

Global Proteomics Market, By Application (Clinical Diagnostic, Drug Discovery, Diagnostic Biomarker Discovery, Others), By Indication (Oncology, Infectious Disease, Respiratory, Cardiology, Others), By Technology (Conventional, Advanced, Quantitative, High-throughput, Bioinformatic Analysis), By Type (Expression, Functional, Structural, Computational), By Product (Reagents and Assays, Instruments, Software & Services), By End-User (Pharmaceutical and Biotechnology Companies, Research Institutes, CROs), By Region, Competition, Forecast & Opportunities, 2026F

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Abstracts

Global proteomics market is expected to undergo a healthy growth during the forecast period and is projected to reach USD66.59 billion by 2026. The key factor responsible for increased demand for proteomics is the growing investments in research and development activities in end use industries such as biotechnology sector and pharmaceutical industry. Additionally, increasing demand for personalized medicine is anticipated to bode well for the growth of proteomics market across the globe in the coming years. Moreover, increasing government support in terms of providing funds is anticipated to bolster the market growth through 2026. However, the market is constrained by strict regulatory norms and the high cost of the instruments.

The global proteomics market is segmented based on application, indication,

technology, type, product, end-user, region and company. Based on application, the market can be segmented into clinical diagnostic, drug discovery, diagnostic biomarker discovery, others. Out of which, the clinical diagnostics segment dominated the market in terms of largest market size in 2020 and is further anticipated to maintain its leading position during the forecast period as well. This growth can be accredited to enhanced knowledge of understanding the patterns of protein expression for disease diagnostics and development of drug. Also, tandem mass spectrometry and liquid chromatography are some proteomics technologies that are effective for the identification of proteins, thus boosting the growth of the segment across the globe. Based on indication, the market is segmented into oncology, infectious disease, respiratory, cardiology, others. Out of which, infectious disease segment is expected to undergo the fastest CAGR during the forecast period due to the increasing incidence of infectious diseases.

Major players operating in the global proteomics market include Thermo Fisher Scientific, Inc., Agilent Technologies, Inc., Waters Corporation, Bio-Rad Laboratories, Inc., Danaher Corporation (SCIEX), GE Healthcare, Inc., PerkinElmer, Inc., Becton, Dickinson and Company, Illumina, Inc., Biocon Limited, Qiagen N.V., Bruker Corporation, Luminex Corporation, Evotec SE, Horiba, Ltd., Creative Proteomics, Promega Corporation, CellCarta Precision Medicine, Inc., Bioproximity LLC, Applied Biomix, Inc., etc. The companies operating in proteomics market across the globe are focusing more towards expanding their share in the market. Rising competitiveness is anticipated to drive innovation in the market, therefore helping the industry to solve existing challenges and meet the unmet needs in the market. Furthermore, the market players are focusing on R&D activities to enhance their product portfolios. Also, they are adopting strategies such as collaborations and acquisitions to further bolster their status in the proteomics market. For instance, many companies working with mass spectrometry and both the manufacturers and end-user labs are collaborating with protein chip-related companies.

Years considered for this report:

Historical Years: 2016-2019

Base Year: 2020

Estimated Year: 2021E

Forecast Period: 2022–2026F

Objective of the Study:

To analyze the historical growth in the market size of global proteomics market from 2016 to 2020.

To estimate and forecast the market size of global proteomics market from 2021 to 2026 and growth rate until 2026.

To classify and forecast global proteomics market based on application, indication, technology, type, product, end-user, company and regional distribution.

To identify drivers and challenges for global proteomics market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global proteomics market.

To conduct pricing analysis for global proteomics market.

To identify and analyze the profile of leading players operating in global proteomics market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of companies across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the companies which could not be identified due to the limitations of secondary research. TechSci Research analyzed the hospitals/clinics and presence of all major players across the globe.

TechSci Research calculated the market size of global proteomics market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall

market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Proteomics companies, suppliers, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to proteomics

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as companies, partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global proteomics market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Global Proteomics Market, By Application:

Clinical Diagnostic

Drug Discovery

Diagnostic Biomarker Discovery

Others

Global Proteomics Market, By Indication:

Oncology

Infectious Disease

Respiratory

Cardiology

Others

Global Proteomics Market, By Technology:

Conventional

Chromatography

ELISA

Western Blotting

Advanced

Protein Microarray

Gel Electrophoresis

Mass Spectrophotometry

Edman Sequencing

Quantitative

Isotope-coded affinity tag (ICAT) labeling

Stable isotope labeling with amino acids in cell culture (SILAC)

Isobaric tag for relative and absolute quantitation (iTRAQ)

High-throughput

X-ray crystallography

NMR

Bioinformatic Analysis

Global Proteomics Market, By Type:

Expression

Functional

Structural

Computational

Global Proteomics Market, By Product:

Reagents and Assays

Instruments

Software & Services

Global Proteomics Market, By End-User:

Pharmaceutical and Biotechnology Companies

Research Institutes

CROs

Global Proteomics Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

United Kingdom

France

Italy

Spain

Asia-Pacific

Japan

China

India

South Korea

Australia

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global proteomics market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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