

# **Haemophilia Treatment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Haemophilia A, Haemophilia B, Haemophilia C), By Product (Recombinant Coagulation Factor Concentrates, Plasma Derived Coagulation Factor Concentrate, Desmopressin, Antifibrinolytics Agents),**

<https://marketpublishers.com/r/H865B2EA321BEN.html>

Date: January 2025

Pages: 185

Price: US\$ 4,500.00 (Single User License)

ID: H865B2EA321BEN

## **Abstracts**

Global Haemophilia Treatment Market was valued at USD 11.38 Billion in 2024 and is anticipated to reach USD 15.73 Billion with a CAGR of 5.74% through 2030. Hemophilia is a complex inherited medical disorder that affects the blood clotting process, leading to abnormal clot formation. This condition manifests as spontaneous and excessive bleeding, easy bruising, and prolonged oozing after injuries, surgical procedures, and dental interventions. It arises from a hereditary deficiency of specific coagulation factors, resulting in impaired blood clotting due to insufficient clotting proteins. However, with advancements in medical science, various treatment options are available. These include medications, replacement therapy, and injections of clotting factors or plasma to restore proper clot formation. The primary goal of hemophilia treatment is to replace the missing clotting proteins and effectively manage the condition to prevent complications and improve the quality of life for individuals with hemophilia.

### **Key Market Drivers**

#### **Increasing Predominance of Hemophilia**

Hemophilia, a hereditary bleeding disorder, continues to gain prominence due to its significant impact on individuals and healthcare systems worldwide. According to the Centers for Disease Control and Prevention (CDC), hemophilia occurs when the blood

lacks sufficient clotting factors, specifically factor VIII (8) or factor IX (9), essential for proper coagulation. The condition often leads to prolonged or spontaneous bleeding episodes, particularly after injuries or surgeries, and can result in severe complications if left untreated.

The severity of hemophilia depends on the levels of clotting factors present in an individual's blood. Those with less than 1% of normal clotting factor levels are classified as having severe hemophilia, which increases the likelihood of life-threatening bleeding episodes. For example, individuals with severe hemophilia may experience internal bleeding in joints, muscles, and vital organs, requiring immediate medical intervention. In contrast, moderate (1–5% of normal factor levels) and mild (5–40%) cases present fewer complications but still demand careful management.

Rising awareness and improved diagnostic capabilities have highlighted the growing number of hemophilia cases, with the CDC reporting approximately 20,000 individuals affected in the United States alone. This underscores the need for comprehensive care strategies, including factor replacement therapies and advanced treatments like gene therapy. Understanding the nuances of this disorder is critical to addressing its challenges effectively and improving patient outcomes.

### New Products and Medication Launches

Hemophoresis, a technique used for blood convection or flushing of tissues, plays a crucial and vital role in managing certain medical conditions. In a significant and groundbreaking development, Biomarin, a leading biotechnology company, recently shared the highly anticipated outcomes of a phase III clinical trial conducted in January 2022. The trial, meticulously designed and executed, focused on evaluating the effectiveness and potential of valoctocogene oxaparvovec, a promising gene therapy, for the treatment of severe hemophilia A. This groundbreaking research not only provides hope but also brings forth new and exciting possibilities for individuals living with this challenging and life-altering condition. With the potential to revolutionize the landscape of hemophilia treatment, this breakthrough discovery marks a significant milestone in the field of medical science and paves the way for improved patient outcomes and better quality of life.

### Growth in Hemophilia Inhibitors

The growth in hemophilia inhibitors is undeniably increasing the demand for hemophilia treatment, ushering in new challenges and opportunities in the field of healthcare.

Hemophilia, a rare genetic disorder characterized by impaired blood clotting, has long been managed through the administration of clotting factor concentrates. However, a significant subset of hemophilia patients develops inhibitors, which are antibodies that neutralize these clotting factors. This development complicates treatment, as conventional therapies become less effective, leading to increased bleeding episodes and a reduced quality of life for affected individuals.

The rise in hemophilia inhibitors has spurred several noteworthy developments in the realm of hemophilia treatment. First and foremost, there is an intensified need for novel treatment approaches that can effectively manage hemophilia in patients with inhibitors. Researchers and pharmaceutical companies are now focusing on the development of bypassing agents, non-factor therapies, and gene therapy as promising alternatives. These innovations offer hope for those who previously faced limited treatment options.

