

Global Real Time PCR Market, By Product (Reagents & Consumables, Instruments, Software & Services), By Application (Clinical Diagnostics, Research, Forensic), By End-User (Hospitals and Diagnostic Centers, Pharmaceutical, CROs and Biotechnology Companies, Research Laboratories and Academic Institutes, Forensic Laboratories), By Region, Competition Forecast & Opportunities, 2026

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Abstracts

Global Real Time PCR market is anticipated to reach USD25325.23 million by 2026 owing to increasing prevalence of genetic disorders and diseases like cancer, infectious diseases around the world. Real Time PCRs are beneficial in diagnosis of diseases and give results in less time. Further, increasing advancements in PCR techniques is also boosting the growth of this market. Additionally, government and health organizations across the globe are also introducing funds and grants for the development of new PCR technologies, which is further fuelling the growth of global Real Time PCR market.

Real Time Polymerase Chain Reaction (PCR), also known as quantitative polymerase chain reaction (qPCR), is used for measuring gene expression. Real Time PCRs are best suited for the study of small subsets of genes. They find various applications such as processing DNA for sequencing, generating forensic DNA profiles from tiny samples and detecting the presence and absence of a gene during an infection.

Global Real Time PCR market is segmented based on product, application, end-user and company, region. Based on application, the market is segmented into Clinical Diagnostics, Research, Forensic. Among them, the Clinical Diagnostics segment

accounted for the largest market share in 2020 and is expected to dominate the market during the forecast years due to increasing prevalence of cancer and extensive oncology testing across the globe.

Based on region, North America dominates the global Real Time PCR market owing to the increased funding for genomic research and increasing use of PCR techniques for clinical diagnostics and forensic. Countries like the US and Canada have world-class healthcare facilities which also makes the region a market a leader in Real Time PCR.

Major players operating in the global Real Time PCR market include Bio-Rad Laboratories Inc., Thermo Fisher Scientific Inc., F. Hoffmann-La Roche AG, Qiagen N.V., Abbott Laboratories, Takara Bio Inc., Agilent Technologies, Inc., Biomerieux SA., Danaher Corporation, Meridian Bioscience Inc., Promega Corporation, GE Healthcare Inc., Fluidigm Corporation, Merck Serono GmbH and Becton, Dickinson and Company among others. With the help of funding from government, companies dealing in Real Time PCR techniques are expanding their market and introducing new and innovative techniques for the treatment of genetic disorders.

Years considered for this report:

Historical Years: 2016-2019

Base Year: 2020

Estimated Year: 2021

Forecast Period: 2022–2026

Objective of the Study:

To analyze the historical growth in the market size of global Real Time PCR market from 2016 to 2020.

To estimate and forecast the market size of global Real Time PCR market from 2021 to 2026 and growth rate until 2026.

To classify and forecast global Real Time PCR market based on product, application, end-user, company and regional distribution.

To identify drivers and challenges for global Real Time PCR market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions etc. in global Real Time PCR market.

To identify and analyze the profile of leading players operating in the global Real Time PCR market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of Real Time PCR companies across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the companies which could not be identified due to the limitations of secondary research.

TechSci Research calculated global Real Time PCR market size using a bottom-up approach, where data for various End-User industries and its application across various product types were recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also used by TechSci Research.

Key Target Audience:

Real Time PCR companies, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, industry associations, forums and alliances related to Real Time PCR

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as Real Time PCR companies, partners, End-Users etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global Real Time PCR market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Global Real Time PCR Market, By Product:

Reagents & Consumables

Instruments

Software & Services

Global Real Time PCR Market, By Application:

Clinical Diagnostics

Research

Forensic

Global Real Time PCR Market, By End-user:

Hospitals and Diagnostic Centers

Pharmaceutical, CROs and Biotechnology Companies

Research Laboratories and Academic Institutes

Forensic Laboratories

Global Real Time PCR Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Spain

APAC

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

MEA

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global Real Time PCR market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Profit Margin Analysis

Profit margin analysis in case of direct and indirect sales channel.

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