressing concerns that may have initially deterred healthcare organizations from adopting cloud-based solutions. Cloud-based platforms facilitate collaboration among different stakeholders in the healthcare supply chain. From suppliers to manufacturers to healthcare providers, everyone can access and share relevant information seamlessly, leading to improved communication and coordination.

### Regional Insights

North America emerged as the dominant player in the global Healthcare Supply Chain Management market in 2023, holding the largest market share in terms of value. North America has been at the forefront of technological innovation in healthcare. The region has embraced cutting-edge technologies such as artificial intelligence, blockchain, and data analytics to streamline supply chain operations. These innovations enhance visibility, reduce operational costs, and improve the overall efficiency of healthcare supply chains. The region's commitment to maintaining high-quality standards in healthcare is reflected in its rigorous regulatory frameworks. Stricter regulations ensure the reliability and safety of medical products, prompting the implementation of advanced supply chain management solutions to meet compliance requirements.

### Key Market Players

Jump Technologies, Inc.

SAP SE

Oracle Corporation

McKesson Corporation

TECSYS Inc.

Global Healthcare Exchange

Cardinal Health Inc.

Epicor Software Corporation

LLamasoft Inc.

Manhattan Associates

Blue Yonder Group, Inc. (JDA Software)

Cerner Corporation

Jump Technologies



LogiTag SystemsLtd.

Report Scope:

In this report, the GlobalHealthcare Supply Chain ManagementMarket has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Healthcare Supply Chain Management Market,By Product:

- oSoftware

- oHardware

- oServices

Healthcare Supply Chain Management Market,By Mode of Delivery:

- oOn-premises

- oCloud-based

- oWeb-based

Healthcare Supply Chain Management Market,By End user:

- oHealthcare Manufacturers

- oHealthcare Providers

- oDistributors

- oLogistics

Healthcare Supply Chain Management Market, By Region:

- oNorth America

United States

Canada

Mexico

oEurope

France

United Kingdom

Italy

Germany

Spain

oAsia-Pacific

China

India

Japan

Australia

South Korea

oSouth America

Brazil

Argentina

Colombia

oMiddle East Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Healthcare Supply Chain Management Market.

Available Customizations:

Global Healthcare Supply Chain Management market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### **1.PRODUCT OVERVIEW**

- 1.1.Market Definition
- 1.2.Scope of the Market
  - 1.2.1.Markets Covered
  - 1.2.2.Years Considered for Study
  - 1.2.3.Key Market Segmentations

### **2.RESEARCH METHODOLOGY**

- 2.1.Objective of the Study
- 2.2.Baseline Methodology
- 2.3.Key Industry Partners
- 2.4.Major Association and Secondary Sources
- 2.5.Forecasting Methodology
- 2.6.Data Triangulation Validation
- 2.7.Assumptions and Limitations

### **3.EXECUTIVE SUMMARY**

- 3.1.Overview of the Market
- 3.2.Overview of Key Market Segmentations
- 3.3.Overview of Key Market Players
- 3.4.Overview of Key Regions/Countries
- 3.5.Overview of Market Drivers, Challenges, Trends

### **4.GLOBAL HEALTHCARE SUPPLY CHAIN MANAGEMENT MARKET OUTLOOK**

- 4.1.Market Size Forecast
  - 4.1.1.By Value
- 4.2.Market Share Forecast
  - 4.2.1.By Product (Software, Hardware(Barcodes,RFID Tags), Services)
  - 4.2.2.By Mode of Delivery (On-premise, Cloud-based, Web-based)
  - 4.2.3.By End user (Healthcare Manufacturers,Healthcare Providers,Distributors,Logistics)
  - 4.2.4.By Region
  - 4.2.5.By Company (2023)

#### 4.3. Market Map

- 4.3.1. By Product
- 4.3.2. By Mode of Delivery
- 4.3.3. By End user
- 4.3.4. By Region

### **5. ASIA PACIFIC HEALTHCARE SUPPLY CHAIN MANAGEMENT MARKET OUTLOOK**

#### 5.1. Market Size Forecast

- 5.1.1. By Value

#### 5.2. Market Share Forecast

- 5.2.1. By Product
- 5.2.2. By Mode of Delivery
- 5.2.3. By End user
- 5.2.4. By Country

#### 5.3. Asia Pacific: Country Analysis

##### 5.3.1. China Healthcare Supply Chain Management Market Outlook

- 5.3.1.1. Market Size Forecast
  - 5.3.1.1.1. By Value
- 5.3.1.2. Market Share Forecast
  - 5.3.1.2.1. By Product
  - 5.3.1.2.2. By Mode of Delivery
  - 5.3.1.2.3. By End user

##### 5.3.2. India Healthcare Supply Chain Management Market Outlook

- 5.3.2.1. Market Size Forecast
  - 5.3.2.1.1. By Value
- 5.3.2.2. Market Share Forecast
  - 5.3.2.2.1. By Product
  - 5.3.2.2.2. By Mode of Delivery
  - 5.3.2.2.3. By End user

