

# **Global Utility Drones Market By Type (Multi-Rotor & Fixed Wing), By Services (End-to-End Solution & Point Solution), By End-User (Power (Generation, Transmission & Distribution) & Renewable (Solar, Wind)), By Region, Competition, Forecast & Opportunities, 2024**

<https://marketpublishers.com/r/G7160C5F367EN.html>

Date: July 2019

Pages: 110

Price: US\$ 4,500.00 (Single User License)

ID: G7160C5F367EN

## **Abstracts**

### **Global Utility Drones Market Overview**

Global utility drones market is forecast to grow at a CAGR of over 30% during the forecast period, owing to rising demand to minimize service time and cost efficiency and increase reachability in dangerous locations. Few years back, drones were mostly used in military and defense industry; however, their adoption is growing to a wide range of civilian roles, starting from surveillance, search and rescue, firefighting, traffic monitoring and weather monitoring, to business drone-based and personal drone-based agriculture, videography, photography and even delivery services. Utility drones are expected to have a huge impact in the power & utility sector over the next few years. Operators in the energy industry are finding the drone technology quick, accurate, cost-effective and easy, owing to powerful computers, improved efficiency and affordable drone technology, which in turn is boosting the utility drones market growth, globally.

### **Global Utility Drones Market Segment Insights**

Based on type, global utility drones market has been categorized into multi-rotor and fixed wing. The multi-rotor type accounted for largest share in the global market in 2018 and is anticipated to maintain its market dominance during the forecast period, as they are cheap and readily available in the market. The multi-rotor drones are also used for

aerial inspection and photography, which is expected to boost its growth during the next five years.

### Global Utility Drones Market Regional Insights

North America accounted for a significant portion of the global utility drones market in 2018. The regional growth can be attributed to increasing emphasis on research & development activities and presence of major vendors, particularly in countries such as the US and Canada. Moreover, innovations in drone analytics along with favorable government regulations in the region are anticipated to fuel the regional market. The Asia-Pacific region with its emerging economies such as China and India is also anticipated to offer lucrative growth opportunities to utility drone providers. Increasing private funding and investments in the development of power infrastructure, establishment of long transmission lines and adoption of renewable energy sources are the primary factors likely to positively influence the utility drones market in the region.

Some of the leading players in global utility drones market are Aerodyne SYSTEMS SDN BHD, Asset Drone, Cyberhawk Innovations Limited, ABJ Drones, etc.

Years considered for this report:

Historical Years: 2014-2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020-2024

Objective of the Study:

To analyze and forecast global utility drones market size.

To forecast global utility drones market based on type, services, end-user and regional distribution.

To identify drivers and challenges for global utility drones market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global utility drones market.

To conduct the pricing analysis for global utility drones market.

To identify and analyze the profile of leading players operating in global utility drones market.

Some of the leading players in global utility drones market are Aerodyne SYSTEMS SDN BHD, Asset Drone, Cyberhawk Innovations Limited, ABJ Drones, Delair, Terra Drone Corporation, Sky-Futures Ltd., Measure, Hemav, Sharper Shape Ltd., etc.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the product offerings, distribution channels and presence of all major manufacturers across the globe.

TechSci Research calculated global utility drones market size using a top down approach, where data for various applications across various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Utility drone manufacturers, distributors, suppliers and end users

Government bodies such as regulating authorities and policymakers

Organizations, forums and alliances related to utility drones market

## Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as manufacturers, partners and end users. The report also provides useful insights about which market segments should be targeted over the coming years in order to strategize investments and capitalize on growth opportunities.

### Report Scope:

In this report, global utility drones market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

#### Market, by Type:

Multi-Rotor

Fixed Wing

#### Market, by Services:

End-to-End Solution

Point Solution

#### Market, by End-User:

Power

Generation

Transmission & Distribution

Renewable

Solar

Wind

## Market, by Region:

### Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Malaysia

### Europe

France

Germany

United Kingdom

Italy

Spain

### North America

United States

Mexico

Canada

### South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Qatar

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global utility drones market.

## Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

## Profit Margin Analysis

Profit margin analysis in case of direct and indirect sales channel.

## Contents

### **1. PRODUCT OVERVIEW**

### **2. RESEARCH METHODOLOGY**

### **3. EXECUTIVE SUMMARY**

### **4. VOICE OF CUSTOMER**

- 4.1. Brand Awareness
- 4.2. Brand Recall
- 4.3. Brand Satisfaction
- 4.4. Factors Influencing Purchase Decision
- 4.5. Challenges/Issues Faced Post Purchase
- 4.6. Unmet Needs

### **5. GLOBAL UTILITY DRONES MARKET OUTLOOK**

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Type (Multi-Rotor & Fixed Wing)
  - 5.2.2. By Services (End-to-End Solution & Point Solution)
  - 5.2.3. By End-User (Power – Generation, Transmission & Distribution & Renewable – Solar, Wind)
  - 5.2.4. By Company
  - 5.2.5. By Region
- 5.3. Market Attractiveness Index

### **6. ASIA-PACIFIC UTILITY DRONES MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
- 6.2. Market Share & Forecast
  - 6.2.1. By Type
  - 6.2.2. By Services
  - 6.2.3. By End-User
  - 6.2.4. By Country

- 6.3. Asia-Pacific: Country Analysis
  - 6.3.1. China Utility Drones Market Outlook
    - 6.3.1.1. Market Size & Forecast
      - 6.3.1.1.1. By Value
    - 6.3.1.2. Market Share & Forecast
      - 6.3.1.2.1. By Type
      - 6.3.1.2.2. By End-User
  - 6.3.2. India Utility Drones Market Outlook
    - 6.3.2.1. Market Size & Forecast
      - 6.3.2.1.1. By Value
    - 6.3.2.2. Market Share & Forecast
      - 6.3.2.2.1. By Type
      - 6.3.2.2.2. By End-User
  - 6.3.3. Japan Utility Drones Market Outlook
    - 6.3.3.1. Market Size & Forecast
      - 6.3.3.1.1. By Value
    - 6.3.3.2. Market Share & Forecast
      - 6.3.3.2.1. By Type
      - 6.3.3.2.2. By End-User
  - 6.3.4. South Korea Utility Drones Market Outlook
    - 6.3.4.1. Market Size & Forecast
      - 6.3.4.1.1. By Value
    - 6.3.4.2. Market Share & Forecast
      - 6.3.4.2.1. By Type
      - 6.3.4.2.2. By End-User
  - 6.3.5. Australia Utility Drones Market Outlook
    - 6.3.5.1. Market Size & Forecast
      - 6.3.5.1.1. By Value
    - 6.3.5.2. Market Share & Forecast
      - 6.3.5.2.1. By Type
      - 6.3.5.2.2. By End-User
  - 6.3.6. Singapore Utility Drones Market Outlook
    - 6.3.6.1. Market Size & Forecast
      - 6.3.6.1.1. By Value
    - 6.3.6.2. Market Share & Forecast
      - 6.3.6.2.1. By Type
      - 6.3.6.2.2. By End-User
  - 6.3.7. Malaysia Utility Drones Market Outlook
    - 6.3.7.1. Market Size & Forecast

- 6.3.7.1.1. By Value
- 6.3.7.2. Market Share & Forecast
  - 6.3.7.2.1. By Type
  - 6.3.7.2.2. By End-User

