

Graft Versus Host Disease Treatment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Disease Type (Acute Graft Versus Host Disease, Chronic Graft Versus Host Disease), By Product (Corticosteroids, Monoclonal Antibodies, Tyrosine Kinase Inhibitors), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies), By Region, By Competition

<https://marketpublishers.com/r/G47CEB4171C2EN.html>

Date: November 2023

Pages: 171

Price: US\$ 4,900.00 (Single User License)

ID: G47CEB4171C2EN

Abstracts

Global Graft Versus Host Disease Treatment Market has valued at USD 1.76 billion in 2022 and is anticipated to project impressive growth in the forecast period with a CAGR of 8.06% through 2028. Graft Versus Host Disease (GVHD) is a severe medical condition that can occur after a stem cell or bone marrow transplant. In GVHD, the donor's immune cells attack the recipient's healthy tissues, leading to various complications. The GVHD Treatment Market focuses on pharmaceuticals and therapies aimed at managing or preventing this condition.

Key Market Drivers

Increasing Prevalence of Stem Cell Transplants

The Global Graft Versus Host Disease (GVHD) Treatment Market is experiencing substantial growth, and one of the pivotal factors behind this expansion is the increasing prevalence of stem cell transplants. Stem cell transplantation has emerged as a powerful tool in the treatment of various hematological and immunological disorders.

However, along with the rise in transplant procedures, the incidence of GVHD has also surged.

Stem cell transplants, which include both autologous (using a patient's own stem cells) and allogeneic (using donor stem cells) procedures, have become a standard treatment option for a range of conditions. This increasing utilization is evident in the treatment of hematological malignancies like leukemia, lymphoma, and myeloma, as well as non-malignant disorders such as aplastic anemia and severe combined immunodeficiency (SCID). As the number of patients undergoing stem cell transplants rises, so does the potential for GVHD development.

Advancements in medical research and technology have expanded the indications for stem cell transplantation. Beyond traditional uses, researchers and clinicians are exploring transplantation for autoimmune diseases, solid organ transplant support, and regenerative medicine applications. This diversification in transplant indications is widening the patient pool at risk of developing GVHD, further driving the demand for effective GVHD treatments.

GVHD is a common and potentially life-threatening complication following allogeneic stem cell transplantation. It occurs when the donor's immune cells recognize the recipient's tissues as foreign and launch an immune response, leading to inflammation and tissue damage. Given its prevalence, GVHD remains a significant concern in the transplantation community. Consequently, there is an ongoing need for innovative and effective treatments to manage this condition.

Medical professionals and patients are becoming more aware of GVHD, its risk factors, and its symptoms. This heightened awareness is leading to earlier diagnosis and intervention, which can be critical in mitigating the severity of GVHD. As early diagnosis becomes more commonplace, the demand for prompt and effective GVHD treatments is growing.

The increasing prevalence of stem cell transplants has spurred significant research and development efforts in the field of GVHD treatment. Pharmaceutical companies and research institutions are actively working on novel therapies, including monoclonal antibodies, immune modulators, and cellular therapies, specifically designed to target and treat GVHD. These advancements are enhancing the armamentarium of healthcare providers, enabling them to offer more tailored and effective treatment options.

Regulatory agencies are recognizing the importance of addressing GVHD and are

providing support for the development and approval of GVHD treatments. Simultaneously, there is substantial investment, both public and private, flowing into GVHD research, clinical trials, and the commercialization of promising therapies. This financial support is accelerating the growth of the GVHD treatment market.

Advances in Medical Technology

The Global Graft Versus Host Disease (GVHD) Treatment Market is witnessing remarkable growth, largely driven by the continuous advancement in medical technology. GVHD remains a complex and potentially life-threatening condition that can occur after stem cell or bone marrow transplantation.

Advances in medical technology have significantly improved the diagnostic capabilities for GVHD. High-resolution imaging, genomic sequencing, and biomarker identification enable healthcare providers to diagnose GVHD at earlier stages with greater accuracy. Early detection is crucial as it allows for prompt intervention, potentially preventing the condition from becoming severe. This emphasis on early diagnosis boosts the demand for GVHD treatment options.

Modern medical technology has paved the way for the development of targeted therapies tailored to the unique needs of GVHD patients. Monoclonal antibodies, immunomodulatory drugs, and biologics have emerged as promising treatments for GVHD. These therapies, designed with precision and based on an individual's immunological profile, offer a more effective and less toxic approach to managing the condition.

