

Global Resorcinol Market, By End-User Industry (Building & Construction, Healthcare, Automotive, Electrical & Electronics, Dyes, Explosives and Others), By Manufacturing Process (Benzene Sulfonation, Meta-Diisopropylbenzene Peroxidation), By Application (Rubber Products, Wood Adhesives, UV Stabilizers, Flame Retardants, Antioxidants, Fungicidal Creams, Others), By Region, Competition, Forecast & Opportunities, 2025

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Abstracts

Global resorcinol market is projected to witness a steady CAGR in the coming years and cross USD 1 billion by 2025. The increase in product demand is due to growth of various end-user industries such as rubber & tire industry, pharmaceutical industry, among others. Additionally, rising usage in applications like UV stabilizers, etc., coupled with inherent advantages offered by the chemical is anticipated to add to the growth of resorcinol market across the globe over the coming years. Moreover, resorcinol is also used to manufacture flame retardants to prevent fires, fungicidal creams & lotions, etc., thereby bolstering the market growth until 2025.

The global resorcinol market is segmented based on end-user industry, manufacturing process, application, region and company. Based on application, the market can be segmented into rubber products, wood adhesives, UV stabilizers, flame retardants, antioxidants, fungicidal creams and others. Out of which, the rubber products dominated the market in terms of largest market share until 2019 and is anticipated to maintain its dominance during the forecast period as well which can be accredited to the utility of resorcinol to improve the adhesion of rubber and other materials falling under rubber

products category. Also, the wood adhesives application segment is projected to register high growth in the years to come owing to the use of resorcinol in wood adhesive applications due to its high chemical stability. Moreover, its properties such as being resistant to solvents, acids, saltwater and oil, strong adhesive, ability to withstand wide range of temperatures after curing is boosting the growth of the segment across the globe.

Major players operating in the global resorcinol market include Sumitomo Chemicals, Aldon Corporation, Napp Technologies, Zhejiang Hongsheng Chemical Co Ltd, Tokyo Chemical Industry Co. Ltd, Lanxess AG, Atul Ltd and others.

Years considered for this report:

Historical Years: 2015-2018

Base Year: 2019

Estimated Year: 2020

Forecast Period: 2021–2025

Objective of the Study:

To analyse and forecast the market size of global resorcinol market.

To classify and forecast global resorcinol market based on end-user industry, manufacturing process, application, company and regional distribution.

To identify drivers and challenges for global resorcinol market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global resorcinol market.

To conduct pricing analysis for global resorcinol market.

To identify and analyse the profile of leading players operating in global resorcinol market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the new products, distribution channels and presence of all major players across the globe.

TechSci Research calculated the market size of global resorcinol market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Resorcinol manufacturers, suppliers, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to resorcinol

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global resorcinol market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, By End-User Industry:

Building & Construction

Healthcare

Automotive

Electrical & Electronics

Dyes

Explosives

Others

Market, By Manufacturing Process:

Benzene Sulfonation

Meta-Diisopropylbenzene Peroxidation

Market, By Application:

Rubber Products

Wood Adhesives

UV Stabilizers

Flame Retardants

Antioxidants

Fungicidal Creams

Others

Market, By Region:

North America

United States

Mexico

Canada

Europe

Germany

France

United Kingdom

Italy

Spain

Asia-Pacific

China

India

Japan

South Korea

Australia

Middle East & Africa

South Africa

UAE

Saudi Arabia

South America

Brazil

Argentina

Colombia

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global resorcinol market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. IMPACT OF COVID-19 ON GLOBAL RESORCINOL MARKET

4. EXECUTIVE SUMMARY

5. VOICE OF CUSTOMER

6. GLOBAL DIHYDROXYBENZENE PRODUCTION OVERVIEW

6.1. By Type (Resorcinol, Catechol, Hydroquinone)

6.2. By Country

7. GLOBAL RESORCINOL MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value & Volume

7.2. Market Share & Forecast

7.2.1. By End-user Industry (Building & Construction, Healthcare, Automotive, Electrical & Electronics, Dyes, Explosives and Others)

