

Global Sustained Release Coatings Market, By Polymer Material Type (Ethyl & Methyl Cellulose, Polyvinyl Alcohol, Methacrylic Acid Copolymer, Cellulose Acetate, Others), By Application (In Vitro and In Vivo), By Substrate Type (Tablets, Capsules, Pills, Pellets and Multiparticulate Powder), By Region, Competition, Forecast & Opportunities, 2025

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Abstracts

Global sustained release coatings market size was valued at USD 562.51 million in 2019 and is projected to grow at CAGR of 7.80% during the forecast period. The key factor responsible for increased demand for sustained release coatings is upsurge in the requirement for microencapsulated products. Besides, increased investments in research and development activities by the major market players is another major factor for the growth of sustained release coatings market across various economies over the course of next five years.

The global sustained release coatings market is segmented on the basis of polymer material type, application, substrate type, and region. Based on substrate type, the market can be segmented into tablets, capsules, pills, pellets and multiparticulate powder. Out of these, the tablet substrate type dominated the market with share of 59.85% in 2019 and the segment is forecast to continue its dominance until 2025. Growth of tablets segment can be accredited to the development of mini tablets and benefits they offers such as ease of manufacturing, less risk of dose dumping, and minimal requirement of coating material. In addition, their production does not require the use of solvent which is further boosting the growth of the segment across the globe.

Major players operating in the global sustained release coatings market include BASF

SE, Evonik Industries Inc, Colorcon Inc, Ideal Cures Pvt. Ltd., Shin-Etsu Chemical Co. Ltd., Kerry Group plc, BIOGRUND GmbH, Seppic SA, Torrent Pharmaceuticals Limited, and Tianjin ILE Pharmaceutical Materials Co., Ltd. The companies operating in global sustained release coatings market are focussing more towards expanding their share in the market. For instance, Colorcon formed an alliance with DuPont Nutrition and Bioscience for Controlled Released (CR) segment by adding DuPont's Aquacoat range CR products in its portfolio.

Years considered for this report:

Historical Years: 2015-2018

Base Year: 2019

Estimated Year: 2020

Forecast Period: 2021–2025

Objective of the Study:

To analyse and forecast the market size of global sustained release coatings market.

To classify and forecast global sustained release coatings market based on polymer material type, application, substrate type, company and regional distribution.

To identify drivers and challenges for global sustained release coatings market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global sustained release coatings market.

To conduct pricing analysis for global sustained release coatings market.

To identify and analyse the profile of leading players operating in global sustained release coatings market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the companies which could not be identified due to the limitations of secondary research. TechSci Research analyzed the new products, distribution channels and presence of all major players across the globe.

TechSci Research calculated the market size of global sustained release coatings market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Sustained release coatings manufacturers, suppliers, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to sustained release coatings

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global sustained release coatings market has been segmented into following categories, in addition to the industry trends which have also been detailed

below:

Market, By Polymer Material Type:

Ethyl & Methyl Cellulose

Polyvinyl Alcohol

Methacrylic Acid Copolymer

Cellulose Acetate

Others

Market, By Application:

In Vitro

In Vivo

Market, By Substrate Type:

Tablets

Capsules

Pills

Pellets

Multiparticulate Powder

Market, By Region:

North America

United States

Mexico

Canada

Europe

Germany

France

United Kingdom

Italy

Spain

Asia-Pacific

China

India

Japan

South Korea

Australia

Thailand

Malaysia

Middle East and Africa

South Africa

Saudi Arabia

UAE

South America

Brazil

Argentina

Colombia

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global sustained release coatings market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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