One of the most significant advancements in GVHD treatment is the development of cellular and gene therapies. Chimeric Antigen Receptor T-cell (CAR-T) therapy, initially designed for cancer treatment, has shown potential in addressing GVHD by targeting the immune cells responsible for the disease. Gene editing techniques such as CRISPR-Cas9 hold promise for precise modification of immune cells to prevent or treat GVHD. These cutting-edge therapies are made possible by groundbreaking medical technology.

The integration of telemedicine and remote monitoring technologies has revolutionized patient care, particularly in the context of GVHD. Patients can now receive consultations, follow-up appointments, and even medication management from the comfort of their homes. This accessibility enhances patient compliance and the overall quality of care, contributing to improved GVHD management and patient outcomes.

Artificial intelligence (AI) and big data analytics are being increasingly used in healthcare, aiding in the early prediction and prevention of GVHD. Machine learning algorithms can analyze vast datasets, identifying patterns and risk factors that may not be apparent to human clinicians. This technology enables healthcare providers to make more informed decisions, customize treatment plans, and predict potential complications associated with GVHD.

Regenerative medicine, including tissue engineering and stem cell therapies, holds great promise in addressing GVHD-related tissue damage. Advanced tissue engineering techniques allow for the creation of custom-made tissues and organs, potentially replacing damaged tissues affected by GVHD. Stem cell-based therapies can aid in tissue repair and immunomodulation, offering new avenues for GVHD treatment.

Innovations in drug delivery systems are making GVHD treatments more patient-friendly and effective. Nanotechnology-based drug delivery systems, for instance, can enhance drug stability, bioavailability, and targeted delivery to GVHD-affected tissues. These advancements improve treatment efficacy while minimizing side effects.

Growing Awareness and Diagnosis

The Global Graft Versus Host Disease (GVHD) Treatment Market is experiencing significant growth, and a pivotal driver behind this expansion is the increasing awareness of GVHD and the improved ability to diagnose the condition. GVHD is a complex and potentially life-threatening complication that can occur following stem cell or bone marrow transplantation.

One of the key factors driving market growth is the increasing awareness of GVHD among healthcare professionals. Over the years, there has been a concerted effort to educate clinicians, transplant specialists, and nurses about the risk factors, signs, and symptoms of GVHD. This heightened awareness has led to more accurate and timely diagnosis, ensuring that GVHD patients receive appropriate care promptly.

In addition to healthcare professionals, GVHD awareness initiatives also target patients and their caregivers. Patients and their families are provided with information about the risks associated with transplantation and the potential development of GVHD. Armed with this knowledge, patients can recognize symptoms early, enabling them to seek medical attention quickly. As patient empowerment becomes more common, the

demand for effective GVHD treatments rises.

Early diagnosis of GVHD is paramount for successful treatment outcomes. With growing awareness, healthcare providers are more likely to suspect GVHD when patients present with specific symptoms, such as skin rashes, gastrointestinal issues, or liver abnormalities. Rapid diagnosis and intervention can prevent the progression of GVHD to severe and life-threatening stages, underscoring the importance of awareness campaigns.

Advancements in medical technology have greatly improved the diagnostic tools and techniques available for GVHD. High-resolution imaging, sophisticated laboratory tests, and genomic sequencing enable healthcare providers to confirm GVHD and assess its severity more accurately. These advanced diagnostic methods have reduced misdiagnosis and ensure that patients receive appropriate treatments tailored to their specific condition.

The GVHD research community actively contributes to awareness and diagnostic improvements. Ongoing research not only enhances our understanding of the disease but also leads to the development of new diagnostic biomarkers and tools. This research fosters collaboration among healthcare providers, researchers, and pharmaceutical companies, creating a conducive environment for innovation in GVHD diagnosis and treatment.

Patient advocacy groups dedicated to GVHD have played a crucial role in raising awareness and supporting those affected by the condition. These groups provide valuable resources, patient stories, and educational materials to promote understanding and early detection of GVHD. They also advocate for research funding and policy changes that benefit GVHD patients.

Expanding Transplant Centers

The Global Graft Versus Host Disease (GVHD) Treatment Market is experiencing remarkable growth, driven by several factors, including the expansion of transplant centers. GVHD is a serious and potentially life-threatening complication that can occur after stem cell or bone marrow transplantation.