7.2.2. By Manufacturing Process (Benzene Sulfonation, Meta-Diisopropylbenzene Peroxidation)

7.2.3. By Application (Rubber Products, Wood Adhesives, UV Stabilizers, Flame Retardants, Antioxidants, Fungicidal Creams, Others)

7.2.4. By Region

7.2.5. By Company (2019)

8. NORTH AMERICA RESORCINOL MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value & Volume

8.2. Market Share & Forecast

8.2.1. By End-user Industry

8.2.2. By Application

8.2.3. By Manufacturing Process

- 8.2.4. By Country (United States; Canada; Mexico and Rest of North America)
- 8.3. North America: Country Analysis
 - 8.3.1. United States Resorcinol Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value & Volume
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By End-user Industry
 - 8.3.1.2.2. By Application
 - 8.3.2. Canada Resorcinol Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value & Volume
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By End-user Industry
 - 8.3.2.2.2. By Application
 - 8.3.3. Mexico Resorcinol Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value & Volume
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By End-user Industry
 - 8.3.3.2.2. By Application

9. EUROPE RESORCINOL MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value & Volume
- 9.2. Market Share & Forecast
 - 9.2.1. By End-user Industry
 - 9.2.2. By Application
 - 9.2.3. By Manufacturing Process
 - 9.2.4. By Country (France; Germany; UK; Italy; Spain and Rest of Europe)
- 9.3. Europe: Country Analysis
 - 9.3.1. France Resorcinol Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value & Volume
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By End-user Industry
 - 9.3.1.2.2. By Application
 - 9.3.2. Germany Resorcinol Market Outlook
 - 9.3.2.1. Market Size & Forecast

- 9.3.2.1.1. By Value & Volume
- 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By End-user Industry
 - 9.3.2.2.2. By Application
- 9.3.3. United Kingdom Resorcinol Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value & Volume
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By End-user Industry
 - 9.3.3.2.2. By Application
- 9.3.4. Italy Resorcinol Market Outlook
 - 9.3.4.1. Market Size & Forecast
 - 9.3.4.1.1. By Value & Volume
 - 9.3.4.2. Market Share & Forecast
 - 9.3.4.2.1. By End-user Industry
 - 9.3.4.2.2. By Application
- 9.3.5. Spain Resorcinol Market Outlook
 - 9.3.5.1. Market Size & Forecast
 - 9.3.5.1.1. By Value & Volume
 - 9.3.5.2. Market Share & Forecast
 - 9.3.5.2.1. By End-user Industry
 - 9.3.5.2.2. By Application

10. ASIA-PACIFIC RESORCINOL MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value & Volume
- 10.2. Market Share & Forecast
 - 10.2.1. By End-user Industry
 - 10.2.2. By Application
 - 10.2.3. By Manufacturing Process
 - 10.2.4. By Country (China; India; Japan; South Korea; Australia; and Rest of Asia Pacific)
- 10.3. Asia-Pacific: Country Analysis
 - 10.3.1. China Resorcinol Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value & Volume
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By End-user Industry

- 10.3.1.2.2. By Application
- 10.3.2. India Resorcinol Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value & Volume
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By End-user Industry
 - 10.3.2.2.2. By Application
- 10.3.3. Japan Resorcinol Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value & Volume
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By End-user Industry
 - 10.3.3.2.2. By Application
- 10.3.4. South Korea Resorcinol Market Outlook
 - 10.3.4.1. Market Size & Forecast
 - 10.3.4.1.1. By Value & Volume
 - 10.3.4.2. Market Share & Forecast
 - 10.3.4.2.1. By End-user Industry
 - 10.3.4.2.2. By Application
- 10.3.5. Australia Resorcinol Market Outlook
 - 10.3.5.1. Market Size & Forecast
 - 10.3.5.1.1. By Value & Volume
 - 10.3.5.2. Market Share & Forecast
 - 10.3.5.2.1. By End-user Industry
 - 10.3.5.2.2. By Application

