

# **Global Wired Interface Market by Component Type (USB (USB Type C, Other), HDMI, Thunderbolt, Display Port), By Device (Smartphone, Tablet, Laptop & Desktop PC, TV, Virtual Reality, Drones, Gaming Console, Cameras, Others), By Region, Competition, 2018-2028**

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## **Abstracts**

The projected market size for the global wired interface market is expected to reach USD 23.22 billion by the end of 2022, with a compound annual growth rate (CAGR) of 11.34% during the forecast period. The global wired interface market is experiencing robust growth driven by the escalating demand for high-speed and reliable connectivity solutions. Wired interfaces, such as USB, HDMI, and Ethernet, play a pivotal role in facilitating seamless data, audio, and video transmission across various devices and industries. These interfaces have evolved to meet the demands of modern technology, offering faster data transfer rates and improved functionality. While wireless technologies are prevalent, wired interfaces remain essential for applications that require low latency, consistent connectivity, and secure data transmission. The market's expansion is influenced by the increasing adoption of wired interfaces in consumer electronics, industrial automation, automotive systems, and more. As devices become more interconnected, the wired interface market is expected to continue its growth trajectory, shaping the way we interact with and leverage technology across diverse sectors.

### **Key Market Drivers**

**The Increasing Demand for Reliable and High-Speed Connectivity Solutions**

The global wired interface market is experiencing robust growth driven by the escalating demand for reliable and high-speed connectivity solutions. In today's digital era, where data-intensive activities such as streaming, cloud computing, and real-time communication are integral to daily life and industries, the need for efficient and dependable connectivity has become paramount. Wired interfaces, such as USB, HDMI, and Ethernet, provide the necessary infrastructure to ensure seamless data, audio, and video transmission across a wide range of devices and applications. As users expect instant access to information, smooth multimedia experiences, and efficient data transfer, the importance of wired interfaces becomes evident. These interfaces offer lower latency, greater stability, and consistent performance compared to wireless alternatives, making them indispensable for tasks that demand quick and reliable communication. The growing trend of smart homes, industrial automation, IoT, and data centers further fuels the demand for wired interfaces that can handle the increasing data rates and maintain a high level of security. As technology evolves and devices become more interconnected, the global Wired Interface market is positioned to continue its upward trajectory, addressing the pressing need for robust and high-speed connectivity solutions across diverse sectors.

### The High-Quality Audio and Video Transmission

High-quality audio and video transmission is a driving force behind the global wired interface market, shaping its growth and influence across various industries. In an era where multimedia content consumption and immersive experiences are paramount, wired interfaces such as HDMI (High-Definition Multimedia Interface) and DisplayPort have become pivotal components of modern connectivity solutions. These interfaces cater to the demand for transmitting pristine audio and video signals, supporting ultra-high-definition resolutions, high refresh rates, and rich color depths. As entertainment, communication, and professional applications rely heavily on visual and auditory impact, wired interfaces ensure minimal signal degradation and data loss during transmission, resulting in superior user experiences. From home theaters to gaming setups, conference rooms, and even medical imaging systems, the need for accurate and uncompromised audiovisual content has driven the development of advanced wired interfaces. The global wired interface market responds to this demand by continually advancing these interfaces to deliver exceptional clarity and fidelity, enhancing the way we perceive and interact with multimedia content across a myriad of applications.

### The Introduction of New Interface Standards like USB4 and Advancements in Protocols like Thunderbolt 4

The global wired interface market is being significantly influenced by the introduction of new interface standards such as USB4 and the advancements in protocols like Thunderbolt 4. These innovations are reshaping the landscape of connectivity solutions by offering higher data transfer rates, improved power delivery capabilities, and enhanced versatility. USB4, for instance, provides blazing-fast data speeds and supports multiple functions over a single cable, streamlining connectivity for a range of devices. Thunderbolt 4 introduces enhanced features like higher video resolutions and universal cable compatibility. These developments cater to the escalating demand for seamless, high-speed connections that can handle the growing data requirements of modern applications. As the global Wired Interface market embraces these advancements, it paves the way for more efficient, versatile, and future-proofed connectivity solutions that cater to the evolving needs of industries and consumers alike.

### The Convergence of Automotive Connectivity

The convergence of automotive connectivity is playing a pivotal role in driving the global wired interface market. As vehicles become increasingly connected and autonomous, the demand for robust and reliable wired interfaces within the automotive sector is growing. Wired interfaces facilitate crucial communication between various in-vehicle systems, enabling features like infotainment, advanced driver assistance systems (ADAS), and vehicle-to-vehicle communication. The automotive industry's focus on safety, real-time data exchange, and seamless integration of multimedia content requires high-speed and low-latency connectivity, making wired interfaces essential. Moreover, the integration of wired interfaces aligns with the growing trend of electric and hybrid vehicles that require efficient charging solutions. As automakers strive to enhance the driving experience, reduce accidents, and improve vehicle efficiency, the global Wired Interface market is positioned to meet these demands by providing the necessary connectivity infrastructure that drives the next generation of automotive innovation.

### Key Market Challenges

#### The Widespread Adoption of Wireless Technologies

The widespread adoption of wireless technologies is posing challenges to the global wired interface market. The convenience, mobility, and flexibility offered by wireless solutions such as Wi-Fi, Bluetooth, and 5G have garnered significant traction across industries and consumer applications. This trend has led to a perception shift towards

wireless connectivity, potentially reducing the perceived need for physical wired connections. As users embrace wireless convenience for various devices, there's a potential impact on the demand for traditional wired interfaces. However, wired interfaces continue to offer distinct advantages such as lower latency, greater security, and consistent performance, especially in scenarios requiring high-speed data transfer, real-time communication, and minimal signal interference. The challenge for the wired interface market lies in effectively communicating these advantages and addressing specific use cases where wired connections remain superior, thereby ensuring their continued relevance amidst the wireless wave.

