

Gluten-free Chocolate Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Dark, Milk, White), By Distribution Channel (Hypermarkets/ Supermarkets, Convenience Stores, Online, Others), By Region, By Competition, 2019-2029F

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Abstracts

Global Gluten-free Chocolate Market was valued at USD 2.21 Billion in 2023 and is anticipated to grow during the forecast period with a CAGR of 9.2% through 2029. The primary factor influencing product demand is the rising incidence of celiac disease. According to the National Institutes of Health, celiac disease is a prevalent illness, thus the number of people with the condition is rising, which is fueling the market's expansion. The global gluten-free chocolate market has witnessed substantial growth in recent years, driven by various factors that reflect the changing consumer preferences and dietary patterns. As awareness about gluten sensitivity and celiac disease rises, consumers are increasingly seeking gluten-free alternatives, leading to a surge in demand for gluten-free chocolate products.

Additionally, the demand for gluten-free chocolates is being driven by the fact that they are a healthier alternative to regular chocolates. However, growing worries about the high number of cases of people with gluten sensitivity or allergy who go misdiagnosed could hinder market growth in the years to come.

The market is further propelled by the presence of several major manufacturers in the region. The biggest players in the American market, Hershey's and Nestle, are a couple of these businesses. They put more of an emphasis on adopting cutting-edge production methods to deliver high-quality products, which is also fueling the expansion

of the area.

On the other hand, ongoing flavour innovation by big businesses will increase product demand. The market in North America, led by the United States, is anticipated to grow at the fastest rate during the projected period. High living standards and consumer health consciousness are among the variables that might be linked to this.

Key Market Drivers

Increasing Health Consciousness and Dietary Awareness

One of the primary drivers propelling the gluten-free chocolate market is the growing awareness of health-conscious consumers. As people become more conscious of their dietary choices, there is an increasing demand for products that cater to specific dietary needs, such as gluten-free options. This trend is fueled by the rising prevalence of gluten-related disorders and an overall shift toward healthier lifestyles.

Consumers are now more informed about the potential health implications of gluten consumption, leading to a greater inclination towards gluten-free products. Chocolate, being a universally loved treat, is no exception to this trend. Manufacturers are responding to this demand by developing gluten-free chocolate options, using alternative ingredients that provide a safe and enjoyable indulgence for individuals with gluten sensitivity.

Rising Incidence of Gluten-Related Disorders

The global prevalence of gluten-related disorders, including celiac disease and gluten sensitivity, has been on the rise. Celiac disease, an autoimmune condition triggered by the ingestion of gluten, affects a significant portion of the population. As diagnosis rates improve and more people identify gluten as a potential health concern, there is a growing need for gluten-free alternatives across various food categories, including chocolate.

The gluten-free chocolate market has experienced a surge in demand from individuals diagnosed with celiac disease or those experiencing gluten sensitivity symptoms. As these conditions require strict adherence to a gluten-free diet, the availability of gluten-free chocolate products becomes crucial for individuals seeking safe and enjoyable dessert options.

Expansion of Retail Channels and E-commerce

The accessibility and availability of gluten-free chocolate products have increased significantly due to the expansion of retail channels and the rise of e-commerce. Traditional grocery stores, specialty health food stores, and online platforms have become key distribution channels for gluten-free products, including gluten-free chocolate.

The convenience of online shopping has played a pivotal role in the market's growth, allowing consumers to access a wide variety of gluten-free chocolate products from the comfort of their homes. E-commerce platforms have enabled manufacturers to reach a broader audience, including consumers in remote areas who may have limited access to specialty stores.

Innovation in Product Development

Innovation in product development is a crucial driver shaping the gluten-free chocolate market. Manufacturers are investing in research and development to create high-quality gluten-free chocolate products that not only meet dietary restrictions but also deliver on taste and texture. Innovations include the use of alternative flours, such as almond flour or coconut flour, and exploring new sweeteners to enhance the overall product experience.

The market has seen the emergence of gluten-free chocolate with added functional ingredients, such as antioxidants, vitamins, and minerals, to appeal to health-conscious consumers. Creative packaging and marketing strategies are also being employed to differentiate products and attract a diverse consumer base.

