

# **Global Sodium Lignosulphonate Market Analysis: Plant Capacity, Technology, Operating Efficiency, Demand & Supply, End-Use, Foreign Trade, Grade, Type, Sales Channel, Regional Demand, Company Share, 2015-2030**

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## **Abstracts**

The global Sodium Lignosulphonate market stood at approximately 380 thousand tonnes in 2021 and is expected to grow at a CAGR of 4.61% during the forecast period until 2030.

Sodium Lignosulphonate is a sodium salt with the chemical formula  $C_{20}H_{24}Na_2O_{10}S_2$ . It appears to be a brownish powder and is frequently used as a defoamer in paper manufacturing. Sodium Lignosulphonate has preservation qualities for the food industry. It is readily soluble in water and is applied in various sectors such as construction, concrete, ceramics, etc. It is mainly used as a binder for coke or industrial metal powder, as an addition in feedstock, and as concrete admixtures. Oil drilling pulp is generated with sodium lignosulfonate, which helps to control drilling mud mobility by lowering mud viscosity and shear force. This substance, which is appropriate for use in the dam, building, and throughway construction projects, is used as a plasticizer in concrete. It is used for various purposes, including dust suppressants, gypsum capping, animal feed binders, and oil field additives.

The primary market driver of the global Sodium Lignosulphonate market is the Construction industry, which is employed as a plasticizer in cement. This chemical works as an additive to make the concrete soluble and improves the workability of the concrete by working as a plasticizer and water-reducing agent. Owing to rising construction projects, the demand for paints and cement is bound to increase, which will most likely propel the Sodium Lignosulphonate market in coming years. Due to these

factors clubbed up, the global Sodium Lignosulphonate market is anticipated to reach approximately 550 thousand tonnes by 2030.

Based on type, the global Sodium Lignosulphonate market is divided into Dry and Liquid types. Although, the dry type has a higher consumption and finds applications like building works, mineral powder, ceramics, chemical, leather industry, metallurgy sector, oil industry, fire-retardant materials, and rubber vulcanization. Additionally, it can also be used as an additive in animal feed because of its anti-microbial and preservative properties.

Based on grade, the Sodium Lignosulphonate market is segregated into- upto 50%, 51-60%, above 60%, and others. Although, the demand for 51-60% grade is the highest as this grade is the most versatile and employed in many different applications.

Europe is dominating the Sodium Lignosulphonate market, followed by North America. Europe accounted for a market share of about 40% of the global Sodium Lignosulphonate market in 2021. The high demand in these regions is primarily due to the application of sodium lignosulphonate in the construction sector. Although, a considerable demand of sodium lignosulphonate is anticipated in countries like India, China, and Japan due to the fast-paced industrialization coupled with additional funds from the government. Moreover, Norway is the leading producer of this chemical followed by Sweden.

Based on the end-user industry, the Sodium Lignosulphonate market is segmented into sectors such as Construction, Animal Feed, Oil and Gas, Agriculture, Textile, and Others. Among these, the Construction industry is the leading segment and accounted for around 40% of the share of total Sodium Lignosulphonate demand in 2021. This industry is anticipated to dominate the global Sodium Lignosulphonate market owing to its property to make the concrete soluble and improves the workability of the concrete by working as a plasticizer and water-reducing agent. The demand for sodium lignosulphonate is predicted to rise due to construction projects in the following years.

Significant players in the Global Sodium Lignosulphonate market are Borregaard Lignotech AB, Domsjö Fabriker AB, Tembec Inc., Anda Chemical Company Ltd., Sappi Ltd., and Others.

Years considered for this report:

Historical Period: 2015- 2021

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2023-2030

The objective of the Study:

To assess the demand-supply scenario of Sodium Lignosulphonate, which covers the production, demand, and supply of Sodium Lignosulphonate around the globe.

To analyze and forecast the market size of Sodium Lignosulphonate.

To classify and forecast the Global Sodium Lignosulphonate market based on end-use and regional distribution.

To examine global competitive developments such as new capacity expansions, mergers & acquisitions, etc., of the Sodium Lignosulphonate market.

