

Hand Hygiene Products Market– Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028F Segmented By Product Type (Soaps, Hand Wash, Hand Sanitizers, Lotion & Creams and Others), By End Use (Residential, Educational Institutions, Hotels & Restaurants, Hospitals & Health Centers, Corporate Offices and Others), By Sales Channel (Supermarkets & Hypermarkets, Pharmacies/Drug Stores, Convenience Stores, Online and Others), By Region, By Competition Forecast & Opportunities, 2018-2028F

<https://marketpublishers.com/r/HA40324A883BEN.html>

Date: November 2023

Pages: 183

Price: US\$ 4,900.00 (Single User License)

ID: HA40324A883BEN

Abstracts

The global gum arabic market, valued at USD 898.3 million in 2022, is poised for strong growth in the forecast period, with a projected CAGR of 6% through 2028. This growth is driven by the multifaceted applications of gum arabic, a natural resin derived from Acacia trees, across industries such as food and beverages, pharmaceuticals, cosmetics, and even printing.

The food and beverage sector represents a significant portion of the gum arabic market. Gum arabic's functional properties, including its role as an emulsifying, stabilizing, and thickening agent, make it highly sought-after in various products. In the food industry, it enhances the texture and mouthfeel of beverages and is used in confectionery items like gummy candies. It is also employed in encapsulated food additives, offering unique flavor solutions.

Gum arabic's versatility extends to pharmaceuticals, where it serves as an excipient in

drug formulations, providing stability to active pharmaceutical ingredients. Its use in oral medications to mask undesirable tastes and aromas underscores its value in the pharmaceutical industry.

In the cosmetic industry, gum arabic is embraced for its binding and stabilizing properties in products such as lotions, creams, and mascaras. Its natural origin and hypoallergenic characteristics align with the growing demand for sustainable and skin-friendly cosmetic ingredients.

The global gum arabic market has witnessed innovations in niche applications, particularly in the printing industry, where it acts as a binder and enhances color retention in watercolor paints, inkjet inks, and lithographic printing.

Geographically, regions like Africa, notably Sudan, Chad, and Nigeria, significantly contribute to the global gum arabic supply. However, sustainability concerns and climatic factors impacting Acacia tree production have led to efforts to ensure responsible sourcing and cultivation.

Recent years have seen supply chain disruptions affecting the gum arabic market, impacting pricing and availability. Manufacturers are exploring alternatives and sustainable sourcing practices to mitigate these risks.

In conclusion, the global gum arabic market is characterized by its diverse applications across various industries. Its functional properties, coupled with its natural origin, position it as a versatile ingredient. As industries prioritize sustainability and natural components, gum arabic's significance is expected to persist, necessitating responsible sourcing and strategic supply chain management.

Key Market Drivers:

1. **Growing Demand for Natural and Healthy Ingredients:** The global gum arabic market is witnessing significant growth due to the increasing consumer demand for natural and healthy ingredients in various industries. Gum arabic, a natural exudate from Acacia trees, aligns with this trend as a clean-label ingredient with emulsifying, stabilizing, and thickening properties.

2. **Expansion of the Food and Beverage Industry:** The global food and beverage sector's diversification and innovation drive the demand for versatile ingredients like gum arabic. Its multifunctional properties make it valuable in product formulations,

particularly in stabilizing emulsions and enhancing sensory experiences.

3. **Pharmaceutical and Cosmetic Applications:** Gum arabic's functional properties and natural attributes make it a preferred choice in the pharmaceutical and cosmetic industries. It serves as an excipient in drug formulations and a stabilizer in cosmetic products, meeting the demand for natural and safe ingredients.

Key Market Challenges:

1. **Supply Chain Vulnerabilities and Sustainability Concerns:** The gum arabic market faces challenges related to supply chain vulnerabilities, sustainability concerns, and the impact of climate variability on Acacia tree production. Ensuring responsible sourcing and management practices is crucial.

2. **Price Volatility and Market Fragmentation:** Price fluctuations due to supply variations and market fragmentation with multiple gum arabic varieties pose challenges for buyers and manufacturers. Achieving market standardization remains a complex task.

3. **Regulatory and Quality Control Hurdles:** Gum arabic's use in food, pharmaceuticals, and cosmetics necessitates adherence to stringent regulatory and quality control requirements. Ensuring consistent quality across suppliers and batches is a challenge due to a lack of standardized testing methods.