As transplant centers expand and become more numerous, patients have improved access to stem cells and bone marrow transplant procedures. The wider availability of these life-saving treatments means a larger number of patients are undergoing

transplantation. Consequently, the prevalence of GVHD cases is also rising, which drives the demand for effective GVHD treatments.

Transplant centers are hubs of medical expertise and specialization in the field of transplantation medicine. Healthcare professionals at these centers are well-versed in the intricacies of transplantation procedures, post-transplant care, and GVHD management. Their specialized knowledge and experience ensure that GVHD cases are promptly diagnosed and appropriately treated, further emphasizing the importance of transplant centers in driving the GVHD treatment market.

With the expansion of transplant centers, patients undergoing stem cell transplantation benefit from the latest medical advancements, state-of-the-art equipment, and a dedicated multidisciplinary healthcare team. This comprehensive care approach contributes to improved patient outcomes, as transplant centers can better manage and mitigate GVHD-related complications. Patients receiving care at such centers are more likely to seek and receive GVHD treatment, boosting the overall market growth.

Transplant centers often serve as hubs for medical research and innovation. Researchers and clinicians in these centers collaborate on studies aimed at improving transplantation techniques, GVHD prevention, and treatment strategies. The concentration of research efforts in these centers fosters the development of innovative GVHD therapies and medications, providing patients with more effective treatment options.

The expansion of transplant centers is not limited to established healthcare markets but extends to emerging regions as well. Developing countries are increasingly investing in healthcare infrastructure, including transplant centers. This global expansion broadens the patient base eligible for transplantation and subsequently drives the demand for GVHD treatment, both locally and internationally.

Transplant centers are part of a broader healthcare ecosystem that includes pharmaceutical companies, research institutions, and regulatory agencies. This ecosystem supports the development and commercialization of GVHD treatments. Collaboration between these entities results in a more streamlined process for bringing new therapies to market, fostering growth in the GVHD treatment sector.

Transplant centers are part of a broader healthcare ecosystem that includes pharmaceutical companies, research institutions, and regulatory agencies. This ecosystem supports the development and commercialization of GVHD treatments.

Collaboration between these entities results in a more streamlined process for bringing new therapies to market, fostering growth in the GVHD treatment sector.

Key Market Challenges

High Treatment Costs

One of the foremost challenges in the GVHD treatment market is the high cost associated with various treatment modalities. Stem cell transplantation, immunosuppressive medications, and emerging therapies like CAR-T cell therapy can be prohibitively expensive. These costs can place a significant financial burden on patients, leading to disparities in access to optimal care.

Risk of Infections

GVHD treatments often involve the use of immunosuppressive drugs to control the immune response. While these medications are essential in managing GVHD, they can weaken the patient's immune system, increasing the risk of infections. Balancing the need for immunosuppression with the risk of infections is a complex challenge for healthcare providers.

Lack of Predictive Biomarkers

Predicting which patients are at the highest risk of developing GVHD remains a challenge. While research is ongoing, there is still a lack of reliable biomarkers that can accurately predict GVHD onset. Early detection and intervention are critical for effective treatment, and the absence of predictive biomarkers hinders this effort.

Key Market Trends

Personalized Medicine and Targeted Therapies

Personalized medicine is gaining momentum in GVHD treatment. Healthcare providers are increasingly tailoring treatment plans to each patient's unique genetic and immunological profile. This approach allows for more precise and effective interventions, minimizing adverse effects and optimizing outcomes. The development of targeted therapies, such as monoclonal antibodies and cellular therapies, further underscores the shift towards personalized treatment strategies.

Advances in Immunomodulation

Immunomodulatory therapies are at the forefront of GVHD treatment innovation. These therapies aim to regulate the immune response while preserving its ability to fight infections and cancer cells. Novel agents that modulate specific immune pathways are under investigation, offering the potential to enhance treatment efficacy and reduce side effects.

Biomarkers for Early Detection

Researchers are actively seeking reliable biomarkers that can predict the onset of GVHD before clinical symptoms appear. Early detection is crucial for timely intervention and improved patient outcomes. The identification of specific biomarkers in blood or tissue samples may revolutionize GVHD diagnosis and management.

Segmental Insights

Product Insights

Based on the category of Product, the corticosteroids segment in the Graft-versus-Host disease treatment market is poised for significant expansion. This growth is driven by several key factors, including the increasing prevalence of the target disease and a rising number of research initiatives.

