

# Global Sodium Sulphate Market Analysis: Plant Capacity, Production, Operating Efficiency, Demand & Supply, End-User Industries, Sales Channel, Regional Demand, Foreign Trade, Company Share, 2015-2032

<https://marketpublishers.com/r/G34F713FBA09EN.html>

Date: October 2023

Pages: 0

Price: US\$ 6,000.00 (Single User License)

ID: G34F713FBA09EN

## Abstracts

The global Sodium Sulphate market demand stood at 11.4 million tonnes in 2022 and is expected to grow at a CAGR of 3.91% during the forecast period until 2032.

Sodium sulphate, also known as Glauber's salt, is an inorganic compound. Sodium sulfate has the chemical formula  $\text{Na}_2\text{SO}_4$ . Majority of the sodium sulphate is found in nature in the form of sodium sulphate minerals like Thenardite and Mirabilite. This salt can also be synthesized by treating sodium chloride with sulfuric acid. This salt is hygroscopic, i.e., in water it gets readily dissolved. Sodium sulphate is a white, crystalline solid or powder that is used as source material to make many different goods, including glass, detergents, kraft paper, cardboard, and chemicals. This salt is employed as a fining agent in the glass industry to help in the removal of minute air bubbles from molten glass.

The primary driver of the global Sodium Sulphate market is its usage by the soap & detergent industries across the globe. Sodium Sulphate is employed as a filler in detergent powder so that the concentration of the active ingredients in the detergent can be adjusted. Moreover, sodium sulfate makes the detergent powder flow easily. In 2022, approximately 43% of global Sodium Sulphate was utilized by the Soaps & Detergents Industry and is anticipated to expand further in the forecast period owing to better personal hygiene and cleaning practice across the globe. Moreover, the demand for Sodium Sulphate to manufacture glass for commercial and domestic applications is anticipated to further swell the global Sodium Sulphate demand. The size of the global Sodium Sulphate market is estimated to reach a volume of 16.5 million tonnes by 2032.

Based on region, the Asia Pacific is the leading consumer of the Sodium Sulphate market. In 2022, Asia Pacific held a demand of approximately 55% of the global Sodium Sulphate market share. It is anticipated that Asia Pacific will remain the biggest consumer. South America stands as the second largest consumer and is anticipated to further expand. During the projection period, the growing need for glass for usage in infrastructure development and maintenance projects in developing nations such as India, China, Japan, and Malaysia coupled with greater awareness about hygiene and usage of soaps and detergents is driving up demand for sodium sulphate in the Asia Pacific region. Budget on cleaning supplies has increased because of stricter laws addressing hygiene in institutions.

Based on the end-user industry, the global Sodium Sulphate market is segmented into Soaps & Detergents, Textile Industry, Paper & Pulp, Glass Industry, and Others. The Soaps & Detergents Industry is dominating the Sodium Sulphate market. Sodium Sulphate tends to make detergents less chunky and free flow in nature. The Textile Industry is also a prominent consumer of Sodium Sulphate and is anticipated to soar in the upcoming years.

Major players in the production of Global Sodium Sulphate are Nafine Chemical Industry Group Co. Ltd., Jiangsu YinZhu Chemical Group Co. Ltd., Hongya Qing Yi Jiang Chemical Industry CO.,Ltd., JSC Kuchuksulfate, Industrias Penoles S.A. de C.V, Grupo Industrial Crimidesa S.L, Minera De Santa Marta, S.A., Alkim Alkali Kimya A.S. , Sulquisa S.A, Saskatchewan Mining and Minerals Inc., and others.

Years considered for this report:

Historical Period: 2015- 2022

Base Year: 2022

Estimated Year: 2023

Forecast Period: 2024-2032

Objective of the Study:

To assess the demand-supply scenario of Sodium

Sulphate which covers production, demand and supply of Sodium Sulphate market in the globe.

To analyse and forecast the market size of Sodium Sulphate

To classify and forecast Global Sodium Sulphate market based on end-use and regional distribution.

To examine competitive developments such as expansions, mergers & acquisitions, etc., of Sodium Sulphate market in the globe.

To extract data for Global Sodium Sulphate market, primary research surveys were conducted with Sodium Sulphate manufacturers, suppliers, distributors, wholesalers and Traders. While interviewing, the respondents were also inquired about their competitors. Through this technique, ChemAnalyst was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, ChemAnalyst analyzed various segments and projected a positive outlook for Global Sodium Sulphate market over the coming years.

ChemAnalyst calculated Sodium Sulphate demand in the globe by analyzing the historical data and demand forecast which was carried out considering the production of raw material to produce Sodium Sulphate. ChemAnalyst sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by ChemAnalyst.

Key Target Audience:

Sodium Sulphate manufacturers and other stakeholders

Organizations, forums and alliances related to Sodium Sulphate distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as Sodium Sulphate manufacturers, customers and policy makers. The study would also help them to target the growing segments over the coming years (next two to five years), thereby aiding the stakeholders in taking investment decisions and facilitating their expansion.

#### Report Scope:

In this report, Global Sodium Sulphate market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, by End-use: Soaps & Detergents, Textile Industry, Paper & Pulp, Glass Industry, and Others

Market, by Sales Channel: Direct Sale and Indirect Sale

Market, by Region: North America, Europe, Asia Pacific, Middle East and Africa, and South America.

#### Available Customizations:

With the given market data, ChemAnalyst offers customizations according to a company's specific needs.

## Contents

### **1. CAPACITY BY COMPANY**

On our online platform, you can stay up to date with essential manufacturers and their current and future operation capacity on a practically real-time basis for Sodium Sulphate.

### **2. CAPACITY BY LOCATION**

To better understand the regional supply of Sodium Sulphate by analyzing its manufacturers' location-based capacity.

### **3. PLANT OPERATING EFFICIENCY**

To determine what percentage manufacturers are operating their plants or how much capacity is being currently used.

### **4. PRODUCTION BY COMPANY**

Study the historical annual production of Sodium Sulphate by the leading players and forecast how it will grow in the coming years.

### **5. DEMAND BY END- USE**

Discover which end-user industry (Soaps & Detergents, Textile Industry, Paper & Pulp, Glass Industry, and Others) are creating a market and the forecast for the growth of the Sodium Sulphate market.

### **6. DEMAND BY REGION**

Analyzing the change in demand of Sodium Sulphate in different regions, i.e., North America, Europe, Asia Pacific, Middle East and Africa, and South America, that can direct you in mapping the regional demand.

### **7. DEMAND BY SALES CHANNEL (DIRECT AND INDIRECT)**

Multiple channels are used to sell Sodium Sulphate. Our sales channel will help in analyzing whether distributors and dealers or direct sales make up most of the

industry's sales.

## **8. DEMAND-SUPPLY GAP**

Determine the supply-demand gap to gain information about the trade surplus or deficiency of Sodium Sulphate.

## **9. COMPANY SHARE**

Figure out what proportion of the market share of Sodium Sulphate is currently held by leading players across the globe.

## **10. COUNTRY-WISE EXPORT**

Get details about quantity of Sodium Sulphate exported by major countries.

## **11. COUNTRY-WISE IMPORT**

Get details about quantity of Sodium Sulphate imported by major countries.

## **12. PRICING ANALYSIS & FORECAST**

Analyze historical prices since 2015 & Forecast on three months rolling period for next 12 months.

Years considered for this report:

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Forecast Period: 2024-2032

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