### Surging Trend of Prophylaxis Treatment

The surging trend of prophylaxis treatment is significantly increasing the demand for hemophilia treatment, marking a positive shift in the care and management of this complex bleeding disorder. Historically, hemophilia was often treated reactively, with clotting factor concentrates administered primarily to control bleeding episodes. However, the advent of prophylaxis, a preventive approach involving the regular infusion of clotting factors, has revolutionized the landscape of hemophilia care. Prophylactic treatment has proven to be a game-changer for individuals with hemophilia, especially those with severe forms of the condition. By providing a steady supply of clotting factors, prophylaxis helps maintain higher and more stable levels of these essential proteins in the bloodstream, significantly reducing the frequency and severity of bleeding episodes. As a result, patients experience a notably improved quality of life, reduced pain and joint damage, and a greater ability to engage in daily activities and sports.

This paradigm shift toward prophylaxis has created a growing demand for hemophilia treatment on several fronts. Firstly, the increasing recognition of its effectiveness has led to greater advocacy for its adoption among healthcare professionals, patients, and caregivers. Consequently, more individuals are seeking prophylactic treatment, which places greater pressure on healthcare systems to ensure the availability of clotting factor concentrates and appropriate care infrastructure.

### Key Market Challenges

## High Cost Linked with Hemophilia Treatment

The high cost associated with hemophilia treatment is a significant deterrent that is decreasing the demand for proper care among affected individuals. Hemophilia, a rare genetic disorder characterized by impaired blood clotting, necessitates regular infusions of clotting factor concentrates or other specialized treatments to manage and prevent bleeding episodes. Unfortunately, the financial burden of these treatments can be overwhelming for patients and their families, leading to reduced access to care and suboptimal health outcomes. The cost of hemophilia treatment is multi-faceted. It encompasses not only the price of clotting factor concentrates but also expenses related to hospitalization, medical equipment, regular monitoring, and associated medications. Insurance coverage, which is essential for many patients to access treatment, may not always fully cover these expenses, leaving patients with significant out-of-pocket costs. Furthermore, the ongoing nature of hemophilia treatment compounds the financial strain, as patients require lifelong care and support.

The high cost of hemophilia treatment contributes to disparities in access to care, with some individuals facing barriers to obtaining the necessary therapies. This can lead to delayed or inadequate treatment, increasing the risk of severe bleeding episodes, joint damage, and other complications. Additionally, the financial strain can negatively impact the overall well-being of patients and their families, causing stress and anxiety.

## Low Adoption Rates of Technologically Advanced Products In Developing Countries

The low adoption rates of technologically advanced hemophilia treatment products in developing countries are significantly decreasing the overall demand for proper care among individuals affected by this rare bleeding disorder. Hemophilia management has seen remarkable advancements, including the development of recombinant clotting factor concentrates, novel therapies, and portable infusion devices. However, the accessibility and affordability of these cutting-edge treatments remain a challenge in many developing nations, leading to a widening healthcare disparity gap.

One of the primary factors contributing to the low adoption rates is the high cost associated with technologically advanced hemophilia products. These innovative treatments often come with a premium price tag, making them financially out of reach for both individuals and healthcare systems in resource-limited settings. Limited insurance coverage and public funding further exacerbate this issue, leaving many patients with traditional and less effective treatment options.

Additionally, the infrastructure required to support the administration and monitoring of advanced hemophilia treatments is often lacking in developing countries. This includes not only the availability of specialized medical personnel but also access to diagnostic facilities and transportation for patients who need regular care. Without the necessary infrastructure, the implementation of advanced therapies becomes a formidable challenge.

## Key Market Trends

### Collaborative Research and Drug Development

Pharmaceutical companies have the resources and expertise to develop and manufacture novel therapies. Research institutions contribute scientific knowledge and innovation, while patient organizations provide insights into the lived experiences of individuals with hemophilia. By working together, these entities can combine their strengths to tackle complex challenges. Collaborations enable researchers to pool their knowledge and data, expediting the research process. This can lead to quicker identification of potential drug candidates, streamlined clinical trials, and faster regulatory approvals. Patient organizations represent the voices and needs of individuals living with hemophilia. Their involvement ensures that new treatments are designed with patient preferences in mind, enhancing treatment adherence and overall satisfaction.