Changing Consumer Demographics and Preferences

The evolving demographics and preferences of consumers contribute significantly to the gluten-free chocolate market's growth. Millennials and Generation Z, in particular, exhibit a strong inclination toward healthier and more sustainable food choices. This demographic shift has led to increased demand for gluten-free and clean-label products, driving manufacturers to adapt their product offerings accordingly.

Additionally, the influence of social media and health influencers has played a pivotal role in shaping consumer preferences. The desire for Instagram-worthy, health-conscious food options has driven the demand for visually appealing gluten-free

chocolate products, pushing manufacturers to focus not only on taste but also on aesthetics.

The global gluten-free chocolate market is experiencing robust growth, driven by a combination of health-conscious consumers, increased awareness of gluten-related disorders, expanded distribution channels, innovation in product development, and changing consumer demographics. As the market continues to evolve, manufacturers will need to stay attuned to consumer preferences and invest in research and development to meet the ever-growing demand for high-quality gluten-free chocolate products. Overall, the gluten-free chocolate market presents significant opportunities for growth and diversification within the broader chocolate industry.

Key Market Challenges

Ingredient Sourcing and Cost

One of the primary challenges confronting the gluten-free chocolate market is the sourcing and cost of alternative ingredients. Creating gluten-free chocolate often requires substituting traditional wheat-based ingredients with alternatives such as almond flour, coconut flour, or rice flour. However, these substitutes can be more expensive than their gluten-containing counterparts, leading to higher production costs.

Manufacturers face the dilemma of maintaining product affordability while using premium, gluten-free ingredients. The cost factor becomes particularly challenging when attempting to compete with conventional chocolate products, potentially limiting the accessibility of gluten-free options for a broader consumer base.

Maintaining Taste and Texture

Achieving the desired taste and texture in gluten-free chocolate products presents a significant challenge for manufacturers. Gluten, a protein found in wheat, plays a crucial role in the texture and structure of many baked goods, including chocolate. When removed from the formulation, it can be challenging to replicate the same sensory experience.

Manufacturers must invest in research and development to formulate gluten-free chocolate that not only meets dietary restrictions but also delivers on taste and mouthfeel. Balancing the absence of gluten with alternative ingredients without compromising the product's overall quality requires meticulous testing and

experimentation.

Cross-Contamination Risks

Cross-contamination poses a persistent challenge in the production of gluten-free chocolate. Facilities that manufacture both gluten-containing and gluten-free products may inadvertently introduce traces of gluten into the latter. Strict segregation measures and thorough cleaning protocols are necessary to prevent cross-contamination during processing, packaging, and storage.

Maintaining a gluten-free production environment is resource-intensive and requires additional investments in equipment, training, and quality control measures. Failure to address cross-contamination risks not only jeopardizes the safety of gluten-sensitive consumers but can also result in regulatory non-compliance.

Limited Consumer Awareness

Despite the increasing awareness of gluten-related disorders, a significant challenge for the gluten-free chocolate market is the limited understanding of gluten sensitivity and celiac disease among consumers. Some individuals may not be aware of their gluten intolerance or may not fully comprehend the implications of gluten consumption on their health.

As a result, the demand for gluten-free chocolate products may not be as robust as the prevalence of gluten-related disorders suggests. Educating consumers about gluten sensitivity, celiac disease, and the availability of gluten-free alternatives is crucial to expanding the market and reaching a broader audience.

Regulatory Compliance and Labeling

Compliance with regulatory standards and accurate labeling is a persistent challenge for the gluten-free chocolate market. Various countries have different regulations and thresholds for gluten-free labeling, making it challenging for manufacturers to navigate the global marketplace consistently. Meeting these standards requires rigorous testing and certification processes, adding complexity to the production and distribution of gluten-free chocolate.

Inconsistent or misleading labeling can erode consumer trust and result in legal consequences. Manufacturers must stay vigilant about changes in regulations and

invest in transparent labeling practices to ensure that consumers can make informed choices about the gluten content of their chocolate products.

Market Fragmentation and Competition

The gluten-free chocolate market is becoming increasingly fragmented, with numerous brands and products entering the space. While this diversity can offer consumers more choices, it also intensifies competition among manufacturers. New entrants face the challenge of differentiating their products in a crowded market, especially when trying to balance innovation with meeting established consumer expectations.