## **7. EUROPE UTILITY DRONES MARKET OUTLOOK**

- 7.1. Market Size & Forecast
  - 7.1.1. By Value
- 7.2. Market Share & Forecast
  - 7.2.1. By Type
  - 7.2.2. By Services
  - 7.2.3. By End-User
  - 7.2.4. By Country
- 7.3. Europe: Country Analysis
  - 7.3.1. France Utility Drones Market Outlook
    - 7.3.1.1. Market Size & Forecast
      - 7.3.1.1.1. By Value
    - 7.3.1.2. Market Share & Forecast
      - 7.3.1.2.1. By Type
      - 7.3.1.2.2. By End-User
  - 7.3.2. Germany Utility Drones Market Outlook
    - 7.3.2.1. Market Share & Forecast
      - 7.3.2.1.1. By Type
      - 7.3.2.1.2. By End-User
  - 7.3.3. United Kingdom Utility Drones Market Outlook
    - 7.3.3.1. Market Size & Forecast
      - 7.3.3.1.1. By Value
    - 7.3.3.2. Market Share & Forecast
      - 7.3.3.2.1. By Type
      - 7.3.3.2.2. By End-User
  - 7.3.4. Italy Utility Drones Market Outlook
    - 7.3.4.1. Market Size & Forecast
      - 7.3.4.1.1. By Value
    - 7.3.4.2. Market Share & Forecast
      - 7.3.4.2.1. By Type
      - 7.3.4.2.2. By End-User
  - 7.3.5. Spain Utility Drones Market Outlook
    - 7.3.5.1. Market Size & Forecast

- 7.3.5.1.1. By Value
- 7.3.5.2. Market Share & Forecast
  - 7.3.5.2.1. By Type
  - 7.3.5.2.2. By End-User

## **8. NORTH AMERICA UTILITY DRONES MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Type
  - 8.2.2. By Services
  - 8.2.3. By End-User
  - 8.2.4. By Country
- 8.3. North America: Country Analysis
  - 8.3.1. United States Utility Drones Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Type
      - 8.3.1.2.2. By End-User
  - 8.3.2. Mexico Utility Drones Market Outlook
    - 8.3.2.1. Market Size & Forecast
      - 8.3.2.1.1. By Value
    - 8.3.2.2. Market Share & Forecast
      - 8.3.2.2.1. By Type
      - 8.3.2.2.2. By End-User
  - 8.3.3. Canada Utility Drones Market Outlook
    - 8.3.3.1. Market Size & Forecast
      - 8.3.3.1.1. By Value
    - 8.3.3.2. Market Share & Forecast
      - 8.3.3.2.1. By Type
      - 8.3.3.2.2. By End-User

## **9. SOUTH AMERICA UTILITY DRONES MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast

- 9.2.1. By Type
- 9.2.2. By Services
- 9.2.3. By End-User
- 9.2.4. By Country
- 9.3. South America: Country Analysis
  - 9.3.1. Brazil Utility Drones Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Value
    - 9.3.1.2. Market Share & Forecast
      - 9.3.1.2.1. By Type
      - 9.3.1.2.2. By End-User
  - 9.3.2. Argentina Utility Drones Market Outlook
    - 9.3.2.1. Market Size & Forecast
      - 9.3.2.1.1. By Value
    - 9.3.2.2. Market Share & Forecast
      - 9.3.2.2.1. By Type
      - 9.3.2.2.2. By End-User
  - 9.3.3. Colombia Utility Drones Market Outlook
    - 9.3.3.1. Market Size & Forecast
      - 9.3.3.1.1. By Value
    - 9.3.3.2. Market Share & Forecast
      - 9.3.3.2.1. By Type
      - 9.3.3.2.2. By End-User

## **10. MIDDLE EAST & AFRICA UTILITY DRONES MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Value
- 10.2. Market Share & Forecast
  - 10.2.1. By Type
  - 10.2.2. By Services
  - 10.2.3. By End-User
  - 10.2.4. By Country
- 10.3. MEA: Country Analysis
  - 10.3.1. South Africa Utility Drones Market Outlook
    - 10.3.1.1. Market Size & Forecast
      - 10.3.1.1.1. By Value
    - 10.3.1.2. Market Share & Forecast
      - 10.3.1.2.1. By Type