##### 5.3.3. Australia Healthcare Supply Chain Management Market Outlook

- 5.3.3.1. Market Size Forecast
  - 5.3.3.1.1. By Value
- 5.3.3.2. Market Share Forecast
  - 5.3.3.2.1. By Product
  - 5.3.3.2.2. By Mode of Delivery
  - 5.3.3.2.3. By End user

##### 5.3.4. Japan Healthcare Supply Chain Management Market Outlook

- 5.3.4.1. Market Size Forecast
  - 5.3.4.1.1. By Value
- 5.3.4.2. Market Share Forecast
  - 5.3.4.2.1. By Product
  - 5.3.4.2.2. By Mode of Delivery
  - 5.3.4.2.3. By End user
- 5.3.5. South Korea Healthcare Supply Chain Management Market Outlook
  - 5.3.5.1. Market Size Forecast
    - 5.3.5.1.1. By Value
  - 5.3.5.2. Market Share Forecast
    - 5.3.5.2.1. By Product
    - 5.3.5.2.2. By Mode of Delivery
    - 5.3.5.2.3. By End user

## **6. EUROPE HEALTHCARE SUPPLY CHAIN MANAGEMENT MARKET OUTLOOK**

- 6.1. Market Size Forecast
  - 6.1.1. By Value
- 6.2. Market Share Forecast
  - 6.2.1. By Product
  - 6.2.2. By Mode of Delivery
  - 6.2.3. By End user
  - 6.2.4. By Country
- 6.3. Europe: Country Analysis
  - 6.3.1. France Healthcare Supply Chain Management Market Outlook
    - 6.3.1.1. Market Size Forecast
      - 6.3.1.1.1. By Value
    - 6.3.1.2. Market Share Forecast
      - 6.3.1.2.1. By Product
      - 6.3.1.2.2. By Mode of Delivery
      - 6.3.1.2.3. By End user
  - 6.3.2. Germany Healthcare Supply Chain Management Market Outlook
    - 6.3.2.1. Market Size Forecast
      - 6.3.2.1.1. By Value
    - 6.3.2.2. Market Share Forecast
      - 6.3.2.2.1. By Product
      - 6.3.2.2.2. By Mode of Delivery
      - 6.3.2.2.3. By End user
  - 6.3.3. Spain Healthcare Supply Chain Management Market Outlook

- 6.3.3.1. Market Size Forecast
  - 6.3.3.1.1. By Value
- 6.3.3.2. Market Share Forecast
  - 6.3.3.2.1. By Product
  - 6.3.3.2.2. By Diagnosis
  - 6.3.3.2.3. By End user
- 6.3.4. Italy Healthcare Supply Chain Management Market Outlook
  - 6.3.4.1. Market Size Forecast
    - 6.3.4.1.1. By Value
  - 6.3.4.2. Market Share Forecast
    - 6.3.4.2.1. By Product
    - 6.3.4.2.2. By Mode of Delivery
    - 6.3.4.2.3. By End user
- 6.3.5. United Kingdom Healthcare Supply Chain Management Market Outlook
  - 6.3.5.1. Market Size Forecast
    - 6.3.5.1.1. By Value
  - 6.3.5.2. Market Share Forecast
    - 6.3.5.2.1. By Product
    - 6.3.5.2.2. By Mode of Delivery
    - 6.3.5.2.3. By End user

## **7. NORTH AMERICA HEALTHCARE SUPPLY CHAIN MANAGEMENT MARKET OUTLOOK**

- 7.1. Market Size Forecast
  - 7.1.1. By Value
- 7.2. Market Share Forecast
  - 7.2.1. By Product
  - 7.2.2. By Mode of Delivery
  - 7.2.3. By End user
  - 7.2.4. By Country
- 7.3. North America: Country Analysis
  - 7.3.1. United States Healthcare Supply Chain Management Market Outlook
    - 7.3.1.1. Market Size Forecast
      - 7.3.1.1.1. By Value
    - 7.3.1.2. Market Share Forecast
      - 7.3.1.2.1. By Product
      - 7.3.1.2.2. By Mode of Delivery
      - 7.3.1.2.3. By End user