Established brands may struggle to retain their market share against a backdrop of evolving consumer preferences and the emergence of niche players. The need for constant innovation, effective marketing strategies, and maintaining quality standards further complicates the competitive landscape.

Key Market Trends

Rising Health Consciousness and Clean Label Movement

A prominent trend in the global gluten-free chocolate market is the increasing health consciousness among consumers. As individuals become more aware of the impact of their dietary choices on overall well-being, there is a growing demand for clean-label products. Consumers are seeking gluten-free chocolates that not only meet dietary restrictions but also contain simple, recognizable ingredients.

Manufacturers are responding to this trend by emphasizing transparency in labeling, promoting natural ingredients, and minimizing the use of artificial additives. Clean-label gluten-free chocolates are gaining popularity, appealing to health-conscious consumers who prioritize products with a clear and straightforward ingredient list.

Moreover, the clean label movement extends beyond ingredient transparency to include considerations for sustainability, ethical sourcing, and environmentally friendly packaging, reflecting a holistic approach to health and wellness.

Innovative Product Formulations

Innovation in product formulations is a key trend shaping the gluten-free chocolate market. Manufacturers are leveraging advancements in food technology to create gluten-

free chocolate products that not only mimic the taste and texture of traditional chocolates but also offer additional functional benefits.

Alternative flours such as almond, coconut, or quinoa are being explored to enhance the nutritional profile of gluten-free chocolates. Additionally, the inclusion of superfoods, antioxidants, and adaptogens is becoming more common, catering to consumers seeking indulgent treats with added health benefits.

Furthermore, the market is witnessing the development of gluten-free chocolate variants suitable for specific dietary preferences, such as vegan, paleo, or keto-friendly options. This trend aligns with the diversification of consumer diets and the recognition that gluten-free products can cater to a broader range of lifestyle choices.

Online Retail and Direct-to-Consumer Channels

The shift towards online retail and direct-to-consumer (DTC) channels is a transformative trend in the gluten-free chocolate market. E-commerce platforms have become integral for both established brands and emerging players to reach a global consumer base efficiently.

The convenience of online shopping allows consumers to explore and purchase a variety of gluten-free chocolate products from the comfort of their homes. Additionally, DTC channels enable manufacturers to build direct relationships with consumers, gather valuable feedback, and tailor their offerings based on real-time market insights.

This trend has implications for packaging and shipping practices, prompting manufacturers to prioritize sustainable packaging solutions to align with environmentally conscious consumer expectations. E-commerce also facilitates the introduction of limited-edition or exclusive gluten-free chocolate products, creating a sense of exclusivity and driving consumer engagement.

Functional and Premium Chocolate Segments

The gluten-free chocolate market is witnessing a shift towards premium and functional segments. Consumers are willing to invest in high-quality chocolate experiences, and manufacturers are responding by offering premium gluten-free chocolate options with unique flavor profiles and textures.

Functional chocolates, enriched with ingredients such as probiotics, collagen, or

adaptogens, are gaining popularity among health-conscious consumers. These products cater to the demand for treats that not only provide indulgence but also offer specific health benefits, aligning with the broader trend of functional foods.

Moreover, premiumization extends to the sourcing of ingredients, with an emphasis on ethically sourced cocoa, single-origin chocolates, and high cocoa content. This trend reflects the growing sophistication of the gluten-free chocolate market and the willingness of consumers to explore and pay for unique and premium offerings.

Expansion of Specialty and Artisanal Offerings

The gluten-free chocolate market is experiencing a surge in specialty and artisanal offerings, catering to consumers seeking unique and handcrafted chocolate experiences. Artisanal chocolatiers are leveraging traditional craftsmanship to create gluten-free chocolates with distinctive flavors, textures, and artistic presentations.

These specialty products often command premium prices, appealing to consumers who value the artisanal approach and the story behind the chocolate-making process. The trend towards artisanal gluten-free chocolates aligns with the broader movement favoring locally sourced, small-batch production, and craftsmanship.

Additionally, specialty retailers and boutiques dedicated to gluten-free and allergen-free products are gaining traction, providing a curated selection of premium gluten-free chocolates. This trend reflects the consumer's desire for personalized and elevated chocolate experiences beyond mass-produced offerings.