11. MIDDLE EAST AND AFRICA RESORCINOL MARKET OUTLOOK

- 11.1. Market Size & Forecast
 - 11.1.1. By Value & Volume
- 11.2. Market Share & Forecast
 - 11.2.1. By End-user Industry
 - 11.2.2. By Application
 - 11.2.3. By Manufacturing Process
 - 11.2.4. By Country (UAE; Saudi Arabia; South Africa and Rest of Middle East & Africa)
- 11.3. MEA: Country Analysis
 - 11.3.1. South Africa Resorcinol Market Outlook
 - 11.3.1.1. Market Size & Forecast
 - 11.3.1.1.1. By Value & Volume

- 11.3.1.2. Market Share & Forecast
 - 11.3.1.2.1. By End-user Industry
 - 11.3.1.2.2. By Application
- 11.3.2. Saudi Arabia Resorcinol Market Outlook
 - 11.3.2.1. Market Size & Forecast
 - 11.3.2.1.1. By Value & Volume
 - 11.3.2.2. Market Share & Forecast
 - 11.3.2.2.1. By End-user Industry
 - 11.3.2.2.2. By Application
- 11.3.3. UAE Resorcinol Market Outlook
 - 11.3.3.1. Market Size & Forecast
 - 11.3.3.1.1. By Value & Volume
 - 11.3.3.2. Market Share & Forecast
 - 11.3.3.2.1. By End-user Industry
 - 11.3.3.2.2. By Application

12. SOUTH AMERICA RESORCINOL MARKET OUTLOOK

- 12.1. Market Size & Forecast
 - 12.1.1. By Value & Volume
- 12.2. Market Share & Forecast
 - 12.2.1. By End-user Industry
 - 12.2.2. By Application
 - 12.2.3. By Manufacturing Process
 - 12.2.4. By Country (Brazil; Argentina; Colombia; and Rest of South America)
- 12.3. South America: Country Analysis
 - 12.3.1. Brazil Resorcinol Market Outlook
 - 12.3.1.1. Market Size & Forecast
 - 12.3.1.1.1. By Value & Volume
 - 12.3.1.2. Market Share & Forecast
 - 12.3.1.2.1. By End-user Industry
 - 12.3.1.2.2. By Application
 - 12.3.2. Argentina Resorcinol Market Outlook
 - 12.3.2.1. Market Size & Forecast
 - 12.3.2.1.1. By Value & Volume
 - 12.3.2.2. Market Share & Forecast
 - 12.3.2.2.1. By End-user Industry
 - 12.3.2.2.2. By Application
 - 12.3.3. Colombia Resorcinol Market Outlook

- 12.3.3.1. Market Size & Forecast
 - 12.3.3.1.1. By Value & Volume
- 12.3.3.2. Market Share & Forecast
 - 12.3.3.2.1. By End-user Industry
 - 12.3.3.2.2. By Application

13. MARKET DYNAMICS

- 13.1. Drivers
- 13.2. Challenges

14. MARKET TRENDS & DEVELOPMENTS

15. COMPETITIVE LANDSCAPE

- 15.1. Competition Outlook
- 15.2. Company Profiles
 - 15.2.1. Sumitomo Chemicals
 - 15.2.2. Zhejiang Hongsheng Chemical Co Ltd
 - 15.2.3. Atul Ltd
 - 15.2.4. Napp Technologies
 - 15.2.5. Aldon Corporation
 - 15.2.6. Tokyo Chemical Industry Co. Ltd.
 - 15.2.7. Lanxess AG

16. STRATEGIC RECOMMENDATIONS

(Note: The companies list can be customized based on the client requirements.)

