

Global Submersible Pumps Market By Type (Non Clog, Borewell & Open Well), By Mode of Operation (Single Stage Vs. Multi-Stage), By Power Rating (Low, Medium & High), By Head (Below 50 m, 50 m–100 m & >100 m), By Sector, By Application, By Region, Competition Forecast & Opportunities, 2028

https://marketpublishers.com/r/G58F266576EEN.html

Date: June 2019

Pages: 117

Price: US\$ 4,900.00 (Single User License)

ID: G58F266576EEN

Abstracts

Global submersible pumps market stood at \$ 9.9 billion in 2018 and is anticipated to grow at a CAGR of around 7% to reach \$ 19.3 billion by 2028, on account of increasing demand for submersible pumps in agriculture sector for irrigation purposes, growing need to treat wastewater generated from industrial sector and declining groundwater levels. Moreover, rising industrialization coupled with huge investments in infrastructure and water treatment development is expected to increase demand for submersible pumps across the globe during forecast period. Growing demand for water in emerging countries such as India and China owing to increasing construction agriculture activities is further expected to boost demand for submersible pumps. Additionally, factors such as increasing investment in oil & gas exploration, real time monitoring of submersible pumps operations and increasing competition leading to low price of submersible pumps would further drive the market over the next five years.

Years considered for this report:

Historical Years: 2014 - 2017

Base Year: 2018

Estimated Year: 2019



Forecast Period: 2020 – 2028

Objective of the Study:

To describe, examine and forecast global submersible pumps market.

To provide a detailed analysis of global submersible pumps market on the basis of type, mode of operation, power rating, head, applications and region.

To determine and forecast the market size, by segmenting the global market into five regions – Asia-Pacific, Europe, North America, Middle East & Africa, and South America.

To evaluate the demand for submersible pumps in various industry verticals globally such as water & wastewater, mining & construction, chemicals & pharmaceuticals, pulp & paper, food & beverages, energy & power, and others.

To scrutinize the competitive developments such as new product launches and mergers & acquisitions in global submersible pumps market.

To provide detailed information regarding the crucial factors influencing the growth of global submersible pumps market.

To analyze the technical trends of global submersible pumps market.

To identify and strategically profile the leading players operating in global submersible pumps market.

Some of the major players operating in global submersible pumps market are Xylem Inc., Flowserve Corporation, Weir Group Plc, Sulzer Limited, Atlas Copco AB, Kirloskar Brothers Limited, Grundfos Holding A/S, KSB Aktiengesellschaft, Wilo SE, ITT Goulds Pumps Inc, etc.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of submersible pumps manufacturers and suppliers in more than 75 countries across the globe. Subsequently,



TechSci Research conducted primary research surveys with the identified manufacturing companies and suppliers. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research was able to include the manufacturers which could not be identified due to limitations of secondary research. TechSci Research analyzed product offerings, distribution channels, and regional presence of all major submersible pump companies across the globe.

TechSci Research calculated the market size for global submersible pumps using a bottom-up approach, wherein submersible pump companies' value sales data for type, mode of operation, power rating and head were recorded and forecast for the future years. TechSci Research gathered this information by conducting interviews with industry experts and company representatives and externally validated through analyzing historical sales data of respective companies to arrive at the overall market size. Various secondary sources such as secondary sources directories, databases such as Central Pollution Control Board, IPMA, USDA, China Ministry of Water Resources, World Bank, OECD, EU Legislation, company annual reports, white papers, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Open well submersible pump, borewell submersible pump, non-clog submersible pump manufacturers and suppliers

Major end users of submersible pumps

Research organizations and consulting companies

Associations, organizations, forums and alliances related to submersible pumps

Government bodies such as regulating authorities and policy makers

Market research and consulting firms

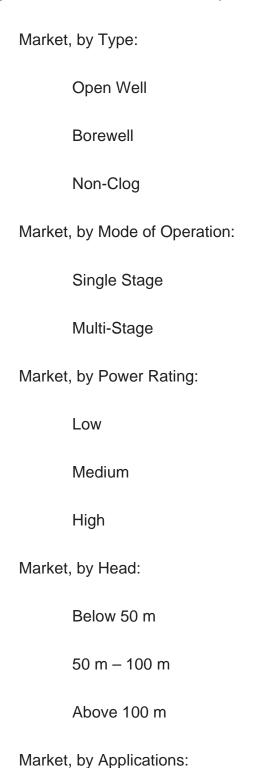
The study is useful in providing answers to several critical questions that are important for the industry stakeholders, such as manufacturers, distributors & dealers, customers and policy makers. The report would also help in identifying which market segments should be targeted over the coming years in order to strategize investments and



capitalize on the growth of specific market segments.

Report Scope:

In this report, global submersible pumps market has been segmented into following categories, in addition to the industry trends which have also been detailed below:





Water & Wastewater
Mining & Construction
Pulp & Paper
Energy & Power
Food & Beverages
Chemicals & Pharmaceuticals
Others
Market, by Geography:
Asia-Pacific
China
India
Indonesia
Japan
Australia
South Korea
Singapore
Rest of APAC
Europe
Germany

France



United Kingdom
Italy
Spain
Sweden
Norway
Austria
Denmark
Poland
Russia
Rest of Europe
North America
United States
Canada
Mexico
Middle East & Africa
Saudi Arabia
Turkey
South Africa
Iran



	UAE
	Israel
	Nigeria
	Kuwait
	Rest of MEA
South	America
	Brazil
	Colombia
	Chile
	Argentina
	Venezuela
	Rest of South America
Competitive Landsca	pe
Competition Benchman	arking: Benchmarking of leading 10 players on the basis of product
Company Profiles: Depumps market.	etailed analysis of major companies present in global submersible
Available Customizat	ions:

Channel Partner Analysis

With the given market data, TechSci Research offers customizations according to the company's specific needs. Following customization options are available for the report:



Detailed list of distributors and dealers across all major countries.

Company Information

Detailed analysis and profiling of additional market players (up to five).

Customer Profiling

List of current suppliers of submersible pumps.



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