- 10.3.1.2.2. By End-User
- 10.3.2. Saudi Arabia Utility Drones Market Outlook
  - 10.3.2.1. Market Size & Forecast
    - 10.3.2.1.1. By Value
  - 10.3.2.2. Market Share & Forecast
    - 10.3.2.2.1. By Type
    - 10.3.2.2.2. By End-User
- 10.3.3. UAE Utility Drones Market Outlook
  - 10.3.3.1. Market Size & Forecast
    - 10.3.3.1.1. By Value
  - 10.3.3.2. Market Share & Forecast
    - 10.3.3.2.1. By Type
    - 10.3.3.2.2. By End-User
- 10.3.4. Qatar Utility Drones Market Outlook
  - 10.3.4.1. Market Size & Forecast
    - 10.3.4.1.1. By Value
  - 10.3.4.2. Market Share & Forecast
    - 10.3.4.2.1. By Type
    - 10.3.4.2.2. By End-User

## **11. MARKET DYNAMICS**

- 11.1. Drivers
- 11.2. Challenges

## **12. MARKET TRENDS & DEVELOPMENTS**

## **13. COMPETITIVE LANDSCAPE**

- 13.1. Competition Outlook
- 13.2. Company Profiles
  - 13.2.1. Basic Details
  - 13.2.2. Financials (As reported)
  - 13.2.3. Supply Chain Analysis
  - 13.2.4. Key Market Focus and Geographical Presence
  - 13.2.5. Planned Investments
  - 13.2.6. Pricing of Target Products
  - 13.2.7. Market positioning
- 13.3. Global Players Profiled (Leading Companies)

13.3.1 Aerodyne SYSTEMS SDN BHD

13.3.2 Asset Drone

13.3.3 Cyberhawk Innovations Limited

13.3.4 ABJ Drones

13.3.5 Delair

13.3.6 Terra Drone Corporation

13.3.7 Sky-Futures Ltd.

13.3.8 Measure

13.3.9 Hemav

13.3.10 Sharper Shape Ltd.

(Note: The companies list can be customized based on the client requirements)

## **14. STRATEGIC RECOMMENDATIONS**

## List Of Tables

### LIST OF TABLES

Table 1: Manufacturing of Drones in Japan, 2018 (Unit)

Table 2: US Industries, By Type, 2018 (%)

Table 3: Middle East and Africa Installed Solar Capacity, 2018 (MW)

## List Of Figures

### LIST OF FIGURES

Figure 1: Global Utility Drones Market Size, By Value, 2014-2024F (USD Million)

Figure 2: Global Utility Drones Market Share, By Type, By Value, 2018 & 2024F

Figure 3: World Internet Users (Millions), 2013-2018

Figure 4: Global Utility Drones Market Share, By Services, By Value, 2018 & 2024F

Figure 5: Global Utility Drones Market Share, By End User, By Value, 2018 & 2024F

Figure 6: World Gross Domestic Price, at current prices (USD), 2014-2019

Figure 7: Global Utility Drones Market Share, By Power, By Value, 2018 & 2024F

Figure 8: Global Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F

Figure 9: Global Utility Drones Market Share, By Region, By Value, 2018 & 2024F

Figure 10: Global Utility Drones Market Share, By Company, By Value, 2018

Figure 11: Type Map on the basis of Market Size (USD Million) & Growth Rate (%)

Figure 12: Services Map on the basis of Market Size (USD Million) & Growth Rate (%)

Figure 13: End User Map on the basis of Market Size (USD Million) & Growth Rate (%)

Figure 14: Power Map on the basis of Market Size (USD Million) & Growth Rate (%)

Figure 15: Renewable Map on the basis of Market Size (USD Million) & Growth Rate (%)

Figure 16: Region Map on the basis of Market Size (USD Million) & Growth Rate (%)

Figure 17: Asia Pacific Utility Drones Market Size, By Value, 2014-2024F (USD Million)