Segmental Insights

Type Insights

On the basis of type, the chocolate market includes dark, milk, white, and other varieties. Forecasts suggest that the white chocolate segment will experience the fastest growth over the forecast period. Conversely, the gluten-free dark chocolate sector holds the largest global market share, driven by its increasing popularity worldwide. The demand for dark chocolate is expected to rise further due to growing awareness of its health benefits, which include stress reduction and a decreased risk of neurological diseases such as Alzheimer's disease. Other advantages include anxiety reduction, improved blood circulation, memory, and focus.

Regional Insights

North America is the dominant market globally in 2023 and is forecasted to remain the leading market throughout the projected period. The increasing prevalence of celiac disease in countries like the United States and Canada has fueled a rising demand for gluten-free products, driving this growth. Moreover, major producers in these regions are prioritizing the development of high-quality goods using the latest production methods, further bolstering regional expansion. Over the forecast period, Europe is expected to emerge as the second-largest regional market, retaining a significant share of the global market. Germany and the United Kingdom serve as the primary suppliers to the European market. However, Central and South America are anticipated to experience the fastest compound annual growth rate (CAGR) during the forecasted period.

Key Market Players

Alter Eco Foods

Dagoba Chocolate

Mars Inc.

Endangered Species

Enjoy Life Natural Brands

The Hershey Company

Nestlé S.A.

Scharffen Berger

Vosges IP, LLC

Wild Ophelia

Report Scope:

In this report, the Global Gluten-free Chocolate Market has been segmented into the

Gluten-free Chocolate Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Ty...

following categories, in addition to the industry trends which have also been detailed below:

Gluten-free Chocolate Market,By Type:

oDark

oMilk

oWhite

Gluten-free Chocolate Market,By Distribution Channel:

oHypermarkets/ Supermarkets

oConvenience Stores

oOnline

oOthers

Gluten-free Chocolate Market, By Region:

oNorth America

United States

Canada

Mexico

oEurope

France

United Kingdom

Italy

Germany

Spain

oAsia-Pacific

China

India

Japan

Australia

South Korea

oSouth America

Brazil

Argentina

Colombia

oMiddle East Africa

South Africa

Saudi Arabia

UAE

Turkey

Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Gluten-free Chocolate Market.

Available Customizations:

Gluten-free Chocolate market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1.INTRODUCTION

- 1.1.Product Overview
- 1.2.Key Highlights of the Report
- 1.3.Market Coverage
- 1.4.Market Segments Covered
- 1.5.Research Tenure Considered

2.RESEARCH METHODOLOGY

- 2.1.Objective of the Study
- 2.2.Baseline Methodology
- 2.3.Key Industry Partners
- 2.4.Major Association and Secondary Sources
- 2.5.Forecasting Methodology
- 2.6.Data Triangulation Validation
- 2.7.Assumptions and Limitations

3.EXECUTIVE SUMMARY

- 3.1.
- 3.2.Market Forecast
- 3.3.Key Regions
- 3.4.Key Segments

4.VOICE OF CUSTOMER

- 4.1.Brand Awareness
- 4.2.Factors Influencing Purchase Decisions
- 4.3.Challenges Faced

5.GLOBAL GLUTEN-FREE CHOCOLATE MARKET OUTLOOK

- 5.1.Market Size Forecast
 - 5.1.1.By Value
- 5.2.Market Share Forecast
 - 5.2.1.By Type Market Share Analysis (Dark, Milk, White)

5.2.2.By Distribution Channel Market Share Analysis (Hypermarkets/ Supermarkets, Convenience Stores, Online, Others)

5.2.3.By Regional Market Share Analysis

5.2.3.1.North America Market Share Analysis

5.2.3.2.South America Market Share Analysis

5.2.3.3.Middle East Africa Market Share Analysis

5.2.3.4.Europe Market Share Analysis

5.2.3.5.Asia-Pacific Market Share Analysis

5.2.4.By Top 5 Companies Market Share Analysis, Others (2023)