List Of Tables

LIST OF TABLES

Table 1: End User Companies for Resorcinol in India

Table 2: Australia Number of Businesses, By Select Industry, 2016-2018

Table 3: United States Industrial Rubber Formation, By Type, 2019 (Parts Per Hundred Rubber)

Table 4: European Countries Real Estate Investment, 2018 (USD Billion)

Table 5: Key European Two-Wheeler Tire Plant Location, By Region, By Country, By Company

Table 6: Key Middle East Tire Plant Location, By Region, By Country, By Company

Table 7: List of Completed Projects, By Value, By Category, 2019 (USD Million)

Table 8: Saudi Arabia Ongoing Major Infrastructure Projects & Expected Year of Completion

Table 9: Global Semiconductors Sales, By Type, By Value, 2017-2019 (USD Billion)

Table 10: Major Countries Having Covid-19 Registered Cases, As of 24th July 2020

List Of Figures

LIST OF FIGURES

Figure 1: Global Resorcinol Market Size, By Value (USD Million), By Volume ('000 Tonnes) 2015-2025F

Figure 2: Global Two-wheeler Tire Market Size, By Value (USD Billion), 2015-2019

Figure 3: Global Per Capita Health Expenditure, In USD, 2015-2019

Figure 4: Global Industry GDP Growth (%), As of 2018

Figure 5: Global Resorcinol Market Share, By Manufacturing Process, By Value, 2015–2025F

Figure 6: World Average Annual Aggregate Infrastructure Spending Need, By Value (USD Trillion), At Constant Prices (2017 through 2035)

Figure 7: Global Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 8: Global Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 9: Global Resorcinol Market Share, By Region, By Value, 2019 & 2025F

Figure 10: Global Resorcinol Market Share, By Company, By Value, 2019

Figure 11: Asia-Pacific Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 12: Asia-Pacific Resorcinol Market Share, By Manufacturing Process, By Value, 2015–2025F

Figure 13: Asia-Pacific Urban Population Share (As a Percentage of Total Population), By Select Country, 2015-2019

Figure 14: Asia-Pacific Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 15: Asia-Pacific Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 16: Asia-Pacific Resorcinol Market Share, By Country, By Value, 2019 & 2025F

Figure 17: China Resorcinol Market Size, By Value (USD Million), By Volume 000 (Tonnes) 2015-2025F

Figure 18: China Two-wheeler Industry Size (Sales, Export & Import), By Volume (Thousand Unit), 2015-2019

Figure 19: China Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 20: China Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 21: India Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 22: India Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 23: India Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 24: Japan Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 25: Japan Total Health Expenditure as a share of GDP, 2015- 2019

Figure 26: Japan Construction Sector Contribution to GDP, 2013-2019, (%)

Figure 27: Japan Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 28: Japan Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 29: South Korea Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 30: South Korea Construction Sector Contribution to GDP(%), 2012-2019

Figure 31: South Korea Per Capita Expenditure On Health, By Value , '000 USD, 2015-2020E

Figure 32: South Korea Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 33: South Korea Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 34: Australia Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 35: Australia Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 36: Australia Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 37: North America Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 38: US Total Investment, 2013-2023F (% of GDP)

Figure 39: North America Resorcinol Market Share, By Manufacturing Process, By Value, 2015–2025F

Figure 40: North America Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 41: North America Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 42: North America Resorcinol Market Share, By Country, By Value, 2015-2025F

Figure 43: US Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 44: United States GDP, 2015-2019 (USD Trillion)

Figure 45: US Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 46: US Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 47: Canada Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 48: Canada Total Residential Construction Investments, By Dwelling Type,

2016-2019 (USD Billion)

Figure 49: Canada Total Vehicle (Passenger Car and Commercial Vehicle) Sales Statistics, By Volume (Million Units), 2013-2017

Figure 50: Canada Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 51: Canada Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 52: Mexico Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 53: Mexico Construction Sector Contribution to GDP (%)

Figure 54: Primary Energy Consumption in Mexico (Million Tonnes Oil Equivalent), 2013-2019

