

Government Cloud Computing Market - Global Industry Size, Share, Trends, Opportunity, and Forecast Segmented By Deployment Mode (Public Cloud, Private Cloud and Hybrid Cloud), By Delivery Mode (Infrastructure-as-a-Service, Platform-as-a-Service and Software-as-a-Service), By Application (Server & Storage, Disaster Recovery/Data Backup, Security & Compliance, Analytics and Content Management), By Region and Competition, 2019-2029F

<https://marketpublishers.com/r/G70819161631EN.html>

Date: July 2024

Pages: 186

Price: US\$ 4,900.00 (Single User License)

ID: G70819161631EN

Abstracts

Global Government Cloud Computing Market was valued at USD 32.06 billion in 2023 and is anticipated to project robust growth in the forecast period with a CAGR of 15.59% through 2029. Governments globally are embracing digital transformation to enhance public services, streamline operations, and improve overall efficiency. Cloud computing plays a central role in these initiatives by providing the agility and scalability required for rapid deployment and innovation. Government agencies leverage cloud services to modernize legacy systems, adopt emerging technologies, and create a more responsive and citizen-centric IT environment.

Key Market Drivers

Cost Efficiency and Resource Optimization

The Global Government Cloud Computing Market is being propelled by the ever-

growing need for cost efficiency and resource optimization within government agencies worldwide. Traditional on-premise IT infrastructures often demand substantial capital investments in hardware, software, and maintenance. In contrast, cloud computing enables governments to shift from a capital-intensive model to a more cost-effective, pay-as-you-go operational model.

Cloud computing allows government agencies to reduce upfront infrastructure costs by eliminating the need for extensive physical hardware. Instead, they can leverage the scalable nature of cloud services to pay only for the resources they consume. This flexibility is crucial for government entities facing budget constraints and aiming to allocate resources efficiently. Moreover, the centralized management of cloud services allows for better utilization of computing resources, reducing idle time and maximizing overall efficiency.

Cloud computing offers the advantage of automatic updates and maintenance, reducing the burden on government IT teams. This allows personnel to focus on more strategic tasks rather than spending valuable time on routine maintenance activities. As governments continue to prioritize fiscal responsibility and operational efficiency, the cost-efficiency aspect of cloud computing remains a key driver in the adoption of cloud services.

Enhanced Data Security and Compliance

In an era marked by increasing cyber threats and stringent data protection regulations, governments worldwide are turning to cloud computing for its advanced security features and compliance capabilities. The second driver for the growth of the Global Government Cloud Computing Market is the imperative need for robust data security.

Leading cloud service providers invest heavily in cutting-edge security technologies, employing advanced encryption protocols, identity and access management tools, and comprehensive security frameworks. These measures help safeguard sensitive government data from unauthorized access, cyber attacks, and data breaches. Cloud providers also undergo rigorous compliance certifications, ensuring that government agencies can meet regulatory requirements and maintain the highest standards of data protection.

Cloud services empower government agencies to centralize and streamline their security policies. With features like real-time monitoring, threat detection, and automated response mechanisms, governments can proactively mitigate risks and

respond swiftly to security incidents. As governments prioritize the security and integrity of their data assets, the adoption of cloud computing becomes a strategic imperative.

Digital Transformation Initiatives

Governments globally are embracing digital transformation as a means to enhance public services, improve citizen engagement, and increase operational efficiency. Cloud computing serves as a fundamental enabler for these ambitious digital transformation initiatives, constituting the third driver behind the growth of the Global Government Cloud Computing Market.

Cloud services provide the agility and scalability required to support digital transformation efforts. Government agencies can rapidly deploy and scale applications and services, facilitating quicker time-to-market for innovative solutions. This agility is particularly crucial in responding to evolving citizen needs and technological advancements.

Cloud computing facilitates collaboration and information sharing among different government departments and agencies. The seamless integration of cloud-based services enables a more interconnected government ecosystem, fostering better communication and coordination. As governments strive to modernize their IT infrastructures and deliver more agile and responsive public services, the adoption of cloud computing becomes instrumental in achieving these transformational goals.