5.3.Global Gluten-free Chocolate Market Mapping Opportunity Assessment

5.3.1.By TypeMarketMapping Opportunity Assessment

5.3.2.By Distribution ChannelMarketMapping Opportunity Assessment

5.3.3.ByRegionMarketMapping Opportunity Assessment

6.NORTH AMERICA GLUTEN-FREE CHOCOLATE MARKET OUTLOOK

6.1.Market Size Forecast

6.1.1.By Value

6.2.Market Share Forecast

6.2.1.By TypeMarket Share Analysis

6.2.2.By Distribution ChannelMarket Share Analysis

6.2.3.By CountryMarket Share Analysis

6.3.North America: Country Analysis

6.3.1.United States Gluten-free Chocolate Market Outlook

6.3.1.1.Market Size Forecast

6.3.1.1.1.By Value

6.3.1.2.Market Share Forecast

6.3.1.2.1.By TypeMarket Share Analysis

6.3.1.2.2.By Distribution ChannelMarket Share Analysis

6.3.2.Canada Gluten-free Chocolate Market Outlook

6.3.2.1.Market Size Forecast

6.3.2.1.1.By Value

6.3.2.2.Market Share Forecast

6.3.2.2.1.By TypeMarket Share Analysis

6.3.2.2.2.By Distribution ChannelMarket Share Analysis

6.3.3.Mexico Gluten-free Chocolate Market Outlook

6.3.3.1.Market Size Forecast

6.3.3.1.1.By Value

6.3.3.2.Market Share Forecast

- 6.3.3.2.1.By TypeMarket Share Analysis
- 6.3.3.2.2.By Distribution ChannelMarket Share Analysis

7.EUROPE GLUTEN-FREE CHOCOLATE MARKET OUTLOOK

- 7.1.Market Size Forecast
 - 7.1.1.By Value
- 7.2.Market Share Forecast
 - 7.2.1.By TypeMarket Share Analysis
 - 7.2.2.By Distribution ChannelMarket Share Analysis
 - 7.2.3.By CountryMarket Share Analysis
- 7.3.Europe : Country Analysis
 - 7.3.1.Germany Gluten-free Chocolate Market Outlook
 - 7.3.1.1.Market Size Forecast
 - 7.3.1.1.1.By Value
 - 7.3.1.2.Market Share Forecast
 - 7.3.1.2.1.By TypeMarket Share Analysis
 - 7.3.1.2.2.By Distribution ChannelMarket Share Analysis
 - 7.3.2.United Kingdom Gluten-free Chocolate Market Outlook
 - 7.3.2.1.Market Size Forecast
 - 7.3.2.1.1.By Value
 - 7.3.2.2.Market Share Forecast
 - 7.3.2.2.1.By TypeMarket Share Analysis
 - 7.3.2.2.2.By Distribution ChannelMarket Share Analysis
 - 7.3.3.Italy Gluten-free Chocolate Market Outlook
 - 7.3.3.1.Market Size Forecast
 - 7.3.3.1.1.By Value
 - 7.3.3.2.Market Share Forecast
 - 7.3.3.2.1.By TypeMarket Share Analysis
 - 7.3.3.2.2.By Distribution ChannelMarket Share Analysis
 - 7.3.4.France Gluten-free Chocolate Market Outlook
 - 7.3.4.1.Market Size Forecast
 - 7.3.4.1.1.By Value
 - 7.3.4.2.Market Share Forecast
 - 7.3.4.2.1.By TypeMarket Share Analysis
 - 7.3.4.2.2.By Distribution ChannelMarket Share Analysis
 - 7.3.5.Spain Gluten-free Chocolate Market Outlook
 - 7.3.5.1.Market Size Forecast
 - 7.3.5.1.1.By Value

- 7.3.5.2. Market Share Forecast
 - 7.3.5.2.1. By Type Market Share Analysis
 - 7.3.5.2.2. By Distribution Channel Market Share Analysis