Collaborations can facilitate patient access to clinical trials of experimental treatments. Patient organizations often play a crucial role in connecting eligible individuals with these opportunities, ensuring that clinical trial participants are representative of the patient population.

### Gene Therapy Advancements

Gene therapy for hemophilia is a promising and groundbreaking area of research that holds the potential to revolutionize the treatment landscape for individuals with hemophilia. This innovative approach aims to address the root cause of the condition by introducing functional clotting factor genes into a patient's body. As gene therapy techniques become more refined and successful, they offer the possibility of not just managing hemophilia but potentially curing it, eliminating the lifelong need for clotting factor infusions. Unlike traditional treatments that manage symptoms, gene therapy seeks to modify the underlying genetic defect responsible for hemophilia. By introducing functional clotting factor genes into the body, it has the potential to restore the ability to

produce clotting factors naturally. Gene therapy offers the possibility of a preventive approach to hemophilia, where patients may no longer need to worry about bleeding episodes and can lead more normal, active lives.

While gene therapy for hemophilia holds immense promise, there are still challenges to overcome, including long-term safety and durability of the treatment effects, broader accessibility, and potential immune responses to the gene therapy vectors. However, ongoing research and development efforts are aimed at addressing these challenges, and the potential for a cure for hemophilia through gene therapy is an exciting prospect that offers hope to individuals and families affected by this rare bleeding disorder.

## Segmental Insights

### Type Insights

Based on the Type, Hemophilia A emerged as the fastest growing segment in the Global Haemophilia Treatment Market in 2024. This genetic disorder is characterized by a deficiency in blood clotting factor VIII, leading to prolonged bleeding episodes. The prevalence of hemophilia A in developed regions, coupled with supportive government initiatives, has been instrumental in driving its market dominance. Major markets such as the U.S., Europe, and Japan have witnessed the launch of innovative products, further bolstering the market position of Hemophilia A. According to a survey conducted by the World Federation of Hemophilia (WFH) in 2020, countries like the U.S., India, and Brazil have reported a significant number of Hemophilia A cases, estimated to be around 10,000. This underscores the pressing need for effective treatment and management strategies to address this complex genetic disorder.

### Treatment Insights

Based on the Treatment, On-demand emerged as the dominant segment in the Global Haemophilia Treatment Market in 2024. This is reflecting its critical role in managing acute bleeding episodes and its widespread adoption among patients. On-demand treatment involves administering clotting factor replacement therapies or other hemostatic agents immediately after the onset of a bleeding event, ensuring rapid control and minimizing potential complications. One of the key drivers for the dominance of the on-demand segment is its practicality and cost-effectiveness, especially for patients with mild to moderate hemophilia who may not require routine prophylaxis. It provides targeted intervention, reducing the risk of unnecessary treatment and associated expenses. Moreover, advancements in recombinant therapies and extended



half-life clotting factors have enhanced the efficacy and convenience of on-demand treatments, making them more appealing to both healthcare providers and patients.

## Regional Insights

North America emerged as the dominant region in the global hemophilia treatment market in 2024. This is driven by a combination of advanced healthcare infrastructure, high disease awareness, and robust investment in research and development. The region's leadership is primarily attributed to the United States, which boasts cutting-edge medical facilities and a strong focus on innovative therapies for hemophilia. A key factor contributing to this dominance is the widespread availability of advanced treatment options, including recombinant clotting factors, extended half-life therapies, and emerging gene therapies. These treatments, coupled with favorable reimbursement policies, have significantly enhanced access for patients, leading to improved disease management outcomes. Moreover, the region's healthcare systems are equipped with specialized hemophilia treatment centers (HTCs), which provide comprehensive care and promote adherence to treatment protocols.

North America also benefits from a high prevalence of hemophilia awareness campaigns and patient advocacy initiatives, which play a critical role in early diagnosis and effective disease management. The focus on innovation is further underscored by significant R&D investments from leading biopharmaceutical companies in the region, resulting in the development of novel therapeutics and personalized approaches to hemophilia care.

## Key Market Players

Bayer AG

BioMarin Pharmaceutical, Inc.