Key Market Trends:

1. **Growing Demand for Natural and Sustainable Ingredients:** The trend toward natural and sustainable ingredients in various industries is driving the demand for gum arabic. Its natural origin and functional properties align with the clean-label movement and consumer preferences for healthier options.

2. **Increasing Application in the Beverage Industry:** Gum arabic's application in beverages, particularly in stabilizing emulsions and improving mouthfeel, is on the rise. It contributes to the sensory quality of soft drinks, juices, and energy drinks while meeting clean label requirements.

3. **Geographic Shift in Production and Export:** The gum arabic market is experiencing a shift in production and export. West African countries like Nigeria, Chad, and Senegal are investing in gum arabic production to diversify sources and ensure a stable supply.

Segmental Insights:

Type Insights: Senegalia senegal gum, known for its high quality and functional properties, holds a significant share in the global gum arabic market. It serves as an emulsifier, stabilizer, and thickening agent in various industries. Sustainable harvesting practices are essential to maintain its availability.

Application Insights: The beverage industry represents a substantial application area for gum arabic. Its role as a natural emulsifier and texture enhancer makes it valuable in products like soft drinks, fruit juices, and functional beverages. The clean-label trend and demand for healthier options contribute to its growth in this sector.

Regional Insights: North America plays a significant role in the global gum arabic market due to consumer preferences for natural and functional ingredients. The region's food and beverage industry benefits from gum arabic's versatile properties, contributing to its growth. The clean-label movement and interest in dietary fiber further drive its adoption in North America.

Key Market Players

Kerry Group plc

Bettera Brands LLC

The Clorox Company

Nature's Way Products, LLC

OLLY Public Benefit Corporation

Herbaland Naturals Inc

Hero Nutritionals

Makers Nutrition, LLC

Vitakem Nutraceutical Inc.

The Nature's Bounty Co.

Report Scope:

In this report, the global Gum Arabic market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Global Gum Arabic Market, By Type:

Senegalia Senegal Gum

Vachellia Seyal Gum

Global Gum Arabic Market, By Function:

Thickener

Fast Replacer

Stabilizer

Gelling Agent

Coating Agent & Texturant

Global Gum Arabic Market, By Application:

Confectionary

Beverages

Bakery Products

Dairy Products & Sauces

Global Gum Arabic Market, By Region:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Europe

Germany

France

United Kingdom

Italy

Spain

South America

Brazil

Argentina

Colombia

Middle East & Africa

Saudi Arabia

UAE

South Africa

Turkey

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the global Gum Arabic market.

Available Customizations:

Global Gum Arabic Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. INTRODUCTION

- 1.1. Product Overview
- 1.2. Key Highlights of the Report
- 1.3. Market Coverage
- 1.4. Market Segments Covered
- 1.5. Research Tenure Considered

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Market Overview
- 3.2. Market Forecast
- 3.3. Key Regions
- 3.4. Key Segments

4. VOICE OF CUSTOMERS

- 4.1. Brand Awareness
- 4.2. Factors Influencing Purchase Decision
- 4.3. Challenges Faced

5. GLOBAL HAND HYGIENE PRODUCTS MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value & Volume
- 5.2. Market Share & Forecast
 - 5.2.1. By Product Type Market Share Analysis (Soaps, Hand Wash, Hand Sanitizers,

Lotion & Creams and Others)

5.2.2. By End Use Market Share Analysis (Residential, Educational Institutions, Hotels & Restaurants, Hospitals & Health Centers, Corporate Offices and Others)

5.2.3. By Sales Channel Industry Market Share Analysis (Supermarkets & Hypermarkets, Pharmacies/Drug Stores, Convenience Stores, Online and Others)