8. ASIA-PACIFIC GLUTEN-FREE CHOCOLATE MARKET OUTLOOK

- 8.1. Market Size Forecast
 - 8.1.1. By Value
- 8.2. Market Share Forecast
 - 8.2.1. By Type Market Share Analysis
 - 8.2.2. By Distribution Channel Market Share Analysis
 - 8.2.3. By Country Market Share Analysis
- 8.3. Asia-Pacific: Country Analysis
 - 8.3.1. China Gluten-free Chocolate Market Outlook
 - 8.3.1.1. Market Size Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share Forecast
 - 8.3.1.2.1. By Type Market Share Analysis
 - 8.3.1.2.2. By Distribution Channel Market Share Analysis
 - 8.3.2. India Gluten-free Chocolate Market Outlook
 - 8.3.2.1. Market Size Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share Forecast
 - 8.3.2.2.1. By Type Market Share Analysis
 - 8.3.2.2.2. By Distribution Channel Market Share Analysis
 - 8.3.3. Japan Gluten-free Chocolate Market Outlook
 - 8.3.3.1. Market Size Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share Forecast
 - 8.3.3.2.1. By Type Market Share Analysis
 - 8.3.3.2.2. By Distribution Channel Market Share Analysis
 - 8.3.4. South Korea Gluten-free Chocolate Market Outlook
 - 8.3.4.1. Market Size Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share Forecast
 - 8.3.4.2.1. By Type Market Share Analysis
 - 8.3.4.2.2. By Distribution Channel Market Share Analysis
 - 8.3.5. Australia Gluten-free Chocolate Market Outlook
 - 8.3.5.1. Market Size Forecast

8.3.5.1.1.By Value

8.3.5.2.Market Share Forecast

8.3.5.2.1.By TypeMarket Share Analysis

8.3.5.2.2.By Distribution ChannelMarket Share Analysis

9.SOUTH AMERICA GLUTEN-FREE CHOCOLATE MARKET OUTLOOK

9.1.Market Size Forecast

9.1.1.By Value

9.2.Market Share Forecast

9.2.1.By TypeMarket Share Analysis

9.2.2.By Distribution ChannelMarket Share Analysis

9.2.3.By CountryMarket Share Analysis

9.3.South America: Country Analysis

9.3.1.Brazil Gluten-free Chocolate Market Outlook

9.3.1.1.Market Size Forecast

9.3.1.1.1.By Value

9.3.1.2.Market Share Forecast

9.3.1.2.1.By TypeMarket Share Analysis

9.3.1.2.2.By Distribution ChannelMarket Share Analysis

9.3.2.Argentina Gluten-free Chocolate Market Outlook

9.3.2.1.Market Size Forecast

9.3.2.1.1.By Value

9.3.2.2.Market Share Forecast

9.3.2.2.1.By TypeMarket Share Analysis

9.3.2.2.2.By Distribution ChannelMarket Share Analysis

9.3.3.Colombia Gluten-free Chocolate Market Outlook

9.3.3.1.Market Size Forecast

9.3.3.1.1.By Value

9.3.3.2.Market Share Forecast

9.3.3.2.1.By TypeMarket Share Analysis

9.3.3.2.2.By Distribution ChannelMarket Share Analysis

10.MIDDLE EAST AND AFRICA GLUTEN-FREE CHOCOLATE MARKET OUTLOOK

10.1.Market Size Forecast

10.1.1.By Value

10.2.Market Share Forecast

10.2.1.By TypeMarket Share Analysis

- 10.2.2.By Distribution ChannelMarket Share Analysis
- 10.2.3.By CountryMarket Share Analysis
- 10.3.MEA: Country Analysis
 - 10.3.1.South Africa Gluten-free Chocolate Market Outlook
 - 10.3.1.1.Market Size Forecast
 - 10.3.1.1.1.By Value
 - 10.3.1.2.Market Share Forecast
 - 10.3.1.2.1.By TypeMarket Share Analysis
 - 10.3.1.2.2.By Distribution ChannelMarket Share Analysis
 - 10.3.2.Saudi Arabia Gluten-free Chocolate Market Outlook
 - 10.3.2.1.Market Size Forecast
 - 10.3.2.1.1.By Value
 - 10.3.2.2.Market Share Forecast
 - 10.3.2.2.1.By TypeMarket Share Analysis
 - 10.3.2.2.2.By Distribution ChannelMarket Share Analysis
 - 10.3.3.UAE Gluten-free Chocolate Market Outlook
 - 10.3.3.1.Market Size Forecast
 - 10.3.3.1.1.By Value
 - 10.3.3.2.Market Share Forecast
 - 10.3.3.2.1.By TypeMarket Share Analysis
 - 10.3.3.2.2.By Distribution ChannelMarket Share Analysis
 - 10.3.4.Turkey Gluten-free Chocolate Market Outlook
 - 10.3.4.1.Market Size Forecast
 - 10.3.4.1.1.By Value
 - 10.3.4.2.Market Share Forecast
 - 10.3.4.2.1.By TypeMarket Share Analysis
 - 10.3.4.2.2.By Distribution ChannelMarket Share Analysis
 - 10.3.5.Egypt Gluten-free Chocolate Market Outlook
 - 10.3.5.1.Market Size Forecast
 - 10.3.5.1.1.By Value
 - 10.3.5.2.Market Share Forecast
 - 10.3.5.2.1.By TypeMarket Share Analysis
 - 10.3.5.2.2.By Distribution ChannelMarket Share Analysis