Figure 18: Asia Pacific Utility Drones Market Share, By Type, By Value, 2018 & 2024F

Figure 19: Asia Pacific Utility Drones Market Share, By Services, By Value, 2018 & 2024F

Figure 20: Asia-Pacific Real GDP Growth Rate, 2013-2018

Figure 21: Asia Pacific Utility Drones Market Share, By End User, By Value, 2018 & 2024F

Figure 22: Asia Pacific Utility Drones Market Share, By Power, By Value, 2018 & 2024F

Figure 23: Asia Pacific Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F

Figure 24: Asia-Pacific Primary Energy Consumption Share, By Fuel Type, 2018

Figure 25: Asia Pacific Utility Drones Market Share, By Country, By Value, 2018 & 2024F

Figure 26: China Utility Drones Market Size, By Value, 2014-2024F (USD Billion)

Figure 27: China Utility Drones Market Share, By Type, By Value, 2018 & 2024F

Figure 28: China High Technology Exports, By Value (USD Billion), 2013-2018

Figure 29: China Utility Drones Market Share, By End User, By Value, 2018 & 2024F

Figure 30: China Utility Drones Market Share, By Power, By Value, 2018 & 2024F

- Figure 31: China Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F
- Figure 32: India Utility Drones Market Size, By Value, 2014-2024F (USD Billion)
- Figure 33: India High Technology Exports, By Value (USD Billion), 2013-2018
- Figure 34: India Utility Drones Market Share, By Type, By Value, 2018 & 2024F
- Figure 35: India Utility Drones Market Share, By End User, By Value, 2018 & 2024F
- Figure 36: India Utility Drones Market Share, By Power, By Value, 2018 & 2024F
- Figure 37: India Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F
- Figure 38: Japan Utility Drones Market Size, By Value, 2014-2024F (USD Billion)
- Figure 39: Japan Utility Drones Market Share, By Type, By Value, 2018 & 2024F
- Figure 40: Japan High Technology Exports, By Value (USD Billion), 2013-2018
- Figure 41: Japan Utility Drones Market Share, By End User, By Value, 2018 & 2024F
- Figure 42: Japan Utility Drones Market Share, By Power, By Value, 2018 & 2024F
- Figure 43: Japan Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F
- Figure 44: South Korea Utility Drones Market Size, By Value, 2014-2024F (USD Billion)
- Figure 45: South Korea Utility Drones Market Share, By Type, By Value, 2018 & 2024F
- Figure 46: South Korea Utility Drones Market Share, By End User, By Value, 2018 & 2024F
- Figure 47: South Korea, Internet Users (% of Total Population), 2013-2018
- Figure 48: South Korea Utility Drones Market Share, By Power, By Value, 2018 & 2024F
- Figure 49: South Korea Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F
- Figure 50: Australia Utility Drones Market Size, By Value, 2014-2024F (USD Billion)
- Figure 51: Australia Utility Drones Market Share, By Type, By Value, 2018 & 2024F
- Figure 52: Australia Utility Drones Market Share, By End User, By Value, 2018 & 2024F
- Figure 53: Australia Utility Drones Market Share, By Power, By Value, 2018 & 2024F
- Figure 54: Australia, Internet Users (% of Total Population), 2013-2018
- Figure 55: Australia Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F
- Figure 56: Indonesia Utility Drones Market Size, By Value, 2014-2024F (USD Billion)
- Figure 57: Indonesia Utility Drones Market Share, By Type, By Value, 2018 & 2024F
- Figure 58: Indonesia Utility Drones Market Share, By End User, By Value, 2018 & 2024F
- Figure 59: Indonesia Total Investment, 2015-2023F (% of GDP)
- Figure 60: Indonesia Utility Drones Market Share, By Power, By Value, 2018 & 2024F
- Figure 61: Indonesia Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F
- Figure 62: Malaysia Utility Drones Market Size, By Value, 2014-2024F (USD Billion)
- Figure 63: Malaysia Utility Drones Market Share, By Type, By Value, 2018 & 2024F

