

# **Hardwood Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Ash, Cherry, Maple, Oak, Birch), By Application (Flooring, Furniture, Others), By Region, By Competition, 2020-2030F**

<https://marketpublishers.com/r/H9C48147B8FCEN.html>

Date: June 2025

Pages: 188

Price: US\$ 4,500.00 (Single User License)

ID: H9C48147B8FCEN

## **Abstracts**

### **Market Overview**

The Global Hardwood Market was valued at USD 10.3 billion in 2024 and is projected to reach USD 13.7 billion by 2030, growing at a CAGR of 4.7%. The market is experiencing steady growth, driven by rising demand from the construction and real estate industries, where hardwood is favored for its durability, aesthetic value, and eco-friendliness. As urbanization continues and more residential and commercial projects are undertaken globally, the need for reliable building materials such as hardwood increases. Sustainable practices are also influencing consumer choices, with many opting for hardwood due to its renewable nature and environmental compatibility. Innovations in engineered wood, including cross-laminated timber and laminated veneer lumber, are broadening hardwood's applications in modern architecture. Additionally, rising incomes and lifestyle shifts have heightened demand for high-end wood furniture and flooring. Global trade expansion and improvements in wood processing technologies have enhanced product quality and market accessibility, further fueling industry growth.

### **Key Market Drivers**

Rising Demand in Construction and Real Estate Sectors

The expansion of the global construction and real estate sectors is a primary catalyst for

the growth of the hardwood market. Driven by urbanization, population increases, and economic progress, demand for housing, commercial buildings, and infrastructure continues to rise. Hardwood is widely used for its strength, natural appearance, and versatility in applications such as flooring, cabinetry, doors, and paneling. These characteristics make it a preferred material in both traditional and contemporary building designs. Rapid development in emerging economies and investment in large-scale residential and commercial projects are contributing to increased hardwood consumption. Furthermore, its relevance in sustainable construction is growing, as hardwood supports eco-friendly design goals through its biodegradable nature and carbon-storing capabilities. As more developers integrate green building practices, hardwood is becoming even more integral in construction plans, reinforcing its market presence globally.

## **Key Market Challenges**

### **Sustainability Concerns and Deforestation Regulations**

A key challenge for the global hardwood market lies in environmental concerns and increasing regulatory scrutiny related to deforestation. While hardwood is renewable, irresponsible harvesting has historically contributed to deforestation and ecological harm. This has prompted regulatory bodies to enforce stricter rules and certification requirements to ensure sustainable forestry practices. Compliance with systems such as FSC and PEFC adds complexity and cost to operations, especially for smaller producers. Exporting hardwood products now requires thorough documentation and supply chain traceability, with penalties for non-compliance including trade restrictions and reputational damage. Furthermore, consumer and business preferences are shifting toward certified products, creating market disadvantages for uncertified suppliers. Long growth cycles for hardwood species also contribute to supply challenges, further intensifying pressure on market players to adopt responsible sourcing and processing methods while managing production timelines and costs.

## **Key Market Trends**

### **Growing Adoption of Engineered Hardwood Products**

The global hardwood market is witnessing increased adoption of engineered hardwood solutions, which offer improved strength, stability, and versatility over traditional solid wood. These products, such as cross-laminated timber (CLT), laminated veneer lumber (LVL), and glulam, are built from multiple wood layers, enhancing resistance to warping

and environmental stress. Engineered hardwood's reliability makes it well-suited for diverse applications ranging from flooring and wall panels to roofing and structural supports in multi-story construction. These products appeal to modern builders and architects due to their ease of installation and compatibility with green building practices. They can be produced from smaller and faster-growing wood species, reducing waste and conserving old-growth forests. As the construction industry demands more cost-effective and high-performance materials, engineered hardwood is becoming a favored alternative, supporting innovation and sustainability in building practices.

### **Key Market Players**

Appalachian Hardwood Manufacturers, Inc.

Berkshire Hathaway Inc

Armstrong World Industries Inc

Bauwerk Group Schweiz AG

Flooring Innovations, Inc.

Goodfellow inc.

