

Global Tubular Membrane Market, By Product Type (Metal Organic Type and Inorganic Type), By Application (Membrane Bioreactors, Reverse Osmosis, Nano Filtration, Micro Filtration, Ultra Filtration), By End-Users (Chemicals & Petrochemicals, Food & Beverage, Energy & Power, Electrophoretic Coating, Leather, Pharmaceuticals, Textiles, Others), By Region, Competition, Forecast & Opportunities, 2025

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Abstracts

Global tubular membrane market is estimated to stand at around USD 1.57 billion in 2020 and is projected to surpass USD 2.24 billion by 2025. The global tubular membrane market is driven by rising implementation for the discharge of wastewater coming from diverse industries across the globe. Moreover, growing demand from many end user industries such as food and beverage, among others for the removal of solid waste, is anticipated to positively impact the growth of market during the forecast years. Also, continuous product developments in the market are further expected to bolster the growth of market over the next few years.

The global tubular membrane market is segmented based on product type, application, end users, company and region. Based on application, the market can be categorized into membrane bioreactors, reverse osmosis, nano filtration, micro filtration and ultra-filtration. The membrane bioreactors segment dominated the market in terms of largest market share and is expected to dominate the market during the forecast years as well which can be attributed to its growing importance in the reduction of operating cost of Zero Liquid Discharge (ZLD) systems. In addition to this, the reverse osmosis segment

is the second largest market share holder due to its application in the process of evaporation and crystallization of the ZLD systems, which is driving the demand for membrane technology in the energy and power generation sector, thereby boosting the growth of segment across the globe.

Based on product type, the market can be categorized into organic type and inorganic type. Organic Type is expected to hold major share during the forecast period, majorly tubular membrane is manufactured using different grades of polymers and metals to withstand the pressure flow. Based on end user, the market can be segmented into Chemicals & Petrochemicals, Food & Beverage, Energy & Power, Electrophoretic Coating, Leather, Pharmaceuticals, Textiles and Others. Chemicals & petrochemicals is expected to dominate the market during the forecast period.

Major players operating in the global tubular membrane market include Pentair Plc, Koch Membrane System, Inc., Berghof Membrane Technology GmbH, PCI Membranes, Dynatec Systems Inc., Spintek Filtration Inc., Duraflow LLC, Hyflux Limited, Microdyn-Nadir GmbH, Lenntech Water Treatment Solutions and others. The companies are developing advanced technologies and launching new products in order to stay competitive in the market. Other competitive strategies include mergers & acquisitions and new developments to increase their customer bases.

Years considered for this report:

Historical Years: 2015 - 2018

Base Year: 2019

Estimated Year: 2020

Forecast Period: 2021 - 2025

Objective of the Study:

To analyze and estimate the market size of global tubular membrane market from 2015 to 2018.

To estimate and forecast the market size of global tubular membrane market from 2019 to 2025 and growth rate until 2025.

To classify and forecast global tubular membrane market based on product type, application, end uses, company and regional distribution.

To identify dominant region or segment in the global tubular membrane market.

To identify drivers and challenges for global tubular membrane market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global tubular membrane market.

To conduct pricing analysis for global tubular membrane market.

To identify and analyze the profile of leading players operating in global tubular membrane market.

To identify key sustainable strategies adopted by market players in global tubular membrane market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers of tubular membrane across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the globe.

TechSci Research calculated the market size of global tubular membrane market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Tubular membrane manufacturers, suppliers, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to tubular membrane

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers, partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global tubular membrane market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Global Tubular Membrane Market, By Product Type:

Metal Organic Type

Inorganic Type

Global Tubular Membrane Market, By Application:

Membrane Bioreactors

Reverse Osmosis

Nano Filtration

Micro Filtration

Ultra Filtration

Global Tubular Membrane Market, By End-Users:

Chemicals & Petrochemicals

Food & Beverage

Energy & Power

Electrophoretic Coating

Leather

Pharmaceuticals

Textiles

Others

Global Tubular Membrane Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Spain

Asia-Pacific

China

Japan

India

South Korea

Australia

Middle East & Africa

South Africa

Saudi Arabia

UAE

South America

Brazil

Argentina

Colombia

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global tubular membrane market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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Figure 146: South Africa Tubular Membrane Market Share, By Application, By Value, 2015–2025F

Figure 147: South Africa Water Sales Share, By Sector, By Value, 2019 (%)

Figure 148: South Africa Tubular Membrane Market Share, By End User, By Value, 2015–2025F

COMPANIES MENTIONED

1. Pentair Plc
2. Berghof Membrane Technology GmbH
3. PCI Membranes
4. Spintek Filtration Inc.
5. Duraflow LLC
6. Dynatec Systems Inc
7. Hyflux Ltd
8. Koch Membrane Systems, Inc
9. Microdyn-Nadir GmbH

10. Lenntech Water Treatment Solutions

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