Key Market Challenges

Security and Privacy Concerns

Despite the advanced security measures implemented by cloud service providers, security and privacy concerns remain a significant challenge for the Global Government Cloud Computing Market. Governments handle vast amounts of sensitive data, ranging from citizen information to national security details. The centralization of data in the cloud creates a potential target for cyber threats and unauthorized access.

One key concern is the risk of data breaches or leaks, which could have severe consequences for national security and citizen trust. Governments must navigate the delicate balance between leveraging the benefits of cloud computing and ensuring the highest standards of data security. The fear of unauthorized access or cyber attacks can impede the adoption of cloud services in government, as decision-makers grapple

with the responsibility of safeguarding critical information.

The global regulatory landscape around data privacy is evolving rapidly, with new laws and regulations imposing stricter requirements on how organizations manage and protect data. Government agencies leveraging cloud services need to navigate a complex web of compliance standards and ensure that their cloud providers adhere to regional and international data protection regulations.

Addressing security and privacy concerns in the government cloud computing space requires continuous innovation in security technologies, robust encryption methods, and a proactive approach to identifying and mitigating potential threats. Establishing and maintaining public trust in the security of cloud-based government services is an ongoing challenge that industry stakeholders must address collaboratively.

Legacy System Integration and Interoperability

Governments often grapple with legacy IT systems that have been in place for years, if not decades. The integration of these legacy systems with modern cloud infrastructure poses a significant challenge for the Global Government Cloud Computing Market. Many government agencies operate on outdated software and hardware, making the transition to cloud computing a complex process.

Legacy systems are typically designed with specific architectures and technologies that may not seamlessly align with cloud environments. The lack of interoperability can hinder the smooth integration of cloud services, leading to compatibility issues, data silos, and reduced overall efficiency. Governments need to invest time, resources, and expertise in adapting or modernizing their existing systems to ensure a coherent and interconnected IT landscape.

Interoperability challenges extend beyond the technical realm, encompassing issues related to data formats, communication protocols, and even organizational culture. Overcoming these hurdles requires a strategic approach that considers the unique requirements of each government agency and prioritizes interoperability as a core component of cloud adoption strategies.

To address this challenge, governments must develop comprehensive migration plans that include legacy system assessment, modernization roadmaps, and clear strategies for ensuring seamless interoperability between existing infrastructure and cloud-based solutions.

Legal and Regulatory Compliance

Navigating the complex landscape of legal and regulatory compliance is a persistent challenge for the Global Government Cloud Computing Market. Governments must adhere to a myriad of laws and regulations governing data protection, privacy, and information governance. The cross-border nature of cloud computing adds an additional layer of complexity, as data may be stored or processed in different jurisdictions with varying legal frameworks.

Government agencies must ensure that their cloud service providers comply with regional and international regulations to prevent legal complications and maintain public trust. This requires a thorough understanding of the legal landscape and a commitment to transparent communication with citizens regarding how their data is handled in the cloud.

The evolving nature of data protection laws, such as the General Data Protection Regulation (GDPR) in Europe, and the potential for new regulations in other regions, make it challenging for government entities to stay compliant. Ensuring that cloud providers have robust compliance measures in place and can adapt to changes in the regulatory environment is crucial for sustained success in the government cloud computing space.

To address this challenge, governments need to work closely with legal experts, regulatory bodies, and cloud service providers to establish and maintain a comprehensive compliance framework. This includes regular audits, updates to policies, and proactive engagement with stakeholders to ensure that government cloud services align with the ever-changing legal landscape.

Key Market Trends

Multi-Cloud Adoption for Enhanced Resilience and Vendor Diversity

One notable trend in the Global Government Cloud Computing Market is the increasing adoption of multi-cloud strategies by government agencies. Multi-cloud refers to the use of multiple cloud service providers to meet different computing needs, providing governments with enhanced resilience, flexibility, and vendor diversity.

Government entities are recognizing the strategic advantages of avoiding dependence

on a single cloud provider. By leveraging services from multiple providers, governments can mitigate risks associated with potential outages, service disruptions, or changes in pricing models. This approach enhances overall system resilience, ensuring continuity of operations even if one cloud provider experiences issues.