CSL Behring LLC

Kedrion S.p.A

Novo Nordisk A/S

Pfizer, Inc.

Octapharma AG

Sanofi SA

Takeda Pharmaceutical Company Limited

Grifols S.A.

#### Report Scope:

In this report, the Global Haemophilia Treatment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Haemophilia Treatment Market, By Type:

Haemophilia A

Haemophilia B

Haemophilia C

Haemophilia Treatment Market, By Product:

Recombinant Coagulation Factor Concentrates

Plasma Derived Coagulation Factor Concentrate

Desmopressin

Antifibrinolytics Agents

Haemophilia Treatment Market, By Treatment:

On-demand

Prophylaxis



## Haemophilia Treatment Market, By Therapy:

Replacement Therapy

ITI therapy

Gene Therapy

## Haemophilia Treatment Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Haemophilia Treatment Market.

## Available Customizations:

Global Haemophilia Treatment Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations

### 2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validations
- 2.7. Assumptions and Limitations

### 3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

### 4. VOICE OF CUSTOMER

### 5. GLOBAL HAEMOPHILIA TREATMENT MARKET OUTLOOK

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Type (Haemophilia A, Haemophilia B, Haemophilia C)
  - 5.2.2. By Product (Recombinant Coagulation Factor Concentrates, Plasma Derived Coagulation Factor Concentrate, Desmopressin, Antifibrinolytics Agents)
  - 5.2.3. By Treatment (On-demand and Prophylaxis)

- 5.2.4. By Therapy (Replacement Therapy, ITI therapy and Gene Therapy)
- 5.2.5. By Region
- 5.2.6. By Company (2024)
- 5.3. Market Map

## **6. NORTH AMERICA HAEMOPHILIA TREATMENT MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
- 6.2. Market Share & Forecast
  - 6.2.1. By Type
  - 6.2.2. By Product
  - 6.2.3. By Treatment
  - 6.2.4. By Therapy
  - 6.2.5. By Country
- 6.3. North America: Country Analysis
  - 6.3.1. United States Haemophilia Treatment Market Outlook
    - 6.3.1.1. Market Size & Forecast
      - 6.3.1.1.1. By Value
    - 6.3.1.2. Market Share & Forecast
      - 6.3.1.2.1. By Type
      - 6.3.1.2.2. By Product
      - 6.3.1.2.3. By Treatment
      - 6.3.1.2.4. By Therapy
  - 6.3.2. Canada Haemophilia Treatment Market Outlook
    - 6.3.2.1. Market Size & Forecast
      - 6.3.2.1.1. By Value
    - 6.3.2.2. Market Share & Forecast
      - 6.3.2.2.1. By Type
      - 6.3.2.2.2. By Product
      - 6.3.2.2.3. By Treatment
      - 6.3.2.2.4. By Therapy
  - 6.3.3. Mexico Haemophilia Treatment Market Outlook
    - 6.3.3.1. Market Size & Forecast
      - 6.3.3.1.1. By Value
    - 6.3.3.2. Market Share & Forecast
      - 6.3.3.2.1. By Type
      - 6.3.3.2.2. By Product
      - 6.3.3.2.3. By Treatment

