

Global Polymer Concrete Market By Type (Epoxy, Methyl Methacrylate & Others), By Class (Polymer Modified Concrete, Polymer Resin Concrete (PC) & Others), By Binding Agent (Natural Resin & Synthetic Resin), By Application, By End User Industry, By Region, Competition, Forecast & Opportunities, 2024

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Abstracts

Global Polymer Concrete Market Overview

Global polymer concrete market stood at around \$ 475 million in 2018 and is projected to register a CAGR of over 5% during the forecast period to reach \$ 646 million by 2024, on account of various factors such as increasing demand for chemical-resistant construction materials and growing awareness about eco-friendly concrete. Better mechanical properties and shorter installation time are also expected to boost the popularity of polymer concrete across the globe. Polymer concrete is a compound, which is a product of polymerization of a monomer/aggregate mixture. The polymerized monomer acts as binder for aggregates, and the resulting composite. Substitution of traditional concrete is anticipated to open new opportunities in global polymer concrete market during forecast period. However, high cost of polymer concrete inhibits the market growth.

Global Polymer Concrete Market Segmentation

Global polymer concrete market has been categorized into type, class, binding agent, application, end user industry and region. Based on type, global polymer concrete market has been segmented into epoxy, methyl methacrylate and others. Among these, epoxy is the largest segment in global polymer concrete market, owing to high resistivity

to chemicals, its great adhesion and creep resistance. Epoxy is used for special applications such as skid-resistant overlays in highways, industrial flooring, exterior walls and resurfacing materials for deteriorated areas to provide superior finishing. Based on class, the market has been segmented into polymer modified concrete, polymer impregnated concrete and polymer resin concrete. In terms of binding agent, the market has been categorized into natural resin and synthetic resin, while on the basis of application, the market has been segmented into pump bases, containments & waste containers and others. Based on end user industry, global polymer concrete market has been segmented into non-residential structures, residential structures, civil infrastructure.

Global Polymer Concrete Regional Segmentation

Regionally, global polymer concrete market has been segmented into North America, South America, Europe, Asia-Pacific and Middle East & Africa. Asia Pacific is anticipated to dominate the market during forecast period, owing to increasing road construction activities.

Growing Need for Chemical-Resistant Construction Materials

Concrete structures are generally exposed to corrosive environments, which usually result in damage of the structure. However, use of polymeric materials in concrete proves to subvert this issue, owing to their durability and high strength. In addition, use of various types of resins, like epoxy and polyester-styrene, offers the required chemical resistance to concrete structures in hostile environments.

Competitive Landscape

Some of the leading companies in global polymer concrete market are ACO Polymer, BASF SE, Sika AG, Fosroc International Ltd., Forte Composites Inc, Sauereisen, Dudick, ErgonArmor, BaseTec, among others.

Years considered for this report:

Historical Years: 2014-2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020-2024

Objective of the Study:

To analyze and forecast global polymer concrete market size.

To forecast global polymer concrete market based on type, class, binding agent, application, end user industry and regional distribution.

To identify drivers and challenges for global polymer concrete market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global polymer concrete market.

To conduct the pricing analysis for polymer concrete market.

To identify and analyze the profile of leading players involved in the manufacturing of polymer concrete.

Some of the leading players in global polymer concrete market are ACO Polymer, BASF SE, Sika AG, Fosroc International Ltd., Sauereisen, Dudick, ErgonArmor, BaseTec, among others.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of leading manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the product offerings, distribution channels and presence of all major players operating in global polymer concrete market.

TechSci Research calculated global polymer concrete market size using a top-down approach, where data for various end-user segments was recorded and forecast for the future years was made. TechSci Research sourced these values from industry experts and company representatives and externally validated through analyzing historical data

of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Polymer concrete manufacturers and suppliers

Government and other regulatory bodies

Trade associations, organizations, forums and alliances related to polymer concrete

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as manufacturers, partners and end users. The study would also help them in identifying which market segments should be targeted over the coming years in order to strategize investments and capitalize on growth of the market.

Report Scope:

In this report, global polymer concrete market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, by Type:

Epoxy

Methyl Methacrylate

Others (Latex, Polyester and Vinyl Ester)

Market, by Class:

Polymer Modified Concrete

Polymer Impregnated Concrete

Polymer Resin Concrete

Market, by Binding Agent:

Natural Resin

Synthetic Resin

Market, by Application:

Pump Bases

Containments

Waste Containers

Flooring Blocks

Trench Drains

Others (Stock Shapes, Roofing Sheets, etc.)

Market, by End User Industry:

Non-Residential Structures

Residential Structures

Civil Infrastructure

Market, by Region:

Asia-Pacific

China

India

Japan

South Korea

Australia

Singapore

Malaysia

Europe

France

Germany

United Kingdom

Spain

Italy

North America

United States

Mexico

Canada

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

Jordan

Iran

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global polymer concrete market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Profit Margin Analysis

Profit margin analysis in case of direct and indirect sales channel.

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