5.2.4. By Regional Market Share Analysis

5.2.4.1. North America Market Share Analysis

5.2.4.2. South America Market Share Analysis

5.2.4.3. Middle East & Africa Market Share Analysis

5.2.4.4. Europe Market Share Analysis

5.2.4.5. Asia-Pacific Market Share Analysis

5.2.5. By Top 5 Companies Market Share Analysis, Others (2022)

5.3. Global Hand Hygiene Products Market Mapping & Opportunity Assessment

5.3.1. By Product Type Market Mapping & Opportunity Assessment

5.3.2. By End Use Market Mapping & Opportunity Assessment

5.3.3. By Sales Channel Industry Market Mapping & Opportunity Assessment

5.3.4. By Regional Market Mapping & Opportunity Assessment

6. NORTH AMERICA HAND HYGIENE PRODUCTS MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value & Volume

6.2. Market Share & Forecast

6.2.1. By Product Type Market Share Analysis

6.2.2. By End Use Market Share Analysis

6.2.3. By Sales Channel Industry Market Share Analysis

6.2.4. By Country Market Share Analysis

6.2.4.1. United States Hand Hygiene Products Market Outlook

6.2.4.1.1. Market Size & Forecast

6.2.4.1.1.1. By Value & Volume

6.2.4.1.2. Market Share & Forecast

6.2.4.1.2.1. By Product Type Market Share Analysis

6.2.4.1.2.2. By End Use Market Share Analysis

6.2.4.1.2.3. By Sales Channel Industry Market Share Analysis

6.2.4.2. Canada Hand Hygiene Products Market Outlook

6.2.4.2.1. Market Size & Forecast

6.2.4.2.1.1. By Value & Volume

6.2.4.2.2. Market Share & Forecast

6.2.4.2.2.1. By Product Type Market Share Analysis

- 6.2.4.2.2.2. By End Use Market Share Analysis
- 6.2.4.2.2.3. By Sales Channel Industry Market Share Analysis
- 6.2.4.3. Mexico Hand Hygiene Products Market Outlook
 - 6.2.4.3.1. Market Size & Forecast
 - 6.2.4.3.1.1. By Value & Volume
 - 6.2.4.3.2. Market Share & Forecast
 - 6.2.4.3.2.1. By Product Type Market Share Analysis
 - 6.2.4.3.2.2. By End Use Market Share Analysis
 - 6.2.4.3.2.3. By Sales Channel Industry Market Share Analysis

7. EUROPE HAND HYGIENE PRODUCTS MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value & Volume
- 7.2. Market Share & Forecast
 - 7.2.1. By Product Type Market Share Analysis
 - 7.2.2. By End Use Market Share Analysis
 - 7.2.3. By Country Market Share Analysis
 - 7.2.3.1. France Hand Hygiene Products Market Outlook
 - 7.2.3.1.1. Market Size & Forecast
 - 7.2.3.1.1.1. By Value & Volume
 - 7.2.3.1.2. Market Share & Forecast
 - 7.2.3.1.2.1. By Product Type Market Share Analysis
 - 7.2.3.1.2.2. By End Use Market Share Analysis
 - 7.2.3.1.2.3. By Sales Channel Industry Market Share Analysis
 - 7.2.3.2. Germany Hand Hygiene Products Market Outlook
 - 7.2.3.2.1. Market Size & Forecast
 - 7.2.3.2.1.1. By Value & Volume
 - 7.2.3.2.2. Market Share & Forecast
 - 7.2.3.2.2.1. By Product Type Market Share Analysis
 - 7.2.3.2.2.2. By End Use Market Share Analysis
 - 7.2.3.2.2.3. By Sales Channel Industry Market Share Analysis
 - 7.2.3.3. Spain Hand Hygiene Products Market Outlook
 - 7.2.3.3.1. Market Size & Forecast
 - 7.2.3.3.1.1. By Value & Volume
 - 7.2.3.3.2. Market Share & Forecast
 - 7.2.3.3.2.1. By Product Type Market Share Analysis
 - 7.2.3.3.2.2. By End Use Market Share Analysis
 - 7.2.3.3.2.3. By Sales Channel Industry Market Share Analysis

- 7.2.3.4. Italy Hand Hygiene Products Market Outlook
 - 7.2.3.4.1. Market Size & Forecast
 - 7.2.3.4.1.1. By Value & Volume
 - 7.2.3.4.2. Market Share & Forecast
 - 7.2.3.4.2.1. By Product Type Market Share Analysis
 - 7.2.3.4.2.2. By End Use Market Share Analysis
 - 7.2.3.4.2.3. By Sales Channel Industry Market Share Analysis
- 7.2.3.5. United Kingdom Hand Hygiene Products Market Outlook
 - 7.2.3.5.1. Market Size & Forecast
 - 7.2.3.5.1.1. By Value & Volume
 - 7.2.3.5.2. Market Share & Forecast
 - 7.2.3.5.2.1. By Product Type Market Share Analysis
 - 7.2.3.5.2.2. By End Use Market Share Analysis
 - 7.2.3.5.2.3. By Sales Channel Industry Market Share Analysis