Figure 55: Mexico Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 56: Mexico Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 57: Europe Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 58: Europe Construction Market Size, By Value (USD Billion), 2014-2020E

Figure 59: Europe Resorcinol Market Share, By Manufacturing Process, By Value, 2015–2025F

Figure 60: Europe Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 61: Europe Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 62: Europe Resorcinol Market Share, By Country, By Value, 2015-2025F

Figure 63: Germany Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 64: Germany Commercial Sector Investment, 2013-2019 (USD Billion)

Figure 65: Germany Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 66: Germany Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 67: France Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 68: France Luxury Car Market Size, By Volume (Thousand Unit), 2014-2020E

Figure 69: France Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 70: France Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 71: United Kingdom Resorcinol Market Size, By Value (USD Million), By Volume ('000 Tonnes) 2015-2025F

Figure 72: United Kingdom Total Investment, 2015-2019 (% of GDP)

Figure 73: United Kingdom Resorcinol Market Share, By Application, By Value,

2015–2025F

Figure 74: United Kingdom Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 75: Italy Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 76: Italy Textile Export , By Value, 2016-2019 (USD Million)

Figure 77: Italy Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 78: Italy Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 79: Spain Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 80: Total Number of House Sales in Spain, 2018 & 2019 ('000 Units)

Figure 81: Spain Healthcare Spending, By Value (USD Per Capita), 2015-2018

Figure 82: Spain Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 83: Spain Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 84: Middle East & Africa Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 85: Middle East & Africa Resorcinol Market Share, By Manufacturing Process, By Value, 2015–2025F

Figure 86: Middle East & North Africa GDP at Current Prices, 2014-2023F (USD Trillion)

Figure 87: Middle East & Africa Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 88: Middle East & Africa Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 89: Middle East and Africa Resorcinol Market Share, By Country, By Volume, 2015–2025F

Figure 90: South Africa Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 91: South Africa Urban Population Share (% of Population), 2015-2018

Figure 92: South Africa per Capita Health Expenditure, 2014-2016 & 2019E (USD)

Figure 93: South Africa Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 94: South Africa Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 95: Saudi Arabia Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 96: Saudi Arabia Inflation Rate YoY Change, By Percentage 2014-2019

Figure 97: Saudi Arabia Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 98: Saudi Arabia Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 99: UAE Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 100: UAE Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 101: UAE Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 102: South America Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 103: South America Real GDP Growth Rate, 2016-2023F

Figure 104: South America Resorcinol Market Share, By Manufacturing Process, By Value, 2015–2025F

Figure 105: South America Registration of New Passenger Cars, By Volume, 2013–2019, (Million N0s)

Figure 106: South America Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 107: South America Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 108: South America Resorcinol Market Share, By Country, By Value, 2015–2025F

Figure 109: Brazil Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 110: Brazil Industrial Production Growth Rate, 2015 – 2018 (%)

Figure 111: Foreign Direct Investments in Brazil, 2012-2018 (USD Billion)

Figure 112: Brazil Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 113: Brazil Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 114: Argentina Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 115: Argentina Registration of New Vehicles, By Volume, 2013–2019, (Million N0s)

Figure 116: Argentina Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 117: Argentina Resorcinol Market Share, By End-User Industry, By Value, 2015–2025F

Figure 118: Colombia Resorcinol Market Size, By Value (USD Million), By Volume (000 Tonnes) 2015-2025F

Figure 119: Colombia Healthcare Expenditure, By Value (USD Billion), 2015-2020E

Figure 120: Colombia Resorcinol Market Share, By Application, By Value, 2015–2025F

Figure 121: Colombia Resorcinol Market Share, By End-User Industry, By Value,

2015–2025F

Figure 122: India Construction Market Size, By Value, 2015-2020E (USD Billion)

COMPANIES MENTIONED

1. Sumitomo Chemicals
2. Zhejiang Hongsheng Chemical Co Ltd
3. Atul Ltd
4. Napp Technologies
5. Aldon Corporation
6. Tokyo Chemical Industry Co. Ltd.
7. Lanxess AG

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