Over the projected period, we anticipate substantial growth in the corticosteroids segment due to heightened research and development efforts focused on corticosteroid treatments and their combinations for addressing Graft-versus-Host disease in hematopoietic cell transplantation (HCT) patients. A July 2021 article published by the National Library of Medicine highlighted the lack of effective second-line treatments for patients with steroid-refractory chronic graft-versus-host disease, underscoring the considerable scope for research to contribute to the expansion of the Graft-versus-Host disease treatment market.

Moreover, data from the Organ Procurement and Transplantation Network under the United States Department of Health and Human Services revealed that in 2021, approximately 41,355 transplants were conducted in the United States. Given that graft-versus-host disease is a common complication following transplants, the demand for corticosteroids as an initial therapy is expected to rise among the patient population, ultimately stimulating growth in this segment.

Additionally, ongoing research studies aimed at enhancing the efficacy of corticosteroids in treatment are further bolstering the segment's growth. For instance, as of June 2022, a clinical trial was underway—a multicenter, two-arm randomized trial that was assessing whether combining ruxolitinib with corticosteroids is more effective than corticosteroids alone in treating newly diagnosed high-risk acute graft-versus-host disease (aGvHD). It is worth noting that first-line corticosteroid therapy for aGvHD currently achieves around a 50% response rate. Positive outcomes from such clinical trials have the potential to enhance efficiency and, consequently, contribute to future growth in this market segment.

Distribution Channel Insights

Hospital pharmacies are expected to continue dominating the Global Graft Versus Host Disease Treatment Market and maintain their stronghold throughout the forecast years for several compelling reasons. Firstly, hospitals serve as the primary point of care for patients undergoing hematopoietic cell transplantation (HCT), the procedure most commonly associated with graft-versus-host disease (GvHD). As a result, these healthcare facilities have the infrastructure, expertise, and resources to provide comprehensive GvHD treatment, including access to a wide range of pharmaceuticals. Secondly, hospital pharmacies are integral in ensuring the timely and consistent administration of medications, which is crucial in managing GvHD effectively. Additionally, the collaborative approach within hospitals, involving multidisciplinary teams of physicians, pharmacists, and nurses, enables a holistic and patient-centered treatment approach. Lastly, the continuous advancements in GvHD therapies and the introduction of novel pharmaceuticals are more readily integrated into hospital protocols, allowing these pharmacies to adapt quickly to evolving treatment options. All these factors combine to reinforce the dominance of hospital pharmacies in the Global GvHD Treatment Market, promising their continued leadership in the years to come.

Regional Insights

North America is poised to command a significant portion of the market share and is expected to maintain this position in the forecast period. This expectation stems from the region's well-established healthcare infrastructure, a burgeoning focus on research and development, and a rising number of transplantation procedures. To illustrate, recent data from the Organ Procurement and Transplantation Network, operated by the United States Department of Health and Human Services and updated in July 2022, revealed that between January and June 2022, a total of 20,663 transplants were

conducted in the United States. This surge in transplant procedures is likely to drive demand for graft-versus-host disease treatment due to the immune-mediated interactions between donor and recipient adaptive immunity, thereby propelling market growth.

Furthermore, regulatory approvals have also played a pivotal role in fostering growth in the region. Notably, in September 2021, the US FDA granted approval for the use of Ruxolitinib in the treatment of chronic graft-versus-host disease, particularly in patients aged 12 years and older who had not responded to two conventional treatments. Ruxolitinib holds promise as it addresses steroid resistance commonly associated with graft-versus-host disease.

Additionally, in July 2021, the US FDA granted approval for Belumosudil in the treatment of chronic graft-versus-host disease. This approval extends to patients aged 12 years and older who have previously undergone two other treatments. Such regulatory endorsements are reinforcing market growth in the region.

Key Market Players

Pfizer Inc

Sanofi SA

Astellas Pharma Inc

Incyte Corp

AbbVie Inc

Bristol-Myers Squibb Co

F Hoffmann-La Roche AG

Report Scope:

In this report, the Global Graft Versus Host Disease Treatment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Graft Versus Host Disease Treatment Market, By Disease Type:

Acute Graft Versus Host Disease

Chronic Graft Versus Host Disease

Graft Versus Host Disease Treatment Market, By Product:

Corticosteroids

Monoclonal Antibodies

Tyrosine Kinase Inhibitors

Graft Versus Host Disease Treatment Market, By Distribution Channel:

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

Graft Versus Host Disease Treatment Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

United Kingdom

France

Italy

Spain

Asia-Pacific

China

Japan

India

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Graft

Graft Versus Host Disease Treatment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2...

