

Global Thermal Scanners Market By Type (Portable Vs Fixed), By Wavelength (LWIR, MWIR, SWIR), By Technology (Cooled Vs Uncooled), By Application (Thermography, Security & Surveillance, Search & Rescue, Others), By End User (Industrial, Commercial, Aerospace & Defence, Healthcare, Others), By Region, Forecast & Opportunities, 2025

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Abstracts

Global thermal scanners market was valued at USD 3,516.25 Million in 2019 and is expected to grow at a significant CAGR of 8.27% during the forecast period. The global thermal scanners market is driven by the increasing product requirement at airports so that people having coronavirus can be scanned easily. Moreover, growing awareness regarding the use of thermal scanners is anticipated to positively impact the growth of market during the forecast years. Also, surging utilization of such thermal scanners in automotive sector is further expected to bolster the growth of market over the next few years.

The global thermal scanners market is segmented based on type, wavelength, technology, application, end user, company and region. Based on type, the market can be categorized into portable and fixed. Out of which, the fixed type segment dominated the market in terms of largest market share during the forecast period and is expected to maintain its leading position the market during forecast period as well. This can be ascribed to growing adoption of thermal scanners in industrial as well as commercial sectors. In addition to this, recent outbreak of coronavirus has led to increased demand for fixed-mounted thermal scanners at airports and at other crowded areas such as train stations, factories, and commercial buildings, which is further boosting the growth of the segment across the globe. In terms of technology, the market is fragmented into cooled

and uncooled. Out of which, the uncooled technology is dominating the market on account of certain advantages it offers such as better penetration in environmental conditions including dust, fog, and smoke and fewer mobile parts. Moreover, its low maintenance cost is further boosting the growth of the segment. Based on end-user, the market is segmented into industrial, commercial, aerospace & defence, healthcare, and others. Out of which, the aerospace & defence segment is dominating the market with more than 30% market share. Thermal scanners are widely used by this industry as they are effective in measuring the temperature.

Major players operating in the global thermal scanners market include FLIR Systems, Inc., Fortive Corporation (Fluke Corporation), Leonardo S.P.A., L3Harris Technologies Inc., Opgal Optronic Industries Ltd., Axis Communications AB, Optotherm, Inc., Seek Thermal Inc., Thermoteknix Systems LTD., 3M Company (3M Scott Fire & Safety), COX, HGH Syst?mes Infrarouges SAS, Xenics NV, Infratec GmbH, AMETEK Land and others. The companies are developing advanced technologies and launching new products in order to stay competitive in the market. Other competitive strategies include mergers & acquisitions, partnership, agreements, and new developments.

Years considered for this report:

Historical Years: 2015-2018

Base Year: 2019

Estimated Year: 2020

Forecast Period: 2021–2025

Objective of the Study:

To analyze and estimate the market size of global thermal scanners market from 2015 to 2018.

To estimate and forecast the market size of global thermal scanners market from 2019 to 2025 and growth rate until 2025.

To classify and forecast global thermal scanners market based on type, wavelength, technology, application, end user, company and regional distribution.

To identify dominant region or segment in the global thermal scanners market.

To identify drivers and challenges for global thermal scanners market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global thermal scanners market.

To conduct pricing analysis for global thermal scanners market.

To identify and analyze the profile of leading players operating in global thermal scanners market.

To identify key sustainable strategies adopted by market players in global thermal scanners market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the globe.

TechSci Research calculated the market size of global thermal scanners market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Thermal scanners manufacturers, suppliers, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to thermal scanners

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers, partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global thermal scanners market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Global Thermal Scanners Market, By Type:

Portable

Fixed

Global Thermal Scanners Market, By Wavelength:

LWIR

MWIR

SWIR

Global Thermal Scanners Market, By Technology:

Cooled

Uncooled

Global Thermal Scanners Market, By Application:

Thermography

Security & Surveillance

Search & Rescue

Others

Global Thermal Scanners Market, By End User:

Industrial

Commercial

Aerospace & Defense

Healthcare

Others

Global Thermal Scanners Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Spain

Asia-Pacific

China

Japan

India

South Korea

Australia

Middle East & Africa

South Africa

Saudi Arabia

UAE

South America

Brazil

Argentina

Colombia

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global thermal scanners market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Global Thermal Scanners Market By Type (Portable Vs Fixed), By Wavelength (LWIR, MWIR, SWIR), By Technology (C...

Company Information

Detailed analysis and profiling of additional market players (up to five).

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