8. ASIA-PACIFIC HAND HYGIENE PRODUCTS MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value & Volume
- 8.2. Market Share & Forecast
 - 8.2.1. By Product Type Market Share Analysis
 - 8.2.2. By End Use Market Share Analysis
 - 8.2.3. By Sales Channel Industry Market Share Analysis
 - 8.2.4. By Country Market Share Analysis
 - 8.2.4.1. China Hand Hygiene Products Market Outlook
 - 8.2.4.1.1. Market Size & Forecast
 - 8.2.4.1.1.1. By Value & Volume
 - 8.2.4.1.2. Market Share & Forecast
 - 8.2.4.1.2.1. By Product Type Market Share Analysis
 - 8.2.4.1.2.2. By End Use Market Share Analysis
 - 8.2.4.1.2.3. By Sales Channel Industry Market Share Analysis
 - 8.2.4.2. Japan Hand Hygiene Products Market Outlook
 - 8.2.4.2.1. Market Size & Forecast
 - 8.2.4.2.1.1. By Value & Volume
 - 8.2.4.2.2. Market Share & Forecast
 - 8.2.4.2.2.1. By Product Type Market Share Analysis
 - 8.2.4.2.2.2. By End Use Market Share Analysis
 - 8.2.4.2.2.3. By Sales Channel Industry Market Share Analysis
 - 8.2.4.3. India Hand Hygiene Products Market Outlook

- 8.2.4.3.1. Market Size & Forecast
 - 8.2.4.3.1.1. By Value & Volume
- 8.2.4.3.2. Market Share & Forecast
 - 8.2.4.3.2.1. By Product Type Market Share Analysis
 - 8.2.4.3.2.2. By End Use Market Share Analysis
 - 8.2.4.3.2.3. By Sales Channel Industry Market Share Analysis
- 8.2.4.4. Australia Hand Hygiene Products Market Outlook
 - 8.2.4.4.1. Market Size & Forecast
 - 8.2.4.4.1.1. By Value & Volume
 - 8.2.4.4.2. Market Share & Forecast
 - 8.2.4.4.2.1. By Product Type Market Share Analysis
 - 8.2.4.4.2.2. By End Use Market Share Analysis
 - 8.2.4.4.2.3. By Sales Channel Industry Market Share Analysis
- 8.2.4.5. South Korea Hand Hygiene Products Market Outlook
 - 8.2.4.5.1. Market Size & Forecast
 - 8.2.4.5.1.1. By Value & Volume
 - 8.2.4.5.2. Market Share & Forecast
 - 8.2.4.5.2.1. By Product Type Market Share Analysis
 - 8.2.4.5.2.2. By End Use Market Share Analysis
 - 8.2.4.5.2.3. By Sales Channel Industry Market Share Analysis

9. MIDDLE EAST & AFRICA HAND HYGIENE PRODUCTS MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value & Volume
- 9.2. Market Share & Forecast
 - 9.2.1. By Product Type Market Share Analysis
 - 9.2.2. By End Use Market Share Analysis
 - 9.2.3. By Sales Channel Industry Market Share Analysis
 - 9.2.4. By Country Market Share Analysis
 - 9.2.4.1. South Africa Hand Hygiene Products Market Outlook
 - 9.2.4.1.1. Market Size & Forecast
 - 9.2.4.1.1.1. By Value & Volume
 - 9.2.4.1.2. Market Share & Forecast
 - 9.2.4.1.2.1. By Product Type Market Share Analysis
 - 9.2.4.1.2.2. By End Use Market Share Analysis
 - 9.2.4.1.2.3. By Sales Channel Industry Market Share Analysis
 - 9.2.4.2. Saudi Arabia Hand Hygiene Products Market Outlook
 - 9.2.4.2.1. Market Size & Forecast