Figure 64: Malaysia Utility Drones Market Share, By End User, By Value, 2018 & 2024F

Figure 65: Malaysia Utility Drones Market Share, By Power, By Value, 2018 & 2024F

Figure 66: Malaysia Total Investment, 2015-2023F (% of GDP)

Figure 67: Malaysia Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F

Figure 68: Europe Utility Drones Market Size, By Value, 2014-2024F (USD Million)

Figure 69: Europe Utility Drones Market Share, By Type, By Value, 2018 & 2024F

Figure 70: Europe Utility Drones Market Share, By Services, By Value, 2018 & 2024F

Figure 71: Europe Population (Million) and Internet Users (%), 2018

Figure 72: Europe Utility Drones Market Share, By End User, By Value, 2018 & 2024F

Figure 73: Europe Utility Drones Market Share, By Power, By Value, 2018 & 2024F

Figure 74: Europe Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F

Figure 75: Allied Data

Figure 76: Europe Utility Drones Market Share, By Country, By Value, 2018 & 2024F

Figure 77: France Utility Drones Market Size, By Value, 2014-2024F (USD Billion)

Figure 78: France Utility Drones Market Share, By Type, By Value, 2018 & 2024F

Figure 79: France Industrial Production Growth Rate, 2012-2018

Figure 80: France Utility Drones Market Share, By End User, By Value, 2018 & 2024F

Figure 81: France Utility Drones Market Share, By Power, By Value, 2018 & 2024F

Figure 82: France Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F

Figure 83: Germany Utility Drones Market Size, By Value, 2014-2024F (USD Billion)

Figure 84: Germany Utility Drones Market Share, By Type, By Value, 2018 & 2024F

Figure 85: Germany GDP, 2015-2023F, (USD Billions)

Figure 86: Germany Utility Drones Market Share, By End User, By Value, 2018 & 2024F

Figure 87: Germany Utility Drones Market Share, By Power, By Value, 2018 & 2024F

Figure 88: Germany Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F

Figure 89: United Kingdom Utility Drones Market Size, By Value, 2014-2024F (USD Billion)

Figure 90: United Kingdom Utility Drones Market Share, By Type, By Value, 2018 & 2024F

Figure 91: United Kingdom GDP at Current Prices, 2016-2023F (USD Billion)

Figure 92: United Kingdom Utility Drones Market Share, By End User, By Value, 2018 & 2024F

Figure 93: United Kingdom Utility Drones Market Share, By Power, By Value, 2018 & 2024F

Figure 94: United Kingdom Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F

Figure 95: Italy Utility Drones Market Size, By Value, 2014-2024F (USD Billion)

- Figure 96: Italy Utility Drones Market Share, By Type, By Value, 2018 & 2024F
- Figure 97: Italy Utility Drones Market Share, By End User, By Value, 2018 & 2024F
- Figure 98: Italy Utility Drones Market Share, By Power, By Value, 2018 & 2024F
- Figure 99: Italy GDP, 2016-2023F, (USD Billions)
- Figure 100: Italy Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F
- Figure 101: Spain Utility Drones Market Size, By Value, 2014-2024F (USD Billion)
- Figure 102: Spain Utility Drones Market Share, By Type, By Value, 2018 & 2024F
- Figure 103: Spain Utility Drones Market Share, By End User, By Value, 2018 & 2024F
- Figure 104: Spain GDP at Current Prices, 2016-2023F (USD Billion)
- Figure 105: Spain Utility Drones Market Share, By Power, By Value, 2018 & 2024F
- Figure 106: Spain Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F
- Figure 107: North America Utility Drones Market Size, By Value, 2014-2024F (USD Million)
- Figure 108: North America Utility Drones Market Share, By Type, By Value, 2018 & 2024F
- Figure 109: North America Utility Drones Market Share, By Services, By Value, 2018 & 2024F
- Figure 110: North America GDP, By Current Prices, 2013-2023F (USD Billion)
- Figure 111: North America Utility Drones Market Share, By End User, By Value, 2018 & 2024F
- Figure 112: North America Utility Drones Market Share, By Power, By Value, 2018 & 2024F
- Figure 113: North America Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F
- Figure 114: North America Budgets, By Country, By Value(USD Billion), 2018
- Figure 115: North America Utility Drones Market Share, By Country, By Value, 2018 & 2024F
- Figure 116: United States Utility Drones Market Size, By Value, 2014-2024F (USD Billion)
- Figure 117: United States Utility Drones Market Share, By Type, By Value, 2018 & 2024F
- Figure 118: United States Utility Drones Market Share, By End User, By Value, 2018 & 2024F
- Figure 119: United States Industrial Production Growth Rate, 2012-2018
- Figure 120: United States Utility Drones Market Share, By Power, By Value, 2018 & 2024F
- Figure 121: United States Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F
- Figure 122: Canada Utility Drones Market Size, By Value, 2014-2024F (USD Billion)