Versus Host Disease Treatment Market.

Available Customizations:

Global Graft Versus Host Disease Treatment market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL GRAFT VERSUS HOST DISEASE TREATMENT MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Disease Type (Acute Graft Versus Host Disease, Chronic Graft Versus Host Disease)
 - 5.2.2. By Product (Corticosteroids, Monoclonal Antibodies, Tyrosine Kinase Inhibitors)
 - 5.2.3. By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online)

Pharmacies)

5.2.4. By Region

5.2.5. By Company (2022)

5.3. Product Market Map

5.3.1. By Disease Type

5.3.2. By Product

5.3.3. By Distribution Channel

5.3.4. By Region

6. NORTH AMERICA GRAFT VERSUS HOST DISEASE TREATMENT MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Disease Type (Acute Graft Versus Host Disease, Chronic Graft Versus Host Disease)

6.2.2. By Product (Corticosteroids, Monoclonal Antibodies, Tyrosine Kinase Inhibitors)

6.2.3. By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies)

6.2.4. By Country

6.3. North America: Country Analysis

6.3.1. United States Graft Versus Host Disease Treatment Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Disease Type

6.3.1.2.2. By Product

6.3.1.2.3. By Distribution Channel

6.3.2. Canada Graft Versus Host Disease Treatment Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Disease Type

6.3.2.2.2. By Product

6.3.2.2.3. By Distribution Channel

6.3.3. Mexico Graft Versus Host Disease Treatment Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

- 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Disease Type
 - 6.3.3.2.2. By Product
 - 6.3.3.2.3. By Distribution Channel

7. EUROPE GRAFT VERSUS HOST DISEASE TREATMENT MARKET OUTLOOK

7.1. Market Size & Forecast

- 7.1.1. By Value

7.2. Market Share & Forecast

- 7.2.1. By Disease Type (Acute Graft Versus Host Disease, Chronic Graft Versus Host Disease)
- 7.2.2. By Product (Corticosteroids, Monoclonal Antibodies, Tyrosine Kinase Inhibitors)
- 7.2.3. By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies)
- 7.2.4. By Country

7.3. Europe: Country Analysis

7.3.1. Germany Graft Versus Host Disease Treatment Market Outlook

- 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
- 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Disease Type
 - 7.3.1.2.2. By Product
 - 7.3.1.2.3. By Distribution Channel

7.3.2. United Kingdom Graft Versus Host Disease Treatment Market Outlook

- 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
- 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Disease Type
 - 7.3.2.2.2. By Product
 - 7.3.2.2.3. By Distribution Channel

7.3.3. France Graft Versus Host Disease Treatment Market Outlook

- 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
- 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Disease Type
 - 7.3.3.2.2. By Product
 - 7.3.3.2.3. By Distribution Channel

7.3.4. Italy Graft Versus Host Disease Treatment Market Outlook

- 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
- 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Disease Type
 - 7.3.4.2.2. By Product
 - 7.3.4.2.3. By Distribution Channel
- 7.3.5. Spain Graft Versus Host Disease Treatment Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Disease Type
 - 7.3.5.2.2. By Product
 - 7.3.5.2.3. By Distribution Channel

8. ASIA-PACIFIC GRAFT VERSUS HOST DISEASE TREATMENT MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Disease Type (Acute Graft Versus Host Disease, Chronic Graft Versus Host Disease)
 - 8.2.2. By Product (Corticosteroids, Monoclonal Antibodies, Tyrosine Kinase Inhibitors)
 - 8.2.3. By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies)
 - 8.2.4. By Country
- 8.3. Asia-Pacific: Country Analysis
 - 8.3.1. China Graft Versus Host Disease Treatment Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Disease Type
 - 8.3.1.2.2. By Product
 - 8.3.1.2.3. By Distribution Channel
 - 8.3.2. Japan Graft Versus Host Disease Treatment Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Disease Type