11.MARKET DYNAMICS

- 11.1.Drivers
- 11.2.Challenges

12.MARKET TRENDS DEVELOPMENTS

13.SWOT ANALYSIS

- 13.1.Strength
- 13.2.Weakness
- 13.3.Opportunity
- 13.4.Threat

14.COMPETITIVE LANDSCAPE

14.1.Company Profiles

14.1.1.Alter Eco Foods

14.1.1.1.Company Details

14.1.1.2.Products Services

14.1.1.3.Financials (As Per Availability)

14.1.1.4.Key Market Focus Geographical Presence

14.1.1.5.Recent Developments

14.1.1.6.Key Management Personnel

14.1.2.Dagoba Chocolate

14.1.2.1.Company Details

14.1.2.2.Products Services

14.1.2.3.Financials (As Per Availability)

14.1.2.4.Key Market Focus Geographical Presence

14.1.2.5.Recent Developments

14.1.2.6.Key Management Personnel

14.1.3.Mars Inc.

14.1.3.1.Company Details

14.1.3.2.Products Services

14.1.3.3.Financials (As Per Availability)

14.1.3.4.Key Market Focus Geographical Presence

14.1.3.5.Recent Developments

14.1.3.6.Key Management Personnel

14.1.4.Endangered Species

14.1.4.1.Company Details

14.1.4.2.Products Services

14.1.4.3.Financials (As Per Availability)

14.1.4.4.Key Market Focus Geographical Presence

14.1.4.5.Recent Developments

- 14.1.4.6.Key Management Personnel
- 14.1.5.Enjoy Life Natural Brands
 - 14.1.5.1.Company Details
 - 14.1.5.2.Products Services
 - 14.1.5.3.Financials (As Per Availability)
 - 14.1.5.4.Key Market Focus Geographical Presence
 - 14.1.5.5.Recent Developments
 - 14.1.5.6.Key Management Personnel
- 14.1.6.The Hershey Company
 - 14.1.6.1.Company Details
 - 14.1.6.2.Products Services
 - 14.1.6.3.Financials (As Per Availability)
 - 14.1.6.4.Key Market Focus Geographical Presence
 - 14.1.6.5.Recent Developments
 - 14.1.6.6.Key Management Personnel
- 14.1.7.Nestl? S.A.
 - 14.1.7.1.Company Details
 - 14.1.7.2.Products Services
 - 14.1.7.3.Financials (As Per Availability)
 - 14.1.7.4.Key Market Focus Geographical Presence
 - 14.1.7.5.Recent Developments
 - 14.1.7.6.Key Management Personnel
- 14.1.8.Scharffen Berger
 - 14.1.8.1.Company Details
 - 14.1.8.2.Products Services
 - 14.1.8.3.Financials (As Per Availability)
 - 14.1.8.4.Key Market Focus Geographical Presence
 - 14.1.8.5.Recent Developments
 - 14.1.8.6.Key Management Personnel
- 14.1.9.Vosges IP, LLC
 - 14.1.9.1.Company Details
 - 14.1.9.2.Products Services
 - 14.1.9.3.Financials (As Per Availability)
 - 14.1.9.4.Key Market Focus Geographical Presence
 - 14.1.9.5.Recent Developments
 - 14.1.9.6.Key Management Personnel
- 14.1.10.Wild Ophelia
 - 14.1.10.1.Company Details
 - 14.1.10.2.Products Services

- 14.1.10.3.Financials (As Per Availability)
- 14.1.10.4.Key Market Focus Geographical Presence
- 14.1.10.5.Recent Developments
- 14.1.10.6.Key Management Personnel

15.STRATEGIC RECOMMENDATIONS

- 15.1.Key Focus Areas
- 15.2.Target Type
- 15.3.Target Distribution Channel

16.ABOUT US DISCLAIMER

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