Multi-cloud strategies enable governments to select the best-suited services from different providers based on specific requirements, such as performance, security, or compliance. This flexibility allows governments to tailor their cloud environments to meet the diverse needs of various departments and agencies.

Vendor diversity in the multi-cloud approach fosters healthy competition among cloud service providers, potentially leading to better service offerings, pricing models, and innovation. Governments can negotiate more favorable terms and conditions by having the option to switch between providers, promoting a buyer's market in the government cloud computing space.

As the Global Government Cloud Computing Market matures, the trend toward multi-cloud adoption is expected to continue, with governments strategically distributing their workloads across different cloud environments to optimize performance, enhance security, and ensure uninterrupted service delivery.

Edge Computing Integration for Enhanced Performance and Latency Reduction

Another significant trend shaping the Global Government Cloud Computing Market is the integration of edge computing to enhance performance and reduce latency for critical government applications. Edge computing involves processing data closer to the source of data generation, reducing the need for centralized cloud processing and minimizing latency.

Government agencies increasingly rely on real-time data for applications such as surveillance, emergency response, and IoT (Internet of Things) implementations. Edge computing enables these agencies to process and analyze data locally, near the point of collection, resulting in faster response times and improved decision-making.

For instance, in smart city initiatives, edge computing can be employed to process data from sensors and devices in real-time, allowing for immediate actions in response to changing conditions. In emergency situations, such as natural disasters or security incidents, edge computing facilitates rapid data analysis at the source, enabling quick and informed decision-making by government authorities.

The integration of edge computing with cloud services also addresses concerns related to bandwidth limitations and connectivity challenges, especially in remote or underserved areas. By distributing computing resources closer to the end-users, governments can optimize network performance and ensure reliable access to critical applications.

As the demand for low-latency, high-performance applications continues to grow, the trend of integrating edge computing with cloud services is poised to become more prevalent in the Global Government Cloud Computing Market. Governments will likely invest in infrastructure and technologies that enable seamless collaboration between edge and cloud environments to unlock new possibilities for efficient and responsive public services.

Segmental Insights

Application Insights

The Server & Storage segment dominated the market in 2023. Government agencies worldwide are increasingly focusing on modernizing their IT infrastructure, and the Server & Storage segment plays a pivotal role in this transformation. The adoption of cloud computing in the government sector often involves migrating from traditional on-premise servers and storage to more scalable, flexible, and cost-effective solutions provided by cloud service providers.

Cloud-based storage solutions have gained prominence in the government sector due to their scalability, accessibility, and cost-effectiveness. Governments leverage cloud storage to efficiently manage and store vast amounts of data generated by various departments and agencies. This trend is driven by the need for centralized and secure data repositories that enable seamless information sharing and collaboration.

Virtualization technologies in the Server & Storage segment contribute significantly to optimizing resource utilization. Government agencies deploy virtual servers and storage to achieve higher efficiency, reduce physical hardware requirements, and enhance overall performance. This trend aligns with the broader industry move toward virtualized infrastructure for increased flexibility and responsiveness to changing demands.

Some government agencies adopt hybrid and multi-cloud strategies within the Server & Storage segment. This approach involves utilizing a combination of on-premise, private

cloud, and public cloud resources. Governments may opt for hybrid models to address specific security, compliance, or data sovereignty requirements while leveraging the scalability and flexibility of cloud-based server and storage solutions.

Regional Insights

North America emerged as the dominating region in 2023, holding the largest market share. The adoption of cloud computing in North America's government sector has been encouraged by various government initiatives and policies. The U.S. federal government, for instance, has been actively promoting the 'Cloud First' policy, which encourages agencies to prioritize cloud solutions when considering new IT deployments. This policy aims to improve efficiency, reduce costs, and enhance overall IT capabilities.

Hybrid cloud deployments, combining on-premise and cloud solutions, have gained traction in North America's government cloud computing landscape. Government agencies often choose hybrid models to address specific security, compliance, or data residency requirements while leveraging the flexibility and scalability offered by cloud services.