- 8.3.2.2.2. By Product
- 8.3.2.2.3. By Distribution Channel
- 8.3.3. India Graft Versus Host Disease Treatment Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Disease Type
 - 8.3.3.2.2. By Product
 - 8.3.3.2.3. By Distribution Channel
- 8.3.4. Australia Graft Versus Host Disease Treatment Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Disease Type
 - 8.3.4.2.2. By Product
 - 8.3.4.2.3. By Distribution Channel
- 8.3.5. South Korea Graft Versus Host Disease Treatment Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Disease Type
 - 8.3.5.2.2. By Product
 - 8.3.5.2.3. By Distribution Channel

9. SOUTH AMERICA GRAFT VERSUS HOST DISEASE TREATMENT MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Disease Type (Acute Graft Versus Host Disease, Chronic Graft Versus Host Disease)
 - 9.2.2. By Product (Corticosteroids, Monoclonal Antibodies, Tyrosine Kinase Inhibitors)
 - 9.2.3. By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies)
 - 9.2.4. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Graft Versus Host Disease Treatment Market Outlook
 - 9.3.1.1. Market Size & Forecast

- 9.3.1.1.1. By Value
- 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Disease Type
 - 9.3.1.2.2. By Product
 - 9.3.1.2.3. By Distribution Channel
- 9.3.2. Argentina Graft Versus Host Disease Treatment Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Disease Type
 - 9.3.2.2.2. By Product
 - 9.3.2.2.3. By Distribution Channel
- 9.3.3. Colombia Graft Versus Host Disease Treatment Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Disease Type
 - 9.3.3.2.2. By Product
 - 9.3.3.2.3. By Distribution Channel

10. MIDDLE EAST AND AFRICA GRAFT VERSUS HOST DISEASE TREATMENT MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Disease Type (Acute Graft Versus Host Disease, Chronic Graft Versus Host Disease)
 - 10.2.2. By Product (Corticosteroids, Monoclonal Antibodies, Tyrosine Kinase Inhibitors)
 - 10.2.3. By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies)
 - 10.2.4. By Country
- 10.3. MEA: Country Analysis
 - 10.3.1. South Africa Graft Versus Host Disease Treatment Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Disease Type

- 10.3.1.2.2. By Product
- 10.3.1.2.3. By Distribution Channel
- 10.3.2. Saudi Arabia Graft Versus Host Disease Treatment Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Disease Type
 - 10.3.2.2.2. By Product
 - 10.3.2.2.3. By Distribution Channel
- 10.3.3. UAE Graft Versus Host Disease Treatment Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Disease Type
 - 10.3.3.2.2. By Product
 - 10.3.3.2.3. By Distribution Channel
- 10.3.4. Kuwait Graft Versus Host Disease Treatment Market Outlook
 - 10.3.4.1. Market Size & Forecast
 - 10.3.4.1.1. By Value
 - 10.3.4.2. Market Share & Forecast
 - 10.3.4.2.1. By Disease Type
 - 10.3.4.2.2. By Product
 - 10.3.4.2.3. By Distribution Channel

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

- 12.1. Recent Development
- 12.2. Mergers & Acquisitions
- 12.3. Product Launches

13. PORTER'S FIVE FORCES ANALYSIS

- 13.1. Competition in the Industry
- 13.2. Potential of New Entrants

- 13.3. Power of Suppliers
- 13.4. Power of Customers
- 13.5. Threat of Substitute Products

14. COMPETITIVE LANDSCAPE

- 14.1. Business Overview
- 14.2. Product Offerings
- 14.3. Recent Developments
- 14.4. Financials (As Reported)
- 14.5. Key Personnel
- 14.6. SWOT Analysis
 - 14.6.1. Pfizer Inc
 - 14.6.2. Sanofi SA
 - 14.6.3. Astellas Pharma Inc
 - 14.6.4. Incyte Corp
 - 14.6.5. AbbVie Inc
 - 14.6.6. Bristol-Myers Squibb Co
 - 14.6.7. F Hoffmann-La Roche AG

15. STRATEGIC RECOMMENDATIONS

16. ABOUT US & DISCLAIMER

I would like to order

Product name: Graft Versus Host Disease Treatment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Disease Type (Acute Graft Versus Host Disease, Chronic Graft Versus Host Disease), By Product (Corticosteroids, Monoclonal Antibodies, Tyrosine Kinase Inhibitors), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies), By Region, By Competition

Product link: <https://marketpublishers.com/r/G47CEB4171C2EN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G47CEB4171C2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970