Home Legend LLC

Lauzon Collection

### **Report Scope:**

In this report, the Global Hardwood Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Hardwood Market, By Type:

Ash

Cherry

Maple

Oak

Birch

#### Hardwood Market, By Application:

Flooring

Furniture

Others

#### Hardwood Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Australia

South America

Brazil

Colombia

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

## **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies present in the Global Hardwood Market.

## **Available Customizations:**

Global Hardwood Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## **Company Information**

*Hardwood Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Ash, Cher...*

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations

### 2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### 3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

### 4. VOICE OF CUSTOMER

### 5. GLOBAL HARDWOOD MARKET OUTLOOK

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Type (Ash, Cherry, Maple, Oak, Birch)
  - 5.2.2. By Application (Flooring, Furniture, Others)
  - 5.2.3. By Region (North America, Europe, South America, Middle East & Africa, Asia Pacific)

5.3. By Company (2024)

5.4. Market Map

## **6. NORTH AMERICA HARDWOOD MARKET OUTLOOK**

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Type

6.2.2. By Application

6.2.3. By Country

6.3. North America: Country Analysis

6.3.1. United States Hardwood Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Type

6.3.1.2.2. By Application

6.3.2. Canada Hardwood Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Type

6.3.2.2.2. By Application

6.3.3. Mexico Hardwood Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Type

6.3.3.2.2. By Application

## **7. EUROPE HARDWOOD MARKET OUTLOOK**

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Type

7.2.2. By Application

7.2.3. By Country

- 7.3. Europe: Country Analysis
  - 7.3.1. Germany Hardwood Market Outlook
    - 7.3.1.1. Market Size & Forecast
      - 7.3.1.1.1. By Value
    - 7.3.1.2. Market Share & Forecast
      - 7.3.1.2.1. By Type
      - 7.3.1.2.2. By Application
  - 7.3.2. France Hardwood Market Outlook
    - 7.3.2.1. Market Size & Forecast
      - 7.3.2.1.1. By Value
    - 7.3.2.2. Market Share & Forecast
      - 7.3.2.2.1. By Type
      - 7.3.2.2.2. By Application
  - 7.3.3. United Kingdom Hardwood Market Outlook
    - 7.3.3.1. Market Size & Forecast
      - 7.3.3.1.1. By Value
    - 7.3.3.2. Market Share & Forecast
      - 7.3.3.2.1. By Type
      - 7.3.3.2.2. By Application
  - 7.3.4. Italy Hardwood Market Outlook
    - 7.3.4.1. Market Size & Forecast
      - 7.3.4.1.1. By Value
    - 7.3.4.2. Market Share & Forecast
      - 7.3.4.2.1. By Type
      - 7.3.4.2.2. By Application
  - 7.3.5. Spain Hardwood Market Outlook
    - 7.3.5.1. Market Size & Forecast
      - 7.3.5.1.1. By Value
    - 7.3.5.2. Market Share & Forecast
      - 7.3.5.2.1. By Type
      - 7.3.5.2.2. By Application