Security and compliance are paramount considerations in North America's government cloud computing market. Government agencies handle sensitive data, and ensuring its protection is a top priority. Cloud service providers in the region invest significantly in advanced security measures, encryption, and compliance certifications to meet the stringent requirements of government clients.

The adoption of cloud computing is not limited to federal agencies; state and local governments across North America are also embracing cloud solutions. Many states have implemented cloud-based services for improved citizen services, streamlined operations, and enhanced collaboration among different government entities.

Public-private partnerships play a crucial role in advancing cloud adoption in North American government sectors. Collaboration between government agencies and private cloud service providers facilitates the development of tailored solutions, addresses specific needs, and ensures the implementation of best practices in cloud deployments.

Government agencies in North America are increasingly exploring industry-specific cloud solutions. Tailored offerings for healthcare, defense, education, and other sectors are designed to meet the unique requirements and compliance standards of each

industry. This trend reflects a growing recognition that one-size-fits-all cloud solutions may not fully address the diverse needs of government departments.

North America is at the forefront of adopting advanced cloud technologies, including artificial intelligence (AI), machine learning (ML), and data analytics. Government agencies leverage these technologies to enhance decision-making, improve citizen services, and derive actionable insights from the vast amounts of data they manage.

In conclusion, North America remains a key region driving the Global Government Cloud Computing Market. The adoption of cloud computing is driven by government policies, a focus on security and compliance, the embrace of hybrid models, and a commitment to continuous innovation.

Key Market Players

Amazon Web Services, Inc.

CGI Inc.

Cisco Systems, Inc.

Dell Technologies Inc.

IBM Corporation

Microsoft Corporation

NetApp, Inc.

Oracle Corporation

Rackspace Technology, Inc.

Report Scope:

In this report, the Global Government Cloud Computing Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Government Cloud Computing Market, By Deployment Mode:

Public Cloud

Private Cloud

Hybrid Cloud

Government Cloud Computing Market, By Delivery Mode:

Infrastructure-as-a-Service

Platform-as-a-Service

Software-as-a-Service

Government Cloud Computing Market, By Application:

Server & Storage

Disaster Recovery/Data Backup

Security & Compliance

Analytics

Content Management

Government Cloud Computing Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Netherlands

Belgium

Asia-Pacific

China

India

Japan

Australia

South Korea

Thailand

Malaysia

South America

Brazil

Argentina

Colombia

Chile

Middle East & Africa

South Africa

Saudi Arabia

UAE

Turkey

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Government Cloud Computing Market.

Available Customizations:

Global Government Cloud Computing Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. SERVICE OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
 - 2.5.1. Secondary Research
 - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
 - 2.6.1. The Bottom-Up Approach
 - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
 - 2.8.1. Data Triangulation & Validation

3. EXECUTIVE SUMMARY

4. IMPACT OF COVID-19 ON GLOBAL GOVERNMENT CLOUD COMPUTING MARKET

5. VOICE OF CUSTOMER

6. GLOBAL GOVERNMENT CLOUD COMPUTING MARKET OVERVIEW

7. GLOBAL GOVERNMENT CLOUD COMPUTING MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Deployment Mode (Public Cloud, Private Cloud and Hybrid Cloud)

7.2.2. By Delivery Mode (Infrastructure-as-a-Service, Platform-as-a-Service and Software-as-a-Service)

7.2.3. By Application (Server & Storage, Disaster Recovery/Data Backup, Security & Compliance, Analytics and Content Management)

7.2.4. By Region (North America, Europe, South America, Middle East & Africa, Asia-Pacific)

7.3. By Company (2023)

7.4. Market Map

8. NORTH AMERICA GOVERNMENT CLOUD COMPUTING MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Deployment Mode

8.2.2. By Delivery Mode

8.2.3. By Application

8.2.4. By Country

8.3. North America: Country Analysis

8.3.1. United States Government Cloud Computing Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Deployment Mode

8.3.1.2.2. By Delivery Mode

8.3.1.2.3. By Application

8.3.2. Canada Government Cloud Computing Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Deployment Mode

8.3.2.2.2. By Delivery Mode

8.3.2.2.3. By Application

8.3.3. Mexico Government Cloud Computing Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

- 8.3.3.2.1. By Deployment Mode
- 8.3.3.2.2. By Delivery Mode
- 8.3.3.2.3. By Application