- Figure 123: Canada Utility Drones Market Share, By Type, By Value, 2018 & 2024F
- Figure 124: Canada Utility Drones Market Share, By End User, By Value, 2018 & 2024F
- Figure 125: Canada GDP Growth Rate, 2012-2018
- Figure 126: Canada Utility Drones Market Share, By Power, By Value, 2018 & 2024F
- Figure 127: Canada Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F
- Figure 128: Mexico Utility Drones Market Size, By Value, 2014-2024F (USD Billion)
- Figure 129: Mexico Utility Drones Market Share, By Type, By Value, 2018 & 2024F
- Figure 130: Mexico GDP per Capita, 2012-2018 (USD)
- Figure 131: Mexico Utility Drones Market Share, By End User, By Value, 2018 & 2024F
- Figure 132: Mexico Utility Drones Market Share, By Power, By Value, 2018 & 2024F
- Figure 133: Mexico Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F
- Figure 134: South America Utility Drones Market Size, By Value, 2014-2024F (USD Million)
- Figure 135: South America Utility Drones Market Share, By Type, By Value, 2018 & 2024F
- Figure 136: South America Utility Drones Market Share, By Services, By Value, 2018 & 2024F
- Figure 137: South America GDP (USD Billion), 2012-2018
- Figure 138: South America Utility Drones Market Share, By End User, By Value, 2018 & 2024F
- Figure 139: South America Utility Drones Market Share, By Power, By Value, 2018 & 2024F
- Figure 140: South America Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F
- Figure 141: South America Internet Users (Million), 2012-2017
- Figure 142: South America Utility Drones Market Share, By Country, By Value, 2018 & 2024F
- Figure 143: Brazil Utility Drones Market Size, By Value, 2014-2024F (USD Billion)
- Figure 144: Brazil Utility Drones Market Share, By Type, By Value, 2018 & 2024F
- Figure 145: Brazil Utility Drones Market Share, By End User, By Value, 2018 & 2024F
- Figure 146: Brazil GDP based on Purchasing Power Parity, 2016-2023F (%)
- Figure 147: Brazil Utility Drones Market Share, By Power, By Value, 2018 & 2024F
- Figure 148: Brazil Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F
- Figure 149: Argentina Utility Drones Market Size, By Value, 2014-2024F (USD Billion)
- Figure 150: Argentina Utility Drones Market Share, By Type, By Value, 2018 & 2024F
- Figure 151: Argentina GDP (USD Billion), 2012-2018
- Figure 152: Argentina Utility Drones Market Share, By End User, By Value, 2018 &

2024F

Figure 153: Argentina Utility Drones Market Share, By Power, By Value, 2018 & 2024F

Figure 154: Argentina Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F

Figure 155: Colombia Utility Drones Market Size, By Value, 2014-2024F (USD Billion)

