

Global Sodium Metasilicate Anhydrous Market Analysis: Plant Capacity, Production, Operating Efficiency, Demand & Supply, End-User Industries, Sales Channel, Regional Demand, Company Share, Foreign Trade, 2015-2035

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Abstracts

The global Sodium Metasilicate Anhydrous market stood around 900 thousand tonnes in 2021 and is expected to grow at a CAGR of 4.92% in the forecast period until 2035.

Sodium Metasilicate Anhydrous appears as a white powder or in the form of crystalline granules. It is an inorganic chemical which is readily soluble in water and insoluble in alcohol. The cleaning effect of sodium metasilicate is superior to that of hydrated silicon, and it demonstrates particular compatibility and stability to organic chlorine, peroxide, and bleaching property in detergent. It is useful to remove oil stains because the anhydrous sodium metasilicate contains homogenous particles, and large specific surface area; thus a perfect ingredients for detergents. The major driver of global Sodium Metasilicate Anhydrous is in the detergents industry. Due to its great surfactant property and oil-absorption property, its demand from the detergents industry is anticipated to rise in the forecast period. Sodium Metasilicate Anhydrous provides corrosion protection for surfaces such as metal, porcelain, and glassware. It is employed as sludge thinner in the ceramic sector, which further contributes to the growing demand of Sodium Metasilicate Anhydrous. Fueled by these factors, the Sodium Metasilicate Anhydrous demand is estimated to reach 1800 thousand tonnes by the forecast period till 2035.

Based on region-wise consumption, the Asia-Pacific region holds the major share of global demand for Sodium Metasilicate Anhydrous, followed by Middle East Africa region. In 2021, this region consumed approximately 50% of the market. The growth of

laundry detergents with the easing concern of hygiene in developing countries like India and China is anticipated to swell the Sodium Metasilicate Anhydrous demand in the forthcoming years. Moreover, China is leading as the producer of this chemical owing to the presence of plenty of manufacturing plants located in this region.

Based on the end-user industry, the global Sodium Metasilicate Anhydrous market is segmented into Detergents, Ceramic, Textile, Paper Production, Water treatment, and Others. Among these, the Detergents industry is dominating the Sodium Metasilicate Anhydrous market. In 2021, this industry displayed a consumption of nearly 40% of the global market. The demand for anhydrous sodium metasilicate has increased as a result of its extensive use in the formulation of detergents that are frequently employed in commercial cleaning, textile laundering, pulp bleaching, and cotton bleaching. Moreover, Ceramic and Textile industries also hold considerable market shares.

Major players in the production of Global Sodium Metasilicate Anhydrous market are Henan Sinowin Chemical Industry Co., Ltd., Qingdao Hisea Chem Co., Ltd., Hebei Yanxi Chemical Co. Ltd, Qingdao Sinoglory Chemical Co., Ltd, DuPont de Nemours, Shanti Chemical Works, Qingdao Dongyue Sodium Silicate Co., Ltd., and Silmaco Silicates Manufacturing Company.

Years considered for this report:

Historical Period: 2015- 2021

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2023-2035

Objective of the Study:

To assess the demand-supply scenario of Sodium Metasilicate Anhydrous which covers production, demand and supply of Sodium Metasilicate Anhydrous market in the globe.

To analyse and forecast the market size of Sodium Metasilicate

Anhydrous

To classify and forecast Global Sodium Metasilicate Anhydrous market based on end-use and regional distribution.

To examine competitive developments such as expansions, mergers & acquisitions, etc., of Sodium Metasilicate Anhydrous market in the globe.

To extract data for Global Sodium Metasilicate Anhydrous market, primary research surveys were conducted with Sodium Metasilicate Anhydrous manufacturers, suppliers, distributors, wholesalers and Traders. While interviewing, the respondents were also inquired about their competitors. Through this technique, ChemAnalyst was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, ChemAnalyst analyzed various segments and projected a positive outlook for Global Sodium Metasilicate Anhydrous market over the coming years.

ChemAnalyst calculated Sodium Metasilicate Anhydrous demand in the globe by analyzing the historical data and demand forecast which was carried out considering the historical extraction and supply and demand of Sodium Metasilicate Anhydrous across the globe. ChemAnalyst sourced these values from industry experts, and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by ChemAnalyst.

Key Target Audience:

Sodium Metasilicate Anhydrous manufacturers and other stakeholders

Organizations, forums and alliances related to Sodium Metasilicate Anhydrous distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as Sodium Metasilicate Anhydrous manufacturers, customers and policy makers. The study would also help them to target the growing segments over the coming years (next two to five years), thereby aiding the stakeholders in taking investment decisions and facilitating their expansion.

Report Scope:

In this report, Global Sodium Metasilicate Anhydrous market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, by End-use: Detergents, Ceramic, Textile, Paper Production, Water treatment, and Others

Market, by Sales Channel: Direct Sale and Indirect Sale

Market, by Region: North America, Europe, Asia Pacific, Middle East and Africa, and South America.

Available Customizations:

With the given market data, ChemAnalyst offers customizations according to a company's specific needs.

Contents

1. CAPACITY BY COMPANY

On our online platform, you can stay up to date with essential manufacturers and their current and future operation capacity on a practically real-time basis for Sodium Metasilicate Anhydrous.

2. CAPACITY BY LOCATION

To better understand the regional supply of Sodium Metasilicate Anhydrous by analyzing its manufacturers' location-based capacity.

3. PRODUCTION BY COMPANY

Study the historical annual production of Sodium Metasilicate Anhydrous by the leading players and forecast how it will grow in the coming years.

4. DEMAND BY END- USE

Discover which end-user industry (Detergents, Ceramic, Textile, Paper Production, Water treatment, and Others) are creating a market and the forecast for the growth of the Sodium Metasilicate Anhydrous market.

5. DEMAND BY REGION

Analyzing the change in demand of Sodium Metasilicate Anhydrous in different regions, i.e., North America, Europe, Asia Pacific, Middle East and Africa, and South America, that can direct you in mapping the regional demand.

6. DEMAND BY SALES CHANNEL (DIRECT AND INDIRECT)

Multiple channels are used to sell Sodium Metasilicate Anhydrous. Our sales channel will help in analyzing whether distributors and dealers or direct sales make up most of the industry's sales.

7. DEMAND-SUPPLY GAP

Determine the supply-demand gap to gain information about the trade surplus or

deficiency of Sodium Metasilicate Anhydrous.

8. COMPANY SHARE

Figure out what proportion of the market share of Sodium Metasilicate Anhydrous is currently held by leading players across the globe.

9. COUNTRY-WISE EXPORT

Get details about quantity of Sodium Metasilicate Anhydrous exported by major countries.

10. COUNTRY-WISE IMPORT

Get details about quantity of Sodium Metasilicate Anhydrous imported by major countries.

11. PRICING ANALYSIS & FORECAST

Analyze historical prices since 2015 & Forecast on three months rolling period for next 12 months.

Years considered for this report:

Historical Period: 2015- 2022

Base Year: 2022

Estimated Year: 2023

Forecast Period: 2024-2032

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