- 9.2.4.2.1.1. By Value & Volume
- 9.2.4.2.2. Market Share & Forecast
 - 9.2.4.2.2.1. By Product Type Market Share Analysis
 - 9.2.4.2.2.2. By End Use Market Share Analysis
 - 9.2.4.2.2.3. By Sales Channel Industry Market Share Analysis
- 9.2.4.3. UAE Hand Hygiene Products Market Outlook
 - 9.2.4.3.1. Market Size & Forecast
 - 9.2.4.3.1.1. By Value & Volume
 - 9.2.4.3.2. Market Share & Forecast
 - 9.2.4.3.2.1. By Product Type Market Share Analysis
 - 9.2.4.3.2.2. By End Use Market Share Analysis
 - 9.2.4.3.2.3. By Sales Channel Industry Market Share Analysis
- 9.2.4.4. Turkey Hand Hygiene Products Market Outlook
 - 9.2.4.4.1. Market Size & Forecast
 - 9.2.4.4.1.1. By Value & Volume
 - 9.2.4.4.2. Market Share & Forecast
 - 9.2.4.4.2.1. By Product Type Market Share Analysis
 - 9.2.4.4.2.2. By End Use Market Share Analysis
 - 9.2.4.4.2.3. By Sales Channel Industry Market Share Analysis

10. SOUTH AMERICA HAND HYGIENE PRODUCTS MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value & Volume
- 10.2. Market Share & Forecast
 - 10.2.1. By Product Type Market Share Analysis
 - 10.2.2. By End Use Market Share Analysis
 - 10.2.3. By Sales Channel Industry Market Share Analysis
 - 10.2.4. By Country Market Share Analysis
 - 10.2.4.1. Argentina Hand Hygiene Products Market Outlook
 - 10.2.4.1.1. Market Size & Forecast
 - 10.2.4.1.1.1. By Value & Volume
 - 10.2.4.1.2. Market Share & Forecast
 - 10.2.4.1.2.1. By Product Type Market Share Analysis
 - 10.2.4.1.2.2. By End Use Market Share Analysis
 - 10.2.4.1.2.3. By Sales Channel Industry Market Share Analysis
 - 10.2.4.2. Colombia Hand Hygiene Products Market Outlook
 - 10.2.4.2.1. Market Size & Forecast
 - 10.2.4.2.1.1. By Value & Volume

- 10.2.4.2.2. Market Share & Forecast
 - 10.2.4.2.2.1. By Product Type Market Share Analysis
 - 10.2.4.2.2.2. By End Use Market Share Analysis
 - 10.2.4.2.2.3. By Sales Channel Industry Market Share Analysis
- 10.2.4.3. Brazil Hand Hygiene Products Market Outlook
 - 10.2.4.3.1. Market Size & Forecast
 - 10.2.4.3.1.1. By Value & Volume
 - 10.2.4.3.2. Market Share & Forecast
 - 10.2.4.3.2.1. By Product Type Market Share Analysis
 - 10.2.4.3.2.2. By End Use Market Share Analysis
 - 10.2.4.3.2.3. By Sales Channel Industry Market Share Analysis

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

13. COMPETITIVE LANDSCAPE

- 13.1. Business Overview
- 13.2. Application Offerings
- 13.3. Recent Developments
- 13.4. Key Personnel
- 13.5. SWOT Analysis
 - 13.5.1. Reckitt Benckiser Group Plc
 - 13.5.2. Unilever Group
 - 13.5.3. Smith & Nephew plc
 - 13.5.4. 3M
 - 13.5.5. Johnson & Son, Inc.
 - 13.5.6. Whiteley Corporation
 - 13.5.7. GOJO Industries, Inc.
 - 13.5.8. Kimberly-Clark Corporation
 - 13.5.9. Medline Industries, Inc
 - 13.5.10. Procter & Gamble Co.

14. STRATEGIC RECOMMENDATIONS/ACTION PLAN

14.1. Key Focus Areas

14.2. Target Product Type

14.3. Target Sales Channel

15. ABOUT US & DISCLAIMER

I would like to order

Product name: Hand Hygiene Products Market– Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028F Segmented By Product Type (Soaps, Hand Wash, Hand Sanitizers, Lotion & Creams and Others), By End Use (Residential, Educational Institutions, Hotels & Restaurants, Hospitals & Health Centers, Corporate Offices and Others), By Sales Channel (Supermarkets & Hypermarkets, Pharmacies/Drug Stores, Convenience Stores, Online and Others), By Region, By Competition Forecast & Opportunities, 2018-2028F

Product link: <https://marketpublishers.com/r/HA40324A883BEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HA40324A883BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970