To extract data for the Global Sodium Lignosulphonate market, primary research surveys were conducted with Sodium Lignosulphonate manufacturers, suppliers, distributors, wholesalers, and Traders. While interviewing, the respondents were also inquired about their competitors. Through this technique, ChemAnalyst was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, ChemAnalyst analyzed various segments and projected a positive outlook for the Global Sodium Lignosulphonate market over the coming years.

ChemAnalyst calculated Sodium Lignosulphonate demand in the globe by analyzing the historical data and demand forecast which was carried out considering the historical extraction and supply and demand of Sodium Lignosulphonate across the globe. ChemAnalyst sourced these values from industry experts, and company representatives and externally validated through analyzing historical sales data of respective

manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by ChemAnalyst.

#### Key Target Audience:

Sodium Lignosulphonate manufacturers and other stakeholders

Organizations, forums and alliances related to Sodium Lignosulphonate distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as Sodium Lignosulphonate manufacturers, customers and policy makers. The study would also help them to target the growing segments over the coming years, thereby aiding the stakeholders in taking investment decisions and facilitating their expansion.

#### Report Scope:

In this report, Global Sodium Lignosulphonate market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, by Type: Bisphenol A Based Resin, Bisphenol F Based Resin, Epoxy Phenol Novolac Based Resin, Cycloaliphatic Epoxy Based Resin, and Others

Market, by Grade: upto 50%, 51-60%, above 60%, and others

Market, by End-use: Construction, Animal Feed, Oil and Gas, Agriculture, Textile, and Others

Market, by Sales Channel: Direct Sale and Indirect Sale

Market, by Region: North America, Europe, Asia Pacific, Middle East and Africa,

and South America.

Available Customizations:

With the given market data, ChemAnalyst offers customizations according to a company's specific needs.

## Contents

### 1. CAPACITY BY COMPANY

On our online platform, you can stay up to date with essential manufacturers and their current and future operation capacity on a practically real-time basis for Sodium Lignosulphonate.

### 2. CAPACITY BY LOCATION

To better understand the regional supply of Sodium Lignosulphonate by analyzing its manufacturers' location-based capacity.

### 3. PRODUCTION BY COMPANY

Study the historical annual production of Sodium Lignosulphonate by the leading players and forecast how it will grow in the coming years.

### 4. DEMAND BY TYPE

Learn about the various types: Bisphenol A Based Resin, Bisphenol F Based Resin, Epoxy Phenol Novolac Based Resin, Cycloaliphatic Epoxy Based Resin, and Others and their demands. It will allow you to choose which type to concentrate on when designing your strategy.

### 5. DEMAND BY GRADE

Learn about the various grades of Sodium Lignosulphonate upto 50%, 51-60%, above 60%, and others, and their demands. It will allow you to choose which grade to concentrate on when designing your strategy.

### 6. DEMAND BY END- USE

Discover which end-user industry (Paints & Coatings, Electrical & Electronics, Adhesives, Water Treatment Chemicals, and Elastomers, Textiles, Paper Industries, Ion Exchange Resins & Others) are creating a market and the forecast for the growth of the Sodium Lignosulphonate market.

### 7. DEMAND BY REGION

Analyzing the change in demand of Sodium Lignosulphonate in different regions, i.e., North America, Europe, Asia Pacific, Middle East and Africa, and South America, that can direct you in mapping the regional demand.

## **8. DEMAND BY SALES CHANNEL (DIRECT AND INDIRECT)**

Multiple channels are used to sell Sodium Lignosulphonate. Our sales channel will help in analyzing whether distributors and dealers or direct sales make up most of the industry's sales.

## **9. DEMAND-SUPPLY GAP**

Determine the supply-demand gap to gain information about the trade surplus or deficiency of Sodium Lignosulphonate.

## **10. COMPANY SHARE**

Figure out what proportion of the market share of Sodium Lignosulphonate is currently held by leading players across the globe.

## **11. COUNTRY-WISE EXPORT**

Get details about quantity of Sodium Lignosulphonate exported by major countries.

## **12. COUNTRY-WISE IMPORT**

Get details about quantity of Sodium Lignosulphonate imported by major countries.

## **13. PRICING ANALYSIS & FORECAST**

Analyze historical prices since 2015 & Forecast on three months rolling period for next 12 months.

Years considered for this report:

Historical Period: 2015- 2022

Base Year: 2022

Estimated Year: 2023

Forecast Period: 2024-2032

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