Figure 156: Colombia Utility Drones Market Share, By Type, By Value, 2018 & 2024F

Figure 157: Colombia Utility Drones Market Share, By End User, By Value, 2018 & 2024F

Figure 158: Colombia GDP, current prices (USD Billion), 2016-2023F

Figure 159: Colombia Utility Drones Market Share, By Power, By Value, 2018 & 2024F

Figure 160: Colombia Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F

Figure 161: Middle East & Africa Utility Drones Market Size, By Value, 2014-2024F (USD Million)

Figure 162: Middle East & Africa Utility Drones Market Share, By Type, By Value, 2018 & 2024F

Figure 163: Middle East & Africa Utility Drones Market Share, By Services, By Value, 2018 & 2024F

Figure 164: Middle East & Africa GDP at Current Prices, 2012-2022F (USD Trillion)

Figure 165: Middle East & Africa Utility Drones Market Share, By End User, By Value, 2018 & 2024F

Figure 166: Middle East & Africa Utility Drones Market Share, By Power, By Value, 2018 & 2024F

Figure 167: Middle East & Africa Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F

Figure 168: Middle East & Africa Utility Drones Market Share, By Country, By Value, 2018 & 2024F

Figure 169: South Africa Utility Drones Market Size, By Value, 2014-2024F (USD Billion)

Figure 170: South Africa Utility Drones Market Share, By Type, By Value, 2018 & 2024F

Figure 171: South Africa Utility Drones Market Share, By End User, By Value, 2018 & 2024F

Figure 172: South Africa Utility Drones Market Share, By Power, By Value, 2018 & 2024F

Figure 173: South Africa Manufacturing Growth Rate, By Value, 2012-2016 (%)

Figure 174: South Africa Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F

Figure 175: Saudi Arabia Utility Drones Market Size, By Value, 2014-2024F (USD Billion)

Figure 176: Saudi Arabia Utility Drones Market Share, By Type, By Value, 2018 & 2024F

Figure 177: Saudi Arabia GDP, USD Billion 2013 - 2017

Figure 178: Saudi Arabia Utility Drones Market Share, By End User, By Value, 2018 & 2024F

Figure 179: Saudi Arabia Utility Drones Market Share, By Power, By Value, 2018 & 2024F

Figure 180: Saudi Arabia Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F

Figure 181: UAE Utility Drones Market Size, By Value, 2014-2024F (USD Billion)

Figure 182: UAE Utility Drones Market Share, By Type, By Value, 2018 & 2024F

Figure 183: UAE Utility Drones Market Share, By End User, By Value, 2018 & 2024F

Figure 184: UAE GDP (USD Billion), 2016-2023F

Figure 185: UAE High Technology Exports, By Value (USD Billion), 2013-2018

Figure 186: UAE Utility Drones Market Share, By Power, By Value, 2018 & 2024F

Figure 187: UAE Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F

Figure 188: Qatar Utility Drones Market Size, By Value, 2014-2024F (USD Billion)

Figure 189: Qatar Utility Drones Market Share, By Type, By Value, 2018 & 2024F

Figure 190: Qatar Utility Drones Market Share, By End User, By Value, 2018 & 2024F

Figure 191: Qatar GDP based on Purchasing Power Parity, 2016-2023F (%)

Figure 192: Qatar Utility Drones Market Share, By Power, By Value, 2018 & 2024F

Figure 193: Qatar Utility Drones Market Share, By Renewable, By Value, 2018 & 2024F

## I would like to order

Product name: Global Utility Drones Market By Type (Multi-Rotor & Fixed Wing), By Services (End-to-End Solution & Point Solution), By End-User (Power (Generation, Transmission & Distribution) & Renewable (Solar, Wind)), By Region, Competition, Forecast & Opportunities, 2024

Product link: <https://marketpublishers.com/r/G7160C5F367EN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G7160C5F367EN.html>