9. EUROPE GOVERNMENT CLOUD COMPUTING MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Deployment Mode

9.2.2. By Delivery Mode

9.2.3. By Application

9.2.4. By Country

9.3. Europe: Country Analysis

9.3.1. Germany Government Cloud Computing Market Outlook

9.3.1.1. Market Size & Forecast

9.3.1.1.1. By Value

9.3.1.2. Market Share & Forecast

9.3.1.2.1. By Deployment Mode

9.3.1.2.2. By Delivery Mode

9.3.1.2.3. By Application

9.3.2. France Government Cloud Computing Market Outlook

9.3.2.1. Market Size & Forecast

9.3.2.1.1. By Value

9.3.2.2. Market Share & Forecast

9.3.2.2.1. By Deployment Mode

9.3.2.2.2. By Delivery Mode

9.3.2.2.3. By Application

9.3.3. United Kingdom Government Cloud Computing Market Outlook

9.3.3.1. Market Size & Forecast

9.3.3.1.1. By Value

9.3.3.2. Market Share & Forecast

9.3.3.2.1. By Deployment Mode

9.3.3.2.2. By Delivery Mode

9.3.3.2.3. By Application

9.3.4. Italy Government Cloud Computing Market Outlook

9.3.4.1. Market Size & Forecast

9.3.4.1.1. By Value

9.3.4.2. Market Share & Forecast

- 9.3.4.2.1. By Deployment Mode
- 9.3.4.2.2. By Delivery Mode
- 9.3.4.2.3. By Application
- 9.3.5. Spain Government Cloud Computing Market Outlook
 - 9.3.5.1. Market Size & Forecast
 - 9.3.5.1.1. By Value
 - 9.3.5.2. Market Share & Forecast
 - 9.3.5.2.1. By Deployment Mode
 - 9.3.5.2.2. By Delivery Mode
 - 9.3.5.2.3. By Application
- 9.3.6. Netherlands Government Cloud Computing Market Outlook
 - 9.3.6.1. Market Size & Forecast
 - 9.3.6.1.1. By Value
 - 9.3.6.2. Market Share & Forecast
 - 9.3.6.2.1. By Deployment Mode
 - 9.3.6.2.2. By Delivery Mode
 - 9.3.6.2.3. By Application
- 9.3.7. Belgium Government Cloud Computing Market Outlook
 - 9.3.7.1. Market Size & Forecast
 - 9.3.7.1.1. By Value
 - 9.3.7.2. Market Share & Forecast
 - 9.3.7.2.1. By Deployment Mode
 - 9.3.7.2.2. By Delivery Mode
 - 9.3.7.2.3. By Application

10. SOUTH AMERICA GOVERNMENT CLOUD COMPUTING MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Deployment Mode
 - 10.2.2. By Delivery Mode
 - 10.2.3. By Application
 - 10.2.4. By Country
- 10.3. South America: Country Analysis
 - 10.3.1. Brazil Government Cloud Computing Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast

- 10.3.1.2.1. By Deployment Mode
- 10.3.1.2.2. By Delivery Mode
- 10.3.1.2.3. By Application
- 10.3.2. Colombia Government Cloud Computing Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Deployment Mode
 - 10.3.2.2.2. By Delivery Mode
 - 10.3.2.2.3. By Application
- 10.3.3. Argentina Government Cloud Computing Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Deployment Mode
 - 10.3.3.2.2. By Delivery Mode
 - 10.3.3.2.3. By Application
- 10.3.4. Chile Government Cloud Computing Market Outlook
 - 10.3.4.1. Market Size & Forecast
 - 10.3.4.1.1. By Value
 - 10.3.4.2. Market Share & Forecast
 - 10.3.4.2.1. By Deployment Mode
 - 10.3.4.2.2. By Delivery Mode
 - 10.3.4.2.3. By Application