#### 6.3.3.2.4. By Therapy

## 7. EUROPE HAEMOPHILIA TREATMENT MARKET OUTLOOK

### 7.1. Market Size & Forecast

#### 7.1.1. By Value

### 7.2. Market Share & Forecast

#### 7.2.1. By Type

#### 7.2.2. By Product

#### 7.2.3. By Treatment

#### 7.2.4. By Therapy

#### 7.2.5. By Country

### 7.3. Europe: Country Analysis

#### 7.3.1. Germany Haemophilia Treatment Market Outlook

##### 7.3.1.1. Market Size & Forecast

###### 7.3.1.1.1. By Value

##### 7.3.1.2. Market Share & Forecast

###### 7.3.1.2.1. By Type

###### 7.3.1.2.2. By Product

###### 7.3.1.2.3. By Treatment

###### 7.3.1.2.4. By Therapy

#### 7.3.2. United Kingdom Haemophilia Treatment Market Outlook

##### 7.3.2.1. Market Size & Forecast

###### 7.3.2.1.1. By Value

##### 7.3.2.2. Market Share & Forecast

###### 7.3.2.2.1. By Type

###### 7.3.2.2.2. By Product

###### 7.3.2.2.3. By Treatment

###### 7.3.2.2.4. By Therapy

#### 7.3.3. Italy Haemophilia Treatment Market Outlook

##### 7.3.3.1. Market Size & Forecast

###### 7.3.3.1.1. By Value

##### 7.3.3.2. Market Share & Forecast

###### 7.3.3.2.1. By Type

###### 7.3.3.2.2. By Product

###### 7.3.3.2.3. By Treatment

###### 7.3.3.2.4. By Therapy

#### 7.3.4. France Haemophilia Treatment Market Outlook

##### 7.3.4.1. Market Size & Forecast

- 7.3.4.1.1. By Value
- 7.3.4.2. Market Share & Forecast
  - 7.3.4.2.1. By Type
  - 7.3.4.2.2. By Product
  - 7.3.4.2.3. By Treatment
  - 7.3.4.2.4. By Therapy
- 7.3.5. Spain Haemophilia Treatment Market Outlook
  - 7.3.5.1. Market Size & Forecast
    - 7.3.5.1.1. By Value
  - 7.3.5.2. Market Share & Forecast
    - 7.3.5.2.1. By Type
    - 7.3.5.2.2. By Product
    - 7.3.5.2.3. By Treatment
    - 7.3.5.2.4. By Therapy

## **8. ASIA-PACIFIC HAEMOPHILIA TREATMENT MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Type
  - 8.2.2. By Product
  - 8.2.3. By Treatment
  - 8.2.4. By Therapy
  - 8.2.5. By Country
- 8.3. Asia-Pacific: Country Analysis
  - 8.3.1. China Haemophilia Treatment Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Type
      - 8.3.1.2.2. By Product
      - 8.3.1.2.3. By Treatment
      - 8.3.1.2.4. By Therapy
  - 8.3.2. India Haemophilia Treatment Market Outlook
    - 8.3.2.1. Market Size & Forecast
      - 8.3.2.1.1. By Value
    - 8.3.2.2. Market Share & Forecast
      - 8.3.2.2.1. By Type

- 8.3.2.2.2. By Product
- 8.3.2.2.3. By Treatment
- 8.3.2.2.4. By Therapy
- 8.3.3. Japan Haemophilia Treatment Market Outlook
  - 8.3.3.1. Market Size & Forecast
    - 8.3.3.1.1. By Value
  - 8.3.3.2. Market Share & Forecast
    - 8.3.3.2.1. By Type
    - 8.3.3.2.2. By Product
    - 8.3.3.2.3. By Treatment
    - 8.3.3.2.4. By Therapy
- 8.3.4. South Korea Haemophilia Treatment Market Outlook
  - 8.3.4.1. Market Size & Forecast
    - 8.3.4.1.1. By Value
  - 8.3.4.2. Market Share & Forecast
    - 8.3.4.2.1. By Type
    - 8.3.4.2.2. By Product
    - 8.3.4.2.3. By Treatment
    - 8.3.4.2.4. By Therapy
- 8.3.5. Australia Haemophilia Treatment Market Outlook
  - 8.3.5.1. Market Size & Forecast
    - 8.3.5.1.1. By Value
  - 8.3.5.2. Market Share & Forecast
    - 8.3.5.2.1. By Type
    - 8.3.5.2.2. By Product
    - 8.3.5.2.3. By Treatment
    - 8.3.5.2.4. By Therapy

## **9. SOUTH AMERICA HAEMOPHILIA TREATMENT MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Type
  - 9.2.2. By Product
  - 9.2.3. By Treatment
  - 9.2.4. By Therapy
  - 9.2.5. By Country
- 9.3. South America: Country Analysis