## **8. ASIA PACIFIC HARDWOOD MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Type
  - 8.2.2. By Application

### 8.2.3. By Country

## 8.3. Asia Pacific: Country Analysis

### 8.3.1. China Hardwood Market Outlook

#### 8.3.1.1. Market Size & Forecast

##### 8.3.1.1.1. By Value

#### 8.3.1.2. Market Share & Forecast

##### 8.3.1.2.1. By Type

##### 8.3.1.2.2. By Application

### 8.3.2. India Hardwood Market Outlook

#### 8.3.2.1. Market Size & Forecast

##### 8.3.2.1.1. By Value

#### 8.3.2.2. Market Share & Forecast

##### 8.3.2.2.1. By Type

##### 8.3.2.2.2. By Application

### 8.3.3. Japan Hardwood Market Outlook

#### 8.3.3.1. Market Size & Forecast

##### 8.3.3.1.1. By Value

#### 8.3.3.2. Market Share & Forecast

##### 8.3.3.2.1. By Type

##### 8.3.3.2.2. By Application

### 8.3.4. South Korea Hardwood Market Outlook

#### 8.3.4.1. Market Size & Forecast

##### 8.3.4.1.1. By Value

#### 8.3.4.2. Market Share & Forecast

##### 8.3.4.2.1. By Type

##### 8.3.4.2.2. By Application

### 8.3.5. Australia Hardwood Market Outlook

#### 8.3.5.1. Market Size & Forecast

##### 8.3.5.1.1. By Value

#### 8.3.5.2. Market Share & Forecast

##### 8.3.5.2.1. By Type

##### 8.3.5.2.2. By Application

## 9. MIDDLE EAST & AFRICA HARDWOOD MARKET OUTLOOK

### 9.1. Market Size & Forecast

#### 9.1.1. By Value

### 9.2. Market Share & Forecast

#### 9.2.1. By Type

- 9.2.2. By Application
- 9.2.3. By Country
- 9.3. Middle East & Africa: Country Analysis
  - 9.3.1. Saudi Arabia Hardwood Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Value
    - 9.3.1.2. Market Share & Forecast
      - 9.3.1.2.1. By Type
      - 9.3.1.2.2. By Application
  - 9.3.2. UAE Hardwood Market Outlook
    - 9.3.2.1. Market Size & Forecast
      - 9.3.2.1.1. By Value
    - 9.3.2.2. Market Share & Forecast
      - 9.3.2.2.1. By Type
      - 9.3.2.2.2. By Application
  - 9.3.3. South Africa Hardwood Market Outlook
    - 9.3.3.1. Market Size & Forecast
      - 9.3.3.1.1. By Value
    - 9.3.3.2. Market Share & Forecast
      - 9.3.3.2.1. By Type
      - 9.3.3.2.2. By Application

## **10. SOUTH AMERICA HARDWOOD MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Value
- 10.2. Market Share & Forecast
  - 10.2.1. By Type
  - 10.2.2. By Application
  - 10.2.3. By Country
- 10.3. South America: Country Analysis
  - 10.3.1. Brazil Hardwood Market Outlook
    - 10.3.1.1. Market Size & Forecast
      - 10.3.1.1.1. By Value
    - 10.3.1.2. Market Share & Forecast
      - 10.3.1.2.1. By Type
      - 10.3.1.2.2. By Application
  - 10.3.2. Colombia Hardwood Market Outlook
    - 10.3.2.1. Market Size & Forecast

- 10.3.2.1.1. By Value
- 10.3.2.2. Market Share & Forecast
  - 10.3.2.2.1. By Type
  - 10.3.2.2.2. By Application
- 10.3.3. Argentina Hardwood Market Outlook
  - 10.3.3.1. Market Size & Forecast
    - 10.3.3.1.1. By Value
  - 10.3.3.2. Market Share & Forecast
    - 10.3.3.2.1. By Type
    - 10.3.3.2.2. By Application

## **11. MARKET DYNAMICS**

- 11.1. Drivers
- 11.2. Challenges

## **12. MARKET TRENDS AND DEVELOPMENTS**

- 12.1. Merger & Acquisition (If Any)
- 12.2. Product Launches (If Any)
- 12.3. Recent Developments

## **13. COMPANY PROFILES**

- 13.1. Appalachian Hardwood Manufacturers, Inc.
  - 13.1.1. Business Overview
  - 13.1.2. Key Revenue and Financials
  - 13.1.3. Recent Developments
  - 13.1.4. Key Personnel
  - 13.1.5. Key Product/Services Offered
- 13.2. Berkshire Hathaway Inc
- 13.3. Armstrong World Industries Inc
- 13.4. Bauwerk Group Schweiz AG
- 13.5. Flooring Innovations, Inc.
- 13.6. Goodfellow inc.
- 13.7. Home Legend LLC
- 13.8. Lauzon Collection

## **14. STRATEGIC RECOMMENDATIONS**

## 15. ABOUT US & DISCLAIMER

## I would like to order

Product name: Hardwood Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Ash, Cherry, Maple, Oak, Birch), By Application (Flooring, Furniture, Others), By Region, By Competition, 2020-2030F

Product link: <https://marketpublishers.com/r/H9C48147B8FCEN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H9C48147B8FCEN.html>