11. MIDDLE EAST & AFRICA GOVERNMENT CLOUD COMPUTING MARKET OUTLOOK

- 11.1. Market Size & Forecast
 - 11.1.1. By Value
- 11.2. Market Share & Forecast
 - 11.2.1. By Deployment Mode
 - 11.2.2. By Delivery Mode
 - 11.2.3. By Application
 - 11.2.4. By Country
- 11.3. Middle East & Africa: Country Analysis
 - 11.3.1. Saudi Arabia Government Cloud Computing Market Outlook
 - 11.3.1.1. Market Size & Forecast
 - 11.3.1.1.1. By Value

- 11.3.1.2. Market Share & Forecast
 - 11.3.1.2.1. By Deployment Mode
 - 11.3.1.2.2. By Delivery Mode
 - 11.3.1.2.3. By Application
- 11.3.2. UAE Government Cloud Computing Market Outlook
 - 11.3.2.1. Market Size & Forecast
 - 11.3.2.1.1. By Value
 - 11.3.2.2. Market Share & Forecast
 - 11.3.2.2.1. By Deployment Mode
 - 11.3.2.2.2. By Delivery Mode
 - 11.3.2.2.3. By Application
- 11.3.3. South Africa Government Cloud Computing Market Outlook
 - 11.3.3.1. Market Size & Forecast
 - 11.3.3.1.1. By Value
 - 11.3.3.2. Market Share & Forecast
 - 11.3.3.2.1. By Deployment Mode
 - 11.3.3.2.2. By Delivery Mode
 - 11.3.3.2.3. By Application
- 11.3.4. Turkey Government Cloud Computing Market Outlook
 - 11.3.4.1. Market Size & Forecast
 - 11.3.4.1.1. By Value
 - 11.3.4.2. Market Share & Forecast
 - 11.3.4.2.1. By Deployment Mode
 - 11.3.4.2.2. By Delivery Mode
 - 11.3.4.2.3. By Application

12. ASIA-PACIFIC GOVERNMENT CLOUD COMPUTING MARKET OUTLOOK

- 12.1. Market Size & Forecast
 - 12.1.1. By Value
- 12.2. Market Share & Forecast
 - 12.2.1. By Deployment Mode
 - 12.2.2. By Delivery Mode
 - 12.2.3. By Application
 - 12.2.4. By Country
- 12.3. Asia-Pacific: Country Analysis
 - 12.3.1. China Government Cloud Computing Market Outlook
 - 12.3.1.1. Market Size & Forecast
 - 12.3.1.1.1. By Value

- 12.3.1.2. Market Share & Forecast
 - 12.3.1.2.1. By Deployment Mode
 - 12.3.1.2.2. By Delivery Mode
 - 12.3.1.2.3. By Application
- 12.3.2. India Government Cloud Computing Market Outlook
 - 12.3.2.1. Market Size & Forecast
 - 12.3.2.1.1. By Value
 - 12.3.2.2. Market Share & Forecast
 - 12.3.2.2.1. By Deployment Mode
 - 12.3.2.2.2. By Delivery Mode
 - 12.3.2.2.3. By Application
- 12.3.3. Japan Government Cloud Computing Market Outlook
 - 12.3.3.1. Market Size & Forecast
 - 12.3.3.1.1. By Value
 - 12.3.3.2. Market Share & Forecast
 - 12.3.3.2.1. By Deployment Mode
 - 12.3.3.2.2. By Delivery Mode
 - 12.3.3.2.3. By Application
- 12.3.4. South Korea Government Cloud Computing Market Outlook
 - 12.3.4.1. Market Size & Forecast
 - 12.3.4.1.1. By Value
 - 12.3.4.2. Market Share & Forecast
 - 12.3.4.2.1. By Deployment Mode
 - 12.3.4.2.2. By Delivery Mode
 - 12.3.4.2.3. By Application
- 12.3.5. Australia Government Cloud Computing Market Outlook
 - 12.3.5.1. Market Size & Forecast
 - 12.3.5.1.1. By Value
 - 12.3.5.2. Market Share & Forecast
 - 12.3.5.2.1. By Deployment Mode
 - 12.3.5.2.2. By Delivery Mode
 - 12.3.5.2.3. By Application
- 12.3.6. Thailand Government Cloud Computing Market Outlook
 - 12.3.6.1. Market Size & Forecast
 - 12.3.6.1.1. By Value
 - 12.3.6.2. Market Share & Forecast
 - 12.3.6.2.1. By Deployment Mode
 - 12.3.6.2.2. By Delivery Mode
 - 12.3.6.2.3. By Application