### 9.3.1. Brazil Haemophilia Treatment Market Outlook

#### 9.3.1.1. Market Size & Forecast

##### 9.3.1.1.1. By Value

#### 9.3.1.2. Market Share & Forecast

##### 9.3.1.2.1. By Type

##### 9.3.1.2.2. By Product

##### 9.3.1.2.3. By Treatment

##### 9.3.1.2.4. By Therapy

### 9.3.2. Argentina Haemophilia Treatment Market Outlook

#### 9.3.2.1. Market Size & Forecast

##### 9.3.2.1.1. By Value

#### 9.3.2.2. Market Share & Forecast

##### 9.3.2.2.1. By Type

##### 9.3.2.2.2. By Product

##### 9.3.2.2.3. By Treatment

##### 9.3.2.2.4. By Therapy

### 9.3.3. Colombia Haemophilia Treatment Market Outlook

#### 9.3.3.1. Market Size & Forecast

##### 9.3.3.1.1. By Value

#### 9.3.3.2. Market Share & Forecast

##### 9.3.3.2.1. By Type

##### 9.3.3.2.2. By Product

##### 9.3.3.2.3. By Treatment

##### 9.3.3.2.4. By Therapy

## 10. MIDDLE EAST AND AFRICA HAEMOPHILIA TREATMENT MARKET OUTLOOK

### 10.1. Market Size & Forecast

#### 10.1.1. By Value

### 10.2. Market Share & Forecast

#### 10.2.1. By Type

#### 10.2.2. By Product

#### 10.2.3. By Treatment

#### 10.2.4. By Therapy

#### 10.2.5. By Country

### 10.3. MEA: Country Analysis

#### 10.3.1. South Africa Haemophilia Treatment Market Outlook

##### 10.3.1.1. Market Size & Forecast

##### 10.3.1.1.1. By Value

#### 10.3.1.2. Market Share & Forecast

##### 10.3.1.2.1. By Type

##### 10.3.1.2.2. By Product

##### 10.3.1.2.3. By Treatment

##### 10.3.1.2.4. By Therapy

#### 10.3.2. Saudi Arabia Haemophilia Treatment Market Outlook

##### 10.3.2.1. Market Size & Forecast

##### 10.3.2.1.1. By Value

##### 10.3.2.2. Market Share & Forecast

##### 10.3.2.2.1. By Type

##### 10.3.2.2.2. By Product

##### 10.3.2.2.3. By Treatment

##### 10.3.2.2.4. By Therapy

#### 10.3.3. UAE Haemophilia Treatment Market Outlook

##### 10.3.3.1. Market Size & Forecast

##### 10.3.3.1.1. By Value

##### 10.3.3.2. Market Share & Forecast

##### 10.3.3.2.1. By Type

##### 10.3.3.2.2. By Product

##### 10.3.3.2.3. By Treatment

##### 10.3.3.2.4. By Therapy

## 11. MARKET DYNAMICS

### 11.1. Drivers

### 11.2. Challenges

## 12. MARKET TRENDS & DEVELOPMENTS

### 12.1. Merger & Acquisition (If Any)

### 12.2. Product Launches (If Any)

### 12.3. Recent Developments

## 13. PORTERS FIVE FORCES ANALYSIS

### 13.1. Competition in the Industry

### 13.2. Potential of New Entrants

### 13.3. Power of Suppliers

### 13.4. Power of Customers

### 13.5. Threat of Substitute Products

## **14. COMPETITIVE LANDSCAPE**

### 14.1. Bayer AG

#### 14.1.1. Business Overview

#### 14.1.2. Company Snapshot

#### 14.1.3. Products & Services

#### 14.1.4. Financials (As Reported)

#### 14.1.5. Recent Developments

#### 14.1.6. Key Personnel Details

#### 14.1.7. SWOT Analysis

### 14.2. BioMarin Pharmaceutical, Inc.

### 14.3. CSL Behring LLC

### 14.4. Kedrion S.p.A

### 14.5. Novo Nordisk A/S

### 14.6. Pfizer, Inc.

### 14.7. Octapharma AG

### 14.8. Sanofi SA

### 14.9. Takeda Pharmaceutical Company Limited

### 14.10. Grifols S.A.

## **15. STRATEGIC RECOMMENDATIONS**

## **16. ABOUT US & DISCLAIMER**

## I would like to order

Product name: Haemophilia Treatment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Haemophilia A, Haemophilia B, Haemophilia C), By Product (Recombinant Coagulation Factor Concentrates, Plasma Derived Coagulation Factor Concentrate, Desmopressin, Antifibrinolytics Agents),

Product link: <https://marketpublishers.com/r/H865B2EA321BEN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H865B2EA321BEN.html>