### 7.3.2.Mexico Healthcare Supply Chain Management Market Outlook

#### 7.3.2.1.Market Size Forecast

##### 7.3.2.1.1.By Value

#### 7.3.2.2.Market Share Forecast

##### 7.3.2.2.1.By Product

##### 7.3.2.2.2.By Mode of Delivery

##### 7.3.2.2.3.By End user

### 7.3.3.Canada Healthcare Supply Chain Management Market Outlook

#### 7.3.3.1.Market Size Forecast

##### 7.3.3.1.1.By Value

#### 7.3.3.2.Market Share Forecast

##### 7.3.3.2.1.By Product

##### 7.3.3.2.2.By Mode of Delivery

##### 7.3.3.2.3.By End user

## **8.SOUTH AMERICA HEALTHCARE SUPPLY CHAIN MANAGEMENT MARKET OUTLOOK**

### 8.1.Market Size Forecast

#### 8.1.1.By Value

### 8.2.Market Share Forecast

#### 8.2.1.By Product

#### 8.2.2.By Mode of Delivery

#### 8.2.3.By End user

#### 8.2.4.By Country

### 8.3.South America: Country Analysis

#### 8.3.1.Brazil Healthcare Supply Chain Management Market Outlook

##### 8.3.1.1.Market Size Forecast

##### 8.3.1.1.1.By Value

##### 8.3.1.2.Market Share Forecast

##### 8.3.1.2.1.By Product

##### 8.3.1.2.2.By Mode of Delivery

##### 8.3.1.2.3.By End user

#### 8.3.2.Argentina Healthcare Supply Chain Management Market Outlook

##### 8.3.2.1.Market Size Forecast

##### 8.3.2.1.1.By Value

##### 8.3.2.2.Market Share Forecast

##### 8.3.2.2.1.By Product

##### 8.3.2.2.2.By Mode of Delivery



- 8.3.2.2.3.By End user
- 8.3.3.Colombia Healthcare Supply Chain Management Market Outlook
  - 8.3.3.1.Market Size Forecast
    - 8.3.3.1.1.By Value
  - 8.3.3.2.Market Share Forecast
    - 8.3.3.2.1.By Product
    - 8.3.3.2.2.By Mode of Delivery
    - 8.3.3.2.3.By End user

## **9.MIDDLE EAST AND AFRICA HEALTHCARE SUPPLY CHAIN MANAGEMENT MARKET OUTLOOK**

- 9.1.Market Size Forecast
  - 9.1.1.By Value
- 9.2.Market Share Forecast
  - 9.2.1.By Product
  - 9.2.2.By Mode of Delivery
  - 9.2.3.By End user
  - 9.2.4.By Country
- 9.3.MEA: Country Analysis
  - 9.3.1.South Africa Healthcare Supply Chain Management Market Outlook
    - 9.3.1.1.Market Size Forecast
      - 9.3.1.1.1.By Value
    - 9.3.1.2.Market Share Forecast
      - 9.3.1.2.1.By Product
      - 9.3.1.2.2.By Mode of Delivery
      - 9.3.1.2.3.By End user
  - 9.3.2.Saudi Arabia Healthcare Supply Chain Management Market Outlook
    - 9.3.2.1.Market Size Forecast
      - 9.3.2.1.1.By Value
    - 9.3.2.2.Market Share Forecast
      - 9.3.2.2.1.By Product
      - 9.3.2.2.2.By Mode of Delivery
      - 9.3.2.2.3.By End user
  - 9.3.3.UAE Healthcare Supply Chain Management Market Outlook
    - 9.3.3.1.Market Size Forecast
      - 9.3.3.1.1.By Value
    - 9.3.3.2.Market Share Forecast
      - 9.3.3.2.1.By Product

9.3.3.2.2.By Mode of Delivery

9.3.3.2.3.By End user

## **10.MARKET DYNAMICS**

10.1.Drivers

10.2.Challenges

## **11.MARKET TRENDS DEVELOPMENTS**

11.1.Recent Developments

11.2.Product Launches

11.3.Mergers Acquisitions

## **12.GLOBAL HEALTHCARE SUPPLY CHAIN MANAGEMENT MARKET: SWOT ANALYSIS**

## **13.PORTER'S FIVE FORCES ANALYSIS**

13.1.Competition in the Industry

13.2.Potential of New Entrants

13.3.Power of Suppliers

13.4.Power of Customers

13.5.Threat of Substitute Product

## **14.COMPETITIVE LANDSCAPE**

14.1.Jump Technologies, Inc.

14.1.1.Business Overview

14.1.2.Company Snapshot

14.1.3.Product Services

14.1.4.Current Capacity Analysis

14.1.5.Financials (In case of listed)

14.1.6.Recent Developments

14.1.7.SWOT Analysis

14.2.SAP SE

14.3.Oracle Corporation

14.4.McKesson Corporation

14.5.TECSYSInc.

- 14.6.Global Healthcare Exchange
- 14.7.Cardinal Health Inc.
- 14.8.EpicorSoftware Corporation
- 14.9.LLamasoftInc.
- 14.10.Manhattan Associates
- 14.11.Blue Yonder Group, Inc. (JDA Software)
- 14.12.CernerCorporation
- 14.13.Jump Technologies
- 14.14.LogiTag Systems Ltd.

## **15.STRATEGIC RECOMMENDATIONS**

## **16. ABOUT US DISCLAIMER**

## I would like to order

Product name: Healthcare Supply Chain Management Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product (Software, Hardware(Barcodes, RFID Tags), Services), By Mode of Delivery (On-premise, Cloud-based, Web-based), By End user (Healthcare Manufacturers, Healthcare Providers, Distributors, Logistics), By Region and Competition, 2019-2029F

Product link: <https://marketpublishers.com/r/HD283FD660CBEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HD283FD660CBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970