### The presence of Multiple Interface Standards and Connector Types

The presence of multiple interface standards and connector types is creating challenges for the global Wired Interface market. As technology evolves, various industries have introduced different interface standards and connectors to cater to specific needs and advancements. This diversity often results in compatibility issues between devices and systems that use varying standards. Users may face confusion and inconvenience when trying to connect devices with different interfaces, leading to the need for adapters or multiple cables. This challenge can hinder seamless connectivity and interoperability across devices, especially in environments where devices from different manufacturers or generations are used. The market's response involves efforts towards standardization and universal compatibility, aiming to simplify user experiences and promote the smooth integration of wired interfaces across a wide array of devices and applications.

### Key Market Trends

#### Integration of Power Delivery

The integration of power delivery capabilities is playing a significant role in driving the global wired interface market. With the increasing need for seamless connectivity and device charging, wired interfaces like USB Type-C are evolving to accommodate power delivery alongside data transmission. This integration allows users to not only transfer data but also charge devices using a single cable. The convenience of simultaneously transferring data and power is particularly beneficial for mobile devices, laptops, and other electronics. The ability to provide higher power levels for fast charging further enhances the user experience. This integration aligns with the demand for streamlined connectivity solutions that offer both efficiency and convenience, making wired interfaces with power delivery a sought-after feature in various industries, from

consumer electronics to automotive systems and industrial applications. As technology continues to advance, the global wired interface market is well-positioned to cater to the increasing need for integrated power and data solutions.

### Rise of Edge Computing

The rise of edge computing is exerting a notable influence on the global wired interface market. As organizations seek to process data closer to its source for reduced latency and improved real-time decision-making, the demand for robust wired interfaces is growing. Edge computing relies on efficient connectivity to facilitate data transfer between edge devices and central systems. Wired interfaces play a crucial role in ensuring reliable, low-latency connections that support the seamless flow of data from sensors, IoT devices, and other edge components to data centers or cloud environments. The need for secure, high-speed, and consistent connectivity within edge computing setups underscores the importance of wired interfaces in this evolving landscape. As edge computing gains traction across industries like industrial automation, healthcare, and smart cities, the global wired interface market is poised to provide the necessary connectivity solutions that drive the efficiency and effectiveness of edge computing deployments.

### Segmental Insights

#### Component Type Insights

Based on component type, the HDMI segment emerges as the predominant segment, exhibiting unwavering dominance projected throughout the forecast period. HDMI's versatility and ability to transmit high-quality audio and video signals have established it as an essential connector for a wide array of devices, ranging from televisions and gaming consoles to computers and home theaters. As the demand for immersive multimedia experiences continues to grow, the HDMI segment has consistently evolved to support higher resolutions and refresh rates. Its widespread adoption across consumer electronics, professional audiovisual setups, and even automotive applications underlines its enduring significance. The HDMI segment's robust presence in the wired interface market underscores its pivotal role in meeting the evolving demands for seamless and superior audiovisual connectivity across various sectors.

#### Device Insights

Based on device, the laptop & desktop PC segment emerges as a formidable

frontrunner, exerting its dominance and shaping the market's trajectory throughout the forecast period. As central hubs for personal and professional computing, laptops and desktop PCs serve as pivotal devices where wired interfaces play a crucial role in facilitating seamless connectivity. From USB ports for data transfer and peripherals to HDMI connections for high-quality displays, these devices rely on wired interfaces to cater to a wide range of user needs. With the proliferation of remote work, online learning, and digital content consumption, laptops and desktop PCs remain essential tools for various tasks. The enduring demand for these devices, coupled with the continued evolution of wired interface technologies, ensures the laptop and desktop PC segment's dominance in driving the wired interface market forward, steering innovation and connectivity solutions in the digital age.

## Regional Insights

North America remains steadfast in its position of dominance within the global wired interface market, reaffirming its pivotal role in shaping the industry's trajectory. With a technologically advanced landscape and a robust consumer electronics sector, North America stands at the forefront of adopting and shaping wired interface technologies. The region's consistent demand for high-speed connectivity solutions, coupled with its early adoption of emerging interface standards, contributes to its dominant position. Moreover, the presence of major tech companies and innovation hubs further propels North America's influence in driving the development and integration of wired interfaces. As the world becomes increasingly interconnected and reliant on seamless connectivity, North America's enduring dominance underscores its critical impact on the wired interface market's growth, innovation, and overall direction.

## Key Market Players

Molex Incorporated

Analog Devices, Inc.

Microchip Technology Inc.

Texas Instruments Inc.

TE Connectivity Ltd.

Amphenol Corporation

STMicroelectronics N.V.

Cypress Semiconductor Corporation

ON Semiconductor Corporation

ROHM Co., Ltd.

### Report Scope:

In this report, the global wired interface market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### Global Wired Interface Market, By Component Type:

USB

USB Type C

Other

HDMI

Thunderbolt

Display Port

#### Global Wired Interface Market, By Device:

Smartphone

Tablet

Laptop & Desktop PC

TV

Virtual Reality

Drones

Gaming Console

Cameras

Others

Global Wired Interface Market, By Region:

North America

Europe

South America

Middle East & Africa

Asia Pacific

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Wired Interface Market.

Available Customizations:

Global Wired Interface market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).



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