12.3.7. Malaysia Government Cloud Computing Market Outlook

12.3.7.1. Market Size & Forecast

12.3.7.1.1. By Value

12.3.7.2. Market Share & Forecast

12.3.7.2.1. By Deployment Mode

12.3.7.2.2. By Delivery Mode

12.3.7.2.3. By Application

13. MARKET DYNAMICS

13.1. Drivers

13.2. Challenges

14. MARKET TRENDS AND DEVELOPMENTS

15. COMPANY PROFILES

15.1. Amazon Web Services, Inc.

15.1.1. Business Overview

15.1.2. Key Revenue and Financials

15.1.3. Recent Developments

15.1.4. Key Personnel/Key Contact Person

15.1.5. Key Product/Services Offered

15.2. CGI Inc.

15.2.1. Business Overview

15.2.2. Key Revenue and Financials

15.2.3. Recent Developments

15.2.4. Key Personnel/Key Contact Person

15.2.5. Key Product/Services Offered

15.3. Cisco Systems, Inc.

15.3.1. Business Overview

15.3.2. Key Revenue and Financials

15.3.3. Recent Developments

15.3.4. Key Personnel/Key Contact Person

15.3.5. Key Product/Services Offered

15.4. Dell Technologies Inc.

15.4.1. Business Overview

15.4.2. Key Revenue and Financials

15.4.3. Recent Developments

- 15.4.4. Key Personnel/Key Contact Person
- 15.4.5. Key Product/Services Offered
- 15.5. IBM Corporation
 - 15.5.1. Business Overview
 - 15.5.2. Key Revenue and Financials
 - 15.5.3. Recent Developments
 - 15.5.4. Key Personnel/Key Contact Person
 - 15.5.5. Key Product/Services Offered
- 15.6. Microsoft Corporation
 - 15.6.1. Business Overview
 - 15.6.2. Key Revenue and Financials
 - 15.6.3. Recent Developments
 - 15.6.4. Key Personnel/Key Contact Person
 - 15.6.5. Key Product/Services Offered
- 15.7. NetApp, Inc.
 - 15.7.1. Business Overview
 - 15.7.2. Key Revenue and Financials
 - 15.7.3. Recent Developments
 - 15.7.4. Key Personnel/Key Contact Person
 - 15.7.5. Key Product/Services Offered
- 15.8. Oracle Corporation
 - 15.8.1. Business Overview
 - 15.8.2. Key Revenue and Financials
 - 15.8.3. Recent Developments
 - 15.8.4. Key Personnel/Key Contact Person
 - 15.8.5. Key Product/Services Offered
- 15.9. Rackspace Technology, Inc.
 - 15.9.1. Business Overview
 - 15.9.2. Key Revenue and Financials
 - 15.9.3. Recent Developments
 - 15.9.4. Key Personnel/Key Contact Person
 - 15.9.5. Key Product/Services Offered

16. STRATEGIC RECOMMENDATIONS

17. ABOUT US & DISCLAIMER

I would like to order

Product name: Government Cloud Computing Market - Global Industry Size, Share, Trends, Opportunity, and Forecast Segmented By Deployment Mode (Public Cloud, Private Cloud and Hybrid Cloud), By Delivery Mode (Infrastructure-as-a-Service, Platform-as-a-Service and Software-as-a-Service), By Application (Server & Storage, Disaster Recovery/Data Backup, Security & Compliance, Analytics and Content Management), By Region and Competition, 2019-2029F

Product link: <https://marketpublishers.com/r/G70819161631EN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G70819161631EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970